

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.  
GENERAL MOTORS CORP., *et al.*, : 09-50026 (REG)  
Debtors. : (Jointly Administered)  
-----X

DECLARATION AND DISCLOSURE STATEMENT OF KEITH B. ROSE,  
ON BEHALF OF THE ROSE LAW FIRM, PLLC

STATE OF NEW YORK )  
 )ss:  
COUNTY OF ALBANY )

Keith B. Rose, hereby declares, pursuant to section 1746 of title 28 of the United States Code:

1. I am the managing member of The Rose Law Firm, PLLC, located at 501 New Karner Road, Albany, NY 12205 (the “**Firm**”).

2. General Motors Corporation and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors’ chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these

chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates with respect to the matters on which my Firm is to be employed.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which my firm is to be employed.

6. The Debtors owe the Firm \$13,692.56 for prepetition services.

7. The Firm in conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

I declare under penalty of perjury that the foregoing is true and correct. Executed on June 21, 2009.

By: 

Keith B. Rose

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**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY GENERAL MOTORS CORPORATION OR ANY OF ITS DEBTOR SUBSIDIARIES (collectively, the “Debtors”)

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.  
RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal, Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Russell B. Brooks

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

\_\_\_\_\_  
The Rose Law Firm, PLLC

\_\_\_\_\_  
501 New Karner Road

\_\_\_\_\_  
Albany, New York 12205

\_\_\_\_\_

2. Date of retention: \_\_\_\_\_ January, 2002

\_\_\_\_\_

3. Brief description of services to be provided:

Warranty/Lemon Law defense

4. Arrangements for compensation (hourly, contingent, etc.):

hourly/fixed retainer

(a) Average hourly rate (if applicable)

\$165.00

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

\$165,000.00

5. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$ 13,692.56

Date claim arose: 4/1/09-5/31/09

Source of Claim: legal service performed

6. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: N/A

Status: N/A

Amount of Claim: \$ N/A

Date claim arose: N/A

Source of claim: N/A

