

BLANK ROME LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,

Debtors.

: Chapter 11 Case
:
:
: Case No. 09-50026 (REG)
:
:
: (Jointly Administered)
:
:

MOTORS LIQUIDATION COMPANY AVOIDANCE
ACTION TRUST, by and through the Wilmington Trust
Company, solely in its capacity as Trust Administrator and
Trustee,

: Adversary Proceeding
:
:
: Case No. 09-00504 (MG)
:
:
:

Plaintiff,

vs.

JPMORGAN CHASE BANK, N.A., individually and as
Administrative Agent for various lenders party to the Term
Loan Agreement described herein, *et al.*,

Defendants.

**JOINDER OF PNC BANK, NATIONAL ASSOCIATION
IN REPLIES IN SUPPORT OF RULE 12 MOTIONS**

PNC Bank, National Association, as successor by merger to National City Bank (“PNC”) joins in the *Omnibus Reply in Support of Certain Term Lenders’ Rule 12* [ECF No. 467], the *Reply*

of Moving Term Loan Lenders [ECF No. 456] and the *Joinder of Certain TLI Defendants* [ECF No. 450], and adopts same as if set forth fully herein.

WHEREFORE, PNC respectfully requests that the Court dismiss this adversary proceeding with prejudice as against PNC and grant such other and further relief to PNC as is just and equitable.

Dated: April 1, 2016

BLANK ROME LLP

/s/ John Lucian

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CERTIFICATE OF SERVICE

I hereby certify that on the 1st day of April, 2016, a copy of the foregoing Joinder was served via the Court's CM/ECF system on all subscribed parties.

/s/ John Lucian