

Burke, Warren, MacKay & Serritella, P.C.
330 North Wabash Avenue, Floor 22
Chicago, Illinois 60611
Telephone: (312) 840-7000
Facsimile: (312) 840-7900
Email: JKim@burkelaw.com; Gring@Burkelaw.com
Gerard D. Ring
June Y. Kim

And

Teitelbaum & Baskin, LLP
3 Barker Avenue
White Plains, New York 10601
Telephone: (914) 437-7670
Facsimile: (914) 437- 7672
Email: jteitelbaum@tblawllp.com
Jay Teitelbaum
Attorneys for Napleton Investment Partnership, LP

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)
f/k/a General Motors Corp., *et al.*, :
: :
Debtors. : (Jointly Administered)
: :
-----X

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that pursuant to section 1109(b) of the Bankruptcy Code and Rule 9010 and 2002 of the Federal Rules of Bankruptcy Procedure, Teitelbaum & Baskin, LLP hereby appears as attorneys for Napleton Investment Partners (“**Napleton**”), a creditor and party in interest in the above-captioned cases, and hereby requests, pursuant to Rule 2002, 3017 and 9007 of the Federal Rules of Bankruptcy Procedure and section 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases, or required to be given or filed in these cases, be given and served upon it at the following

addresses:

Teitelbaum & Baskin, LLP
3 Barker Avenue, Third Floor
White Plains, NY 10601
Attn.: Jay Teitelbaum
Tel: 914.437.7670
Fax: 914.437.7673
jteitelbaum@tblawllp.com

Burke, Warren, MacKay
and Serritella, P.C.
22nd Floor
330 N. Wabush Ave.
Chicago, Illinois 60611-3607
Attn: June Y. Kim and Gerard D. Ring
Tel: (312) 840-7000
Fax: (312) 840-7900
JKim@burkelaw.com; Gring@Burkelaw.com

PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Code and the Bankruptcy Rules specified above but also includes, without limitation, any notice, hearing date, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or given with regard to the referenced cases and the proceedings herein.

PLEASE TAKE FURTHER NOTICE that Teitelbaum & Baskin, LLP requests that it and Burke, Warren, MacKay and Serritella, P.C. be added to the general service list.

Neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Napleton's (i) right to have final orders in non-core matters entered only after de novo review by a district judge; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii)

right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which it is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Dated: White Plains, New York
November 30, 2009

TEITELBAUM & BASKIN, LLP
Attorneys for Napleton Investment Partnership, LP

By: /s/ Jay Teitelbaum
Jay Teitelbaum

3 Barker Avenue, Third Floor
White Plains, NY 10601
914.437.7670
jteitelbaum@tblawllp.com