

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY	:	Case No. 09-50026
	:	
Debtor.	:	
	:	
-----X		
	:	
MOTORS LIQUIDATION COMPANY	:	
AVOIDANCE ACTION TRUST,	:	Adversary Proceeding
	:	No. 09-00504
Plaintiff,	:	
	:	
v.	:	
	:	
JP MORGAN CHASE BANK, NA, et al.	:	
	:	
Defendants.	:	
-----X		

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorneys set forth below hereby appear as counsel for Weil, Gotshal & Manges LLP, pursuant to rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and section 1109(b) of title 11 of the United States Code (the “**Bankruptcy Code**”), request that all notices given or required to be given and all papers served in these cases be delivered to and served upon the parties identified below at the following addresses:

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8648
Facsimile: (212) 310-8007
Irwin H. Warren
Jennifer M. Oliver

By e-mail to: irwin.warren@weil.com; jennifer.oliver@weil.com

PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the abovementioned Bankruptcy Rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile, electronic mail or otherwise, in these cases.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance, and any subsequent appearance, pleading, claim, or suit, is not intended, nor shall be deemed, to waive Weil, Gotshal & Manges LLP's: (i) right to have final orders in non-core matters entered only after de novo review by a United States District Court Judge; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court Judge in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, or defenses to which Weil, Gotshal & Manges LLP is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, expressly are hereby reserved.

Dated: October 25, 2016
New York, New York

/s/ Irwin H. Warren
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8648
Facsimile: (212) 310-8007
Irwin H. Warren
Jennifer M. Oliver

Attorneys for Weil, Gotshal & Manges LLP