Hearing Date and Time: April 18, 2016 At 10:00 A.M. Objection Filed By Plaintiff: March 4, 2016 Reply Due: March 30, 2016

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Attorneys for the State of Connecticut Retirement Funds and Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	: Chapter 11 Case
MOTORS LIQUIDATION COMPANY, et al.,	: : Case No. 09-50026 (MG)
Debtors.	: (Jointly Administered)
MOTORS LIQUIDATION COMPANY AVOIDANCE	: : Adversary Proceeding
ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	: Case No. 09-00504 (MG) :
Plaintiff,	:
VS.	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for various lenders party to the	:
Term Loan Agreement described herein, et al.,	· ·
Defendants.	:

JOINDER OF STATE OF CONNECTICUT RETIREMENT FUNDS AND TRUST IN PENDING RULE 12 MOTIONS

The State of Connecticut Retirement Funds and Trust (the "State of Connecticut") joins in the following Motions:

(i) Motion of Ad Hoc Group of Term Leaders (1) to Vacate Certain Prior Orders of the Court; and (2) to Dismiss the Adversary Proceeding (Dkt. No. 262);

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- (ii) Motion of Term Loan Lenders for Judgment on the Pleadings Dkt. No. 377); and
- (iii) Memorandum of Law in Support of the Moving Term Loan Lenders' Motion for Judgment in the Pleadings (Dkt. No. 390); and
- Joinder to Omnibus Reply and Supplemental Reply Memorandum of Law in Support of Certain TLI Defendants' Joint Motion to Dismiss Plaintiff's Amended Complaint (Dkt. No. 450)

WHEREFORE, the State of Connecticut respectfully requests that the Court dismiss this adversary proceeding with prejudice as against the State of Connecticut and grant such other and further relief to the State of Connecticut as is just and equitable.

Dated: March 30, 2016

PULLMAN & COMLEY, LLC

/s/ Elizabeth J. Austin, Esq. Elizabeth J. Austin, Esq. PULLMAN & COMLEY, LLC 850 Main Street, P.O. Box 7006 Bridgeport, CT 06601-7006 Telephone: (203) 330-2000 Facsimile: (203) 576-8888 *E-Mail: eaustin@pullcom.com*

Counsel for the State of Connecticut Retirement Funds and Trust

CERTIFICATE OF SERVICE

I hereby certify that on the 30th day of March, a copy of the foregoing Joinder was served

via the Court's CM/ECF system on all subscribed parties.

/s/ Elizabeth J. Austin Elizabeth J. Austin