MCNAMEE, LOCHNER, TITUS & WILLIAMS, P.C. John J. Privitera (JP-0108)

UNITED STATES BANKRUPTCY COURT

677 Broadway

Albany, New York 12207 Telephone: (518) 447-3200 Facsimile: (518) 426-4260

ATTORNEYS FOR THE STATES OF ST. REGIS MOHAWK TRIBE

| SOUTHERN DISTRICT OF NEW YORK | | |
|---------------------------------------|---|-------------------------|
| | X | |
| In re: | : | CHAPTER 11 |
| | : | |
| MOTORS LIQUIDATION COMPANY, | : | |
| (f/k/a GENERAL MOTORS CORP.), et al., | : | Case No. 09-50026 (REG) |
| | : | |
| | : | (Jointly Administered) |
| Debtors. | : | |
| | X | |

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to 11 U.S.C. § 1109(b) and Fed. R. Bankr. P. 2002, 3017, 9007 and 9010, the undersigned hereby enters his appearance as counsel to the St. Regis Mohawk Tribe ("Creditor") in the above-captioned bankruptcy case, and requests that copies of all notices, pleadings, and all other papers required to be served in this case be served upon the following person and that the following person be added to the mailing matrix:

John J. Privitera, Esq.
McNamee, Lochner, Titus & Williams, P.C.
677 Broadway
Albany, New York 12207
Telephone: (518) 447, 3200

Telephone: (518) 447-3200 Facsimile: (518) 426-4260 E-mail: privitera@mltw.com PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the United

States Bankruptcy Code, the foregoing request includes the notices and papers referred to in

FRBP 2002 and also includes, without limitation, any plan of reorganization and objections

thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings,

requests, petitions, disclosure statements, answering or reply papers, memoranda and briefs and

plan in support of any of the foregoing and any other document brought before this Court with

respect to these proceedings, whether formal or informal, whether written or oral, and whether

transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise.

PLEASE TAKE FURTHER NOTICE THAT neither this Notice of Appearance, nor

any former or later pleading, claim or suit shall waive: (1) Creditor's right to have final orders in

non-core matters entered only after de novo review by a District Court judge; (2) Creditor's right

to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding

related to this case; (3) Creditor's right to have the District Court withdraw the reference in any

matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims actions,

defenses, setoffs, or recoupments to which Creditor is or may be entitled under agreements, in

law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Creditor

expressly reserves.

Dated: July 31, 2009

Albany, New York

McNAMEE, LOCHNER, TITUS & WILLIAMS, P.C.

/s/ John J. Privitera

By:

John J. Privitera (JP-0108)

Counsel to the St. Regis Mohawk Tribe

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