

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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:
In re : **Chapter 11 Case No.**
: **09-50026 (REG)**
:
MOTORS LIQUIDATION CORPORATION, :
***et al.*, f/k/a General Motors Corp., et al.,** : **(Jointly Administered)**
:
Debtors. :
-----X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK :
 :.SS:
COUNTY OF NEW YORK :

I, Ronald Cappiello, being duly sworn, depose and say:

1. I am over the age of eighteen years, am employed in the offices of **KAYE SCHOLER LLP**, counsel to Phillip Morris Corporation and certain of its subsidiaries and affiliates, parties-in-interest in the above-captioned matter, and am not a party to this action.

2. That on the 21st day of January, 2010, I caused to be served true and correct copies of the following document:

Reply of General Foods Credit Investors No. 2 Corporation to Limited Objection of GE Capital Corporation and U.S. Bank, as Owner Trustee on its Behalf, to Debtors' Motion to Assume and Assign Certain Unexpired Leases of Equipment and Related Executory Contracts, dated January 21, 2010,

upon each of the parties on the annexed service list attached hereto as Exhibit A, in the manner indicated thereupon.

/s/Ronald Cappiello

Ronald Cappiello

Sworn to before me this
21st day of January, 2010

/s/Gurnel Jean-Louis

Notary Public

GURNEL JEAN-LOUIS
Notary Public, State of New York
No. 01JE6016979
Qualified in Queens County
Commission Expires Nov. 30, 2010

EXHIBIT A
SERVICE LIST

Diana G. Adams, Esq.
Office of the United States Trustee
33 Whitehall Street, 21st Floor
New York, NY 10004
Via Hand Delivery

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Honorable Robert E. Gerber
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green- Room 627
New York, New York 10004-1408
Via Hand Delivery

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