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Attorneys for Plaintiff

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, *et al.*,

Debtors.

-----X
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF MOTORS LIQUIDATION COMPANY,

Plaintiff,

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.
-----X

Chapter 11

Case No. 09-50026 (REG)
(Jointly Administered)

Adversary Proceeding

Case No. 09-00504 (REG)

NOTICE OF APPEAL

Plaintiff hereby appeals under 28 U.S.C. § 158(a) and Fed. R. Bankr. P. 8001 and 8002, from the *Order on Cross Motions for Summary Judgment* [Docket No. 72] and *Judgment* [Docket No. 73] (collectively, the “**Order and Judgment**”) entered in this adversary proceeding on March 1, 2013.

The names of the parties to the Order and Judgment appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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Dated: New York, New York
March 7, 2013

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BY:

/s/ Eric B. Fisher
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