



With respect to the Debtors' Ninth Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts and Unexpired Leases of Nonresidential Real Property (the "**Ninth Omnibus Rejection Motion**") [Docket No. 4437], a formal objection was filed on behalf of Fountain Lakes I, LLC ("**Fountain Lakes**") [Docket No. 4495]. In addition, the Debtors were also contacted before the objection deadline by MTech Associates, LLC ("**MTech**") and Renover Shreveport, LLC ("**Renover**") regarding objections to the relief sought in the Ninth Omnibus Rejection Motion with respect to their contracts.

The Debtors are continuing to work on a resolution of these objections, and have revised the proposed order annexed as **Exhibit B** to the Ninth Omnibus Rejection Motion (as revised, the "**Revised Ninth Omnibus Rejection Order**") to remove the contracts of Fountain Lakes, MTech and Renover. Accordingly, the relief set forth in the Revised Ninth Omnibus Rejection Order is uncontested. The Revised Ninth Omnibus Rejection Order will therefore be submitted to the Court for immediate entry without a hearing being held to consider the relief set forth therein. The hearing with respect to the rejection of the contracts of Fountain Lakes, MTech and Renover, and the remaining portion of the Ninth Omnibus Rejection Motion as it relates to those contracts, has been adjourned to December 16, 2009.

Based on the foregoing, it is hereby respectfully requested that the Court enter (a) the 9019 Order, and (b) the Revised Ninth Omnibus Rejection Order.

Dated: New York, New York  
November 23, 2009

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