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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026
f/k/a General Motors Corp., *et al.*, : (Jointly Administered)
: :
Debtors. : Honorable Robert E. Gerber
: :
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**FEE EXAMINER'S REPORT AND STATEMENT OF LIMITED OBJECTION
TO THE FOURTH INTERIM FEE APPLICATION
OF WEIL, GOTSHAL & MANGES LLP**

**TO: THE HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE**

The Fee Examiner of General Motors Corporation (n/k/a Motors Liquidation Company), appointed on December 23, 2009 (the "**Fee Examiner**"), submits this *Report and Statement of Limited Objection* in connection with the *Fourth Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From June 1, 2010, Through September 30, 2010* [Docket No. 7762] (the "**Fourth Fee Application**"). With this *Report and Statement of Limited Objection*, the Fee Examiner identifies \$89,641.46 in fees and

expenses, from a total of \$7,036,238.66 requested in the Fourth Fee Application, that are objectionable.¹ The Fee Examiner respectfully represents:

SUMMARY STATEMENT

With certain exceptions recounted in this report, the Fourth Fee Application submitted by Weil, Gotshal & Manges LLP (“**Weil**”) was generally sound and well-supported. The great majority of Weil timekeepers recorded their time in accordance with the applicable guidelines and rules. Notably, certain timekeepers who had submitted problematic time entries in the past no longer submitted such entries with this application. Weil appears to be making a concerted effort to respond to concerns raised by the Fee Examiner and the U.S. Trustee. Nonetheless, the Fee Examiner has identified some problematic areas, most notably in time charged to reviewing billing records and time charged for clerical and administrative tasks.

In response to the Fourth Fee Application, the Fee Examiner sent some preliminary inquiries to Weil by email on November 22, 2010. The Fee Examiner then sent a draft of this report to Weil on December 1, 2010. On December 7, 2010, and December 8, 2010, counsel for the Fee Examiner had a number of productive discussions with Weil attorneys. As a result, rather than contesting the objections raised by the Fee Examiner individually, Weil and the Fee Examiner have agreed to a suggested disallowance of \$88,254.75 in fees and \$1,386.71 in expenses, for a total suggested disallowance of \$89,641.46.²

BACKGROUND

1. Commencing on June 1, 2009, General Motors Corp. and certain of its affiliates (“**Debtors**”) filed in this Court voluntary cases under chapter 11 of the Bankruptcy Code. The

¹ A portion of the suggested disallowance relates to issues from the Third Fee Application. *See infra* ¶ 8.

² To facilitate the discussions that occurred immediately prior to the Fee Examiner filing this report, Weil and counsel to the Fee Examiner stipulated to its filing on December 9, 2010.

Debtors' chapter 11 cases have been consolidated procedurally and are being jointly administered pursuant to Federal Rule of Bankruptcy Procedure 1015(b). The Debtors are authorized to operate their businesses and manage their properties as debtors-in-possession pursuant to 11 U.S.C. §§ 1107(2) and 1108.

2. On August 31, 2010, the Debtors filed a Joint Chapter 11 Plan and Disclosure Statement [Docket Nos. 6829 and 6830].³ Plan confirmation is anticipated in 2011.

3. On January 13, 2010, Weil filed its first interim fee application [Docket No. 4803] (the "**First Fee Application**"), seeking fees and expenses in the amount of \$18,506,169.92 for the period from June 1, 2009 through September 30, 2009 (the "**First Compensation Period**"). On April 22, 2010, the Fee Examiner filed the *Fee Examiner's Report and Statement of Limited Objection to the First Interim Fee Application of Weil, Gotshal & Manges LLP* (the "**Fee Examiner's First Report**"), identifying \$1,290,391.90 in fees and expenses that were objectionable [Docket No. 5563]. That report and statement is incorporated by reference. On April 29, 2010, this Court issued an oral ruling that granted the First Fee Application in part but required a continued holdback of 10 percent of Weil's requested fees. On May 21, 2010, in accordance with the specific findings made by the Court in its bench ruling, the Court entered an omnibus order approving a series of interim fee applications, including the application submitted by Weil. *Order Granting Applications for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from June 1, 2009 through September 30, 2009* (the "**First Omnibus Order**") [Docket No. 5834]. The First Omnibus Order authorized payment to Weil of \$17,686,445.97 for fees (which included the 10 percent holdback) and \$550,260.95 for expenses.

³ On December 7, 2010, the Debtors filed *Debtors' Amended Joint Chapter 11 Plan* and a *Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan* [Docket Nos. 8014 and 8015].

4. On March 17, 2010, Weil filed its second interim fee application [Docket No. 5295] (the “**Second Fee Application**”), seeking fees and expenses in the amount of \$6,302,627.06 for the period from October 1, 2009 through January 31, 2010 (the “**Second Compensation Period**”). On June 22, 2010, the Fee Examiner filed the *Fee Examiner’s Report and Statement of Limited Objection to the Second Interim Fee Application of Weil, Gotshal & Manges LLP* (the “**Fee Examiner’s Second Report**”), identifying \$194,352.31 in fees and expenses that were objectionable [Docket No. 6095]. That report and statement is incorporated by reference. On July 6, 2010, this Court issued an oral ruling that granted the Second Fee Application in part but continued to require a holdback of 10 percent of Weil’s requested fees. On July 22, 2010, in accordance with the specific findings made by the Court in its bench ruling, the Court entered an omnibus order approving a series of interim fee applications, including the Second Fee Application submitted by Weil. *Order Granting (I) Applications for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from October 1, 2009 through January 31, 2010 and (II) Applications for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from June 1, 2009 through September 30, 2009* (the “**Second Omnibus Order**”) [Docket No. 6402]. The Second Omnibus Order authorized payment to Weil of \$5,807,621.90 for fees (which included the 10 percent holdback) and \$373,937.96 for expenses.

5. On August 5, 2010, Weil filed its third interim fee application [Docket No. 6554] (the “**Third Fee Application**”), seeking fees and expenses in the amount of \$5,457,612.27 for the period from February 1, 2010 through May 31, 2010 (the “**Third Compensation Period**”). On September 17, 2010, the Fee Examiner filed the *Fee Examiner’s Report and Statement of Limited Objection to the Third Interim Fee Application of Weil, Gotshal & Manges LLP* (the

“**Fee Examiner’s Third Report**”), identifying \$284,467.99 in fees and expenses that were objectionable [Docket No. 6984]. That report and statement is incorporated by reference. On November 24, 2010, the Court entered an omnibus order approving a series of interim fee applications for the third interim fee period, including Weil’s. *Order Granting (I) Applications for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from February 1, 2010 Through May 31, 2010 and (II) the Application of LFR, Inc. for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from October 1, 2009 Through January 31, 2010* [Docket No. 7910]. Through that order, the Court approved the Third Fee Application in the amount of \$5,155,524.18 in fees and \$140,036.16 in expenses, requiring a continued holdback of ten percent of Weil’s approved fees. Carved out of the order were \$48,370.50 in fees related to compensation for the fee review process, pending a decision on that issue by the Court.

6. In the Fourth Fee Application, pursuant to the Court’s *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3711] (the “**Compensation Order**”), Weil reports it has previously submitted monthly statements and received payments from the Debtors totaling \$4,296,871.77 for the Fourth Compensation Period, consisting of 80 percent of the requested fees and 100 percent of the requested expenses invoiced for June 2010, July 2010, and August 2010. *See* Fourth Fee Application, ¶ 12. As of the date of the Fourth Fee Application, Weil reported it had not yet received payment for the fees or expenses invoiced for September 2010. *Id.*

7. After reviewing the Fourth Fee Application and supporting documentation, on November 22, 2010, counsel for the Fee Examiner sent Weil email correspondence inquiring

about the time entries of certain timekeepers to better evaluate the tasks billed. Counsel for the Fee Examiner also asked Weil to explain its calculated deductions in certain airfare expenses to equate them to coach fare. The Fee Examiner then sent a draft of this *Report and Statement of Limited Objection* to Weil on December 1, 2010.

8. On December 7, 2010, and December 8, 2010, counsel for the Fee Examiner had several conversations with Weil attorneys. Rather than contesting the objections raised by the Fee Examiner individually, Weil and the Fee Examiner have agreed on a suggested disallowance of \$88,254.75 in fees and \$1,386.71 in expenses, for a total suggested disallowance of \$89,641.46. *See Exhibit A*. The agreed disallowance encompasses the issues for which the Fee Examiner presently seeks a disallowance, as listed in *Exhibit A*, as well as two lingering issues from the previous compensation period. *See infra* at ¶¶ 31, 33. Given the fees already carved out from the Third Fee Application, the net suggested disallowance from the upcoming compensation order is \$41,270.96. *See Exhibit A*. Notwithstanding this agreement, Weil and counsel for the Fee Examiner have reserved all rights with respect to the substantive issues raised in the Fee Examiner's report.⁴ Specifically, by agreeing to a single disallowance for a number of contested items, neither party accepts the other's characterization of any particular fee request.

APPLICABLE STANDARDS

9. The Fourth Fee Application has been evaluated for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, Administrative Order M-389 (Bankr. S.D.N.Y. Nov. 25, 2009) (the "**Local Guidelines**"), the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, 28 C.F.R. Part 58, Appendix A (the "**UST**

⁴ For example, the Fee Examiner reserves the right to seek additional guidance from the Court regarding the appropriate analysis of particular issues, such as the review of billing records. *See infra* at ¶¶ 25-31.

Guidelines”), the *Fee Examiner’s First Status Report and Advisory* [Docket No. 5002] (the “**First Advisory**”), and the *Fee Examiner’s Second Status Report and Advisory* [Docket No. 5463] (the “**Second Advisory**”), as well as this Court’s Compensation Order and Quarterly Reporting Order—including the extent, if any, that variation has been expressly permitted by order. In addition, the Fee Examiner has provided Weil with a draft memorandum summarizing the Court’s April 29 and July 6, 2010 rulings on fees and expenses.

10. On November 16, 2010, the Fee Examiner also provided all of the professionals with notice that, effective for the fourth interim fee period, commencing June 1, 2010, the Fee Examiner would discontinue the uniform practice, followed for earlier compensation periods, of raising questions and concerns about an applicant’s fee application in a formal letter at least one week prior to providing a copy of the draft report to the applicant.

11. On November 23, 2010, the Court issued a bench decision on two open questions involving professional fees. It decided, prospectively, that “[r]etained professional are to provide written notice of upcoming increases in their [hourly] billing rates . . . ” to give interested parties an opportunity to object and be heard. *In re Motors Liquidation Company, et al.*, Bench Decision on Pending Fee Issues, at 2, No. 09-50026 (Bankr. S.D.N.Y. Nov. 23, 2010) [Docket No. 7896]. It eliminated any requirement to more widely “post notice of upcoming increases on ECF.” *Id.*

12. With respect to time spent responding to fee objections or inquiries, the Court held that it would “authorize payment of the costs of defending against the objection if the fee applicant substantially prevails.” In contrast, the applicant “should indeed bear its own legal expenses for addressing the objection to its fees” in instances where “the outcome is a split decision, or the fee applicant otherwise fails to substantially prevail.” *Id.*

13. In applying this Court’s ruling to the fee applications for the fourth interim period—and to the “carved-out” amounts in fee applications for the third interim period—the Fee Examiner now has established a recommended “safe harbor” for fees related to Fee Examiner and U.S. Trustee inquiries and objections (“**Fee Inquiry Time**”).

A. The Fee Examiner will not object to the lesser of: either (i) the first \$10,000 of Fee Inquiry Time or (ii) Fee Inquiry Time calculated as 20 percent of the total compensation requested in the pending fee application, whichever is smaller.⁵

B. For professionals whose fee applications contain requests for compensation for “fees on fees” beyond the amount of this safe harbor, the Fee Examiner has reviewed the time detail, all communications with the professional, the nature of the inquiry or deficiencies raised in the Fee Examiner’s or U.S. Trustee’s objection, the relative magnitude of the deficiencies in comparison to each other and to the professional’s overall fee request (past and present), and whether the professional “substantially prevailed” on each inquiry or deficiency the Fee Examiner or U.S. Trustee raised. On the basis of this review, the Fee Examiner has calculated or will calculate a suggested disallowance, ranging from zero percent to 50 percent for professionals requesting compensation for Fee Inquiry Time.⁶

⁵ In other words, the safe harbor for Fee Inquiry Time spent in connection with any application where total compensation exceeds \$50,000 will be \$10,000. For any application where that compensation is less than \$50,000, the safe harbor will be 20 percent of the total compensation requested.

⁶ This protocol applies only to activities that do not “go beyond normal advocacy or negotiation.” *See In re Adelpia Comm’ns Corp.*, Decision and Order on Estate’s Payment of Non-Fiduciaries’ Professional Fees at 5-6, No. 02-41729 (Bankr. S.D.N.Y. Nov. 18, 2010) [Adelpia Docket No. 14445]. If any applicant engages in abusive, destructive or “scorched earth” tactics, the Fee Examiner will recommend higher deductions than applicable under this protocol.

COMMENTS

14. **Project Staffing.** Services provided by Weil reflect three position titles for attorneys (partner, counsel and associate) and various titles for non-attorneys (law clerks, paralegals, clerks, library staff and “other non-legal staff”). The hourly billing rates for partner-level attorneys ranged from \$362.50 to \$990—with a blended rate of \$889.34 for all 32 partner-level attorneys providing services in the Fourth Compensation Period. *See* **Exhibit B,** at 2. The hourly billing rate for counsel-level attorneys ranged from \$350 to \$775—with a blended rate of \$686.85 for all eight counsel-level attorneys providing services during the same period. *See id.* The hourly billing rate for associate-level attorneys ranged from \$227.50 to \$695—with a blended rate of \$555.84 for all 62 associate-level attorneys providing services during the same period. The hourly billing rate for the non-attorneys providing services ranged from \$75 to \$275. *See id.* at 4-6. The blended rate for all timekeepers was \$577.24. *See id.* at 7.

15. Similar to the first three compensation periods, and as a general matter,⁷ Weil continued to distribute work during the Fourth Compensation Period appropriately between timekeepers of varying seniority levels. As outlined in Exhibit B, 20.41 percent of the hours billed during the Fourth Compensation Period were at partner-level rates. *See id.* at 2. In contrast, 58.29 percent of the hours billed during the same time frame were at associate-level rates. *See id.* at 4.

Suggested disallowance for project staffing: None.

16. **Billable Rates.** Since the commencement date of these proceedings, approximately 18 months ago, several Weil timekeepers who have billed significant time to this matter have increased their rates substantially. For example, Weil has increased its billable rate

⁷ Nonetheless, this report highlights one instance where Weil does not appear to have allocated time efficiently. *See infra* at ¶¶ 36-38.

for at least four associates from \$415 to \$515—an increase of greater than 20 percent each. The additional fees attributable solely to the rate increases for these four associates alone exceed \$200,000. The burden is on the applicant to justify rate increases such as these in this market.

17. On November 23, 2010, the Court in its written decision required applicants to give notice of prospective increases in hourly rates for professionals. *See In re Motors Liquidation Company, et al.*, Bench Decision on Pending Fee Issues, at 2, No. 09-50026 (Bankr. S.D.N.Y. Nov. 23, 2010) [Docket No. 7896]. The Court did not address, nor was it asked to address, the reasonableness of hourly rate increases as part of its section 330 review. *See, e.g., In re Teraforce Tech. Corp.*, 347 B.R. 838, 860 (Bankr. N.D. Tex. 2006); *In re Hale-Halsell Co.*, 391 B.R. 459, 462 (Bankr. N.D. Okla. 2008); *In re Lee Tractor Co., Inc.*, 2008 WL 2788413, at *2 (Bankr. E.D.N.C. 2008) (not reported). That reasonableness inquiry is always timely because each application embodies an hourly rate that either has been, will be or could have been increased, and the increases over time—both from application to application and from the outset of the case to its conclusion—have significant financial impact.

18. Those rate increases have become increasingly noteworthy, especially in light of the widely-reported reluctance of major law firms generally to increase hourly rates through 2009, 2010 and into 2011. By contrast, since this case began, Weil has increased hourly rates for several timekeepers by percentages that appear to exceed the market average. The aggregate financial impact of these increases will continue to be significant.

19. The “market rate” concept for fees in corporate reorganizations, established in the 1978 Code, has always been practically elusive because there is no apparent way (other than discovery) to determine whether, in fact and without exception, a professional firm’s hourly rates in a Chapter 11 are no greater than its (or that of comparable firms) normal hourly rates for

non-bankruptcy matters.⁸ Like the Court and the U.S. Trustee, moreover, the Fee Examiner relies on the certification of this, as fact, filed with each application. However, the literature and new data on hourly rate increases, particularly among the major firms, provide more immediate guidance.

20. One year ago, at the end of 2009, survey data suggested that major law firms were approaching 2010 with conservative plans for rate increases. “In the latest survey . . . , firms reported they project an average overall increase in rates of 3.2 percent in 2010.” See Molly McDonough, *Billing Rates Projected to Increase 3.2% in 2010*, A.B.A. J. (Dec. 1, 2009, 2:36 PM) http://www.abajournal.com/news/article/billing_rates_projected_to_increase_3.2_in_2010. “Firms with more than 1,000 lawyers put the increase at 4 percent.” *Id.* The *National Law Journal*’s survey noted that the “average [annual] firmwide billing rate” increased by 2.5 percent in 2009 over the 2008 billing rate compared with rate increases of 4.3 percent in 2008 and 7.7 percent in 2007. A majority of the country’s 200 largest firms (77 percent) said they anticipated rate increases of five percent or less. See Karen Sloan, *Reality Dawns on Hourly Rates*, Nat’l L.J. (Dec. 7, 2009) <http://www.law.com/jsp/nlj/PubArticleNLJ.jsp?id=1202436065834>. According to a leading legal consulting firm, only slightly more than six percent of firms anticipated 2010 rate changes greater than five percent.

21. New data available just this month suggest that, prospectively, the largest firms are planning to take the same conservative approach for 2011 hourly rate increases that they took at the beginning of 2010.

⁸ With respect to market rates, it is at least footnote-worthy that the two investment banks coordinating the IPO for General Motors agreed to charge 25 percent of their typical fees for underwriting an offering. Aaron Lucchetti *et al.*, *GM Will Pay a Cut-Rate Price to Do Its New IPO*, Wall St. J., June 12, 2010, at B1. Since the last fee hearing in this case, moreover, a major New York firm not involved in this proceeding agreed to represent a municipality considering Chapter 9 *pro bono*. Romy Varghese, *Harrisburg Hires Cravath Swaine--Law Firm to Review Case for Bankruptcy*, Wall St. J., Nov. 11, 2010, at C10.

As firms come to terms with the new legal landscape, they are pondering modest increases in billing rates in 2011. Ninety percent of our respondents say they are preparing to increase their billing rates by 5 percent or less, up from 77 percent of respondents a year ago. Another 7 percent of respondents said that they plan to boost rates more than 5 percent; 4 percent of respondents planned to make that same increase last year.

Claire Zillman, *The New Normal*, Am. Law., Dec. 1, 2010, <http://www.law.com/jsp/tal/PubArticleTAL.jsp?id=1202475032294> [hereinafter “*New Normal*”].

22. *The National Law Journal*'s just released 2010 survey of billing rates (as of September 30, 2010) reported that the average firm-wide billing rate, among the 250 largest firms, increased by 2.7 percent in 2010, “the second straight year of growth rates less than 3%” Karen Sloan, *Billing Realities*, Nat'l L.J., Dec. 6, 2010, <http://www.law.com/jsp/nlj/PubArticleNLJ.jsp?id=1202475696179> [hereinafter “*Billing Realities*”]. *The American Lawyer* survey reported that 90 percent of the 200 most profitable firms expect to increase hourly rates in 2011 by five percent or less. *See New Normal*. “Instead of raising rates firmwide by class level—as many have done in years past—firms are taking a more individual approach that looks at attorneys, their clients and their practices,” said one expert on firm billing. *Billing Realities*.

23. Whatever the methodology, surveys depend on sampling and averages. They do not reflect all individual firm practices, whether for rate increases that are across-the-board or tied to seniority or entry class status. Nor do they compare, within a firm or externally, rate increases for bankruptcy matters and non-bankruptcy matters. Nevertheless, the market over the last two years for legal services appears to have been generally and firmly resistant to annual rate increases greater than five percent.

24. Accordingly, in the absence of specific justification for higher increases or newer data, the Fee Examiner plans to recommend a deduction to compensate for hourly rate increases

that exceed market rates. *See, e.g., In re Ames Dep't Stores*, 76 F.3d 66, 71-72 (2d Cir. 1996), overruled in part by *Lamie v. United States Tr.*, 540 U.S. 526 (2004) (adopting a “market-driven” approach to review for reasonableness in billing in bankruptcy cases); *In re Busy Beaver Building Centers*, 19 F.3d 833, (3d Cir. 1994) (“the principal emphasis [in a market-driven analysis is] on the cost of comparable services (market rates)”); *In re Motors Liquidation Company, et al.*, No. 09-50026, Tr. of PM Hr’g, at 29:10-11 (Bankr. S.D.N.Y. Apr. 29, 2010) (Gerber, J.) (“In general, at least, lawyer’s fees are set in the marketplace.”).

Suggested disallowance for billing rates: none at this time. The issue of rate increases, since the commencement of this case, will be addressed in conjunction with subsequent interim applications and/or the final fee hearing, at which time a market-based 12-month percentage increase cap will be recommended. Based on the data available today, it would seem difficult to justify any 12-month increase greater than five percent.

25. **Review of Billing Records.** During the Fourth Compensation Period, Weil billed more than \$110,000 on matters relating to its own compensation. Many of these entries relate to time spent preparing its own fee application (as such and fully compensable), or preparing budgets to forward to the Fee Examiner, or compiling data in LEDES format to submit to the Fee Examiner. The Fee Examiner does not recommend a disallowance for any of the time spent on such tasks.

26. During this latest fee period, the time Weil charged overall on issues relating to its own compensation decreased: the fees represent less than two percent of the total fees requested, less than the previous compensation period, when such fees represented almost six percent of the total fee application.

27. Despite the overall decrease in the amount of time it spent on matters relating to its own compensation, Weil still charged an unusual amount of time to review of its own billing records. During the Fourth Compensation Period, nine Weil timekeepers spent more than 400 hours on tasks relating to the review of billing records. *See **Exhibit C*** (detailing 424.6

hours spent by eight timekeepers). When printed, the time and expense entries submitted by Weil in connection with the Fourth Fee Application spanned 702 pages. To spend the amount of time that Weil timekeepers logged in connection with review of their own billing records, one person would have to spend more than 35 minutes looking at *each page* of these billing records.

28. This represents a marked decrease from prior compensation periods, both in terms of the number of timekeepers reviewing billing records and the amount of time those timekeepers billed to the task. *See, e.g., Fee Examiner's Report and Statement of Limited Objection to the First Interim Fee Application of Weil, Gotshal & Manges LLP* [Docket No. 5563], ¶ 28 (noting that 26 Weil timekeepers billed 940.00 hours during the First Compensation Period for reviewing billing records); *Fee Examiner's Report and Statement of Limited Objection to the Second Interim Fee Application of Weil, Gotshal & Manges LLP* [Docket No. 6095], ¶ 15 (noting that 15 Weil timekeepers billed 670.40 hours during the Second Compensation Period for reviewing billing records); *Fee Examiner's Report and Statement of Limited Objection to the Third Interim Fee Application of Weil, Gotshal & Manges LLP* [Docket No. 6984], ¶ 28 (noting that 18 Weil timekeepers billed 645.20 hours during the Third Compensation Period for reviewing billing records).

