

SPEARS & IMES LLP

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Attorneys for Defendant High Yield Fund I, a Series of Principal Funds, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
<i>In re:</i>	:
	:
MOTORS LIQUIDATION COMPANY, et al.,	: Chapter 11
	:
Debtors.	: Case No. 09-50026 (MG)
	: (Jointly Administered)
	:
	:
-----	X
MOTORS LIQUIDATION COMPANY AVOIDANCE	:
ACTION TRUST, by and through the Wilmington	:
Trust Company, solely in its capacity as Trust	: Adversary Proceeding
Administrator and Trustee,	: No. 09-00504 (MG)
Plaintiff,	:
	:
-against-	:
	:
JPMORGAN CHASE BANK, N.A. <i>et al.</i> ,	:
	:
Defendants.	:
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**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that SPEARS & IMES LLP hereby appears in the above-captioned adversary proceeding as counsel for Defendant High Yield Fund I, a series of Principal Funds, Inc. (named in the First Amended Adversary Complaint as “Lehman Principal Investors

Fund, Inc. – High Yield Fund”); and hereby requests, pursuant to, *inter alia*, Federal Rules of Bankruptcy Procedure 2002, 9007, and 9010(b) and Sections 102(1), 342, and 1109(b) of the United States Bankruptcy Code, that all notices given or required to be given in connection with the above-captioned adversary proceeding, and all papers served or required to be served in connection therewith, be given and served upon:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order, or any other paper filed in the above-captioned adversary proceeding, whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telecopy, or otherwise.

The filing of this appearance shall not waive any defenses or arguments that may be available to Defendant High Yield Fund I, a series of Principal Funds, Inc. Any and all defenses and/or arguments available to Defendant High Yield Fund I, a series of Principal Funds, Inc., are hereby expressly preserved.

Dated: New York, New York
July 27, 2016

By: /s/ Joanna C. Hendon
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