

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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:
In re : **Chapter 11 Case No.**
:
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
:
Debtors. : **(Jointly Administered)**
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SUPPLEMENTAL ORDER GRANTING DEBTORS’
TWENTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS
(Incorrectly Classified Claims)

Upon the twenty-seventh omnibus objection to reclassify certain claims, dated July 2, 2010 (the “**Twenty-Seventh Omnibus Objection to Claims**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the “**Procedures Order**”) [Docket No. 4180], seeking entry of an order reclassifying the Incorrectly Classified Claims on the grounds that each Incorrectly Classified Claim was incorrectly classified by the claimant, all as more fully described in the Twenty-Seventh Omnibus Objection to Claims; and due and proper notice of the Twenty-Seventh Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and responses to the Twenty-Seventh

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Twenty-Seventh Omnibus Objection to Claims.

Omnibus Objection to Claims having been filed by Rachel Simpson/Kulis [Docket No. 6447] with respect to Proof of Claim No. 16113, Leon Johnson [Docket No. 6446] with respect to Proof of Claim No. 16114, Marvin Echols [Docket No. 6445] with respect to Proof of Claim No. 44240, Doyle Carmack [Docket No. 6475] with respect to Proof of Claim No. 45836, Deborah Dilks [Docket No. 6510] with respect to Proof of Claim No. 22922, and Michael T. Jones [Docket No. 6513] with respect to Proof of Claim 29055 (collectively the “**Adjourned Claims**”), and Jeanine Buckley [informal response] with respect to Proof of Claim No. 66268 (the “**Buckley Claim**”); and a hearing having been held on August 6, 2010 at 9:45 a.m. at which the Court entered the Order Granting Debtors’ Twenty-Seventh Omnibus Objection to Claims [Docket No. 6639], reclassifying all claims listed on Exhibit “A” annexed to the Twenty-Seventh Omnibus Objection to Claims under the heading “*Claims to be Reclassified*” (the “**Initial Claims**”) with the exception of the Adjourned Claims and the Buckley Claim; and the Twenty-Seventh Omnibus Objection to Claims having been ultimately adjourned with respect to the Adjourned Claims and the Buckley Claim to the hearing on October 26, 2010 at 9:45 a.m.; and the Debtors having resolved with the appropriate party the Buckley Claim; and the Debtors having adjourned the Twenty-Seventh Omnibus Objection to Claims with respect to the Adjourned Claims to December 2, 2010 at 9:45 a.m.; and the Court having found and determined that the relief sought in the Twenty-Seventh Omnibus Objection to Claims with respect to the Buckley Claim is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Twenty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Twenty-Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the “Claim Amount and Priority” of the Buckley Claim listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto is hereby reclassified as indicated on Exhibit “A” under the column “Modified Priority Status/Reduced Amount;” and it is further

ORDERED that the Twenty-Seventh Omnibus Objection to Claims is adjourned with respect to the Adjourned Claims listed on the Order Exhibit annexed hereto under the heading “*Objection Adjourned*” to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the “**Adjourned Hearing Date**”), and the Debtors’ response deadline with respect to the Adjourned Claims shall be 12:00 noon (Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that, with respect to this Twenty-Seventh Omnibus Objection to Claims, the Debtors reserve all their rights to object on any other basis to any Incorrectly Classified Claim; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claim listed on Exhibit “A” annexed to the Twenty-Seventh Omnibus Objection to Claims under the heading “*Claims to be Reclassified*” that is not listed on the Order Exhibit; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
November 16, 2010

s/ Robert E. Gerber
United States Bankruptcy Judge

Exhibit A

Exhibit A

CLAIMS TO BE RECLASSIFIED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Modified Priority Status/Reduced Amount	Grounds For Objection	Objection Page Reference
BUCKLEY ERMA JEANINE 175 W 90TH ST APT 5C NEW YORK, NY 10024 UNITED STATES OF AMERICA Official Claim Date: 11/30/2009	66268	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
			\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
			\$500,000.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$0.00 (Unsecured Claim)	\$500,000.00 (Unsecured Claim)		
			\$500,000.00 (Total Claim)	\$500,000.00 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