29. But the amount of time Weil spent on this task is still noteworthy. In its prior ruling, the Court said it would apply a 50 percent disallowance to prospective fee applications for time spent reviewing billing records. *In re Motors Liquidation Company, et al.*, Second Interim Fee Ruling Tr. at 14:13-19 and 15:22-24, No. 09-50026 (Bankr. S.D.N.Y. July 6, 2010) (noting that the total amount of time spent by Weil reviewing billing records was “plainly inappropriate”) [Docket No. 6369] (“Tr. 07-06-2010”).⁹ In addition to the 50 percent

⁹ *See also In re CCT Communications, Inc.*, Memorandum Decision Regarding Final Fee Applications by Robinson Brog Leinwand Greene Genovese & Gluck P.C. and Wiley Rein LLP, at 19, No. 07-10210 (Bankr. S.D.N.Y.

disallowance applied due to the inherent nature of the billable activity, the time entries for reviewing billing records are also subject to review for their reasonableness.

30. Notwithstanding this latest fee application, Weil does not appear, based on the face of its applications, to have altered its timekeeping practices sufficiently in response to rulings by the Court. Therefore, in addition to the 50 percent reduction already applied by the Court to the review of billing records by all professionals, Tr. 07-06-2010 at 14:13-19, an additional reduction is appropriate.

31. This issue also remains unresolved from the Third Fee Application, when Weil timekeepers billed 645.20 hours—or more than one hour for each page—for reviewing their own billing records. *See* Fee Examiner’s Third Report at ¶¶ 25-29; Exhibit E to Fee Examiner’s Third Report (detailing \$176,847 in fees). Weil has taken the position that the Court’s 50 percent ruling represents the maximum permissible disallowance for this issue. The Fee Examiner maintains that the 50 percent ruling applies to all professionals for review of billing records but that the hours spent on that task always remain subject to reasonableness review.

Suggested disallowance for time billed to reviewing billing records during the Third Compensation Period and the Fourth Compensation Period: see supra ¶ 8.

32. **Fee Inquiry Time.** The Fourth Fee Application includes \$28,872.50 of fees corresponding to Fee Inquiry Time, which exceeds the safe harbor by \$18,872.50. *See **Exhibit D.*** These entries relate to objections raised in connection with the Second Fee Application and Third Fee Application filed by Weil. With one exception relating to the appropriate treatment of local transportation expenses, Weil did not “substantially prevail” on any of the issues raised by the Fee Examiner in response to these fee applications.

Aug. 24, 2010) (“[T]he review and editing of time records—as opposed to fee applications—is not compensable. Outside of bankruptcy, lawyers presumably do not charge their clients for preparing time records.”) (Bernstein, J.)).

33. This issue also remains unresolved from the Third Fee Application, when Weil agreed to carve out \$48,370.50 in fees related to Fee Inquiry Time, pending a decision on the issue by the Court. The time entries comprising these fees relate to objections raised in connection with the First Fee Application filed by Weil. Weil did “substantially prevail” on some, but not all, of the issues in connection with that fee application.

Suggested adjustment for responding to the Fee Examiner: see supra ¶ 8.

34. **Vague Entries.** To be compensable, all time entries must be sufficiently detailed to allow the Court to determine their compliance with applicable codes, rules, standards, and guidelines. During the Fourth Compensation Period, one Weil associate billed more than 150 hours (totaling just under \$100,000 in fees) to matters variously described as her efforts to “coordinate” mediation proceedings. See **Exhibit E.** Given the vague nature of these entries, a disallowance is appropriate.

Suggested disallowance for vague entries: see supra ¶ 8.

35. **Time Increments.** The same associate who recorded time vaguely also recorded more than 40 percent of her tasks (168 out of 418 tasks billed) in half-hour or whole hour time increments. See **Exhibit F** (showing \$155,295 in fees recorded in half-hour or whole-hour increments). The UST Guidelines require time entries to be recorded in tenths of an hour. See UST Guidelines, (b)(4)(v). Given the number of time entries involved for this attorney, it is reasonable to conclude that she did not record her time accurately in tenth of an hour increments as required by the UST Guidelines. A disallowance is appropriate.

Suggested disallowance for time increment issues: see supra ¶ 8.¹⁰

¹⁰ Of the entries included in Exhibit F, 23 entries amounting to \$32,445 in fees also appear on Exhibit E. See Exhibit F at 13. The Fee Examiner took this into account when assessing the appropriate disallowance.

36. **Strasbourg Transaction.** During the fourth interim compensation period, a partner in Weil’s Paris office billed almost \$200,000 in connection with work on the transaction in which Motors Liquidation Company sold a plant in Strasbourg, France, to the new General Motors Corporation. *See **Exhibit G*** (detailing \$197,977.50 in fees). In response to an inquiry from the Fee Examiner, Weil explained that this attorney was the lead partner on the transaction in the Paris office. Weil noted that he personally negotiated aspects of the transaction and was heavily involved in the closing. He also supervised associates and law clerks from the Paris office who billed a total of 413.7 hours and \$208,204.50 in fees to the project code associated with the Strasbourg transaction.

37. The time billed to this project in the Paris office appears to run counter to Weil’s normal and laudable practice of allocating work appropriately between timekeepers of different billing levels. *See supra* at ¶ 15. During the fourth compensation period, the lead partner in the Paris office billed 34 percent of the hours in that office to this transaction – far greater than the 20 percent participation rate by partners in the case overall during the same period. *See Exhibit B* at 2. Given that his hourly billing rate exceeded \$900, the fee percentages are even more pronounced. During the fourth compensation period, the lead partner in the Paris office billed 49 percent of all fees in the Paris office relating to this transaction – which again far exceeds the 31 percent of fees billed by all Weil partners during the same period.

38. In contrast to the more than 200 hours of time billed to the Strasbourg transaction during this compensation period by the lead partner in the Paris office, the lead Weil attorney for the entire transaction (a partner in the New York office) billed fewer than 15 hours. In addition, the entries for the Paris attorney often were billed vaguely—such as “follow up on closing re: GM Strasbourg.” *See Exhibit G* at 6. In sum, Weil does not appear to have allocated work in its

usual fashion in the Paris office on this project. This may help explain why Weil exceeded its budget on this project code by over \$180,000 during the fourth compensation period. A disallowance is appropriate.

Suggested disallowance for Strasbourg transaction entries: see supra ¶ 8.

39. **Mediation Binders.** During the fourth interim compensation period, three Weil paralegals spent a total of 408 hours preparing binders for mediation proceedings. *See Exhibit H* (detailing \$85,487 in fees). Normally, clerical and administrative tasks that are most appropriate for secretarial staff should be considered part of a law firm's overhead expenses. While the Fee Examiner acknowledges that the assistance of a paralegal is sometimes necessary and valuable in compiling materials for litigation, the sheer amount of time billed by these paralegals to these tasks appears excessive: these three paralegals billed the equivalent of almost *three months of time* exclusively to binder preparation. In addition, these paralegals appeared to work frequently in concert with each other, raising concerns about duplicated effort. Lastly, in describing their work, the language used in their time entries—often for large periods of time—was frequently repetitive, raising concerns about vagueness. A disallowance is appropriate.

Suggested disallowance for preparation of mediation binders: see supra ¶ 8.

40. **Non-Working Travel Time.** Non-working travel time is compensable at 50 percent. *See In re Fibermark, Inc.*, 349 B.R. 385, 406 (Bankr. D. Vt. 2006) (travel time should be billed at one-half the professional's customary rate); *Wilder v. Bernstein*, 975 F. Supp. 276, 283-84 (S.D.N.Y. 1997) (“courts in this circuit customarily reimburse attorneys for travel time at fifty percent of their hourly rates”) (citations omitted).

41. In accordance with this authority, Weil used a special project code for non-working travel time and billed time recorded under this code at half its normal billing rates. Two time entries for non-working travel were not billed to this code, however, resulting in

charges at full rates. **Exhibit I** shows questionably coded time entries billed at full rates, which totaled \$455. If properly coded, those entries would have been billed at half the normal billing rate, for a total of \$227.50.

Disallowance for non-working travel time: see supra ¶ 8.

42. **Asbestos Issues.** During the fourth interim compensation period, several Weil timekeepers billed time to issues relating to asbestos claims. Clearly, now and in the future, asbestos matters will consume a significant portion of the administrative expense budget in these cases. The Debtors' Joint Plan of Reorganization establishes an Asbestos Trust, with a currently undefined cash corpus, to administer asbestos claims, but the ultimate impact of the asbestos claims estimation process (and related matters) is still unknown.

43. Acknowledging the significance of asbestos issues and the necessity of an adversary system to resolve disputes surrounding the Asbestos Trust and the claims estimation process, the Fee Examiner remains concerned about the evidence of duplicative services between and among the various asbestos professionals. Altogether, at least eight Retained Professionals are involved in this process.¹¹

The Fee Examiner does not recommend a reduction for work on asbestos-related matters at this time but will make comprehensive recommendations with respect to all professionals when the final Asbestos Trust terms and the outcome of the claims estimation process can be determined.

44. **Transient Billers.** The Fee Examiner continues to have concerns about timekeepers who performed nominal tasks that may well have been unnecessary in light of efforts by the many others devoted full-time to the case. For example, the only time billed by one Weil paralegal during the fourth interim compensation period was one hour on one day

¹¹ These professionals (not including the Debtors' counsel) are Analysis Research & Planning Corporation; Bates White, LLC; Caplin & Drysdale, Chartered; Hamilton, Rabinovitz & Associates, Inc.; Kramer Levin Naftalis & Frankel LLP; Legal Analysis Systems, Inc.; Stutzman, Bromberg, Essermann & Plifka, A Professional Corporation; and Dean M. Trafelet.

reviewing an “FOIA response letter.” Rather than recommend a specific disallowance for this or other timekeepers, however, the Fee Examiner will reserve any objection until the final fee hearing, when the contributions of each Weil timekeeper can be evaluated in context and over the course of the entire proceeding.

Suggested disallowance for transient billers: None.

45. **Administrative Expenses. Exhibit J** outlines \$328.50 in expenses for velobinding and coil binding that are more properly considered overhead.

Agreed disallowance for administrative expenses: \$328.50.

46. **Meal Expenses.** Weil submitted three meal expenses exceeding the \$20 per person limit. *See **Exhibit K.*** With respect to these meals, the Fee Examiner recommends disallowance of \$129.65, or the amount in excess of the \$20 per person limit.

Agreed disallowance for meal expenses: \$129.65.

47. **Local Transportation Expenses. Exhibit L** details \$308.75 of expenses for apparent overtime transportation where the timekeeper invoiced fewer than six hours on that day. In accordance with the Court’s prior ruling, the Fee Examiner recommends disallowance of these expenses as overhead. Tr. 07-06-2010 at 24:1-2.

Agreed disallowance for local transportation expenses: \$308.75.

48. **Airfare Expenses.** The UST Guidelines generally prohibit professionals from seeking reimbursement for air travel that is not coach class. *See* UST Guidelines, at (b)(5)(i) (“first class and other luxurious travel mode or accommodations will normally be objectionable”). In the Fourth Fee Application, Weil submitted three expenses totaling \$2,645.61 for air travel that was not coach travel. *See **Exhibit M.***

49. With regard to the first expense, for \$579.59, Weil explained the ticket was a last-minute travel arrangement and that the first-class ticket was the only ticket available. The Fee

Examiner accepts this explanation and does not recommend a disallowance, especially given the amount involved. With regard to the remaining two airfare expenses totaling \$2,066.02, however, in the absence of specific information regarding coach fares for the those routes and dates of travel, a reduction is appropriate.

Agreed disallowance for travel expenses: \$619.81.

Total fees suggested for disallowance: \$88,254.75.

Total expenses suggested for disallowance: \$1,386.71.

Total fees and expenses suggested for disallowance: \$89,641.46.

Net suggested disallowance, less fees previously carved out: \$41,270.96

CONCLUSION

This report is intended to advise the Court, the professionals, and the U.S. Trustee of the limited basis for objections to the Fourth Fee Application. It is not intended to be an exhaustive or exclusive list of possible objections and does not preclude or limit the Fee Examiner's scope of review or objection on future interim fee applications or on final fee applications. All professionals subject to the Fee Examiner's review should be aware, as well, that while the Fee Examiner has made every effort to apply standards uniformly across the universe of professionals in this case, some degree of subjective judgment will always be required.

WHEREFORE, the Fee Examiner respectfully submits this *Report and Statement of Limited Objection* to the Fourth Fee Application.

Dated: Madison, Wisconsin
December 8, 2010.

GODFREY & KAHN, S.C.

By: /s/ Eric J. Wilson
Timothy F. Nixon (TN 2644)
Eric J. Wilson (EW 1047241)

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Attorneys for Fee Examiner

Exhibit A
Summary of Recommended Deductions
Weil, Gotshal & Manges LLP
Fourth Interim Fee Application
In re Motors Liquidation Co. et al.

Fee Category

Review of billing records (for both 3rd and 4th Fee Applications)

Fee inquiry time (for both 3rd and 4th Fee Applications)

Vague entries

Time increments

Strasbourg transaction

Mediation binders

Non-working travel time

Total Agreed Disallowance -- Fees

\$88,254.75

Expense Category

Administrative

\$328.50

Meals

\$129.65

Local transportation

\$308.75

Airfare

\$619.81

Total Agreed Disallowance -- Expenses

\$1,386.71

Total Agreed Disallowance -- Fees and Expenses

\$89,641.46

Less Fees Previously Carved Out

(\$48,370.50)

Net Agreed Disallowance

\$41,270.96

EXHIBIT B

(Summary of Hours and Fees by Position and Individual
Computed at Billed Rate)

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM RATE</u> | <u>MAXIMUM RATE</u> | <u>HOURS COMPUTED</u> | <u>FEES COMPUTED</u> |
|-----------------|-----------------------------|-----------------|---------------------|---------------------|-----------------------|----------------------|
| 0094 | Berz, David R. | PARTNER | \$900.00 | \$900.00 | 593.70 | \$534,330.00 |
| 0663 | Smolinsky, Joseph H. | PARTNER | \$450.00 | \$900.00 | 419.80 | \$369,090.00 |
| 0080 | Karotkin, Stephen | PARTNER | \$495.00 | \$990.00 | 240.10 | \$233,887.50 |
| 0534 | Druon, Philippe | PARTNER | \$945.00 | \$945.00 | 238.90 | \$225,760.50 |
| 0617 | Zambrano, Angela C. | PARTNER | \$390.00 | \$780.00 | 262.50 | \$202,800.00 |
| 0458 | Beagles, Vance L. | PARTNER | \$422.50 | \$845.00 | 182.20 | \$149,311.50 |
| 0212 | Hird, David B. | PARTNER | \$845.00 | \$845.00 | 169.80 | \$143,481.00 |
| 0139 | Gietz, Raymond O. | PARTNER | \$495.00 | \$990.00 | 98.50 | \$93,505.50 |
| 0223 | Lefkowitz, David S. | PARTNER | \$990.00 | \$990.00 | 49.60 | \$49,104.00 |
| 0196 | Goldring, Stuart J. | PARTNER | \$990.00 | \$990.00 | 45.60 | \$45,144.00 |
| 0020 | Miller, Harvey R. | PARTNER | \$990.00 | \$990.00 | 18.80 | \$18,612.00 |
| 0397 | Dixon, Catherine T. | PARTNER | \$990.00 | \$990.00 | 15.10 | \$14,949.00 |
| 0069 | Warren, Irwin H. | PARTNER | \$990.00 | \$990.00 | 14.70 | \$14,553.00 |
| 0163 | Kam, Michael K. | PARTNER | \$900.00 | \$900.00 | 14.10 | \$12,690.00 |
| 3331 | Berkovich, Ronit J. | PARTNER | \$362.50 | \$725.00 | 15.90 | \$9,316.25 |
| 0406 | Blanchard, Kimberly S. | PARTNER | \$950.00 | \$950.00 | 9.50 | \$9,025.00 |
| 0178 | Maskin, Arvin | PARTNER | \$990.00 | \$990.00 | 7.30 | \$7,227.00 |
| 0561 | Albanese, Anthony J. | PARTNER | \$820.00 | \$820.00 | 7.80 | \$6,396.00 |
| 4378 | Baudry d'Asson (de), Arthur | PARTNER | \$945.00 | \$945.00 | 6.50 | \$6,142.50 |
| 0304 | Connolly, Annemargaret | PARTNER | \$845.00 | \$845.00 | 6.00 | \$5,070.00 |
| 0668 | Ferla, Romain | PARTNER | \$725.00 | \$725.00 | 6.00 | \$4,350.00 |
| 0587 | Grauke, Britta | PARTNER | \$835.00 | \$835.00 | 4.00 | \$3,340.00 |
| 0428 | Cox, Christopher | PARTNER | \$845.00 | \$845.00 | 3.30 | \$2,788.50 |
| 0061 | McCaffrey, Carlyn S. | PARTNER | \$950.00 | \$950.00 | 2.10 | \$1,995.00 |
| 0338 | Bower, David I. | PARTNER | \$845.00 | \$845.00 | 2.20 | \$1,859.00 |
| 0539 | Osterman, Jeffrey D. | PARTNER | \$845.00 | \$845.00 | 1.70 | \$1,436.50 |
| 0246 | Guy, T. R. | PARTNER | \$885.00 | \$885.00 | 1.50 | \$1,327.50 |
| 0306 | Dicker, Howard B. | PARTNER | \$925.00 | \$925.00 | 1.20 | \$1,110.00 |
| 0087 | Odoner, Ellen | PARTNER | \$990.00 | \$990.00 | 1.00 | \$990.00 |
| 0567 | Neuwirth, John A. | PARTNER | \$820.00 | \$820.00 | 0.70 | \$574.00 |
| 0615 | Shim, Soo-Jin | PARTNER | \$780.00 | \$780.00 | 0.50 | \$390.00 |
| 0483 | Kirschner, Elyse G. | PARTNER | \$740.00 | \$740.00 | 0.20 | \$148.00 |

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM RATE</u> | <u>MAXIMUM RATE</u> | <u>HOURS COMPUTED</u> | <u>FEES COMPUTED</u> |
|---------------------------------|--------------------------|----------------------------|---------------------|---------------------|-----------------------|----------------------|
| No. of Billers for Position: 32 | | Blended Rate for Position: | \$889.34 | | 2,440.80 | \$2,170,703.25 |
| | | | | | % of Total: 20.41% | % of Total: 31.44% |
| 0487 | Meises, Michele J. | COUNSEL | \$350.00 | \$700.00 | 686.90 | \$470,960.00 |
| 0607 | Hull, Gregory D. | COUNSEL | \$700.00 | \$700.00 | 22.80 | \$15,960.00 |
| 0619 | O'Loughlin, Jr., John B. | COUNSEL | \$700.00 | \$700.00 | 8.10 | \$5,670.00 |
| 0337 | Baer, Lawrence J. | COUNSEL | \$720.00 | \$720.00 | 7.20 | \$5,184.00 |
| 2628 | Burshtine, Ram | COUNSEL | \$700.00 | \$700.00 | 4.30 | \$3,010.00 |
| 0554 | Sipple, John M. | COUNSEL | \$775.00 | \$775.00 | 1.10 | \$852.50 |
| 0479 | Feltham, Timothy S. | COUNSEL | \$720.00 | \$720.00 | 1.00 | \$720.00 |
| 1270 | Tarbert, Heath | COUNSEL | \$700.00 | \$700.00 | 0.70 | \$490.00 |
| No. of Billers for Position: 8 | | Blended Rate for Position: | \$686.85 | | 732.10 | \$502,846.50 |
| | | | | | % of Total: 6.12% | % of Total: 7.28% |
| 3793 | Kotcher, Liani G. | ASSOCIATE | \$630.00 | \$630.00 | 703.10 | \$442,953.00 |
| 4148 | Allen, Margaret H. | ASSOCIATE | \$630.00 | \$630.00 | 466.30 | \$293,769.00 |
| 1200 | Falabella, Pablo | ASSOCIATE | \$257.50 | \$515.00 | 512.70 | \$263,680.00 |
| 5334 | Brooks, Russell | ASSOCIATE | \$227.50 | \$455.00 | 574.00 | \$250,750.50 |
| 1669 | Lederman, Evan S. | ASSOCIATE | \$595.00 | \$595.00 | 394.50 | \$234,727.50 |
| 4218 | Morton, Matthew D. | ASSOCIATE | \$665.00 | \$665.00 | 338.90 | \$225,368.50 |
| 1448 | Goslin, Thomas D. | ASSOCIATE | \$595.00 | \$595.00 | 350.80 | \$208,726.00 |
| 5297 | Neely, Christopher M. | ASSOCIATE | \$515.00 | \$515.00 | 351.60 | \$181,074.00 |
| 5202 | Decker, Sarah M. | ASSOCIATE | \$550.00 | \$550.00 | 279.30 | \$153,615.00 |
| 1648 | Laken, Lacey | ASSOCIATE | \$515.00 | \$515.00 | 292.10 | \$150,431.50 |
| 1239 | Spizzichino, Lionel | ASSOCIATE | \$345.00 | \$690.00 | 211.20 | \$144,175.50 |
| 1461 | Petherbridge, Vaughan | ASSOCIATE | \$665.00 | \$665.00 | 180.80 | \$120,232.00 |
| 5560 | Benfield, Brianna N. | ASSOCIATE | \$227.50 | \$455.00 | 216.00 | \$98,234.50 |
| 3680 | Hartmann, Michelle L. | ASSOCIATE | \$695.00 | \$695.00 | 137.00 | \$95,215.00 |
| 4782 | Griffiths, David N. | ASSOCIATE | \$515.00 | \$515.00 | 179.00 | \$92,185.00 |
| 1602 | Tran, Hongan N. | ASSOCIATE | \$395.00 | \$395.00 | 210.20 | \$83,029.00 |
| 3628 | Goodman, Max A. | ASSOCIATE | \$665.00 | \$665.00 | 121.60 | \$80,864.00 |

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM RATE</u> | <u>MAXIMUM RATE</u> | <u>HOURS COMPUTED</u> | <u>FEES COMPUTED</u> |
|-----------------|------------------------|-----------------|---------------------|---------------------|-----------------------|----------------------|
| 1455 | Pae, Joonbeom | ASSOCIATE | \$515.00 | \$515.00 | 149.60 | \$77,044.00 |
| 5673 | Rosen, Chelsea | ASSOCIATE | \$395.00 | \$395.00 | 175.50 | \$69,322.50 |
| 2152 | Smith, Leslie S. | ASSOCIATE | \$695.00 | \$695.00 | 95.20 | \$66,164.00 |
| 5391 | O'Connor, John T. | ASSOCIATE | \$515.00 | \$515.00 | 125.10 | \$64,426.50 |
| 1100 | Burns, Gregory C. | ASSOCIATE | \$550.00 | \$550.00 | 95.70 | \$52,635.00 |
| 4684 | Wine, Jennifer L. | ASSOCIATE | \$550.00 | \$550.00 | 83.90 | \$46,145.00 |
| 1603 | Obaro, Bambo | ASSOCIATE | \$395.00 | \$395.00 | 115.50 | \$45,622.50 |
| 1531 | Noury, Anne-Sophie | ASSOCIATE | \$615.00 | \$615.00 | 70.00 | \$43,050.00 |
| 1110 | Heyliger, Adelaja K. | ASSOCIATE | \$665.00 | \$665.00 | 56.60 | \$37,639.00 |
| 4158 | Dummer, David W. | ASSOCIATE | \$695.00 | \$695.00 | 51.40 | \$35,723.00 |
| 2198 | Parker, Christopher M. | ASSOCIATE | \$695.00 | \$695.00 | 34.40 | \$23,908.00 |
| 5201 | Klein, Daniel S. | ASSOCIATE | \$515.00 | \$515.00 | 44.30 | \$22,814.50 |
| 1609 | Haye, Pascaline | ASSOCIATE | \$275.00 | \$275.00 | 71.00 | \$19,525.00 |
| 4210 | Bremer, Carmen E. | ASSOCIATE | \$665.00 | \$665.00 | 29.00 | \$19,285.00 |
| 5318 | Arons, Andrew | ASSOCIATE | \$455.00 | \$455.00 | 42.10 | \$19,155.50 |
| 1467 | Shiffman, Jonathan | ASSOCIATE | \$695.00 | \$695.00 | 24.70 | \$17,166.50 |
| 1559 | Yates, Erin K. | ASSOCIATE | \$455.00 | \$455.00 | 34.10 | \$15,515.50 |
| 4363 | Blevin, John W. | ASSOCIATE | \$630.00 | \$630.00 | 19.60 | \$12,348.00 |
| 5380 | Wu, Edward | ASSOCIATE | \$395.00 | \$395.00 | 30.50 | \$12,047.50 |
| 1285 | Mapes, Justin G. | ASSOCIATE | \$665.00 | \$665.00 | 10.70 | \$7,115.50 |
| 1487 | DeGeest, Oliver | ASSOCIATE | \$550.00 | \$550.00 | 11.80 | \$6,490.00 |
| 5274 | Forlenza, Justin | ASSOCIATE | \$515.00 | \$515.00 | 9.50 | \$4,892.50 |
| 1234 | Ghilini, Lelia | ASSOCIATE | \$690.00 | \$690.00 | 6.50 | \$4,485.00 |
| 1591 | Koch, Eberhard | ASSOCIATE | \$400.00 | \$400.00 | 11.00 | \$4,400.00 |
| 3181 | Law, Erin J. | ASSOCIATE | \$695.00 | \$695.00 | 5.50 | \$3,822.50 |
| 5530 | Van Deurzen, Josh | ASSOCIATE | \$455.00 | \$455.00 | 7.70 | \$3,503.50 |
| 1257 | Stewart, Benjamin L. | ASSOCIATE | \$595.00 | \$595.00 | 4.50 | \$2,677.50 |
| 5460 | Hatcher, R. Todd T. | ASSOCIATE | \$455.00 | \$455.00 | 4.90 | \$2,229.50 |
| 4094 | Wright, Miles J. | ASSOCIATE | \$630.00 | \$630.00 | 3.50 | \$2,205.00 |
| 5133 | Grabill, Jeremy T. | ASSOCIATE | \$550.00 | \$550.00 | 4.00 | \$2,200.00 |
| 5338 | Byeff, David P. | ASSOCIATE | \$455.00 | \$455.00 | 4.80 | \$2,184.00 |
| 5317 | Maczko, Vanessa L. | ASSOCIATE | \$455.00 | \$455.00 | 3.90 | \$1,774.50 |

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM RATE</u> | <u>MAXIMUM RATE</u> | <u>HOURS COMPUTED</u> | <u>FEES COMPUTED</u> |
|---------------------------------|----------------------------|----------------------------|---------------------|---------------------|-----------------------|----------------------|
| 1336 | Fortin, Isabelle | ASSOCIATE | \$580.00 | \$580.00 | 2.50 | \$1,450.00 |
| 5601 | Burton, Casey A. | ASSOCIATE | \$455.00 | \$455.00 | 3.00 | \$1,365.00 |
| 1535 | Christensen, Evert J. | ASSOCIATE | \$515.00 | \$515.00 | 2.50 | \$1,287.50 |
| 1204 | Godhard, Peter | ASSOCIATE | \$550.00 | \$550.00 | 2.20 | \$1,210.00 |
| 3579 | Larson, Michelle V. | ASSOCIATE | \$695.00 | \$695.00 | 0.90 | \$625.50 |
| 5476 | Kulawik, Tomasz | ASSOCIATE | \$455.00 | \$455.00 | 1.30 | \$591.50 |
| 4056 | Morneau, Jeff M. | ASSOCIATE | \$630.00 | \$630.00 | 0.70 | \$441.00 |
| 4135 | Heller, Amy E. | ASSOCIATE | \$685.00 | \$685.00 | 0.50 | \$342.50 |
| 5280 | Hines, Nichole | ASSOCIATE | \$515.00 | \$515.00 | 0.60 | \$309.00 |
| 3745 | Neugebauer, Christian Timm | ASSOCIATE | \$510.00 | \$510.00 | 0.60 | \$306.00 |
| 1308 | Schroeder, Friederike | ASSOCIATE | \$400.00 | \$400.00 | 0.50 | \$200.00 |
| 1240 | Silbert, Gregory S. | ASSOCIATE | \$695.00 | \$695.00 | 0.10 | \$69.50 |
| 3682 | Eckols, Erin D. | ASSOCIATE | \$665.00 | \$665.00 | 0.10 | \$66.50 |
| No. of Billers for Position: 62 | | Blended Rate for Position: | \$555.84 | | 6,971.10 | \$3,874,810.50 |
| | | | | | % of Total: 58.29% | % of Total: 56.12% |
| 7066 | Levy, Victor | LAW CLERK | \$180.00 | \$180.00 | 48.20 | \$8,676.00 |
| 6998 | Broggi, Alice | LAW CLERK | \$180.00 | \$180.00 | 26.00 | \$4,680.00 |
| 7008 | Rapp, Alexis | LAW CLERK | \$180.00 | \$180.00 | 4.50 | \$810.00 |
| 7004 | Robineau, Marie | LAW CLERK | \$180.00 | \$180.00 | 4.20 | \$756.00 |
| 7061 | Wirtz, Sandy | LAW CLERK | \$180.00 | \$180.00 | 4.20 | \$756.00 |
| 7076 | Estellon, Erling | LAW CLERK | \$180.00 | \$180.00 | 3.00 | \$540.00 |
| No. of Billers for Position: 6 | | Blended Rate for Position: | \$180.00 | | 90.10 | \$16,218.00 |
| | | | | | % of Total: 0.75% | % of Total: 0.23% |
| 7036 | Roberts, Sarah B. | PARALEGAL | \$115.00 | \$230.00 | 437.60 | \$77,855.00 |
| 6780 | Cade, Nancy P. | PARALEGAL | \$250.00 | \$250.00 | 174.40 | \$43,600.00 |
| 4475 | Stewart, LaSonya R. | PARALEGAL | \$180.00 | \$180.00 | 235.90 | \$42,462.00 |
| 7193 | Schell, Peter | PARALEGAL | \$225.00 | \$225.00 | 80.30 | \$18,067.50 |
| 7471 | Bennett, Victoria A. | PARALEGAL | \$215.00 | \$215.00 | 76.60 | \$16,469.00 |
| 6563 | Maravilla, Mel C. | PARALEGAL | \$225.00 | \$250.00 | 61.50 | \$14,850.00 |

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM RATE</u> | <u>MAXIMUM RATE</u> | <u>HOURS COMPUTED</u> | <u>FEES COMPUTED</u> |
|-----------------|-------------------------|-----------------|---------------------|---------------------|-----------------------|----------------------|
| 7341 | Kerley, Peggy N. | PARALEGAL | \$250.00 | \$250.00 | 57.40 | \$14,350.00 |
| 7085 | Payne, Richard A. | PARALEGAL | \$185.00 | \$185.00 | 70.50 | \$13,042.50 |
| 5906 | Melson, Elizabeth E. | PARALEGAL | \$225.00 | \$225.00 | 52.60 | \$11,835.00 |
| 6746 | Lee, Kathleen | PARALEGAL | \$137.50 | \$275.00 | 57.20 | \$11,426.25 |
| 6927 | Aliseo, Nicole K. | PARALEGAL | \$105.00 | \$210.00 | 65.60 | \$8,452.50 |
| 7374 | Hausman, Jeffrie | PARALEGAL | \$130.00 | \$130.00 | 62.50 | \$8,125.00 |
| 5065 | Fuller, Deidre E. | PARALEGAL | \$260.00 | \$260.00 | 25.10 | \$6,526.00 |
| 6685 | Burns, Jo N. | PARALEGAL | \$260.00 | \$260.00 | 24.30 | \$6,318.00 |
| 7364 | Mehta, Mona V. | PARALEGAL | \$180.00 | \$180.00 | 24.00 | \$4,320.00 |
| 7081 | Condon, Robert | PARALEGAL | \$185.00 | \$185.00 | 18.50 | \$3,422.50 |
| 6753 | Shrestha, Christine | PARALEGAL | \$275.00 | \$275.00 | 9.90 | \$2,722.50 |
| 6472 | Chettri, Anupama | PARALEGAL | \$200.00 | \$200.00 | 13.20 | \$2,640.00 |
| 5911 | Mukendi, Julie B. | PARALEGAL | \$200.00 | \$200.00 | 12.50 | \$2,500.00 |
| 6617 | Jones, Peggy | PARALEGAL | \$260.00 | \$260.00 | 9.40 | \$2,444.00 |
| 7199 | Marquez, Francheska | PARALEGAL | \$225.00 | \$225.00 | 10.00 | \$2,250.00 |
| 7243 | Flinn, Deborah C. | PARALEGAL | \$240.00 | \$240.00 | 8.20 | \$1,968.00 |
| 7338 | Fleming, Bryan C. | PARALEGAL | \$180.00 | \$180.00 | 8.60 | \$1,548.00 |
| 8859 | Cluzel, Antoine | PARALEGAL | \$160.00 | \$160.00 | 9.50 | \$1,520.00 |
| 6687 | Potter, Lougran | PARALEGAL | \$200.00 | \$200.00 | 6.60 | \$1,320.00 |
| 6738 | Guthrie, Christine | PARALEGAL | \$215.00 | \$215.00 | 6.00 | \$1,290.00 |
| 7090 | Badman, John | PARALEGAL | \$160.00 | \$160.00 | 6.70 | \$1,072.00 |
| 6976 | Stauble, Christopher A. | PARALEGAL | \$275.00 | \$275.00 | 3.00 | \$825.00 |
| 6840 | Reid, Tashan Q. | PARALEGAL | \$215.00 | \$215.00 | 3.60 | \$774.00 |
| 6898 | Perkari, Harish | PARALEGAL | \$190.00 | \$190.00 | 3.90 | \$741.00 |
| 6936 | O'Connor, Colin | PARALEGAL | \$260.00 | \$260.00 | 2.70 | \$702.00 |
| 7168 | Etienne, Donald | PARALEGAL | \$90.00 | \$180.00 | 5.10 | \$648.00 |
| 8614 | Fan, Dannan | PARALEGAL | \$180.00 | \$180.00 | 2.50 | \$450.00 |
| 6581 | Viola, Matthew | PARALEGAL | \$275.00 | \$275.00 | 1.40 | \$385.00 |
| 6820 | Castillero, Francene S. | PARALEGAL | \$95.00 | \$95.00 | 3.90 | \$370.50 |
| 7279 | Sawyer, Jayme R. | PARALEGAL | \$200.00 | \$200.00 | 1.60 | \$320.00 |
| 7115 | Ghudasara, Priya K. | PARALEGAL | \$160.00 | \$160.00 | 1.90 | \$304.00 |
| 6945 | Suthar, Anh N. | PARALEGAL | \$225.00 | \$225.00 | 1.00 | \$225.00 |

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM RATE</u> | <u>MAXIMUM RATE</u> | <u>HOURS COMPUTED</u> | <u>FEES COMPUTED</u> |
|---------------------------------|---------------------|----------------------------|---------------------|---------------------|-----------------------|----------------------|
| 6718 | Prindle, Kaitlin C. | PARALEGAL | \$200.00 | \$200.00 | 1.00 | \$200.00 |
| 6828 | Amponsah, Duke | PARALEGAL | \$200.00 | \$200.00 | 0.80 | \$160.00 |
| 7091 | Ruoss, Andrew | PARALEGAL | \$160.00 | \$160.00 | 0.80 | \$128.00 |
| No. of Billers for Position: 41 | | Blended Rate for Position: | \$198.23 | | 1,657.80 | \$328,628.25 |
| | | | | | % of Total: 13.86% | % of Total: 4.76% |
| 5035 | Burdette, Leslie A. | MANAG CLERK | \$140.00 | \$140.00 | 40.10 | \$5,614.00 |
| 5095 | Bailey, Gregory | MANAG CLERK | \$170.00 | \$170.00 | 4.50 | \$765.00 |
| 6527 | Lucevic, Almir | MANAG CLERK | \$150.00 | \$150.00 | 4.80 | \$720.00 |
| 5016 | Ribaudo, Mark | MANAG CLERK | \$170.00 | \$170.00 | 3.30 | \$561.00 |
| No. of Billers for Position: 4 | | Blended Rate for Position: | \$145.35 | | 52.70 | \$7,660.00 |
| | | | | | % of Total: 0.44% | % of Total: 0.11% |
| 5860 | Carney, Michael | LIBRARY STAFF | \$170.00 | \$170.00 | 1.30 | \$221.00 |
| 5852 | Losick, Merrill | LIBRARY STAFF | \$195.00 | \$195.00 | 0.60 | \$117.00 |
| 5875 | Cruz, Luis | LIBRARY STAFF | \$135.00 | \$135.00 | 0.80 | \$108.00 |
| 5888 | Greco, Maximiliano | LIBRARY STAFF | \$85.00 | \$85.00 | 1.10 | \$93.50 |
| 5869 | Carmant, Marie J. | LIBRARY STAFF | \$145.00 | \$145.00 | 0.30 | \$43.50 |
| 9497 | Prudhomme, Cheryl | LIBRARY STAFF | \$75.00 | \$75.00 | 0.20 | \$15.00 |
| No. of Billers for Position: 6 | | Blended Rate for Position: | \$139.07 | | 4.30 | \$598.00 |
| | | | | | % of Total: 0.04% | % of Total: 0.01% |
| 7580 | Haiken, Lauren C. | LITIGATION SUPP | \$210.00 | \$210.00 | 7.00 | \$1,470.00 |
| 8422 | Eng-Bendel, Cheryl | LITIGATION SUPP | \$235.00 | \$235.00 | 3.50 | \$822.50 |
| 8044 | Robin, Artur | LITIGATION SUPP | \$215.00 | \$215.00 | 0.90 | \$193.50 |
| No. of Billers for Position: 3 | | Blended Rate for Position: | \$218.07 | | 11.40 | \$2,486.00 |
| | | | | | % of Total: 0.10% | % of Total: 0.04% |

EXHIBIT B
SUMMARY OF HOURS AND FEES BY POSITION AND INDIVIDUAL
COMPUTED AT BILLED RATE
Weil, Gotshal & Manges

| <u>INITIALS</u> | <u>NAME</u> | <u>POSITION</u> | <u>MINIMUM</u> <u>RATE</u> | <u>MAXIMUM</u> <u>RATE</u> | <u>HOURS</u> <u>COMPUTED</u> | <u>FEES</u> <u>COMPUTED</u> |
|---------------------------|-------------|-----------------------------------|-------------------------------|-------------------------------|---------------------------------|--------------------------------|
| Total No. of Billers: 162 | | Blended Rate for Report: \$577.24 | | | 11,960.30 | \$6,903,950.50 |

EXHIBIT C

(Review of Billing Records)

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

REVIEW OF BILLING RECORDS

| TIMEKEEPER NAME | HOURS | FEES |
|-----------------|---------------|--------------------|
| Aliseo, N | 50.70 | 5,323.50 |
| Berkovich, R | 6.10 | 2,211.25 |
| Brooks, R | 41.80 | 9,828.00 |
| Castillero, F | 3.90 | 370.50 |
| Hausman, J | 62.50 | 8,125.00 |
| Lee, K | 31.50 | 4,991.25 |
| Meises, M | 27.60 | 9,660.00 |
| Roberts, S | 187.70 | 22,310.00 |
| | <u>411.80</u> | <u>\$62,819.50</u> |

BILLED AT FULL RATE

| TIMEKEEPER NAME | HOURS | FEES |
|-----------------|--------------|-------------------|
| Aliseo, N | 0.00 | 0.00 |
| Berkovich, R | 0.00 | 0.00 |
| Brooks, R | 1.40 | 637.00 |
| Castillero, F | 0.00 | 0.00 |
| Hausman, J | 0.00 | 0.00 |
| Lee, K | 5.10 | 1,402.50 |
| Meises, M | 0.00 | 0.00 |
| Roberts, S | 6.30 | 1,449.00 |
| | <u>12.80</u> | <u>\$3,488.50</u> |

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

REVIEW OF BILLING RECORDS

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---------------------------------------|--------------|-------------|
| WG&M Monthly Fee Statement/BSR Review | 411.80 | 62,819.50 |
| | 411.80 | \$62,819.50 |

BILLED AT FULL RATE

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---------------------------------------|--------------|-------------|
| WG&M Monthly Fee Statement/BSR Review | 12.80 | 3,488.50 |
| | 12.80 | \$3,488.50 |

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|-------------|--------------------------|-------------|-------|--------|--------------|---|
| Aliseo, N | 06/03/10Thu | 10411470/183 - 20507087 | 0.30 | 0.30 | 31.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND RESPOND TO E-MAILS RE: REVIEW MAY BILLING SUMMARY REPORT</u> |
| | 06/07/10Mon | 10411470/322 - 20522900 | 3.00 | 3.00 | 315.00 | 1.20 1.80 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW ATTORNEY EDITS ON MARCH BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES (1.2);</u> 2 <u>REVIEW AND REVISE MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES (1.8)</u> |
| | 06/09/10Wed | 10411470/446 - 20523251 | 2.50 | 2.50 | 262.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 06/10/10Thu | 10411470/519 - 20534456 | 3.50 | 3.50 | 367.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 06/11/10Fri | 10411470/571 - 20534755 | 0.40 | 0.40 | 42.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>FINALIZE REVIEW AND REVISIONS TO MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES AND SCAN AND SEND SAME TO BILLING</u> |
| | 06/14/10Mon | 10411470/647 - 20542401 | 1.00 | 1.00 | 105.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>BEGIN REVIEW AND REVISIONS TO MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 06/15/10Tue | 10411470/704 - 20549149 | 3.40 | 3.40 | 357.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>COMPLETE REVIEW OF THE MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES AND SEND FURTHER CORRECTIONS</u> |
| | 06/29/10Tue | 10411470/1438 - 20590451 | 0.50 | 0.50 | 52.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW NEW BILLING SUMMARY REPORT REVIEW GUIDELINES</u> |
| | 07/07/10Wed | 10419928/199 - 20648608 | 1.70 | 1.70 | 178.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/08/10Thu | 10419928/262 - 20652143 | 6.90 | 6.90 | 724.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/09/10Fri | 10419928/327 - 20652323 | 4.80 | 4.80 | 504.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/20/10Tue | 10419928/819 - 20676153 | 4.20 | 4.20 | 441.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE (SECOND ROUND) JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|--------------------|-------------|--------------------------|-------------|-------|----------|--------------|--|
| Aliseo, N | 07/28/10Wed | 10419928/1271 - 20705020 | 0.40 | 0.40 | 42.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW REVISED BILLING SUMMARY REPORT GUIDELINES FROM BY R. BROOKS |
| | 09/07/10Tue | 10419713/240 - 20881231 | 1.20 | 1.20 | 126.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 09/08/10Wed | 10419713/300 - 20884850 | 3.30 | 3.30 | 346.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 09/09/10Thu | 10419713/360 - 20884856 | 6.10 | 6.10 | 640.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 09/10/10Fri | 10419713/404 - 20884861 | 5.10 | 5.10 | 535.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 09/17/10Fri | 10419713/807 - 20909971 | 2.40 | 2.40 | 252.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| NUMBER OF ENTRIES: | | 18 | | 50.70 | 5,323.50 | | |
| Berkovich, R | 06/02/10Wed | 10411470/122 - 20511795 | 0.70 | 0.70 | 253.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW AND REVISE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES. |
| | 06/17/10Thu | 10411470/835 - 20550430 | 0.30 | 0.30 | 108.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW BILLING SUMMARY REPORT ACCORDING TO U.S. TRUSTEE GUIDELINES. |
| | 06/24/10Thu | 10411470/1206 - 20577558 | 0.10 | 0.10 | 36.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW BILLING SUMMARY REVIEW TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 06/29/10Tue | 10411470/1462 - 20603374 | 0.20 | 0.20 | 72.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 07/01/10Thu | 10419928/23 - 20635715 | 0.90 | 0.90 | 326.25 | 0.80 0.10 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW MAY BILLING SUMMARY REPORT (.8); 2 CONFER WITH R. BROOKS RE: SAME (.1). |

& BILLED AT FULL RATE
 ~ See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------------|-------------|--------------------------|-------------|-------|----------|------------------------------|--|
| Berkovich, R | 08/24/10Tue | 10416674/1201 - 20814429 | 0.10 | 0.10 | 36.25 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 CONFER WITH R. BROOKS RE: WGM FEES. |
| | 08/25/10Wed | 10416674/1275 - 20814311 | 0.70 | 0.70 | 253.75 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES. |
| | 08/26/10Thu | 10416674/1385 - 20874230 | 1.90 | 1.90 | 688.75 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 09/26/10Sun | 10419713/1205 - 20945091 | 1.00 | 1.00 | 362.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW AND PROVIDE COMMENTS TO AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 09/27/10Mon | 10419713/1224 - 20944878 | 0.20 | 0.20 | 72.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 CONFER WITH R. BROOKS RE: AUGUST BILLING SUMMARY REPORT |
| NUMBER OF ENTRIES: 10 | | | | 6.10 | 2,211.25 | | |
| Brooks, R | 06/01/10Tue | 10411470/74 - 20525761 | 0.40 | 0.40 | 91.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW AND REVISE BILLING SUMMARY REPORTS TO CONFORM WITH US TRUSTEE GUIDELINES AND REVISE TASK CODES DESCRIPTIONS ACCORDINGLY |
| | 06/02/10Wed | 10411470/139 - 20525810 | 0.40 | 0.40 | 91.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW AND REVISE BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES |
| | 06/03/10Thu | 10411470/201 - 20525613 | 1.40 | 1.40 | 318.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW AND REVISE BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES |
| | 06/07/10Mon | 10411470/324 - 20525578 | 0.20 | 0.20 | 45.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 06/09/10Wed | 10411470/452 - 20525603 | 1.10 | 0.50 | 113.75 | 0.20 0.30 0.30 0.30 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO CONFORM TO US TRUSTEE GUIDELINES (.2); 2 PREPARE RESPONSE TO FEE EXAMINER'S SECOND LETTER RE: SECOND INTERIM FEE APPLICATION (.3); 3 PREPARE SCHEDULE OF REVIEW FOR BILLING SUMMARY REPORT FOR PARALEGALS (.3); 4 RESEARCH BLACKSTONE PROTOCOLS (.3) |

& BILLED AT FULL RATE
 ~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|-------------|--------------------------|-------------|-------|--------|----------------------|--|
| Brooks, R | 06/10/10Thu | 10411470/511 - 20525800 | 1.90 | 1.90 | 432.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES</u> |
| | 06/15/10Tue | 10411470/740 - 20603865 | 1.60 | 1.60 | 364.00 | 0.20 1.40 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 TELEPHONE CALL WITH S. ROBERTS RE: PREPARING MONTHLY FEE STATEMENTS (.2); 2 PREPARE MONTHLY FEE STATEMENTS AND RESEARCH ISSUES RE: BILLING SUMMARY REPORTS (1.4) |
| | 06/16/10Wed | 10411470/805 - 20604740 | 0.20 | 0.20 | 45.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>DRAFT MEMO TO TIMEKEEPERS RE: NEW AND REVISED TASK CODES TO COMPLY WITH US TRUSTEE GUIDELINES</u> |
| | 06/22/10Tue | 10411470/1065 - 20603285 | 0.30 | 0.30 | 68.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORT TO CONFORM WITH US TRUSTEE GUIDELINES</u> |
| | 06/23/10Wed | 10411470/1152 - 20604043 | 2.80 | 2.80 | 637.00 | 2.60 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 PREPARE MONTHLY FEE STATEMENT AND RESEARCH ISSUES RE: BILLING SUMMARY REPORT (2.6); 2 CONFERENCE WITH S. ROBERTS RE: SAME (.2) |
| | | 10411470/1156 - 20604665 | 0.20 | 0.20 | 45.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES</u> |
| | 06/24/10Thu | 10411470/1223 - 20603220 | 0.60 | 0.60 | 136.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE MONTHLY FEE STATEMENT AND RELATED MATERIALS TO MOTORS LIQUIDATION COMPANY'S BOARD OF DIRECTORS</u> |
| | | 10411470/1231 - 20604488 | 2.20 | 2.20 | 500.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORTS TO COMPLY WITH US TRUSTEE GUIDELINES</u> |
| | 06/25/10Fri | 10411470/1296 - 20603792 | 0.70 | 0.70 | 159.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 RESPOND TO REQUESTS AND RESEARCH ISSUES FOR INFORMATION FROM BOARD OF DIRECTORS RE: MONTHLY FEE STATEMENTS |
| | | 10411470/1299 - 20604024 | 0.40 | 0.40 | 91.00 | 0.10 0.20 0.10 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 TELEPHONE CALL WITH S. ROBERTS RE: REVIEWING BILLING SUMMARY REPORTS TO COMPLY WITH US TRUSTEE GUIDELINES (.1); 2 TELEPHONE CALL S. THOMPSON RE: SAME (.2); 3 RESEARCH ISSUES RE: SAME (.1) |
| | | 10411470/1300 - 20604103 | 0.30 | 0.30 | 68.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE MONTHLY FEE STATEMENT</u> |

& BILLED AT FULL RATE
- See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|--------------------------|--------------------------|-------------|--------|--------|--|--|
| Brooks, R | 06/28/10 Mon | 10411470/1394 - 20603601 | 0.10 | 0.10 | 22.75 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES |
| | | | | | | | 06/29/10 Tue |
| | 10411470/1470 - 20606600 | 0.90 | 0.90 | 204.75 | 0.10 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVISE BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES (.1); 2 PREPARE MONTHLY FEE STATEMENT (.8) | |
| | | | | | | 10411470/1471 - 20606601 | 1.90 |
| | 10411470/1472 - 20606622 | 1.00 | 1.00 | 227.50 | | | |
| | | | | | | 06/30/10 Wed | 10411470/1522 - 20604989 |
| | 07/01/10 Thu | 10419928/5 - 20620820 | 1.50 | 1.50 | 341.25 | | |
| | | | | | | 10419928/13 - 20621267 | 0.30 |
| | 10419928/15 - 20621439 | 0.20 | 0.20 | 45.50 | | | |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION |
|-----------------|--------------|--------------------------|-------------|-------|--------|----------------------|---|
| Brooks, R | 07/02/10 Fri | 10419928/96 - 20717665 | 0.20 | 0.20 | 45.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 PREPARE MONTHLY FEE STATEMENT |
| | 07/09/10 Fri | 10419928/364 - 20717704 | 0.30 | 0.30 | 68.25 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 PREPARE MONTHLY FEE STATEMENT |
| | 07/20/10 Tue | 10419928/866 - 20717848 | 0.20 | 0.20 | 91.00 | & | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 DRAFT MEMO TO PARALEGALS RE: BILLING SUMMARY REPORT REVIEW TO COMPLY WITH US TRUSTEE GUIDELINES |
| | | 10419928/882 - 20718121 | 0.30 | 0.30 | 136.50 | 0.20 F & 0.10 F & | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 CALL WITH S. ROBERTS RE: REVIEW BILLING SUMMARY REPORTS TO COMPLY WITH US TRUSTEE GUIDELINES(2); 2 DRAFT MEMO TO BILLING DEPARTMENT, K. LEE, M. MEISES AND S. ROBERTS RE: SAME (.1) |
| | 07/22/10 Thu | 10419928/1016 - 20718055 | 0.30 | 0.30 | 136.50 | 0.20 & 0.10 & | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH JUDGE GERBER'S RULINGS (2); 2 CONFERENCE WITH S. ROBERTS RE: SAME (.1) |
| | | 10419928/1020 - 20718134 | 0.30 | 0.30 | 136.50 | 0.20 & 0.10 & | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 DRAFT MEMO TO TEAM RE: REVISED TASK CODES (2); 2 REVISE BSR REVIEW GUIDELINES FOR PARALEGALS RE: SAME (.1) |
| | 07/23/10 Fri | 10419928/1070 - 20718012 | 0.60 | 0.60 | 136.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES |
| | 07/27/10 Tue | 10419928/1215 - 20718221 | 2.40 | 2.30 | 523.25 | 0.80 1.50 0.10 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 PREPARE MONTHLY FEE STATEMENT (.8); 2 PREPARE SUMMARY MATERIALS FOR CLIENT BOARD OF DIRECTORS RE: MONTHLY FEE STATEMENT (1.5); 3 CALL WITH G. FUJII IN BILLING DEPARTMENT RE: LEDES FORMAT OF BILL FOR FEE EXAMINER (.1); |
| | 07/28/10 Wed | 10419928/1288 - 20718217 | 2.60 | 2.60 | 591.50 | 2.50 0.10 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES (2.5); 2 CALL WITH S. ROBERTS RE: SAME (.1); |
| | 07/30/10 Fri | 10419928/1438 - 20718242 | 0.40 | 0.40 | 91.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES |
| | 08/03/10 Tue | 10416674/103 - 20763048 | 1.90 | 1.90 | 432.25 | 1.30 0.60 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 PREPARE JUNE MONTHLY FEE STATEMENT (1.3); 2 PREPARE SUPPLEMENTAL MATERIALS FOR BOARD OF DIRECTORS RE: SAME (.6). |

& BILLED AT FULL RATE
 - See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|-----------------|--------------|--------------------------|--------------------------|-------|--------|--------------|--|--|
| Brooks, R | 08/09/10 Mon | 10416674/428 - 20786810 | 0.20 | 0.20 | 45.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>RESPOND TO EMAILS RE: JUNE AND JULY BILLING SUMMARY REPORTS</u> | |
| | 08/10/10 Tue | 10416674/488 - 20786837 | 0.10 | 0.10 | 22.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CALL WITH K. LEE RE: BILLING SUMMARY REPORT REVIEW</u> | |
| | 08/24/10 Tue | 10416674/1230 - 20840830 | 0.70 | 0.70 | 159.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES</u> | |
| | 08/25/10 Wed | 10416674/1296 - 20841774 | 0.40 | 0.40 | 91.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>RESEARCH BILLING SUMMARY REPORT EXPENSE ISSUE FOR BOARD OF DIRECTORS</u> | |
| | 08/26/10 Thu | 10416674/1353 - 20840406 | 0.30 | 0.30 | 68.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES</u> | |
| | 09/09/10 Thu | 10419713/391 - 20964158 | 1.20 | 1.20 | 273.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> | |
| | 09/13/10 Mon | 10419713/540 - 20964846 | 0.80 | 0.80 | 182.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> | |
| | 09/16/10 Thu | 10419713/772 - 20963477 | 0.20 | 0.20 | 45.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> | |
| | 09/17/10 Fri | 10419713/834 - 20964716 | 0.70 | 0.70 | 159.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> | |
| | 09/20/10 Mon | 10419713/911 - 20966526 | 1.70 | 1.70 | 386.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE MONTHLY FEE STATEMENT</u> | |
| | 09/21/10 Tue | 10419713/986 - 20967461 | 0.40 | 0.40 | 91.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE MONTHLY FEE STATEMENT</u> | |
| | 09/22/10 Wed | 10419713/1058 - 20965587 | 0.60 | 0.60 | 136.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE BILLING SUMMARY REPORT FOR ATTORNEY REVIEW</u> | |
| | | | 10419713/1064 - 20967407 | 0.10 | 0.10 | 22.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |

& BILLED AT FULL RATE
 ~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEEES | TASK HOURS ~ | DESCRIPTION |
|--------------------|-------------|--------------------------|-------------|-------|----------|--------------|---|
| Brooks, R | 09/24/10Fri | 10419713/1180 - 20967295 | 1.10 | 1.10 | 250.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/27/10Mon | 10419713/1240 - 20965588 | 1.10 | 1.10 | 250.25 | 0.90 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES (.9)</u> ; 2 CONFERENCE WITH R. BERKOVICH RE: SAME (.2) |
| | 09/29/10Wed | 10419713/1360 - 20965755 | 0.10 | 0.10 | 22.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE MONTHLY SUMMARY SHEET OF WEIL FEES FOR BOARD OF DIRECTORS</u> |
| | 09/30/10Thu | 10419713/1423 - 20965231 | 0.40 | 0.40 | 91.00 | 0.20 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CONFERENCE WITH S. ROBERTS RE: BILLING SUMMARY REPORTS (.2)</u> ; 2 <u>CONFERENCE WITH BILLING DEPARTMENT RE: SAME (.2)</u> |
| NUMBER OF ENTRIES: | | 53 | | 41.80 | 9,828.00 | | |
| Castillero, F | 05/06/10Thu | 10411470/6 - 20504740 | 0.20 | 0.20 | 19.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND RESPOND TO CORRESPONDENCE WITH S. ROBERTS RE: APRIL BILLING SUMMARY REPORT REVIEW</u> |
| | 05/10/10Mon | 10411470/8 - 20504861 | 2.80 | 2.80 | 266.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE APRIL BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 05/14/10Fri | 10411470/15 - 20504785 | 0.90 | 0.90 | 85.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE APRIL BILLING SUMMARY REPORT IN COMPLIANCE WITH U.S. TRUSTEE GUIDELINES</u> |
| NUMBER OF ENTRIES: | | 3 | | 3.90 | 370.50 | | |
| Hausman, J | 07/06/10Tue | 10419928/127 - 20641355 | 0.40 | 0.40 | 52.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/07/10Wed | 10419928/184 - 20641364 | 2.40 | 2.40 | 312.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION |
|-----------------|--------------|--------------------------|-------------|-------|----------|--------------|--|
| Hausman, J | 07/08/10 Thu | 10419928/288 - 20670281 | 6.30 | 6.30 | 819.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/09/10 Fri | 10419928/342 - 20670284 | 1.30 | 1.30 | 169.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/12/10 Mon | 10419928/439 - 20670131 | 7.00 | 7.00 | 910.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/14/10 Wed | 10419928/573 - 20670154 | 5.90 | 5.90 | 767.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/20/10 Tue | 10419928/836 - 20689903 | 2.80 | 2.80 | 364.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/21/10 Wed | 10419928/921 - 20689909 | 2.80 | 2.80 | 364.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/22/10 Thu | 10419928/982 - 20689620 | 0.80 | 0.80 | 104.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/23/10 Fri | 10419928/1045 - 20689621 | 0.50 | 0.50 | 65.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/07/10 Tue | 10419713/265 - 20939102 | 1.10 | 1.10 | 143.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/08/10 Wed | 10419713/334 - 20939182 | 2.00 | 2.00 | 260.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/11/10 Sat | 10419713/457 - 20948083 | 2.80 | 2.80 | 364.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/13/10 Mon | 10419713/525 - 20948001 | 3.60 | 3.60 | 468.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/14/10 Tue | 10419713/609 - 20948010 | 8.90 | 8.90 | 1,157.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |

& BILLED AT FULL RATE
- See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION |
|-----------------------|-------------|--------------------------|-------------|-------|----------|--------------|--|
| Hausman, J | 09/15/10Wed | 10419713/688 - 20948042 | 6.40 | 6.40 | 832.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/16/10Thu | 10419713/761 - 20948044 | 1.50 | 1.50 | 195.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/17/10Fri | 10419713/826 - 20947776 | 0.80 | 0.80 | 104.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/20/10Mon | 10419713/901 - 20948445 | 2.10 | 2.10 | 273.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/21/10Tue | 10419713/970 - 20962220 | 3.10 | 3.10 | 403.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| NUMBER OF ENTRIES: 20 | | | 62.50 | | 8,125.00 | | |
| Lee, K | 06/22/10Tue | 10411470/1033 - 20569038 | 1.00 | 1.00 | 137.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CREATE FEE EXHIBITS FOR MAY BILL</u> |
| | 06/25/10Fri | 10411470/1273 - 20577199 | 0.10 | 0.10 | 13.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>E-MAIL R. BROOKS RE: CREDIT REFERENCE FOR MONTHLY FEE STATEMENT</u> |
| | 06/29/10Tue | 10411470/1440 - 20591372 | 6.10 | 5.40 | 742.50 | 2.60 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE FEE EXHIBITS FOR APRIL (2.6);</u> 0.20 2 <u>E-MAIL S. ROBERTS RE: SAME (2);</u> 0.70 3 <u>CREATE DISCREPANCY CHART FOR SAME (.7);</u> 0.30 4 <u>E-MAIL CONFERENCES WITH G. FUJII RE: SAME (.3);</u> 0.20 5 <u>E-MAIL S. ROBERTS AND R. BROOKS RE: SAME (2);</u> 0.70 6 <u>REVISE APRIL DISBURSEMENT CHART FOR EXAMINER (.7);</u> 0.20 7 <u>OBTAIN FEE ORDER FOR R. BROOKS (2);</u> 0.20 8 <u>RESPOND TO E-MAILS RE: REDUCTIONS FROM R. BROOKS (2);</u> 0.20 9 <u>REVISE MAY CHARTS (2);</u> 0.20 10 <u>E-MAIL CONFERENCE WITH G. FUJII RE: SAME (2);</u> 0.20 11 <u>REVIEW AND RESPOND TO E-MAIL FROM R. BROOKS RE: SUMMER ASSOCIATE TIME (2);</u> 0.40 12 <u>RESPOND TO E-MAILS RE: SECOND QUARTERLY FEE HEARING (.4)</u> |

& BILLED AT FULL RATE
 - See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|-----------------|--|--------------------------|-------------|-------|--------|--------------|---|--|
| Lee, K | 06/30/10Wed | 10411470/1515 - 20602170 | 4.40 | 0.50 | 68.75 | 1.50 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> | |
| | | | | | | | 1 RESEARCH RE: FIRMS BILLING POLICY FOR R. BROOKS (1.5); | |
| | | | | | | | 0.20 | 2 E-MAIL T. LAMURA RE: ENGAGEMENT LETTER (.2); |
| | | | | | | | 0.10 | 3 CONFER WITH S. KAROTKIN RE: SAME (.1); |
| | | | | | | | 0.20 | 4 E-MAIL SAME TO BILLING TEAM (.2); |
| | | | | | | | 0.20 | 5 E-MAIL D. LEFKOWITZ RE: MISSING ATTACHMENT TO ENGAGEMENT LETTER (.2); |
| | | | | | | | 0.20 | 6 REVIEW EXCEL DOCUMENT OF EDITS TO MAY FEE PERIOD (.2); |
| | | | | | | | 0.20 | 7 E-MAIL CONFERENCES WITH R. BROOKS RE: SAME (.2); |
| | | | | | | | 0.20 | 8 E-MAIL G. FUJII RE: MAY BILLING SUMMARY REPORT (.2); |
| | | | | | | | 0.30 | 9 PROVIDE DISBURSEMENT CODES FOR THIRD QUARTERLY FEE PERIOD TO R. BROOKS (.3); |
| | | | | | | | 0.20 | 10 E-MAIL G. FUJII RE: OBTAINING CUMULATIVE DISBURSEMENT IDENTIFICATION NUMBERS AND SUMMARIES FOR SAME (.2); |
| | | | | | | | 0.50 | 11 REVISE APRIL FEE STATEMENT (.5); |
| | | | | | | | 0.10 | 12 E-MAIL TRAVEL CHARGE ENTRY TO G. FUJII (.1); |
| | | | | | | | 0.10 | 13 E-MAIL UPDATED AND REVISED CHARTS TO R. BROOKS (.1); |
| 0.40 | 14 REVIEW AND RESPOND TO E-MAILS RE: REVIEW BILLING SUMMARY REPORTS FOR COMPLIANCE WITH EXAMINER'S REPORT (.4) | | | | | | | |
| | 07/07/10Wed | 10419928/191 - 20644427 | 0.10 | 0.10 | 27.50 | & 1.00 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW E-MAILS RE: STATUS OF MAY BILL | |
| | 07/09/10Fri | 10419928/321 - 20650327 | 0.30 | 0.30 | 41.25 | 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 CONFER WITH G. FUJII RE: MAY EDITS AND FEE APPLICATION (.2); | |
| | | | | | | 0.10 | 2 REVIEW E-MAIL FROM R. BROOKS RE: SAME (.1) | |
| | 07/13/10Tue | 10419928/504 - 20662554 | 2.20 | 2.20 | 302.50 | 0.80 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVISE MAY BILL AND FORWARD TO G. FUJII (.8); | |
| | | | | | | 0.20 | 2 E-MAIL G. FUJII RE: DISBURSEMENTS (.2); | |
| | | | | | | 0.20 | 3 CONFER WITH SAME (.2); | |
| | | | | | | 0.80 | 4 REVISE DISBURSEMENT CATEGORY CHART FOR R. BROOKS (.8); | |
| | | | | | | 0.20 | 5 E-MAIL R. BROOKS EXHIBITS AND DISBURSEMENTS (.2). | |
| | 07/15/10Thu | 10419928/626 - 20663508 | 3.20 | 2.90 | 797.50 | 2.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> & 1 CREATE FEE STATEMENT FOR JUNE (2.2); | |
| | | | | | | 0.30 | & 2 E-MAILS WITH ATTORNEYS IN FOREIGN OFFICES RE: BAR DATE (.3); | |
| | | | | | | 0.40 | & 3 E-MAIL G. FUJII RE: CALCULATION FOR FEES (.4); | |
| | | | | | | 0.30 | & 4 CORRESPONDENCE WITH BILLING RE: STATUS OF MAY BILL AND FEE APPLICATION (.3). | |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|-------------|--------------------------|-------------|-------|--------|------------------------------|--|
| Lee, K | 07/16/10Fri | 10419928/694 - 20677280 | 0.40 | 0.40 | 55.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CONFERENCE WITH G. FUJII RE: FEE APPLICATION AND MAY STATEMENT</u> |
| | 07/20/10Tue | 10419928/821 - 20677261 | 0.30 | 0.30 | 82.50 | & | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CREATE DISCREPANCY CHART FOR JUNE BILL</u> |
| | 07/21/10Wed | 10419928/917 - 20688860 | 0.70 | 0.70 | 192.50 | 0.50 & 0.20 & | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE FEE EXHIBITS FOR JUNE BILL (.5);</u> 2 <u>E-MAIL BILLING RE: MAY BILL (.2)</u> |
| | 07/22/10Thu | 10419928/997 - 20706597 | 1.60 | 1.60 | 220.00 | 0.60 0.40 0.40 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVISE FEE CHART (.6);</u> 2 <u>REVIEW MEMO FROM R. BROOKS RE: NEW TASK CODES (.4);</u> 3 <u>CONFER WITH G. FUJII RE: MAY BILLING SUMMARY REPORT (.4);</u> 4 <u>CONFER WITH B. GRANT RE: JUNE BILLING SUMMARY REPORT (.2)</u> |
| | 07/23/10Fri | 10419928/1041 - 20689188 | 0.80 | 0.80 | 220.00 | 0.20 & 0.60 & | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW E-MAIL FROM B. GRANT RE: BILLING DISCREPANCIES (.2);</u> 2 <u>REVISE JUNE FEE EXHIBITS (.6)</u> |
| | 07/26/10Mon | 10419928/1111 - 20694709 | 1.70 | 1.70 | 233.75 | 0.60 0.90 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW TABLE OF SPLITS FOR G. FUJII RE: NEW TASK CODE AND CONFER WITH SAME (.6);</u> 2 <u>REVISE MAY FEE STATEMENT (.9);</u> 3 <u>RESPOND TO E-MAILS FROM R. BROOKS RE: JUNE BILL (.2)</u> |
| | 07/27/10Tue | 10419928/1202 - 20705023 | 0.20 | 0.20 | 27.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CONFER WITH R. BROOKS RE: MAY FEE STATEMENT</u> |
| | 07/29/10Thu | 10419928/1390 - 20733842 | 0.20 | 0.20 | 27.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CALLS WITH B. GRANT RE: STATUS OF BILL REVIEW</u> |
| | 07/30/10Fri | 10419928/1452 - 20727810 | 0.70 | 0.70 | 96.25 | 0.50 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>CONFERENCE WITH B. GRANT RE: TIME DISCREPANCY ON JUNE BILLING SUMMARY REPORT (.5);</u> 2 <u>REVIEW NEW SUMMARY SHEETS AND CONFER WITH B. GRANT RE: SAME (.2)</u> |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|--------------|--------------------------|-------------|-------|--------|--------------|---|
| Lee, K | 08/02/10 Mon | 10416674/26 - 20757569 | 2.00 | 2.00 | 275.00 | 0.70 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 0.90 | 1 REVISE DISBURSEMENT CALCULATION CHART (.7); |
| | | | | | | 0.40 | 2 REVISE JUNE FEE STATEMENT EXHIBITS (.9); |
| | | | | | | | 3 CONFER WITH B. GRANT RE: SAME AND TASK CODE 060 BILLING AT 1/2 THE RATE (.4). |
| | 08/03/10 Tue | 10416674/95 - 20757639 | 0.30 | 0.30 | 41.25 | 0.20 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 0.10 | 1 CONFER WITH R. BROOKS RE: DISBURSEMENT ISSUES ON JUNE MONTHLY FEE STATEMENT (.2); |
| | | | | | | | 2 REVISE SAME (.1) |
| | 08/10/10 Tue | 10416674/469 - 20772440 | 3.40 | 3.40 | 467.50 | 1.50 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 1.50 | 1 CREATE FEE CHARTS FOR JULY (1.5); |
| | | | | | | 0.10 | 2 CREATE DISBURSEMENT CALCULATION BY ID CODE FOR JULY (1.5); |
| | | | | | | 0.20 | 3 E-MAIL R. BROOKS RE: DISBURSEMENT (.1); |
| | | | | | | 0.10 | 4 CONFER WITH SAME (.2); |
| | | | | | | | 5 REVIEW E-MAIL FROM G. FUJII RE: SAME (.1). |
| | 08/24/10 Tue | 10416674/1226 - 20833638 | 0.40 | 0.40 | 55.00 | 0.20 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 0.20 | 1 CONFER WITH BILLING RE: STATUS OF BILL (.2); |
| | | | | | | | 2 CONFER WITH R. BROOKS RE: SAME (.2) |
| | 09/13/10 Mon | 10419713/484 - 20894877 | 0.20 | 0.20 | 27.50 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | | 1 REVIEW E-MAILS RE: FEE STATEMENT FROM S. ROBERTS AND R. BROOKS |
| | 09/17/10 Fri | 10419713/805 - 20906302 | 1.10 | 1.10 | 151.25 | 0.60 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 0.50 | 1 UPDATE JULY FEE EXHIBITS (.6); |
| | | | | | | | 2 CREATE CHART OF DISCREPANCIES AND E-MAIL B. GRANT (.5) |
| | 09/20/10 Mon | 10419713/868 - 20909933 | 1.80 | 1.80 | 247.50 | 0.80 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 0.40 | 1 REVISE JULY FEE EXHIBITS (.8); |
| | | | | | | 0.20 | 2 REVISE FEE DISBURSEMENT CALCULATIONS (.4); |
| | | | | | | 0.20 | 3 E-MAIL TEAM RE: SAME (.2); |
| | | | | | | 0.20 | 4 CONFER WITH B. GRANT RE: SAME (.2); |
| | | | | | | 0.20 | 5 E-MAIL RE: SAME (.2) |
| | | 10419713/869 - 20910029 | 0.60 | 0.60 | 82.50 | 0.50 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review |
| | | | | | | 0.10 | 1 CREATE AUGUST DISBURSEMENT CALCULATIONS (.5); |
| | | | | | | | 2 E-MAIL B. GRANT RE: ELECTRONIC RESEARCH CHARGE (.1) |

& BILLED AT FULL RATE
 ~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION |
|-----------------|--------------------------|--------------------------|-------------|--------|----------|---|---|
| Lee, K | 09/21/10 Tue | 10419713/934 - 20912486 | 2.60 | 2.60 | 357.50 | 2.30 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 DRAFT FEE EXHIBITS TO AUGUST FEE STATEMENT (2.3); |
| | | | | | | 0.30 | 2 REVISE DISBURSEMENT CALCULATIONS (3) |
| | | NUMBER OF ENTRIES: 26 | | 31.50 | 4,991.25 | | |
| Meises, M | 06/03/10 Thu | 10411470/224 - 20570180 | 0.30 | 0.30 | 105.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW AND RESPOND TO EMAILS FROM S. KAROTKIN & R. BROOKS RE: BILLING SUMMARY REPORTS. |
| | 06/11/10 Fri | 10411470/590 - 20570580 | 0.60 | 0.60 | 210.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW APRIL BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES |
| | 06/16/10 Wed | 10411470/786 - 20570430 | 0.60 | 0.20 | 70.00 | 0.40 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW FEE EXAMINER'S OBJECTION (4); 2 MEET R. BROOKS RE: BILLING SUMMARY REPORT (2). |
| | | | | | | 0.20 | |
| | 06/21/10 Mon | 10411470/971 - 20570441 | 1.30 | 1.30 | 455.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW APRIL BILLING SUMMARY REPORT ACCORDING TO U.S. TRUSTEE GUIDELINES. |
| | 06/24/10 Thu | 10411470/1194 - 20570716 | 1.10 | 1.10 | 385.00 | 0.90 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW APRIL BILLING SUMMARY REPORT (.9); 2 TELECONFERENCE WITH R. BROOKS RE: SAME (2) |
| | | | | | | 0.20 | |
| | 06/30/10 Wed | 10411470/1535 - 20615071 | 7.90 | 7.90 | 2,765.00 | 7.70 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES (7.7); 2 MEET R. BROOKS RE: BILLING ISSUES (2). |
| | | | | | | 0.20 | |
| | 07/02/10 Fri | 10419928/83 - 20644183 | 0.50 | 0.50 | 175.00 | 0.40 | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW BILLING SUMMARY REPORT FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES (4); 2 CALL WITH R. BROOKS RE: SAME (1). |
| | | | | | 0.10 | | |
| 07/09/10 Fri | 10419928/339 - 20662834 | 0.10 | 0.10 | 35.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 EMAIL TO TEAM RE: TASK CODES. | |
| 07/26/10 Mon | 10419928/1118 - 20698509 | 2.60 | 2.60 | 910.00 | | MATTER NAME: WG&M Monthly Fee Statement/BSR Review 1 REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES | |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION |
|-----------------|--------------------|--------------------------|-------------|-------|----------|--------------|---|
| Meises, M | 07/27/10 Tue | 10419928/1192 - 20698517 | 0.40 | 0.40 | 140.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 07/28/10 Wed | 10419928/1314 - 20731291 | 3.00 | 3.00 | 1,050.00 | 2.60 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT (2.6);</u> 0.30 2 <u>MEET WITH R. BROOKS RE: SAME (.3);</u> 0.10 3 <u>EMAILS RE: SAME (.1);</u> |
| | 07/29/10 Thu | 10419928/1381 - 20730930 | 4.00 | 4.00 | 1,400.00 | 3.80 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT (3.8);</u> 0.20 2 <u>CALL R. BROOKS RE: SAME (.2);</u> |
| | 09/02/10 Thu | 10419713/1113 - 20887983 | 0.60 | 0.60 | 210.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/23/10 Thu | 10419713/1097 - 20936557 | 2.20 | 2.20 | 770.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/24/10 Fri | 10419713/1157 - 20936400 | 2.80 | 2.80 | 980.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | NUMBER OF ENTRIES: | | 15 | | 27.60 | 9,660.00 | |
| Roberts, S | 06/08/10 Tue | 10411470/366 - 20517038 | 8.70 | 8.70 | 1,000.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MARCH BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 06/09/10 Wed | 10411470/443 - 20521357 | 11.10 | 11.10 | 1,276.50 | 9.10 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES (9.1);</u> 2.00 2 <u>ASSIST WITH TRAVEL EXPENSE ANALYSIS FOR PREVIOUS MONTHS (2.0)</u> |
| | 06/10/10 Thu | 10411470/528 - 20542302 | 6.00 | 6.00 | 690.00 | 5.00 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES (5.0);</u> 1.00 2 <u>ASSIST WITH TRAVEL EXPENSE ANALYSIS FOR PREVIOUS MONTHS (1.0)</u> |
| | 06/11/10 Fri | 10411470/596 - 20572533 | 3.50 | 3.50 | 402.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MAY BILLING SUMMARY REPORT PURSUANT TO U.S. TRUSTEE GUIDELINES.</u> |

& BILLED AT FULL RATE
- See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|--------------|--------------------------|-------------|-------|--------|--------------|---|
| Roberts, S | 06/15/10 Tue | 10411470/725 - 20573078 | 2.00 | 2.00 | 230.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>DRAFT EXHIBITS FOR MARCH FEE STATEMENT.</u> |
| | | 10411470/727 - 20573080 | 3.60 | 3.60 | 414.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MAY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 06/16/10 Wed | 10411470/782 - 20567182 | 2.40 | 2.40 | 276.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW PORTION OF APRIL BILLING SUMMARY REPORT ACCORDING TO US TRUSTEE GUIDELINES.</u> |
| | 06/17/10 Thu | 10411470/856 - 20573083 | 5.70 | 5.70 | 655.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MAY BILLING SUMMARY REPORT ACCORDING TO U.S. TRUSTEE GUIDELINES.</u> |
| | 06/18/10 Fri | 10411470/919 - 20572438 | 1.20 | 1.20 | 138.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE BINDERS OF MAY BILLING SUMMARY REPORT FOR ATTORNEY REVIEW</u> |
| | 06/23/10 Wed | 10411470/1127 - 20573086 | 2.00 | 2.00 | 230.00 | 1.40 0.60 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ASSIST WITH PREPARATION OF MARCH FEE STATEMENT (1,4);</u> 2 <u>PREPARE SETS FOR DISTRIBUTION TO CLIENT, FEE COMMITTEE AND US TRUSTEE (6)</u> |
| | 06/25/10 Fri | 10411470/1267 - 20572432 | 1.30 | 1.30 | 149.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW APRIL BILLING SUMMARY REPORT</u> |
| | 06/26/10 Sat | 10411470/1334 - 20573042 | 1.00 | 1.00 | 115.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW APRIL BILLING SUMMARY REPORT</u> |
| | 06/27/10 Sun | 10411470/1341 - 20576070 | 2.50 | 2.50 | 287.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW APRIL BILLING SUMMARY REPORT ACCORDING TO U.S. TRUSTEE GUIDELINES.</u> |
| | 06/28/10 Mon | 10411470/1353 - 20583069 | 2.30 | 2.30 | 264.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW APRIL BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 06/30/10 Wed | 10411470/1506 - 20596247 | 4.30 | 4.30 | 494.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW MARCH THROUGH MAY BILLING SUMMARY REPORTS TO COMPLY WITH U.S. TRUSTEE GUIDELINES IN PREPARATION OF INTERIM FEE APPLICATION</u> |
| | | 10411470/1509 - 20596507 | 0.90 | 0.90 | 103.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ASSIST WITH PREPARATION OF APRIL AND MAY FEE STATEMENTS</u> |

& BILLED AT FULL RATE
 ~ See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION |
|-----------------|-------------|-------------------------|-------------|-------|----------|--------------------------|---|
| Roberts, S | 07/01/10Thu | 10419928/18 - 20630844 | 3.00 | 3.00 | 345.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ASSIST WITH PREPARATION OF APRIL AND MAY MONTHLY FEE STATEMENTS.</u> |
| | 07/02/10Fri | 10419928/67 - 20630834 | 4.30 | 4.30 | 494.50 | 1.50 0.50 F 2.30 F | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>RESEARCH MAY DISBURSEMENTS RE: TAXI RIDES AND PROVIDE ANALYSIS (1.5);</u> 2 <u>RESEARCH TRAVEL EXPENSES TO DETROIT IN PREPARATION FOR INTERIM FEE APPLICATION (.5)</u> 3 <u>REVIEW MAY BILLING SUMMARY REPORT PURSUANT TO US TRUSTEE GUIDELINES (2.3)</u> |
| | 07/06/10Tue | 10419928/140 - 20644876 | 3.30 | 3.30 | 379.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT PURSUANT TO US TRUSTEE GUIDELINES.</u> |
| | 07/07/10Wed | 10419928/195 - 20644875 | 6.20 | 6.20 | 713.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT PURSUANT TO US TRUSTEE GUIDELINES.</u> |
| | 07/08/10Thu | 10419928/257 - 20644825 | 3.40 | 3.40 | 391.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT ACCORDING TO U.S. TRUSTEE GUIDELINES.</u> |
| | 07/12/10Mon | 10419928/411 - 20651841 | 6.30 | 6.30 | 1,449.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> & 1 <u>REVIEW MAY BILLING SUMMARY REPORT PURSUANT TO U.S. TRUSTEE GUIDELINES</u> |
| | 07/13/10Tue | 10419928/507 - 20663511 | 6.40 | 6.40 | 736.00 | 0.80 5.60 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ANALYZE TAXI EXPENSES FOR JUNE BILLING SUMMARY REPORT PURSUANT US TRUSTEE GUIDELINES (.8);</u> 2 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH US TRUSTEE GUIDELINES (5.6)</u> |
| | 07/14/10Wed | 10419928/566 - 20663251 | 7.70 | 7.70 | 885.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 07/15/10Thu | 10419928/624 - 20663252 | 1.20 | 1.20 | 138.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 07/16/10Fri | 10419928/704 - 20696347 | 2.20 | 2.20 | 253.00 | 0.40 1.80 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ASSIST WITH TAXI ANALYSIS FOR PREPARATION OF INTERIM FEE APPLICATION AND MONTHLY FEE STATEMENT (.4);</u> 2 <u>WORK ON JUNE BILLING SUMMARY REPORT (1.8)</u> |
| | 07/20/10Tue | 10419928/865 - 20717565 | 5.00 | 5.00 | 575.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |

& BILLED AT FULL RATE
 - See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|--------------|--------------------------|-------------|-------|--------|----------------------|--|
| Roberts, S | 07/22/10 Thu | 10419928/1009 - 20717468 | 1.70 | 1.70 | 195.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ANALYZE AND SPLIT BILLING REVIEW VERSUS FEE APPLICATION TIME IN PREPARATION OF INTERIM FEE APPLICATION.</u> |
| | 07/27/10 Tue | 10419928/1204 - 20705061 | 0.30 | 0.30 | 34.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND FOLLOW UP RE: JUNE TAXI ANALYSIS FOR COMPLIANCE WITH U.S TRUSTEE GUIDELINES</u> |
| | | 10419928/1205 - 20705062 | 0.40 | 0.40 | 46.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>PREPARE AND DISTRIBUTE MAY FEE STATEMENT TO CLIENT AND PROFESSIONALS.</u> |
| | 07/28/10 Wed | 10419928/1272 - 20705060 | 0.90 | 0.90 | 103.50 | 0.80 F 0.10 F | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE DISBURSEMENTS FOR COMPLIANCE WITH U.S TRUSTEE GUIDELINES (.8)</u> 2 <u>DISCUSS SAME WITH R. BROOKS (.1)</u> |
| | 07/30/10 Fri | 10419928/1433 - 20717612 | 1.00 | 1.00 | 115.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 08/01/10 Sun | 10416674/3 - 20749045 | 1.70 | 1.70 | 195.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JUNE BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 08/03/10 Tue | 10416674/92 - 20757093 | 0.60 | 0.60 | 69.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>ASSIST WITH DISTRIBUTION OF JUNE FEE STATEMENT TO THE CLIENT, U.S. TRUSTEE AND CREDITORS' COMMITTEE.</u> |
| | 08/04/10 Wed | 10416674/160 - 20757071 | 2.60 | 2.60 | 299.00 | 0.80 0.60 1.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JULY DISBURSEMENTS IN COMPLIANCE WITH U.S. TRUSTEE GUIDELINES (.8);</u> 2 <u>PREPARE JULY TAXI ANALYSIS FOR SAME (.6);</u> 3 <u>REVIEW JULY BILLING SUMMARY REPORT IN COMPLIANCE WITH U.S. TRUSTEE GUIDELINES (1.2)</u> |
| | 08/05/10 Thu | 10416674/239 - 20760319 | 1.70 | 1.70 | 195.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JULY BILLING SUMMARY REPORT IN COMPLIANCE WITH U.S. TRUSTEE GUIDELINES</u> |
| | 08/06/10 Fri | 10416674/334 - 20764714 | 6.70 | 6.70 | 770.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 08/08/10 Sun | 10416674/381 - 20764826 | 4.50 | 4.50 | 517.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 08/09/10 Mon | 10416674/403 - 20769299 | 0.90 | 0.90 | 103.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|--------------|--------------------------|-------------|-------|--------|--------------|---|
| Roberts, S | 08/19/10 Thu | 10416674/994 - 20797224 | 6.60 | 6.60 | 759.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW JULY BILLING SUMMARY REPORT FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES</u> |
| | 08/20/10 Fri | 10416674/1058 - 20797225 | 5.50 | 5.50 | 632.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW JULY BILLING SUMMARY REPORT FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES</u> |
| | 08/26/10 Thu | 10416674/1329 - 20815597 | 1.50 | 1.50 | 172.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW JULY BILLING SUMMARY REPORT FOR COMPLIANCE TO U.S. TRUSTEE GUIDELINES.</u> |
| | 09/08/10 Wed | 10419713/284 - 20876702 | 2.40 | 2.40 | 276.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AND RESEARCH BACKUP FOR AUGUST DISBURSEMENTS TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | | 10419713/286 - 20876705 | 3.70 | 3.70 | 425.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/09/10 Thu | 10419713/378 - 20895949 | 6.40 | 6.40 | 736.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/10/10 Fri | 10419713/421 - 20895948 | 6.30 | 6.30 | 724.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/13/10 Mon | 10419713/492 - 20895893 | 2.30 | 2.30 | 264.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES</u> |
| | 09/14/10 Tue | 10419713/566 - 20895857 | 7.60 | 7.60 | 874.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW JULY BILLING SUMMARY REPORT FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/15/10 Wed | 10419713/648 - 20895891 | 2.10 | 2.10 | 241.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/16/10 Thu | 10419713/745 - 20918916 | 0.30 | 0.30 | 34.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW JULY BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | | 10419713/750 - 20919036 | 3.10 | 3.10 | 356.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/22/10 Wed | 10419713/1047 - 20946315 | 1.90 | 1.90 | 218.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 ASSIST WITH PREPARATION AND DISTRIBUTION OF JULY FEE STATEMENTS AND BOD SUMMARY.</u> |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

| TIMEKEEPER NAME | DATE | INVOICE NUMBER | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|----------------------|--------------------|--------------------------|-------------|--------|-------------|--------------|--|
| Roberts, S | 09/29/10 Wed | 10419713/1333 - 20945496 | 4.30 | 4.30 | 494.50 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | 09/30/10 Thu | 10419713/1393 - 20945784 | 3.20 | 3.20 | 368.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> <u>1 REVIEW AUGUST BILLING SUMMARY REPORT TO COMPLY WITH U.S. TRUSTEE GUIDELINES.</u> |
| | NUMBER OF ENTRIES: | 54 | | 187.70 | 22,310.00 | | |
| TOTAL OF ALL ENTRIES | | | | 411.80 | \$62,819.50 | | |
| TOTAL ENTRY COUNT: | | 199 | | | | | |
| TOTAL TASK COUNT: | | 280 | | | | | |
| TOTAL OF & ENTRIES | | | | 12.80 | \$3,488.50 | | |
| TOTAL ENTRY COUNT: | | 11 | | | | | |
| TOTAL TASK COUNT: | | 20 | | | | | |

& BILLED AT FULL RATE
~ See the last page of exhibit for explanation

EXHIBIT C
 REVIEW OF BILLING RECORDS
 Weil, Gotshal & Manges

SUMMARY OF HOURS AND FEES BY INDIVIDUAL FOR
 REVIEW OF BILLING RECORDS

| TIMEKEEPER NAME | HOURS | FEES |
|-----------------|---------------|--------------------|
| Aliseo, N | 50.70 | 5,323.50 |
| Berkovich, R | 6.10 | 2,211.25 |
| Brooks, R | 41.80 | 9,828.00 |
| Castillero, F | 3.90 | 370.50 |
| Hausman, J | 62.50 | 8,125.00 |
| Lee, K | 31.50 | 4,991.25 |
| Meises, M | 27.60 | 9,660.00 |
| Roberts, S | 187.70 | 22,310.00 |
| | <u>411.80</u> | <u>\$62,819.50</u> |

SUMMARY OF HOURS AND FEES BY INDIVIDUAL FOR
 BILLED AT FULL RATE

| TIMEKEEPER NAME | HOURS | FEES |
|-----------------|--------------|-------------------|
| Aliseo, N | 0.00 | 0.00 |
| Berkovich, R | 0.00 | 0.00 |
| Brooks, R | 1.40 | 637.00 |
| Castillero, F | 0.00 | 0.00 |
| Hausman, J | 0.00 | 0.00 |
| Lee, K | 5.10 | 1,402.50 |
| Meises, M | 0.00 | 0.00 |
| Roberts, S | 6.30 | 1,449.00 |
| | <u>12.80</u> | <u>\$3,488.50</u> |

EXHIBIT C
REVIEW OF BILLING RECORDS
Weil, Gotshal & Manges

SUMMARY OF HOURS AND FEES BY MATTER FOR
REVIEW OF BILLING RECORDS

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---------------------------------------|---------------|--------------------|
| WG&M Monthly Fee Statement/BSR Review | 411.80 | 62,819.50 |
| | <u>411.80</u> | <u>\$62,819.50</u> |

SUMMARY OF HOURS AND FEES BY MATTER FOR
BILLED AT FULL RATE

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---------------------------------------|--------------|-------------------|
| WG&M Monthly Fee Statement/BSR Review | 12.80 | 3,488.50 |
| | <u>12.80</u> | <u>\$3,488.50</u> |

(-) REASONS FOR TASK HOUR ASSIGNMENTS

F FINAL BILL

EXHIBIT D

(Fee Inquiry Time)

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEEES</u> |
|------------------------|-----------------|--------------|-------------|--------------|
| Benfield, B | 5560 | 0.20 | \$227.50 | 45.50 |
| Berz, D | 0094 | 1.90 | \$900.00 | 1,710.00 |
| Brooks, R | 5334 | 2.30 | \$227.50 | 523.25 |
| | | 24.90 | \$455.00 | 11,329.50 |
| Falabella, P | 1200 | 0.40 | \$515.00 | 206.00 |
| Karotkin, S | 0080 | 0.30 | \$495.00 | 148.50 |
| | | 7.90 | \$990.00 | 7,821.00 |
| Laken, L | 1648 | 0.50 | \$515.00 | 257.50 |
| Lee, K | 6746 | 1.10 | \$137.50 | 151.25 |
| Meises, M | 0487 | 0.60 | \$350.00 | 210.00 |
| | | 4.20 | \$700.00 | 2,940.00 |
| Morton, M | 4218 | 0.20 | \$665.00 | 133.00 |
| Roberts, S | 7036 | 16.80 | \$115.00 | 1,932.00 |
| | | 0.50 | \$230.00 | 115.00 |
| Smolinsky, J | 0663 | 1.50 | \$900.00 | 1,350.00 |
| | | 63.30 | | \$28,872.50 |

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|---|--------------|--------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 0.70 | 318.50 |
| Retention/Fee Application: Other Professionals | 1.00 | 808.50 |
| WG&M Fee Applications/Retention | 40.30 | 24,735.00 |
| WG&M Monthly Fee Statement/BSR Review | 21.30 | 3,010.50 |
| | 63.30 | \$28,872.50 |

