

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: **Chapter 11 Case No.**
: **09-50026 (REG)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
: **(Jointly Administered)**
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SUPPLEMENTAL ORDER GRANTING
DEBTORS' THIRTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS
(Tax Claims Assumed by General Motors, LLC)

Upon the thirty-eighth omnibus objection to expunge certain tax claims, dated July 2, 2010 (the “**Thirty-Eighth Omnibus Objection to Claims**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the “**Procedures Order**”) [Docket No. 4180], seeking entry of an order disallowing and expunging the Tax Claims on the grounds that each Tax Claim is for a tax obligation for which the Debtors have no liability, all as more fully described in the Thirty-Eighth Omnibus Objection to Claims; and due and proper notice of the Thirty-Eighth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and responses to the Thirty-Eighth Omnibus Objection

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Thirty-Eighth Omnibus Objection to Claims.

to Claims having been filed by the City of New York Department of Finance [informal response] with respect to Proof of Claim No. 1144 (the “**NYC Claim**”) and the State of New York Department of Labor [Docket No. 6427] with respect to Proof of Claim No. 65969 (the “**NYS Claim**”); and a hearing having been held on August 6, 2010 at 9:45 a.m. at which the Court entered the Order Granting the Debtors’ Thirty-Eighth Omnibus Objection to Claims [Docket No. 6638], disallowing and expunging all claims listed on Exhibit “A” annexed to the Thirty-Eighth Omnibus Objection to Claims under the heading “*Claims to be Disallowed and Expunged*” except with respect to the NYC Claim and the NYS Claim; and the Thirty-Eighth Omnibus Objection to Claims having been ultimately adjourned with respect to the NYC Claim and the NYS Claim to the hearing on November 9, 2010 at 9:45 a.m.; and the NYC Claim and the NYS Claim having been withdrawn by the respective parties [Docket Nos. 7649 and 6860, respectively]; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Thirty-Eighth Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Claim Withdrawn*” as those claims have been withdrawn by the corresponding claimant thereby resolving all remaining claims under the Thirty-Eighth Omnibus Objection to Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
November 16, 2010

s/ Robert E. Gerber
United States Bankruptcy Judge

CLAIM WITHDRAWN

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN RON MEDLEY OF COUNSEL SPECIAL ASSISTANT CORP COUNSEL FOR LEGAL AFFAIRS NYC DEPARTMENT OF FINANCE 345 ADAMS STREET 5TH FL BROOKLYN, NY 11201	1144	Motors Liquidation Company	Unliquidated	No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
STATE OF NEW YORK DEPARTMENT OF LABOR UNEMPLOYMENT INSURANCE DIVISION GOVERNOR W AVERELL HARRIMAN STATE OFFICE BUILDING CAMPUS BUILDING 12 ROOM 256 ALBANY, NY 12240 UNITED STATES OF AMERICA	65969	Motors Liquidation Company	Unliquidated	No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
<i>CLAIM WITHDRAWN</i>	2		\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)		

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.