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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11 Case No.  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF WITHDRAWAL OF DEBTORS' ELEVENTH  
OMNIBUS MOTION TO REJECT CERTAIN EXECUTORY CONTRACTS  
SOLELY WITH RESPECT TO ELECTRO-MOTIVE DIESEL, INC.**

PLEASE TAKE NOTICE THAT:

Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), hereby withdraw, without prejudice, the Debtors’ Eleventh Omnibus Motion to Reject Certain

Executory Contracts [Docket No. 4988] solely with respect to their agreements with

Electro-Motive Diesel, Inc.

Dated: New York, New York  
February 16, 2010

/s/ Joseph H. Smolinsky

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