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|---------------------|----------|--------------------|-------------|-------|--------|---|---|
| 5560 Benfield, B | \$227.50 | 06/24/10 | Thu | 0.10 | 0.10 | 22.75 | 1 <u>CALL WITH R. BROOKS RE: APRIL TIME ENTRIES FOR WGM FEE APPLICATION</u> |
| | 20600800 | | | | | | |
| | \$227.50 | 06/25/10 | Fri | 0.10 | 0.10 | 22.75 | 1 <u>RESPOND TO INQUIRY RE: TIME ENTRY FOR WGM FEE APPLICATION</u> |
| | 20600273 | | | | | | |
| | | NUMBER OF ENTRIES: | 2 | | 0.20 | 45.50 | |
| 0094 Berz, D | \$900.00 | 06/11/10 | Fri | 0.40 | 0.40 | 360.00 | 1 <u>DISCUSSIONS WITH J. REDWINE RE: PRESENTATION TO FEE EXAMINER</u> |
| | 20657884 | | | | | | |
| | \$900.00 | 06/15/10 | Tue | 0.30 | 0.30 | 270.00 | 1 <u>REVIEW INITIAL DRAFT OF FEE EXAMINER REPORT FOR CONSULTANTS AND STATEMENT OF LIMITED OBJECTIONS WITH J. REDWINE, ANALYZE AND DISCUSS COMMENTS RE: SAME</u> |
| | 20612628 | | | | | | |
| | \$900.00 | 06/17/10 | Thu | 0.30 | 0.30 | 270.00 | 0.30 1 <u>PREPARE FOR AND PARTICIPATE ON CALL WITH T. GOSLIN AND J. REDWINE RE: RESPONSE TO FEE EXAMINER (.3)</u> |
| | 20712718 | | | | | | |
| | \$900.00 | 06/22/10 | Tue | 0.10 | 0.10 | 90.00 | 1 <u>DISCUSS WITH J. REDWINE RE: FEE EXAMINER UPCOMING HEARING</u> |
| 20662115 | | | | | | | |
| \$900.00 | 06/23/10 | Wed | 0.40 | 0.40 | 360.00 | 1 <u>DISCUSS WITH D. DEEMS AND REVIEW PROPOSED J. REDWINE AFFIDAVIT IN RELATION TO FEE EXAMINER HEARING AND TC WITH J. REDWINE RE: SAME</u> | |
| 20612196 | | | | | | | |
| \$900.00 | 09/15/10 | Wed | 0.40 | 0.40 | 360.00 | 1 <u>REVIEW FEE EXAMINERS FILING AND OBJECTIONS AND RESPONSE TO SAME.</u> | |
| 20983767 | | | | | | | |
| | | NUMBER OF ENTRIES: | 6 | | 1.90 | 1,710.00 | |
| 5334 Brooks, R | \$455.00 | 06/01/10 | Tue | 3.60 | 3.60 | 1,638.00 | 3.20 1 <u>CONDUCT RESEARCH RE: ISSUES RAISED BY FEE EXAMINER'S LETTER RE: WEIL'S SECOND INTERIM FEE APPLICATION (3.2);</u> |
| | 20525600 | | | | | | 0.30 2 <u>CONFERENCE WITH P. FALABELLA RE: SAME (.3);</u> |
| | | | | | | | 0.10 3 <u>CONFERENCE WITH S. KAROTKIN AND P. FALABELLA RE: SAME (.1)</u> |
| | \$455.00 | 06/02/10 | Wed | 4.30 | 4.30 | 1,956.50 | 1 <u>RESEARCH ISSUES RAISED BY FEE EXAMINER'S LETTER RE: WEIL'S SECOND INTERIM FEE APPLICATION</u> |
| | 20525793 | | | | | | |

~ See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS - | DESCRIPTION | |
|-------------------|----------|----------|-------------|-------|------|--------------|-------------|--|
| 5334 Brooks, R | \$455.00 | 06/03/10 | Thu | 1.70 | 1.70 | 773.50 | 1.50 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 RESPOND TO ISSUES RAISED BY LETTER FROM FEE EXAMINER RE: WEIL'S SECOND FEE APPLICATION (1.5); |
| | 20525757 | | | | | | 0.20 | 2 MEET WITH S. KAROTKIN RE: SAME (.2). |
| | \$455.00 | 06/07/10 | Mon | 0.80 | 0.80 | 364.00 | 0.30 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 RESPOND TO FEE EXAMINER'S REQUESTS RE: SECOND INTERIM FEE APPLICATIONS (.3); |
| | 20705430 | | | | | | 0.50 | 2 DRAFT RESPONSE TO FEE EXAMINER RE: SAME (.5) |
| | \$455.00 | 06/07/10 | Mon | 0.10 | 0.10 | 45.50 | | <i>MATTER NAME: Retention/Fee Application: Other Professionals</i> 1 RESPOND TO EMAILS RE: FEE EXAMINER'S OBJECTIONS TO FEE APPLICATIONS |
| | 20525762 | | | | | | | |
| | \$227.50 | 06/09/10 | Wed | 1.10 | 0.30 | 68.25 | 0.20 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW BILLING SUMMARY REPORT TO CONFORM TO US TRUSTEE GUIDELINES (.2); |
| | 20525603 | | | | | | 0.30 | 2 PREPARE RESPONSE TO FEE EXAMINER'S SECOND LETTER RE: SECOND INTERIM FEE APPLICATION (.3); |
| | | | | | | | 0.30 | 3 PREPARE SCHEDULE OF REVIEW FOR BILLING SUMMARY REPORT FOR PARALEGALS (.3); |
| | | | | | | | 0.30 | 4 RESEARCH BLACKSTONE PROTOCOLS (.3) |
| | \$227.50 | 06/10/10 | Thu | 0.50 | 0.50 | 113.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 RESPOND TO ISSUES AND REVISE LETTER IN RESPONSE TO FEE EXAMINER'S SECOND LETTER RE: WEIL'S SECOND INTERIM FEE APPLICATION |
| | 20525705 | | | | | | | |
| | \$227.50 | 06/11/10 | Fri | 0.30 | 0.30 | 68.25 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVISE LETTER TO FEE EXAMINER RESPONDING TO FEE EXAMINER'S SECOND LETTER RE: WEIL'S SECOND INTERIM FEE APPLICATION |
| | 20599892 | | | | | | | |
| | \$227.50 | 06/15/10 | Tue | 0.10 | 0.10 | 22.75 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 REVIEW CORRESPONDENCE FROM FEE EXAMINER RE: WEIL'S SECOND INTERIM FEE APPLICATION |
| | 20604102 | | | | | | | |
| | \$227.50 | 06/16/10 | Wed | 0.90 | 0.90 | 204.75 | 0.50 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 TELECONFERENCE WITH S. ROBERTS RE: RESPONDING TO FEE EXAMINER'S OBJECTIONS TO SECOND INTERIM FEE APPLICATION (.5); |
| | 20604405 | | | | | | 0.40 | 2 REVIEW FEE EXAMINER'S OBJECTION TO SECOND INTERIM FEE APPLICATION (.4) |
| | \$455.00 | 06/22/10 | Tue | 1.20 | 1.20 | 546.00 | 1.10 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 REVIEW FEE EXAMINER'S OBJECTION TO WEIL'S SECOND INTERIM FEE APPLICATION (1.1); |
| | 20604778 | | | | | | 0.10 | 2 CONFER WITH S. KAROTKIN RE: SAME (.1) |
| | \$455.00 | 07/31/10 | Sat | 0.80 | 0.80 | 364.00 | 0.70 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 REVIEW FEE EXAMINER'S SUMMARY OF JUDGE GERBER'S DECISIONS (.7); |
| | 20718216 | | | | | | 0.10 | 2 DRAFT MEMO TO S. KAROTKIN RE: SAME (.1); |

- See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEEES | TASK HOURS - | DESCRIPTION | |
|----------------------|--------------------|----------|-------------|-------|-----------|--|--|--|
| 5334 Brooks, R | \$227.50 | 08/26/10 | Thu | 0.20 | 0.20 | 45.50 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> 1 <u>RESEARCH BILLING SUMMARY REPORT ISSUES FOR S. KAROTKIN RE: AIRFARE</u> | |
| | 20841323 | | | | | | | |
| | \$455.00 | 09/13/10 | Mon | 5.10 | 5.10 | 2,320.50 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER'S DRAFT OBJECTION TO THIRD INTERIM FEE APPLICATION</u> | |
| | 20964582 | | | | | | | |
| | \$455.00 | 09/14/10 | Tue | 2.60 | 2.60 | 1,183.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>REVISE RESPONSE TO FEE EXAMINER RE: THIRD INTERIM FEE APPLICATION</u> | |
| | 20964000 | | | | | | | |
| | \$455.00 | 09/15/10 | Wed | 0.30 | 0.30 | 136.50 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER RESPONSE TO WEIL'S FEE APPLICATION</u> | |
| | 20963051 | | | | | | | |
| \$455.00 | 09/15/10 | Wed | 0.30 | 0.30 | 136.50 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>RESPOND TO EMAILS RE: RESPONSE TO FEE EXAMINER'S OBJECTION.</u> | | |
| 20963315 | | | | | | | | |
| \$455.00 | 09/20/10 | Mon | 3.20 | 3.20 | 1,456.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>PREPARE RESPONSE TO FEE EXAMINER'S OBJECTION TO THIRD INTERIM FEE APPLICATION (3.0);</u> 2 <u>CALL WITH J. SMOLINSKY RE: SAME (2)</u> | | |
| 20966976 | | | | | | 3.00 0.20 | | |
| \$455.00 | 09/21/10 | Tue | 0.70 | 0.70 | 318.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH J. SMOLINSKY RE: CLAIMS OBJECTIONS, FEE EXAMINER, STATUS OF CASE (.6);</u> 2 <u>PREPARE RE: SAME (.1)</u> | | |
| 20966014 | | | | | | 0.60 0.10 | | |
| \$455.00 | 09/22/10 | Wed | 0.20 | 0.20 | 91.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>PREPARE RESPONSE TO FEE EXAMINER</u> | | |
| 20967404 | | | | | | | | |
| NUMBER OF ENTRIES: | | | 20 | 27.20 | 11,852.75 | | | |
| 1200 Falabella, P | \$515.00 | 06/01/10 | Tue | 0.40 | 0.40 | 206.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>CONFERENCE WITH R. BROOKS RE: FEE EXAMINER INFORMATION REQUEST (.3);</u> 2 <u>CONFERENCE WITH S. KAROTKIN AND R. BROOKS RE: FEE EXAMINER INFORMATION REQUEST (.1)</u> | |
| | 20564857 | | | | | | 0.30 0.10 | |
| | NUMBER OF ENTRIES: | | | 1 | 0.40 | 206.00 | | |
| 0080 Karotkin, S | \$990.00 | 06/01/10 | Tue | 0.40 | 0.40 | 396.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER LETTER AND BACK-UP</u> | |
| | 20624295 | | | | | | | |

- See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION | |
|----------------------|----------------------|----------|-------------|-------|----------|------------|--|---|
| 0080 Karatkin, S | \$990.00 20624563 | 06/02/10 | Wed | 1.30 | 1.30 | 1,287.00 | 0.40 | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVISE RESPONSE TO FEE EXAMINER LETTER (.4);</u> |
| | | | | | | | 0.90 | 2 <u>REVIEW DOCUMENTS RE: SAME (.9)</u> |
| | \$990.00 20624568 | 06/03/10 | Thu | 0.80 | 0.80 | 792.00 | 0.60 | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVISE LETTER TO FEE EXAMINER (.6);</u> |
| | | | | | | | 0.20 | 2 <u>CONFERENCE WITH R. BROOKS RE: SAME (.2)</u> |
| | \$495.00 20624464 | 06/09/10 | Wed | 0.30 | 0.30 | 148.50 | | MATTER NAME: <i>WG&M Monthly Fee Statement/BSR Review</i> 1 <u>REVIEW AND REVISE LETTER TO FEE EXAMINER RE: INFORMATION REQUESTS</u> |
| | | | | | | | | |
| | \$990.00 20624294 | 06/17/10 | Thu | 0.20 | 0.20 | 198.00 | | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER PROPOSED OBJECTION TO WG&M FEE APPLICATION</u> |
| | | | | | | | | |
| | \$990.00 20624720 | 06/18/10 | Fri | 0.20 | 0.20 | 198.00 | | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER DRAFT OBJECTION TO WG&M FEES</u> |
| | | | | | | | | |
| \$990.00 20624344 | 06/22/10 | Tue | 0.30 | 0.60 | 594.00 | 0.40 F | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER OBJECTION (.4)</u> | |
| | | | | | | 0.20 F | 2 <u>AND CONFERENCE WITH R. BROOKS RE: SAME (.2)</u> | |
| \$990.00 20627317 | 06/23/10 | Wed | 2.80 | 2.80 | 2,772.00 | | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER FORMAL OBJECTION TO WG&M FEE APPLICATION AND PREPARATION OF RESPONSE</u> | |
| | | | | | | | | |
| \$990.00 20627318 | 06/23/10 | Wed | 0.40 | 0.40 | 396.00 | | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER PLEADING RE: SUMMARY AND RECOMMENDATION ON INTERIM FEE APPLICATION</u> | |
| | | | | | | | | |
| \$990.00 20626949 | 06/25/10 | Fri | 1.20 | 1.20 | 1,188.00 | | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>FINALIZE RESPONSE TO FEE EXAMINER OBJECTION TO WG&M FEE APPLICATION</u> | |
| | | | | | | | | |
| NUMBER OF ENTRIES: | | | 10 | 8.20 | 7,969.50 | | | |
| 1648 Laken, L | \$515.00 20929961 | 09/21/10 | Tue | 0.50 | 0.50 | 257.50 | | MATTER NAME: <i>WG&M Fee Applications/Retention</i> 1 <u>RESEARCH ISSUES RE: FEE EXAMINER OBJECTION IN PREPARATION FOR 9/24 HEARING.</u> |
| | | | | | | | | |
| NUMBER OF ENTRIES: | | | 1 | 0.50 | 257.50 | | | |

- See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEEES | TASK HOURS | DESCRIPTION |
|--------------------|----------------------|--------------|-------------|-------|--------|------------|---|
| 6746 Lee, K | \$137.50 20591372 | 06/29/10 Tue | 6.10 | 0.70 | 96.25 | 2.60 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> |
| | | | | | | 0.20 | 1 REVISE FEE EXHIBITS FOR APRIL (2.6); |
| | | | | | | 0.70 | 2 E-MAIL S. ROBERTS RE: SAME (.2); |
| | | | | | | 0.30 | 3 CREATE DISCREPANCY CHART FOR SAME (.7); |
| | | | | | | 0.20 | 4 E-MAIL CONFERENCES WITH G. FUJII RE: SAME (.3); |
| | | | | | | 0.70 | 5 E-MAIL S. ROBERTS AND R. BROOKS RE: SAME (.2); |
| | | | | | | 0.20 | 6 REVISE APRIL DISBURSEMENT CHART FOR EXAMINER (.7); |
| | | | | | | 0.20 | 7 OBTAIN FEE ORDER FOR R. BROOKS (.2); |
| | | | | | | 0.20 | 8 RESPOND TO E-MAILS RE: REDUCTIONS FROM R. BROOKS (.2); |
| | | | | | | 0.20 | 9 REVISE MAY CHARTS (.2); |
| | | | | | | 0.20 | 10 E-MAIL CONFERENCE WITH G. FUJII RE: SAME (.2); |
| | | | | | | 0.40 | 11 REVIEW AND RESPOND TO E-MAIL FROM R. BROOKS RE: SUMMER ASSOCIATE TIME (.2); |
| | | | | | | 0.40 | 12 RESPOND TO E-MAILS RE: SECOND QUARTERLY FEE HEARING (.4) |
| | \$137.50 20602170 | 06/30/10 Wed | 4.40 | 0.40 | 55.00 | 1.50 | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> |
| | | | | | | 0.20 | 1 RESEARCH RE: FIRMS BILLING POLICY FOR R. BROOKS (1.5); |
| | | | | | | 0.10 | 2 E-MAIL T. LAMURA RE: ENGAGEMENT LETTER (.2); |
| | | | | | | 0.20 | 3 CONFER WITH S. KAROTKIN RE: SAME (.1); |
| | | | | | | 0.20 | 4 E-MAIL SAME TO BILLING TEAM (.2); |
| | | | | | | 0.20 | 5 E-MAIL D. LEFKOWITZ RE: MISSING ATTACHMENT TO ENGAGEMENT LETTER (.2); |
| | | | | | | 0.20 | 6 REVIEW EXCEL DOCUMENT OF EDITS TO MAY FEE PERIOD (.2); |
| | | | | | | 0.20 | 7 E-MAIL CONFERENCES WITH R. BOROOKS RE: SAME (.2); |
| | | | | | | 0.30 | 8 E-MAIL G. FUJII RE: MAY BILLING SUMMARY REPORT (.2); |
| | | | | | | 0.20 | 9 PROVIDE DISBURSEMENT CODES FOR THIRD QUARTERLY FEE PERIOD TO R. BROOKS (.3); |
| | | | | | | 0.50 | 10 E-MAIL G. FUJII RE: OBTAINING CUMULATIVE DISBURSEMENT IDENTIFICATION NUMBERS AND SUMMARIES FOR SAME (.2); |
| | | | | | | 0.10 | 11 REVISE APRIL FEE STATEMENT (.5); |
| | | | | | | 0.10 | 12 E-MAIL TRAVEL CHARGE ENTRY TO G. FUJII (.1); |
| | | | | | | 0.40 | 13 E-MAIL UPDATED AND REVISED CHARTS TO R. BROOKS (.1); |
| | | | | | | 0.40 | 14 <u>REVIEW AND RESPOND TO E-MAILS RE: REVIEW BILLING SUMMARY REPORTS FOR COMPLIANCE WITH EXAMINER'S REPORT (.4)</u> |
| NUMBER OF ENTRIES: | | | 2 | 1.10 | 151.25 | | |
| 0487 Meises, M | \$350.00 20570451 | 06/09/10 Wed | 0.20 | 0.20 | 70.00 | | <i>MATTER NAME: WG&M Monthly Fee Statement/BSR Review</i> |
| | | | | | | 1 | <u>MEET WITH R. BROOKS RE: FEE EXAMINER OBJECTION.</u> |

- See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|--------------------|--------------------|----------|-------------|-------|-------|--------------|-------------|
| 0487 Meises, M | \$350.00 | 06/16/10 | Wed | 0.60 | 0.40 | 140.00 | 0.40 |
| | 20570430 | | | | | | 0.20 |
| | | | | | | | |
| | | | | | | | |
| | \$700.00 | 06/24/10 | Thu | 2.10 | 2.10 | 1,470.00 | 0.10 |
| | 20712719 | | | | | | 2.00 |
| | \$700.00 | 06/25/10 | Fri | 2.10 | 2.10 | 1,470.00 | 0.30 |
| | 20616267 | | | | | | 0.30 |
| | | | | | | | 0.50 |
| | | | | | | | 1.00 |
| | NUMBER OF ENTRIES: | | | 4 | 4.80 | 3,150.00 | |
| 4218 Morton, M | \$665.00 | 06/11/10 | Fri | 0.20 | 0.20 | 133.00 | 0.20 |
| | 20658319 | | | | | | |
| | NUMBER OF ENTRIES: | | | 1 | 0.20 | 133.00 | |
| 7036 Roberts, S | \$230.00 | 06/02/10 | Wed | 0.20 | 0.20 | 46.00 | 0.20 |
| | 20521332 | | | | | | |
| | \$115.00 | 06/16/10 | Wed | 7.30 | 7.30 | 839.50 | 7.30 |
| | 20567187 | | | | | | |
| | \$115.00 | 06/18/10 | Fri | 9.30 | 9.30 | 1,069.50 | 9.30 |
| 20572437 | | | | | | | |
| \$115.00 | 08/10/10 | Tue | 0.20 | 0.20 | 23.00 | 0.10 | |
| 20770221 | | | | | | 0.10 | |
| \$230.00 | 09/21/10 | Tue | 0.30 | 0.30 | 69.00 | 0.30 | |
| 20945973 | | | | | | | |

- See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------------------|----------|----------|--------------------|-------|-------------|------------|--|
| | | | 5 | 17.30 | 2,047.00 | | |
| 7036 Roberts, S | | | | | | | |
| | | | NUMBER OF ENTRIES: | | | | |
| 0663 Smolinsky, J | \$900.00 | 09/14/10 | Tue | 0.20 | 0.20 | 180.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>EMAILS WITH R. BROOKS RE: RESPONSE TO FEE EXAMINER.</u> |
| | | | | | | | |
| | | | | | | | |
| | \$900.00 | 09/21/10 | Tue | 1.30 | 1.30 | 1,170.00 | <i>MATTER NAME: WG&M Fee Applications/Retention</i> 1 <u>REVIEW FEE EXAMINER OBJECTION FOR WG&M FEES (.4);</u> 2 <u>REVIEW AND REVISE REPLY TO SAME (.9)</u> |
| | | | | | | | |
| | | | | | | | |
| | | | NUMBER OF ENTRIES: | 2 | 1.50 | 1,350.00 | |
| | | | | | | | |
| Total | | | | 63.30 | \$28,872.50 | | |
| Number of Entries: | 54 | | | | | | |

- See the last page of exhibit for explanation

EXHIBIT D
FEE INQUIRY TIME
Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEEES</u> |
|------------------------|-----------------|--------------|-------------|--------------|
| Benfield, B | 5560 | 0.20 | \$227.50 | 45.50 |
| Berz, D | 0094 | 1.90 | \$900.00 | 1,710.00 |
| Brooks, R | 5334 | 2.30 | \$227.50 | 523.25 |
| | | 24.90 | \$455.00 | 11,329.50 |
| Falabella, P | 1200 | 0.40 | \$515.00 | 206.00 |
| Karotkin, S | 0080 | 0.30 | \$495.00 | 148.50 |
| | | 7.90 | \$990.00 | 7,821.00 |
| Laken, L | 1648 | 0.50 | \$515.00 | 257.50 |
| Lee, K | 6746 | 1.10 | \$137.50 | 151.25 |
| Meises, M | 0487 | 0.60 | \$350.00 | 210.00 |
| | | 4.20 | \$700.00 | 2,940.00 |
| Morton, M | 4218 | 0.20 | \$665.00 | 133.00 |
| Roberts, S | 7036 | 16.80 | \$115.00 | 1,932.00 |
| | | 0.50 | \$230.00 | 115.00 |
| Smolinsky, J | 0663 | 1.50 | \$900.00 | 1,350.00 |
| | | 63.30 | | \$28,872.50 |

SUMMARY OF HOURS AND FEES BY MATTER

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|---|--------------|--------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 0.70 | 318.50 |
| Retention/Fee Application: Other Professionals | 1.00 | 808.50 |
| WG&M Fee Applications/Retention | 40.30 | 24,735.00 |
| WG&M Monthly Fee Statement/BSR Review | 21.30 | 3,010.50 |
| | 63.30 | \$28,872.50 |

(-) REASONS FOR TASK HOUR ASSIGNMENTS

F FINAL BILL

EXHIBIT E

(Kotcher Coordination of Mediations)

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

KOTCHER COORDINATION OF MEDIATIONS

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|------------------------|---------------|--------------------|
| Kotcher, L | 158.20 | 99,666.00 |
| | <u>158.20</u> | <u>\$99,666.00</u> |

COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|------------------------|--------------|--------------------|
| Kotcher, L | 51.50 | 32,445.00 |
| | <u>51.50</u> | <u>\$32,445.00</u> |

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

KOTCHER COORDINATION OF MEDIATIONS

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---|--------------|-------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 158.20 | 99,666.00 |
| | 158.20 | \$99,666.00 |

COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---|--------------|-------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 51.50 | 32,445.00 |
| | 51.50 | \$32,445.00 |

