

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,	:	
Defendants.	:	

**CONSENT ORDER GRANTING SUBSTITUTION OF
COUNSEL ON BEHALF OF CREDITORS' COMMITTEE**

PLEASE TAKE NOTICE that Barry N. Seidel, Eric B. Fisher and Katie L. Cooperman, formerly of Butzel Long, P.C., have joined Dickstein Shapiro LLP and that the law firm of Dickstein Shapiro LLP will be substituted as counsel of record for the Official Committee of Unsecured Creditors (the “**Committee**”) of Motors Liquidation Company f/k/a General Motors Corporation, in place of the firm of Butzel Long, P.C., outgoing counsel for the Committee in the above-referenced adversary proceeding.

PLEASE TAKE FURTHER NOTICE that all future pleadings and other papers to be served on the Committee in the above-referenced adversary proceeding should be delivered to:

DICKSTEIN SHAPIRO LLP

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Attention: Barry N. Seidel, Esq.
Attention: Eric B. Fisher, Esq.
Attention: Katie L. Cooperman, Esq.

Dated: New York, New York
August 3, 2011

DICKSTEIN SHAPIRO LLP
Incoming Attorneys for
*Official Committee of Unsecured Creditors of
Motors Liquidation Company f/k/a General
Motors Corporation*

By: /s/ Eric B. Fisher
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BUTZEL LONG, P.C.
Outgoing Attorneys for
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By: /s/ Robert Sidorsky
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SO ORDERED this 8th day of August, 2011

s/ Robert E. Gerber
HON. ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE