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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
: **Chapter 11**
:
: **MOTORS LIQUIDATION COMPANY, et al.,** : **Case No. 09-50026-REG**
:
: **Debtors.** :
:
: **Jointly Administered**
-----X

**CERTIFICATE OF SERVICE REGARDING REPLY OF EVERCORE GROUP L.L.C.
TO FEE EXAMINER'S REPORT AND LIMITED OBJECTION TO FIRST AND
FINAL FEE APPLICATION**

I, Brian C. Walsh, hereby certify that on April 28, 2010, I caused copies of the Reply of Evercore Group L.L.C. to Fee Examiner's Report and Limited Objection to First and Final Fee Application to be served upon the parties in the attached distribution list by first-class United States mail.

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