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(iv) Phoenix Edge Series Fund Phoenix Multi  
Sector Short Term Bond Series, and (v) Phoenix  
Edge SRS-Multi-Sector Fixed Income Series*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et. al.*

Chapter 11 Case

Case No. 09-50026 (REG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY  
AVOIDANCE ACTION TRUST, by and through  
the Wilmington Trust Company, solely in its  
capacity as Trust Administrator and Trustee,

Plaintiff,

v.

JP MORGAN CHASE BANK, N.A., individually  
and as Administrative Agent for Various lenders  
party to the Term Loan Agreement described  
herein, et al.,

Defendants.

Adv. Pro. No. 09-00504 (REG)

**CERTIFICATE OF SERVICE**

I certify that, on March 30, 2016, I caused to be served true and correct copies of the Defendants' *Joinder in Omnibus Reply In Support Of Certain Term Lenders' Rule 12 Motion* via electronic mail using the Case Management/Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York (the "CM/ECF System") upon registered users of the CM/ECF System.

Dated: New York, New York  
March 31, 2016

KLESTADT WINTERS JURELLER  
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