

Hearing Date and Time: April 18, 2016 At 10:00 A.M.
Objection Filed By Plaintiff: March 4, 2016
Reply Due: March 30, 2016

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Attorneys for the State of Connecticut Retirement Funds and Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
MOTORS LIQUIDATION COMPANY AVOIDANCE	:	Adversary Proceeding
ACTION TRUST, by and through the Wilmington	:	
Trust Company, solely in its capacity as Trust	:	Case No. 09-00504 (MG)
Administrator and Trustee,	:	
	:	
Plaintiff,	:	
	:	
vs.	:	
	:	
JPMORGAN CHASE BANK, N.A., individually and	:	
as Administrative Agent for various lenders party to the	:	
Term Loan Agreement described herein, et al.,	:	
	:	
Defendants.	:	

**FURTHER JOINDER OF STATE OF CONNECTICUT RETIREMENT FUNDS AND
TRUST
IN PENDING RULE 12 MOTIONS**

The State of Connecticut Retirement Funds and Trust (the “State of Connecticut”) joins in the following Motions:

- i. Omnibus Reply in Support of Certain Term Lenders' Rule 12 Motions (Dkt. No. 457);
and
- ii. Reply Memorandum of Law in Further Support of the Moving Term Loan Lenders'
Motion for Judgment on the Pleadings (Dkt. No. 456).

WHEREFORE, the State of Connecticut respectfully requests that the Court dismiss this adversary proceeding with prejudice as against the State of Connecticut and grant such other and further relief to the State of Connecticut as is just and equitable.

Dated: March 31, 2016

PULLMAN & COMLEY, LLC

/s/ Elizabeth J. Austin, Esq.

Elizabeth J. Austin, Esq.

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CERTIFICATE OF SERVICE

I hereby certify that on the 31st day of March, a copy of the foregoing Joinder was served via the Court's CM/ECF system on all subscribed parties.

/s/ Elizabeth J. Austin

Elizabeth J. Austin