

Hearing Date and Time: April 18, 2016 at 10:00 a.m.

ICE MILLER LLP
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*Attorneys for Defendant
Ohio Police & Fire Pension Fund*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	X
	:
	:
MOTORS LIQUIDATION COMPANY, <u>et</u>	:
<u>al</u>,	:
	:
Debtors.	:

	X
	:
	:
OFFICIAL COMMITTEE OF	:
UNSECURED CREDITORS OF	:
MOTORS LIQUIDATION COMPANY	:
f/k/a GENERAL MOTORS	:
CORPORATION,	:
	:
Plaintiff,	:
	:
v.	:
	:
	:
JPMORGAN CHASE BANK, N.A.,	:
individually and as Administrative Agent	:
for various lenders party to the Term Loan	:
Agreement described herein, <u>et al</u>,	:
	:
Defendants.	:

Chapter 11
Case No. 09-50026 (REG)
Jointly Administered

Adv. Pro. No. 09-00504 (REG)

**JOINDER OF OHIO POLICE & FIRE PENSION FUND
IN THE OMNIBUS REPLY IN SUPPORT OF CERTAIN TERM LENDERS'
RULE 12 MOTIONS**

Defendant Ohio Police & Fire Pension Fund (“OP&F”) hereby joins in the Omnibus Reply in Support of Certain Term Lenders Rule 12 Motions, filed March 31, 2016 [Docket No. 457].

Dated: Columbus, Ohio
March 31, 2016

Respectfully submitted,

ICE MILLER LLP

By: /s/ Daniel R. Swetnam
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CERTIFICATE OF SERVICE

I, Daniel R. Swetnam, hereby certify that on March 31, 2016, a true and accurate copy of the *Joinder of Ohio Police & Fire Pension Fund in the Omnibus Reply in Support of Certain Term Lenders’ Rule 12 Motions* was filed with the Clerk of the Court using the CM/ECF system which will send notification of such filing to all registered users in the case.

In addition, on March 31, 2016, I served a copy of the Joinder by first class U.S. mail, postage prepaid, upon counsel for the plaintiff at the following address:

Eric Fisher, Esq.
Neil S. Binder, Esq.
Lindsay A. Bush, Esq.
Lauren K. Handelsman, Esq.
BINDER & SCHWARTZ LLP
366 Madison Avenue, 6th Floor
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Dated: Columbus, Ohio
March 31, 2016

/s/ Daniel R. Swetnam