CLAIMS TO BE RECLASSIFIED

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\$0.00 (Secured Claim)	\$0.00 (Secured Claim)
\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)
\$500,000.00 (Priority Claim)	\$0.00 (Priority Claim)
\$0.00 (Unsecured Claim)	\$500,000.00 (Unsecured Claim)
\$500,000.00 (Total Claim)	\$500,000.00 (Total Claim)

(1) The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".
(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

OBJECTION ADJOURNED to 12/2/2010 at 9:45 a.m.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Modified Priority Status/Reduced Amount	Grounds For Objection	Objection Page Reference
DILKS, DEBORAH	22922	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
5327 HERMAN RD CLAREMONT, NC 28610			\$8,615.15 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
			\$0.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$0.00 (Unsecured Claim)	\$8,615.15 (Unsecured Claim)		
Official Claim Date: 11/12/2009			\$8,615.15 (Total Claim)	\$8,615.15 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

DOYLE CARMACK	45836	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
276 S TUCSON CIR AURORA, CO 80012			\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
			\$10,950.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$720,675.29 (Unsecured Claim)	\$731,625.29 (Unsecured Claim)		
Official Claim Date: 11/25/2009			\$731,625.29 (Total Claim)	\$731,625.29 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

(1) The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".
(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

OBJECTION ADJOURNED to 12/2/2010 at 9:45 a.m.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Modified Priority Status/Reduced Amount	Grounds For Objection	Objection Page Reference
JOHNSON, LEON	16114	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
YEOTIS DEAN T LAW OFFICES OF 611 WEST COURT STREET FLINT, MI 48503			\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
			\$32,000.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$218,000.00 (Unsecured Claim)	\$250,000.00 (Unsecured Claim)		
Official Claim Date: 10/26/2009			\$250,000.00 (Total Claim)	\$250,000.00 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

MARVIN ECHOLS	44240	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
PO BOX 2211 BAY CITY, MI 48707			\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
			\$30,000.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$0.00 (Unsecured Claim)	\$30,000.00 (Unsecured Claim)		
Official Claim Date: 11/24/2009			\$30,000.00 (Total Claim)	\$30,000.00 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

(1) The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".
(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

OBJECTION ADJOURNED to 12/2/2010 at 9:45 a.m.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Modified Priority Status/Reduced Amount	Grounds For Objection	Objection Page Reference
MICHAEL T JONES 2ND ACTION	29055	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
			\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
PRO SE 63 WAVERLY AVE DAYTON, OH 45405			\$140,000.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$0.00 (Unsecured Claim)	\$140,000.00 (Unsecured Claim)		
Official Claim Date: 11/18/2009			\$140,000.00 (Total Claim)	\$140,000.00 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

SIMPSON, RACHEL	16113	Motors Liquidation Company	\$0.00 (Secured Claim)	\$0.00 (Secured Claim)	Incorrectly Classified Claim	Pgs. 1-5
			\$0.00 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
C/O LAW OFFICES OF DEAN T. YEOTIS 611 W COURT ST STE 200 FLINT, MI 48503			\$84,000.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$791,000.00 (Unsecured Claim)	\$875,000.00 (Unsecured Claim)		
Official Claim Date: 10/26/2009			\$875,000.00 (Total Claim)	\$875,000.00 (Total Claim)		

Note: This claim arises from litigation against the Debtors. It is not entitled to priority status, and it is not entitled an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. Accordingly, this claim should be reclassified as a non-priority, general unsecured claim.

OBJECTION ADJOURNED	6		\$0.00 (Secured Claim)	\$0.00 (Secured Claim)		
			\$8,615.15 (Administrative Expense Claim)	\$0.00 (Administrative Expense Claim)		
			\$296,950.00 (Priority Claim)	\$0.00 (Priority Claim)		
			\$1,729,675.29 (Unsecured Claim)	\$2,035,240.44 (Unsecured Claim)		
			\$2,035,240.44 (Total Claim)	\$2,035,240.44 (Total Claim)		

(1) The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".
(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.