Hearing Date and Time: April 8, 2010 at 2:00 p.m. Objection Deadline: March 16, 2010 at 5:00 p.m. Reply Deadline: March 30, 2010 at 5:00 p.m.

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11

MOTORS LIQUIDATION COMPANY, et al., : Case No. 09-50026 (REG)

Debtors. : (Jointly Administered)

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the hearing on Deutsche Bank AG's Motion for Relief from Automatic Stay to Effect Setoff [Doc. No. 4529] previously scheduled for March 2, 2010 at 11:00 a.m. has been adjourned to April 8, 2010 at 2:00 p.m. The objection deadline has been adjourned to March 16, 2010 at 5:00 p.m., and the deadline for replies to objections has been adjourned to March 30, 2010 at 5:00 p.m.

Dated: New York, New York February 8, 2010

BINGHAM McCUTCHEN LLP

By: /s/ Jared R. Clark

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