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Ohio Police & Fire Pension Fund*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	X	
<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>MOTORS LIQUIDATION COMPANY, <u>et</u></b>	:	<b>Case No. 09-50026 (MG)</b>
<b><u>al.</u></b>	:	
	:	<b>Jointly Administered</b>
<b>Debtors.</b>	:	
	X	
	:	
<b>MOTORS LIQUIDATION COMPANY</b>	:	
<b>AVOIDANCE ACTION TRUST,</b>	:	
	:	<b>Adv. Pro. No. 09-00504 (MG)</b>
<b>Plaintiff,</b>	:	
	:	
<b>v.</b>	:	
	:	
<b>JPMORGAN CHASE BANK, N.A., <u>et</u></b>	:	
<b><u>al.</u></b>	:	
	:	
<b>Defendants.</b>	:	
	:	

**TERM LENDER ACKNOWLEDGMENT AND CONSENT**

Defendant Ohio Police & Fire Pension Fund (“OP&F”), through its authorized representative, hereby acknowledges that it has received and read a copy of the Stipulation and Order Dismissing Claims Relating to the Term Loan Interest Payment Made During the Preference Period on or before May 27, 2009, entered November 17, 2016 [Docket No. 788] (the “Stipulation”) executed in connection with the above-captioned adversary proceeding. Plaintiff

Motors Liquidation Company Avoidance Action Trust and OP&F, through their authorized representatives, hereby consent and agree to be party to and bound by the Stipulation and OP&F shall be deemed to be included on Exhibit 1 thereto.

Dated: November 22, 2016  
New York, New York

BINDER & SCHWARTZ LLP

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By: /s/ Eric B. Fisher

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