

Hearing Date and Time: Jan 6, 2011 at 9:45 a.m.
Reply in Support of Cross-Motion Deadline: December 28, 2010 at 4:00 p.m.

BINGHAM McCUTCHEN LLP
399 Park Avenue
New York, New York 10022
Telephone: (212) 705-7000
Facsimile: (212) 752-5378
Robert M. Dombroff
Jeffrey S. Sabin
Jared R. Clark

Attorneys for Deutsche Bank AG

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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|---|---|-------------------------|
| In re: | X | |
| | : | Chapter 11 |
| | : | |
| MOTORS LIQUIDATION COMPANY, <i>et al.</i> , | : | Case No. 09-50026 (REG) |
| | : | |
| Debtors. | : | (Jointly Administered) |
| | X | |

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the hearing on Deutsche Bank AG's Motion for Relief from Automatic Stay to Effect Setoff [Doc. No. 4529] and Debtor's Cross-Motion for Immediate Payment [Doc. No. 6067] previously scheduled for November 18, 2010 at 9:45 a.m. has been adjourned to January 6, 2011 at 9:45 a.m., and the deadline for the Debtors' Reply in Support of Cross-Motion has been adjourned to December 28, 2010 at 4:00 p.m.

Dated: New York, New York
November 8, 2010

BINGHAM McCUTCHEM LLP

By: /s/Jared R. Clark
Robert M. Dombroff
Jeffrey S. Sabin
Jared R. Clark
399 Park Avenue
New York, NY 10022
(212) 705-7000

Attorneys for Deutsche Bank AG