

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, et al.,

Debtors.

Chapter 11 Case

Case No. 09-50026 (MG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY
AVOIDANCE ACTION TRUST, by and
through the Wilmington Trust Company, solely
in its capacity as Trust Administrator and
Trustee,

Adversary Proceeding

Case No. 09-00504 (MG)

Plaintiff,

vs.

JP MORGAN CHASE BANK, M.A., et al.,

Defendants.

**EX PARTE ORDER GRANTING THE EX PARTE MOTION OF
DEFENDANTS AND CROSS-CLAIMANTS THE TERM LOAN
LENDERS TO FILE LETTER BRIEF UNDER SEAL**

Upon consideration of the *Ex Parte* Motion of Defendants and Cross-Claimants the Term Loan Lenders to File Letter Brief Under Seal, dated July 6, 2016, for an order pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 to authorize the Cross-Claimants to file an unredacted letter brief under seal, the Court finds and determines that it has jurisdiction to rule on this Motion under 28 U.S.C. §§ 157 and 1334; consideration of the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b); the Cross-Claimants have provided due and proper notice of the Motion and no further notice is necessary; and the legal and factual bases set forth in the Motion establish just and sufficient cause to grant the relief requested herein.

IT IS HEREBY ORDERED THAT:

1. The Motion to File Letter Brief Under Seal is granted.

2. Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, the Cross-Claimants are authorized to file their letter brief under seal.
3. Upon the conclusion of the above-captioned adversary proceeding, the Cross-Claimants shall move to unseal or dispose of the confidential information in the letter brief.
4. This order is without prejudice to the rights of any party in interest or the United States Trustee to seek to unseal the letter brief or any part of it.
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: July 13, 2016
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge