

BECKER, GLYNN, MUFFLY, CHASSIN & HOSINSKI LLP
299 Park Avenue, 16th Floor
New York, New York 10171
Phone: (212) 888-3033
Fax: (212) 888-0255
Jordan E. Stern
William H. Newman
jstern@beckerglynn.com
wnewman@beckerglynn.com

Attorneys for Wells Cap Mgmt – 13923601

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,

Debtors.

MOTORS LIQUIDATION COMPANY
AVOIDANCE ACTION TRUST, by and
through the Wilmington Trust Company,
solely in its capacity as Trust Administrator
and Trustee,

Plaintiff,

v.

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.

Chapter 11

Case No. 09-50026 (MG)

Jointly Administered

Adv. Pro. No. 09-00504 (MG)

TERM LENDER ACKNOWLEDGMENT AND CONSENT

Wells Cap Mgmt – 13923601 (“**Term Lender**”), through its authorized representative, hereby acknowledges that it has received and read a copy of the Stipulation and Proposed Order Dismissing Claims Relating to the Term Loan Interest Payment Made During the Preference Period on or before May 27, 2009 dated November 9, 2016 (the “**Stipulation**”) executed in connection with the above-captioned adversary proceeding. Plaintiff Motors Liquidation

Company Avoidance Action Trust and Term Lender, through their authorized representatives,
hereby consent and agree to be party to and bound by the Stipulation and Term Lender shall be
deemed to be included on Exhibit 1 thereto.

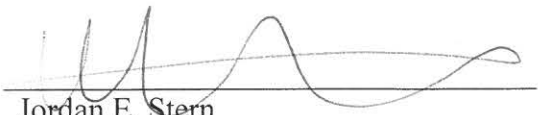
Dated: November 17, 2016
New York, New York

BINDER & SCHWARTZ LLP

By: /s/Eric B. Fisher
Eric B. Fisher
Neil S. Binder
Lindsay A. Bush
Lauren K. Handelsman
366 Madison Avenue, 6th Floor
New York, New York 10017
Phone: (212) 510-7008
Fax: (212) 510-7299
efisher@binderschwartz.com

*Attorneys for Plaintiff Motors
Liquidation Company
Avoidance Action Trust*

**BECKER, GLYNN, MUFFLY,
CHASSIN & HOSINSKI LLP**

By: 
Jordan E. Stern
William H. Newman
299 Park Avenue, 16th Floor
New York, New York 10171
Phone: (212) 888-3033
Fax: (212) 888-0255
jstern@beckerglynn.com
wnewman@beckerglynn.com

*Attorneys for Wells Cap Mgmt –
13923601*