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | - | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|---|--|
| 06/16/10 | Kotcher, L Wed 10411470/771 - 20550976 | 9.50 | 1.00 | 630.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW EMAILS RE: COORDINATION OF MEDIATIONS (1.0);</u> |
| | | | | | 0.30 | | 2 PRE-CALL WITH J. SMOLINSKY AND A. ZAMBRANO RE: KRAMER(,3); |
| | | | | | 0.40 | | 3 CALL WITH KRAMER RE: SODERS MATTER (,4); |
| | | | | | 0.20 | | 4 POST-KRAMER CALL WITH J. SMOLINSKY AND A. ZAMBRANO (,2); |
| | | | | | 0.20 | | 5 REVIEW OMNI ISSUES, EMAILS AND UPDATE CHARTS RE: SAME (,2); |
| | | | | | 0.50 | | 6 CALL WITH R. BROOKS RE: OMNI ISSUES (,5); |
| | | | | | 3.00 | | 7 REVIEW MEDIATION ISSUES EMAILS AND UPDATE CHARTS RE: SAME (3.0); |
| | | | | | 0.50 | | 8 CALL WITH AAA AND MEET WITH A. ZAMBRANO AND M. ALLEN RE: SAME (,5); |
| | | | | | 1.30 | | 9 CALLS AND EMAILS RE: OMNIS 26 AND 27 (1.3); |
| | | | | | 2.10 | | 10 REVIEW AND REVISE SODERS SETTLEMENT AGREEMENT (2.1). |
| 06/21/10 | Kotcher, L Mon 10411470/966 - 20564583 | 8.40 | 2.50 | 1,575.00 | 4.80 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 DRAFT POWLEDGE MEDIATION STATEMENT AND REVIEW DOCUMENTS FOR SAME (4.8); |
| | | | | | 2.50 | | 2 <u>COORDINATE MEDIATIONS RE: SAME (2.5);</u> |
| | | | | | 1.10 | | 3 COORDINATE OMNIBUS OBJECTIONS (1.1). |
| 06/22/10 | Kotcher, L Tue 10411470/1042 - 20572424 | 7.00 | 3.50 | 2,205.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 CALL WITH COUNSEL FOR POWLEDGE (,5); |
| | | | | | 0.80 | | 2 MEET WITH V. BEAGLES, A. ZAMBRANO, D. DUMMER AND M. ALLEN RE: BRYANT AND HUNTER MATTERS (,8); |
| | | | | | 1.00 | & | 3 <u>REVISE MEDIATION CHARTS AND COORDINATE MEDIATIONS (1.0);</u> |
| | | | | | 1.20 | | 4 DRAFT POWLEDGE MEDIATION STATEMENT (1.2); |
| | | | | | 1.00 | | 5 PREPARE FOR TEAM CALL (1.0); |
| | | | | | 1.80 | | 6 <u>EMAILS RE: COORDINATION OF MEDIATIONS (1.8);</u> |
| | | | | | 0.70 | | 7 <u>EMAILS RE: COORDINATION OF OMNI OBJECTIONS (,7)</u> |
| 06/24/10 | Kotcher, L Thu 10411470/1200 - 20572448 | 8.10 | 1.50 | 945.00 | 0.20 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 CALL WITH P. FALABELLA RE: OMNIS (,2); |
| | | | | | 1.00 | | 2 CALL WITH ALIXPARTNERS, P. FALABELLA AND S. DECKER RE: OMNIS (1.0); |
| | | | | | 0.50 | | 3 MEET WITH A. ZAMBRANO RE: SODERS CLAIMS (,5); |
| | | | | | 0.80 | | 4 REVISE EMAILS RE: CLASS ACTIONS (,8); |
| | | | | | 0.80 | | 5 REVIEW AND RESPOND TO EMAILS (,8); |
| | | | | | 1.50 | | 6 REVISE SODERS SETTLEMENT AGREEMENT AND RESEARCH RE: SAME (1.5); |
| | | | | | 1.50 | & | 7 <u>EMAILS RE: MEDIATION COORDINATION (1.5);</u> |
| | | | | | 0.50 | | 8 MEET WITH D. KLEIN RE: SODERS RESEARCH (,5); |
| | | | | | 1.30 | | 9 EMAILS RE: OMNIS AND REVISE CHARTS FOR SAME (1.3). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
- See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|--|-------------|-------|----------|--|---|
| 06/29/10 | Kotcher, L Tue 10411470/1461 - 20603061 | 10.20 | 2.20 | 1,386.00 | 0.50 1.00 2.20 0.50 1.30 1.00 0.50 3.20 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 MEET WITH S. DECKER RE: DRAFT OF 9019 MOTION IN SODERS MATTER (.5); 2 REVIEW RESEARCH RE: RULE 23 SETTLEMENTS (1.0); 3 COORDINATE MEDIATIONS (2.2); 4 CALL WITH A. ZAMBRANO RE: ANDERSON MATTER; 5 EMAILS RE: SAME (.5); 6 PREPARE FOR TEAM CALL (1.3); 7 ATTEND TEAM CALL (1.0); 8 CALL WITH A. ZAMBRANO RE: SODERS SETTLEMENT DOCUMENTS (.5); 9 REVISIONS TO SODERS 9019 MOTION (3.2). |
| 06/30/10 | Kotcher, L Wed 10411470/1542 - 20617042 | 11.80 | 2.30 | 1,449.00 | 5.00 0.50 0.50 1.50 1.00 2.30 0.70 0.30 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 DRAFT SODERS 9019 MOTION; (5.0); 2 MEET WITH V. BEAGLES RE: BRYANT SETTLEMENT AGREEMENT (.5); 3 CALL WITH V. BEAGLES AND J. SMOLINSKY RE: BRYANT SETTLEMENT (.5); 4 REVISE BRYANT SETTLEMENT AGREEMENT (1.5); 5 REVIEW AND RESPOND TO EMAILS RE: MEDIATIONS AND OMNIS (1.0); 6 ATTENTION TO MEDIATION COORDINATION AND REVISE CHARTS FOR SAME (2.3); 7 ATTENTION TO OMNIS AND REVISE CHARTS FOR SAME (.7); 8 REVIEW EMAIL AND RESEARCH RE: CAFA (.3). |
| 07/01/10 | Kotcher, L Thu 10419928/21 - 20632707 | 9.30 | 1.20 | 756.00 | 2.80 0.80 1.80 0.50 0.30 0.70 1.20 0.70 0.50 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 REVISE 9019 MOTION AND SETTLEMENT AGREEMENT IN SODERS MATTER (2.8); 2 MEET WITH V. BEAGLES RE: BRYANT SETTLEMENT (.8); 3 REVISE BRYANT SETTLEMENT AGREEMENT (1.8); 4 REVIEW AND REVISE BRYANT NOTICES (.5); 5 CALL WITH J. SMOLINSKY AND R. BROOKS RE: OMNIBUS CLAIMS OBJECTIONS RULES (.3); 6 CALL WITH C. BASLER AND A. ZAMBRANO RE: SODERS (.7); 7 COORDINATE MEDIATIONS (1.2); 8 COORDINATE OMNIBUS CLAIMS OBJECTIONS (.7); 9 RESEARCH RE: OMNIBUS CLAIMS OBJECTIONS RULES (.5). |
| 07/02/10 | Kotcher, L Fri 10419928/80 - 20638870 | 5.40 | 2.50 | 1,575.00 | 2.50 0.90 2.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> & 1 COORDINATE MEDIATION, EMAILS RE: AND CALLS RE: SAME (2.5); 2 REVIEW NOTICE DOCUMENTS IN BRYANT MATTER (.9); 3 DRAFT MEDIATION STATEMENT, REVIEW DOCUMENTS RE: SAME (2.0). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
- See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS

Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|---|-------------|-------|----------|--|--|
| 07/06/10 | Kotcher, L Tue 10419928/126 - 20641137 | 9.40 | 1.70 | 1,071.00 | 1.00 0.30 5.50 1.70 0.90 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 ATTEND TEAM CALL (1.0);</p> <p>2 MEET WITH A. ZAMBRANO RE: SODERS RESPONSE (.3);</p> <p>3 RESEARCH AND REVISE INSERT RE: FORUM SELECTION (5.5);</p> <p>4 MEDIATION COORDINATION (1.7);</p> <p>5 REVISE OMNIBUS CLAIMS OBJECTIONS CHARTS AND OMNIBUS CLAIMS OBJECTIONS COORDINATION (.9).</p> |
| 07/07/10 | Kotcher, L Wed 10419928/183 - 20641139 | 10.40 | 2.80 | 1,764.00 | 0.20 0.80 1.00 1.00 2.80 0.50 0.50 0.70 0.50 1.30 0.70 0.40 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 PRE-CALL MEETING WITH A. ZAMBRANO AND M. ALLEN (.2);</p> <p>2 PREPARE FOR CALL RE: CLASS ACTION (.8);</p> <p>3 CALL WITH ALIXPARTNERS, A. ZAMBRANO AND M. ALLEN RE: CLASS ACTION (1.0);</p> <p>4 REVISE 9019 MOTIONS (1.0);</p> <p>5 REVIEW MEDIATION COORDINATION (2.8);</p> <p>6 CALL WITH P. FALABELLA RE: SODERS MOTIONS (.5);</p> <p>7 CALL WITH M. MEISES RE: SODERS MOTION (.5);</p> <p>8 CALL WITH R. BROOKS RE: OMNIBUS OBJECTIONS CLAIMS FILINGS (.7);</p> <p>9 REVIEW OMNIBUS CLAIMS OBJECTIONS COORDINATION (.5);</p> <p>10 REVIEW AND RESPOND TO EMAILS RE: VARIOUS BANKRUPTCY SETTLEMENT ISSUES (1.3);</p> <p>11 DRAFT MEDIATION STATEMENT (.7);</p> <p>12 MEET WITH A. ZAMBRANO RE: SODERS MATTERS (.4)</p> |
| 07/12/10 | Kotcher, L Mon 10419928/434 - 20660117 | 15.00 | 2.50 | 1,575.00 | 0.50 0.50 10.10 0.70 0.70 2.50 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 CALL WITH J. SMOLINSKY, V. BEAGLES AND M. HARTMANN RE: BRYANT SETTLEMENT (.5);</p> <p>2 CALL WITH OPPOSING COUNSEL, V. BEAGLES AND M. HARTMANN RE: BRYANT SETTLEMENT (.5);</p> <p>3 REVISE BRYANT AND SODERS SETTLEMENT AGREEMENTS AND 9019 MOTIONS (10.1);</p> <p>4 CALL WITH OPPOSING COUNSEL RE: POWLEDGE MATTER (.7);</p> <p>5 CALL WITH OPPOSING COUNSEL RE: SODERS MATTER (.7);</p> <p>6 PREPARE MEDIATIONS AND MEDIATION COORDINATION (2.5).</p> |
| 07/13/10 | Kotcher, L Tue 10419928/501 - 20660118 | 13.30 | 1.20 | 756.00 | 11.10 1.20 1.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 REVISE BRYANT AND SODERS SETTLEMENT AGREEMENTS, MOTIONS AND ORDERS (11.1);</p> <p>2 REVIEW AND RESPOND TO EMAILS RE: MEDIATION COORDINATION (1.2);</p> <p>3 PARTICIPATE IN TEAM CALL (1.0).</p> |
| 07/14/10 | Kotcher, L Wed 10419928/562 - 20660124 | 14.60 | 1.10 | 693.00 | 11.40 0.30 1.10 1.80 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 DRAFT AND REVISE BRYANT SETTLEMENT AGREEMENT (11.4);</p> <p>2 CALL WITH UNSECURED CREDITORS COMMITTEE AND M. HARTMANN RE: DRAFT SETTLEMENT AGREEMENT (.3);</p> <p>3 COORDINATE MEDIATIONS AND PREPARATION FOR SAME (1.1);</p> <p>4 MEET WITH M. ALLEN RE: SAME (1.8);</p> |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
- See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|-------------------------|-------------|-------|----------|------------|---|---|
| 07/15/10 | Kotcher, L | 8.00 | 2.30 | 1,449.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10419928/629 - 20663869 | | | | 5.20 | | 1 DRAFT MEDIATION STATEMENTS (.5); |
| | | | | | 2.30 | | 2 REVISE SETTLEMENT AGREEMENTS AND 9019 MOTIONS (5.2); |
| | | | | | | | 3 COORDINATE AND PREPARE FOR MEDIATIONS (2.3). |
| 07/19/10 | Kotcher, L | 15.00 | 3.00 | 1,890.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Mon | 10419928/764 - 20677811 | | | | 0.50 | | 1 CALL WITH A. TRAN, B. OBARO AND M. ALLEN RE: MEDIATIONS (.5); |
| | | | | | 3.00 | & | 2 CALL WITH C. NEWHALL RE: MEDIATIONS (.5); |
| | | | | | 10.00 | | 3 ORGANIZE AND COORDINATE MEDIATIONS; |
| | | | | | 1.00 | | 4 EMAILS RE: SAME (3.0); |
| | | | | | | | 5 DRAFT POWLEDGE MEDIATION STATEMENT (10.0); |
| | | | | | | | 6 DRAFT SODERS SETTLEMENT AGREEMENT (1.0). |
| 07/20/10 | Kotcher, L | 13.80 | 2.60 | 1,638.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Tue | 10419928/822 - 20677810 | | | | 0.30 | | 1 CALL WITH J. SMOLINSKY, M. HARTMANN, C. BASLER AND OPPOSING COUNSEL RE: BRYANT SETTLEMENT (.5); |
| | | | | | 2.60 | | 2 CALL WITH OPPOSING COUNSEL RE: KAROTKA (.3); |
| | | | | | 0.50 | | 3 COORDINATE AND PREPARE FOR MEDIATIONS (2.6); |
| | | | | | 0.30 | | 4 CALL WITH P. FALABELLA RE: CARTER OBJECTION AND REVIEW OF EMAILS FOR SAME (.5); |
| | | | | | 0.50 | | 5 REVISIONS TO SODERS SETTLEMENT AGREEMENT (.3); |
| | | | | | 3.90 | | 6 MEET WITH D. KLEIN RE: SODERS AGREEMENT (.5); |
| | | | | | 1.00 | | 7 DRAFT FLETCHER MEDIATION STATEMENT (3.9); |
| | | | | | 4.20 | | 8 ATTEND TEAM WEEKLY CONFERENCE CALL (1.0); |
| | | | | | | | 9 REVISE BRYANT DOCUMENTS AND CIRCULATE EMAILS FOR SAME (4.2). |
| 07/21/10 | Kotcher, L | 13.60 | 1.30 | 819.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Wed | 10419928/924 - 20692156 | | | | 1.50 | | 1 CALL WITH J. ARNOLD AND M. HARTMANN RE: SETTLEMENT DOCUMENTS (.5); |
| | | | | | 0.30 | | 2 REVISE SETTLEMENT DOCUMENTS; |
| | | | | | 0.30 | | 3 EMAILS RE: SAME (1.5); |
| | | | | | 1.20 | | 4 CALL WITH MONTIS COUNSEL RE: MEDIATION (.3); |
| | | | | | 5.00 | | 5 MEET WITH A. ZAMBRANO RE: POWLEDGE MEDIATION STATEMENT (.3); |
| | | | | | 3.50 | | 6 REVISE POWLEDGE MEDIATION STATEMENT (1.2); |
| | | | | | 1.30 | | 7 REVISE BRYANT SETTLEMENT DOCUMENTS (5.0); |
| | | | | | | | 8 DRAFT AND REVISE GIBSON SETTLEMENT AGREEMENT (3.5); |
| | | | | | | | 9 COORDINATE MEDIATIONS (1.3). |
| 07/22/10 | Kotcher, L | 10.70 | 1.90 | 1,197.00 | 1.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10419928/985 - 20692154 | | | | 6.30 | | 1 MEET WITH A. ZAMBRANO AND M. ALLEN RE: CLASS ACTIONS (1.0); |
| | | | | | 1.50 | | 2 REVISE BRYANT SETTLEMENT AGREEMENT AND ALL EXHIBITS (6.3); |
| | | | | | 1.90 | | 3 REVISE GIBSON SETTLEMENT AGREEMENT (1.5); |
| | | | | | | | 4 EMAILS AND CALLS TO COORDINATE MEDIATIONS (1.9). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
~ See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|--|-------------|-------|----------|--------------------------------------|--|
| 07/26/10 | Kotcher, L Mon 10419928/1124 - 20711460 | 9.60 | 5.00 | 3,150.00 | 0.80 0.50 5.00 0.30 3.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 CALL WITH C. NEWHALL AND M. ALLEN RE: MEDIATIONS (.8); 2 CALL WITH M. ALLEN AND OPPOSING COUNSEL RE: MEDIATION SCHEDULING (.5); 3 <u>MEDIATION COORDINATION (5.0);</u> 4 CALL WITH K. HANSON RE: POWLEDGE MEDIATION STATEMENT (.3); 5 REVISE POWLEDGE MEDIATION STATEMENT (3.0). |
| 07/27/10 | Kotcher, L Tue 10419928/1207 - 20711462 | 10.50 | 2.00 | 1,260.00 | 1.20 0.70 5.80 0.80 2.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 ATTEND TEAM CALL (1.2); 2 CALL WITH V. BEAGLES RE: BRYANT MEDIATION STATEMENT AND MEDIATIONS (.7); 3 REVISE POWLEDGE MEDIATION STATEMENT AND EXHIBITS FOR FILING (5.8); 4 CALLS AND EMAILS WITH K. HANSON RE: POWLEDGE FILING (.8); 5 <u>ATTENTION TO MEDIATION COORDINATION (2.0).</u> |
| 07/28/10 | Kotcher, L Wed 10419928/1277 - 20711464 | 6.70 | 5.30 | 3,339.00 | 5.30 0.70 0.70 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>COORDINATE MEDIATIONS (5.3);</u> 2 CALL WITH E. GRAY AND A. TRAN RE: KNOWLES MEDIATION (.7); 3 REVIEW AND REVISE PLAINTIFF'S SUPPORTING BRIEF IN BRYANT MATTER (.7). |
| 07/29/10 | Kotcher, L Thu 10419928/1379 - 20730442 | 8.60 | 5.30 | 3,339.00 | 0.50 0.80 5.30 1.50 0.50 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 REVIEW HEARING NOTEBOOKS (.5); 2 CALL WITH C. NEELY RE: MEDIATION STATEMENTS (.8); 3 <u>COORDINATE MEDIATIONS (5.3);</u> 4 CALL WITH OPPOSING COUNSEL RE: SCHEDULING MEDIATION (1.5); 5 REVISE SETTLEMENT AGREEMENT RELATING TO GIBSON MATTER (.5). |
| 07/30/10 | Kotcher, L Fri 10419928/1459 - 20731015 | 8.60 | 6.00 | 3,780.00 | 0.50 6.00 1.30 0.80 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 CALLS RE: MEDIATION SCHEDULING WITH CLARK COUNSEL (.5); 2 <u>COORDINATION OF MEDIATIONS (6.0);</u> 3 DRAFT FLETCHER MEDIATION STATEMENT (1.3); 4 REVISE BRYANT EXTENSION FILINGS (.8). |
| 08/01/10 | Kotcher, L Sun 10416674/2 - 20731017 | 6.80 | 0.80 | 504.00 | 4.70 1.30 0.80 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 REVIEW DOCUMENTS AND DRAFT FLETCHER STATEMENT (4.7); 2 DRAFT HEARING OUTLINE FOR SODERS HEARING (1.3); 3 <u>COORDINATE MEDIATION AND REVIEW EMAILS RE: SAME (.8).</u> |
| 08/02/10 | Kotcher, L Mon 10416674/28 - 20759155 | 13.30 | 6.80 | 4,284.00 | 3.20 6.80 1.50 1.80 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 REVISE FLETCHER MEDIATION STATEMENT (3.2); 2 <u>COORDINATE MEDIATIONS (6.8);</u> 3 ATTEND CONFERENCE CALL RE: POWLEDGE AND FLETCHER MEDIATIONS (1.5); 4 PREPARE FOR SODERS AND BRYANT HEARINGS (1.8). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
- See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|---|-------------|-------|----------|--|--|
| 08/03/10 | Kotcher, L Tue 10416674/97 - 20759117 | 11.20 | 3.40 | 2,142.00 | 0.20 2.10 3.40 1.00 0.50 4.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 CALL WITH RODANAST ÁND A. ZAMBRANO RE: SETTLEMENT HEARING (.2); 2 REVISE FLETCHER MEDIATION STATEMENT (2.1); 3 COORDINATE MEDIATION (3.4); 4 ATTEND WEEKLY TEAM CALL RE: SAME (1.0); 5 MEET WITH M. HARTMANN RE: BRYANT HEARING PREPARATION (.5); 6 REVISE BRYANT DOCUMENTS FOR HEARING (4.0). |
| 08/04/10 | Kotcher, L Wed 10416674/166 - 20759076 | 10.20 | 4.70 | 2,961.00 | 0.20 0.30 0.50 1.00 0.50 4.70 1.10 0.50 1.40 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 CALL WITH C. BASLER RE: BRYANT (.2); 2 CALL WITH C. BASLER RE: FLETCHER (.3); 3 CALL WITH J. SMOLINSKY AND M. HARTMANN RE: BRYANT HEARING (.5); 4 REVISE FLETCHER MEDIATION STATEMENT (1.0); 5 CALL WITH OPPOSING COUNSEL RE: ASHWORTH MEDIATION (.5); 6 COORDINATE MEDIATION (4.7); 7 REVISE FLETCHER RESPONSE STATEMENT (1.1); 8 PARTICIPATE IN CALL RE: BRYANT HEARING (.5); 9 REVISE BRYANT DOCUMENTS FOR FILING (1.4). |
| 08/05/10 | Kotcher, L Thu 10416674/272 - 20772856 | 10.60 | 3.90 | 2,457.00 | 4.40 3.90 1.80 0.50 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 REVISE FLETCHER MEDIATION STATEMENT AND PREPARE FOR FILING (4.4); 2 COORDINATE MEDIATIONS (3.9); 3 PREPARE FOR BRYANT AND SODERS HEARINGS (1.8); 4 CALL WITH DEFENSE COUNSEL AND S. DECKER RE: MEDIATIONS (.5). |
| 08/06/10 | Kotcher, L Fri 10416674/345 - 20772804 | 8.30 | 4.00 | 2,520.00 | 0.50 4.00 0.50 1.00 2.30 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 CALL WITH C. NEELY TO OPPOSING COUNSEL AND MOTORS LIQUIDATION COMPANY DEFENSE COUNSEL RE: ARREOLA MEDIATION (.5); & 2 COORDINATE MEDIATION (4.0); 3 PARTICIPATE IN TEAM CALL RE: MEDIATION SCHEDULING (.5); 4 CALLS WITH COUNSEL FOR POWLEDGE AND MEDIATOR RE: THE MEDIATION (1.0); 5 DRAFT KNOWLES MEDIATION STATEMENT (2.3). |
| 08/09/10 | Kotcher, L Mon 10416674/410 - 20772806 | 10.50 | 4.00 | 2,520.00 | 4.50 1.00 4.00 1.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 REVISE KNOWLES MEDIATION STATEMENT (4.5); 2 CALLS WITH OPPOSING COUNSEL RE: MEDIATION DEADLINES (1.0); & 3 COORDINATE MEDIATIONS (4.0); 4 REVISE ORDERS FOR FILING IN BRYANT MATTER (1.0). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
- See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | | DESCRIPTION |
|----------|---|-------------|-------|----------|------------|---|--|
| 08/10/10 | Kotcher, L Tue 10416674/470 - 20772748 | 12.70 | 5.80 | 3,654.00 | 5.80 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 COORDINATE MEDIATIONS (5.8); 2 ATTEND PORTIONS OF FLETCHER MEDIATION AND STRATEGY SESSIONS (4.2); 3 REVISE KNOWLES MEDIATION STATEMENT (2.7). |
| 08/11/10 | Kotcher, L Wed 10416674/551 - 20791969 | 8.30 | 2.50 | 1,575.00 | 2.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 COORDINATE MEDIATIONS (2.5); 2 CALLS TO OPPOSING COUNSEL RE: SCHEDULING OF MEDIATIONS (1.8); 3 REVIEW MEDIATION OPENING STATEMENTS (2.8); 4 CALLS AND EMAILS RE: CLASS ACTION CLAIMS OBJECTIONS (1.2). |
| 08/12/10 | Kotcher, L Thu 10416674/618 - 20791970 | 5.50 | 1.80 | 1,134.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 RETURN CALLS AND EMAILS RE: COORDINATION MEDIATIONS (1.0); 2 CALLS WITH PLAINTIFFS' COUNSEL RE: SCHEDULING OF MEDIATIONS (1.0); 3 CALLS WITH AMERICAN ARBITRATION ASSOCIATION RE: COORDINATION OF MEDIATION (.8); 4 REVIEW AND REVISE ARREOLA MEDIATION STATEMENT (1.9); 5 REVISE THOMAS MEDIATION STATEMENT (.8). |
| 08/13/10 | Kotcher, L Fri 10416674/676 - 20791973 | 5.60 | 1.20 | 756.00 | 4.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 REVISE MEDIATION STATEMENTS FOR KNOWLES AND THOMAS (4.3); 2 REVIEW AND RESPOND TO EMAILS RE: MEDIATION COORDINATION (1.2); 3 CALL WITH M. ALLEN RE: SAME (.1). |
| 08/16/10 | Kotcher, L Mon 10416674/836 - 20804169 | 9.60 | 0.90 | 567.00 | 2.10 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 REVIEW AND REVISE KNOWLES MEDIATION STATEMENT AND PREPARE FOR FILING (2.1); 2 REVIEW AND REVISE VASQUEZ MEDIATION STATEMENT (3.3); 3 REVIEW AND REVISE THOMAS MEDIATION STATEMENT (3.3); 4 REVIEW AND RESPOND TO EMAILS RE: COORDINATION OF MEDIATIONS (.9). |
| 08/17/10 | Kotcher, L Tue 10416674/836 - 20804219 | 8.60 | 7.10 | 4,473.00 | 0.50 | F | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 CALL WITH A. ZAMBRANO, G. HULL AND A. TRAN RE: SAN FRANCISCO MEDIATIONS (.5); 2 PREPARE FOR AND PARTICIPATE ON CALL WITH V. BEAGLES, CLIENT AND E. GRAY RE: KNOWLES MEDIATION (.8) 3 REVIEW MATERIALS, RETURN CALLS AND RESPOND TO E-MAILS RE: COORDINATION OF MEDIATIONS (7.1); 4 CALL WITH A. ZAMBRANO RE: MEDIATION ISSUES (.2) |
| 08/18/10 | Kotcher, L Wed 10416674/918 - 20804222 | 11.00 | 5.10 | 3,213.00 | 5.10 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 MULTIPLE CALLS AND EMAILS RE: MEDIATION COORDINATION (5.1); 2 REVISE THOMAS RESPONSE STATEMENT (1.1); 3 REVISE ARREOLA RESPONSE STATEMENT (3.2); 4 REVIEW NOTICE IN BRYANT CLASS ACTION (1.6). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
- See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|--------------------------|-------------|-------|----------|------------|--|
| 08/19/10 | Kotcher, L | 6.40 | 1.70 | 1,071.00 | 0.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10416674/1028 - 20849697 | | | | 1.70 | 1 CALL WITH G. HULL RE: MEDIATION PANEL (.3); |
| | | | | | 0.50 | 2 <u>RETURN CALLS AND RESPOND TO E-MAILS RE: COORDINATION OF MEDIATIONS (1.7);</u> |
| | | | | | 1.50 | 3 CALL WITH B. BENFIELD RE: HINRICHS AND FRG MEDIATIONS (.5); |
| | | | | | 1.30 | 4 REVISE OWENS MEDIATION STATEMENT AND PREPARE FOR SERVICE (1.5); |
| | | | | | 0.80 | 5 REVIEW MATERIALS FOR HILL MEDIATION (1.3); |
| | | | | | 0.30 | 6 REVIEW AND REVISE LETTER RE: MONTIS MEDIATION (.8); |
| | | | | | | 7 CALL WITH A. TRAN RE: THOMAS MEDIATION (.3) |
| 08/20/10 | Kotcher, L | 4.40 | 1.90 | 1,197.00 | 0.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Fri | 10416674/1078 - 20830052 | | | | 1.90 | 1 CALL WITH S. BROWN, P. CLARK AND C. NEWHALL RE: FEE ISSUES (.5); |
| | | | | | 2.00 | 2 <u>REVIEW EMAILS AND COORDINATE MEDIATIONS (1.9);</u> |
| | | | | | | 3 REVIEW MATERIALS IN PREPARATION FOR OWENS FILING (2.0) |
| 08/23/10 | Kotcher, L | 11.30 | 4.20 | 2,646.00 | 0.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Mon | 10416674/1156 - 20830053 | | | | 4.20 | 1 CALL WITH COUNSEL FOR LAMPHEAR RE: MEDIATION (.5); |
| | | | | | 2.80 | 2 <u>COORDINATE MEDIATION SCHEDULING (4.2);</u> |
| | | | | | 3.30 | 3 REVISE ARREOLA DRAFT MEDIATION STATEMENT (2.8); |
| | | | | | 0.50 | 4 REVISE FREIDEL DRAFT MEDIATION STATEMENT (3.3); |
| | | | | | | 5 REVIEW BRYANT CLASS ACTION DOCUMENTS (.5). |
| 08/24/10 | Kotcher, L | 9.70 | 4.50 | 2,835.00 | 4.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Tue | 10416674/1225 - 20830056 | | | | 3.50 | 1 <u>COORDINATE MEDIATION (4.5);</u> |
| | | | | | 1.20 | 2 REVISE VASQUEZ MEDIATION STATEMENT (3.5); |
| | | | | | 0.50 | 3 PREPARE FOR TEAM CALL AND ATTEND TEAM CALL (1.2); |
| | | | | | | 4 MEET WITH A. ZAMBRANO RE: VASQUEZ MEDIATION (.5). |
| 08/25/10 | Kotcher, L | 10.90 | 3.10 | 1,953.00 | 3.10 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Wed | 10416674/1288 - 20830058 | | | | 2.50 | 1 <u>COORDINATE MEDIATIONS (3.1);</u> |
| | | | | | 2.50 | 2 REVISE ARREOLA MEDIATION STATEMENT (2.5); |
| | | | | | 2.30 | 3 REVISE VASQUEZ MEDIATION STATEMENT AND PREPARE FOR SERVICE OF SAME (2.5); |
| | | | | | 0.50 | 4 REVISE CAMPOS MEDIATION STATEMENT (2.3); |
| | | | | | | 5 CALL WITH G. HULL RE: LAMPHEAR MEDIATION (.5). |
| 08/26/10 | Kotcher, L | 6.20 | 1.80 | 1,134.00 | 2.00 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10416674/1370 - 20849700 | | | | 2.40 | 1 REVISE FREIDEL MEDIATION STATEMENT (2.0); |
| | | | | | 1.80 | 2 REVISE ARREOLA MEDIATION STATEMENT (2.4); |
| | | | | | | 3 <u>MEDIATION COORDINATION (1.8)</u> |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
~ See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|---|---|
| 08/30/10 | Kotcher, L Mon 10416674/1519 - 20856179 | 6.60 | 1.30 | 819.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | 1.30 | | 1 CALL WITH PLAINTIFFS COUNSEL RE: VASQUEZ MEDIATION (.5); |
| | | | | | 1.30 | | 2 TEAM CALL RE: MEDIATIONS (1.3); |
| | | | | | 3.50 | | 3 COORDINATE MEDIATIONS (1.3); |
| | | | | | | | 4 REVISE CAMPBELL MEDIATION STATEMENT (3.5). |
| 08/31/10 | Kotcher, L Tue 10416674/1596 - 20856566 | 3.80 | 1.60 | 1,008.00 | 1.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | 0.50 | | 1 PARTICIPATE IN TEAM CALL (1.3); |
| | | | | | 1.60 | | 2 CALL WITH OPPOSING COUNSEL RE: ARREOLA MEDIATION (.5); |
| | | | | | 0.40 | | 3 COORDINATE MEDIATION (1.6); |
| | | | | | | | 4 REVISE CAMPBELL RESPONSE STATEMENT (.4). |
| 09/01/10 | Kotcher, L Wed 10419713/53 - 20909247 | 4.10 | 1.60 | 1,008.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | 1.30 | | 1 PARTICIPATE IN CALL RE: FREIDEL MEDIATION (.5); |
| | | | | | 0.40 | | 2 REVISE CAMPBELL MEDIATION STATEMENT (1.3); |
| | | | | | 0.30 | | 3 REVISE DIMERCURIO MEDIATION STATEMENT (.4); |
| | | | | | 1.60 | | 4 PARTICIPATE IN CALL RE: ARREOLA MEDIATION PREPARATION (.3); |
| | | | | | | | 5 COORDINATE SAME (1.6). |
| 09/02/10 | Kotcher, L Thu 10419713/92 - 20869920 | 8.10 | 0.30 | 189.00 | 3.70 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | 1.50 | | 1 ATTEND ARREOLA MEDIATION (3.7); |
| | | | | | 2.60 | | 2 REVISE DIMERCURIO MEDIATION STATEMENT (1.5); |
| | | | | | 0.30 | | 3 REVISE LAMPHIER MEDIATION STATEMENT (2.6); |
| | | | | | | | 4 COORDINATE MEDIATION (.3). |
| 09/03/10 | Kotcher, L Fri 10419713/163 - 20879294 | 1.80 | 1.80 | 1,134.00 | | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | | | 1 COORDINATE MEDIATION AND RECEIVE AND RESPOND TO EMAILS RE: SAME |
| 09/06/10 | Kotcher, L Mon 10419713/218 - 20879298 | 2.70 | 0.40 | 252.00 | 2.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | 0.40 | | 1 REVIEW AND REVISE LAMPHIER MEDIATION STATEMENT (2.3); |
| | | | | | | | 2 REVIEW AND RESPOND TO EMAILS RE: COORDINATION OF MEDIATIONS (.4). |
| 09/08/10 | Kotcher, L Wed 10419713/328 - 20909244 | 6.70 | 1.50 | 945.00 | 1.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | 0.60 | | 1 ATTEND AND PARTICIPATE IN WEEKLY CLAIMS CALL (1.3); |
| | | | | | 3.30 | | 2 REVIEW AND RESPOND TO EMAILS RE: SAME (.6); |
| | | | | | 1.50 | | 3 REVISE LAMPHEAR MEDIATION STATEMENT (3.3); |
| | | | | | | & | 4 COORDINATE MEDIATIONS (1.5). |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
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EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|---|--|
| 09/09/10 | Kotcher, L Thu 10419713/381 - 20909251 | 4.20 | 2.40 | 1,512.00 | 0.50 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 REVIEW AND RESPOND TO EMAILS RE: MEDIATIONS (.5); |
| | | | | | 0.50 | & | 2 <u>CALL RE: MEDIATION COORDINATION WITH M. ALLEN AND A. ZAMBRANO (.5);</u> |
| | | | | | 1.00 | | 3 CALL WITH M. HARTMANN RE: ANDERSON AND EMAIL RE: ANALYSIS (1.0); |
| | | | | | 0.50 | & | 4 <u>COORDINATE MEDIATION (.5);</u> |
| | | | | | 0.30 | | 5 CALL WITH GM DEFENSE COUNSEL RE: MASON MEDIATION (.3); |
| | | | | | 1.40 | | 6 <u>MEDIATION COORDINATION (1.4).</u> |
| 09/10/10 | Kotcher, L Fri 10419713/427 - 20909249 | 1.70 | 1.00 | 630.00 | 0.70 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PARTICIPATE IN CALL RE: MEDIATION PROGRAM WITH D. DUMMER AND M. ALLEN (.7); |
| | | | | | 1.00 | & | 2 <u>COORDINATE MEDIATION (1.0).</u> |
| 09/15/10 | Kotcher, L Wed 10419713/667 - 20909365 | 1.00 | 1.00 | 630.00 | | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATION COORDINATION.</u> |
| 09/16/10 | Kotcher, L Thu 10419713/728 - 20909366 | 1.00 | 1.00 | 630.00 | | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW AND RESPOND TO MEDIATION COORDINATION EMAILS</u> |
| 09/17/10 | Kotcher, L Fri 10419713/806 - 20909369 | 4.20 | 1.00 | 630.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS: REVIEW AND RESPOND TO EMAILS RE: SAME (1.0);</u> |
| | | | | | 1.50 | | 2 PREPARE CARTER MEDIATION FILING (1.5); |
| | | | | | 1.70 | | 3 EMAILS AND CALLS RE: BRYANT FILING (1.7). |
| 09/20/10 | Kotcher, L Mon 10419713/890 - 20920501 | 5.00 | 4.60 | 2,898.00 | 4.60 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS AND EMAILS RE: SAME (4.6);</u> |
| | | | | | 0.40 | | 2 CALL WITH MEDIATOR RE: CARTER MEDIATION (.4). |
| 09/21/10 | Kotcher, L Tue 10419713/946 - 20920503 | 5.40 | 4.40 | 2,772.00 | 4.40 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE FOR AND CALL RE: MEDIATION COORDINATION (4.4);</u> |
| | | | | | 1.00 | | 2 ATTEND STRATEGY CALL (1.0). |
| 09/22/10 | Kotcher, L Wed 10419713/1028 - 20920445 | 4.90 | 1.20 | 756.00 | 1.20 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS (1.2);</u> |
| | | | | | 3.70 | | 2 DRAFT BRYANT FINAL SETTLEMENT PAPERS (3.7). |
| 09/23/10 | Kotcher, L Thu 10419713/1122 - 20967317 | 4.30 | 1.50 | 945.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS (.5);</u> |
| | | | | | 1.00 | & | 2 <u>CALL WITH P. CLARKE RE: MEDIATION COORDINATION (1.0);</u> |
| | | | | | 2.80 | | 3 DRAFT FINAL APPROVAL MOTION IN BRYANT (2.8). |
| 09/24/10 | Kotcher, L Fri 10419713/1181 - 20967337 | 1.20 | 1.20 | 756.00 | | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS</u> |

& COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS
~ See the last page of exhibit for explanation

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------------------|--------------------------|-------------|---------------|--------------------|------------|-----|---|
| 09/29/10 | Kotcher, L | 0.50 | 0.50 | 315.00 | | & 1 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>COORDINATE LITIGATION MEDIATION</u> |
| Wed | 10419713/1370 - 20967789 | | | | | | |
| TOTAL OF ALL ENTRIES | | | <u>158.20</u> | <u>\$99,666.00</u> | | | |
| TOTAL ENTRY COUNT: | | 61 | | | | | |
| TOTAL TASK COUNT: | | 68 | | | | | |
| TOTAL OF & ENTRIES | | | <u>51.50</u> | <u>\$32,445.00</u> | | | |
| TOTAL ENTRY COUNT: | | 23 | | | | | |
| TOTAL TASK COUNT: | | 25 | | | | | |

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

SUMMARY OF HOURS AND FEES BY INDIVIDUAL FOR
KOTCHER COORDINATION OF MEDIATIONS

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|------------------------|---------------|--------------------|
| Kotcher, L | 158.20 | 99,666.00 |
| | <u>158.20</u> | <u>\$99,666.00</u> |

SUMMARY OF HOURS AND FEES BY INDIVIDUAL FOR
COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|------------------------|--------------|--------------------|
| Kotcher, L | 51.50 | 32,445.00 |
| | <u>51.50</u> | <u>\$32,445.00</u> |

EXHIBIT E
KOTCHER COORDINATION OF MEDIATIONS
Weil, Gotshal & Manges

SUMMARY OF HOURS AND FEES BY MATTER FOR
KOTCHER COORDINATION OF MEDIATIONS

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---|---------------|--------------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 158.20 | 99,666.00 |
| | <u>158.20</u> | <u>\$99,666.00</u> |

SUMMARY OF HOURS AND FEES BY MATTER FOR
COORDINATION EFFORTS IN WHOLE/HALF HOUR INCREMENTS

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---|--------------|--------------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 51.50 | 32,445.00 |
| | <u>51.50</u> | <u>\$32,445.00</u> |

(-) REASONS FOR TASK HOUR ASSIGNMENTS

F FINAL BILL

EXHIBIT F

(Time Increment Issues)

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

TIME INCREMENT ISSUES

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|------------------------|---------------|---------------------|
| Kotcher, L | 703.10 | 442,953.00 |
| | <u>703.10</u> | <u>\$442,953.00</u> |

TIME INCREMENT ISSUES - QUESTIONED

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|------------------------|---------------|---------------------|
| Kotcher, L | 246.50 | 155,295.00 |
| | <u>246.50</u> | <u>\$155,295.00</u> |

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

TIME INCREMENT ISSUES

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---|---------------|---------------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 701.80 | 442,134.00 |
| Case Administration | 0.30 | 189.00 |
| General Case Strategy | 1.00 | 630.00 |
| | <u>703.10</u> | <u>\$442,953.00</u> |

TIME INCREMENT ISSUES - QUESTIONED

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|---|---------------|---------------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 245.50 | 154,665.00 |
| Case Administration | 0.00 | 0.00 |
| General Case Strategy | 1.00 | 630.00 |
| | <u>246.50</u> | <u>\$155,295.00</u> |

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | | DESCRIPTION |
|----------|-------------------------|-------------|-------|----------|------------|-----|--|
| 06/01/10 | Kotcher, L | 6.00 | 6.00 | 3,780.00 | 2.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW DOCUMENTS AND REVISE LITIGATION OMNIBUS CHARTS (2.5);</u> |
| Tue | 10411470/61 - 20505464 | | | | 0.50 | & | 2 <u>ATTEND ALTERNATIVE DISPUTE RESOLUTION WEEKLY CALL (.5);</u> |
| | | | | | 1.30 | | 3 <u>REVISE SODERS LITIGATION MEMO AND REVIEW RELATED DOCUMENTS (1.3);</u> |
| | | | | | 1.70 | | 4 <u>REVIEW DOCUMENTS RE: MCCHESENEY MATTER (1.7).</u> |
| 06/02/10 | Kotcher, L | 5.80 | 5.80 | 3,654.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW MCCHESENEY DOCUMENTS (1.0);</u> |
| Wed | 10411470/120 - 20508050 | | | | 1.00 | & | 2 <u>REVIEW SODERS DOCUMENTS (1.0);</u> |
| | | | | | 1.00 | & | 3 <u>REVIEW OMNIBUS DOCKET (1.0);</u> |
| | | | | | 1.00 | & | 4 <u>REVIEW DOCUMENTS FOR SODERS CALL (1.0);</u> |
| | | | | | 0.50 | F & | 5 <u>CALL WITH A. ZAMBRANO AND P. FALABELLA RE: MCCHESENEY (.5)</u> |
| | | | | | 0.70 | F | 6 <u>CALL WITH ALIX PARTNERS, NEW GM COUNSEL, A. ZAMBRANO AND J. RODA RE: SODERS (.7);</u> |
| | | | | | 0.60 | | 7 <u>FOLLOW-UP CALL WITH A. ZAMBRANO AND J. RODA RE: SAME (.6).</u> |
| 06/03/10 | Kotcher, L | 5.50 | 5.50 | 3,465.00 | 4.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW PLEADINGS AND REVISE MEMO RE: SODERS MATTERS (4.5);</u> |
| Thu | 10411470/184 - 20508055 | | | | 1.00 | & | 2 <u>REVIEW MCCHESENEY FILE (1.0).</u> |
| 06/04/10 | Kotcher, L | 7.20 | 7.20 | 4,536.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW EMAILS RE: SODERS MATTER (1.0);</u> |
| Fri | 10411470/258 - 20518344 | | | | 0.40 | | 2 <u>MEET WITH A. ZAMBRANO RE: MCCHESENEY AND SODERS MATTERS (.4);</u> |
| | | | | | 3.30 | | 3 <u>DRAFT RESPONSE IN SODERS MATTER (3.3);</u> |
| | | | | | 2.50 | & | 4 <u>REVIEW GM BACKGROUND DOCUMENTS FOR CLAIMS ISSUES (2.5).</u> |
| 06/07/10 | Kotcher, L | 11.20 | 11.20 | 7,056.00 | 5.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>DRAFT RESPONSE TO KAIRIS OBJECTION (5.0);</u> |
| Mon | 10411470/316 - 20519255 | | | | 4.70 | | 2 <u>GATHER AND REVIEW EXHIBITS FOR SAME (4.7);</u> |
| | | | | | 0.30 | | 3 <u>REVIEW TASK LIST RE: MEDIATIONS AND CLASS ACTION CLAIMS (.3);</u> |
| | | | | | 0.40 | | 4 <u>PREPARE FOR TEAM CALL RE: CLAIMS (.4);</u> |
| | | | | | 0.80 | | 5 <u>ATTEND TEAM CALL RE: SAME (.8).</u> |
| 06/08/10 | Kotcher, L | 10.60 | 10.60 | 6,678.00 | 7.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>DRAFT AND REVISE SODERS RESPONSES AND GATHER EXHIBITS (7.0);</u> |
| Tue | 10411470/377 - 20521284 | | | | 0.20 | | 2 <u>CALL WITH A. ZAMBRANO AND J. SMOLINSKY RE: SODERS RESPONSE (.2);</u> |
| | | | | | 3.40 | | 3 <u>REVIEW ALTERNATIVE DISPUTE RESOLUTION NOTICE AND FILINGS FOR AMERICAN ARBITRATION ASSOCIATION STRATEGY (3.4)</u> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|---|-------------|-------|----------|--|--|
| 06/09/10 | Kolcher, L Wed 10411470/440 - 20521285 | 10.70 | 10.70 | 6,741.00 | 0.20 3.20 0.50 0.20 3.90 1.40 0.30 1.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>CALL WITH ALIXPARTNERS AND P. FALABELLA RE: OMNIBUS CLAIM OBJECTIONS (.2);</u> 2 <u>RESEARCH AND REVIEW DOCUMENTS RE: ONSTAR OBJECTION (3.2);</u> & 3 <u>CALL WITH AAA RE: AAA PROCEDURES (.5);</u> 4 <u>CALL WITH J. SMOLINSKY AND A. ZAMBRANO RE: AAA PROCEDURES (.2);</u> 5 <u>REVIEW AND REVISE SETTLEMENT AGREEMENT IN BRYANT (3.9);</u> 6 <u>REVIEW ALTERNATIVE DISPUTE RESOLUTION NOTICES AND RULES AND EMAILS RE: AAA PROCEDURES (1.4);</u> 7 <u>REVIEW CASE STRATEGY/ORGANIZATION (.3);</u> & 8 <u>REVISE MANAGEMENT CHARTS (1.0)</u> |
| 06/10/10 | Kolcher, L Thu 10411470/516 - 20530803 | 7.00 | 7.00 | 4,410.00 | 2.00 2.20 2.10 0.70 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> & 1 <u>REVISE BRYANT SETTLEMENT AGREEMENT (2.0);</u> 2 <u>REVIEW EMAILS RE: HUNTER AND REVIEW CASE FILE RE: SAME (2.2);</u> 3 <u>REVISE ONSTAR, SATURN AND GTO OBJECTIONS (2.1);</u> 4 <u>REVISE OMNIBUS OBJECTION CHARTS AND ORGANIZATION (.7).</u> |
| 06/11/10 | Kolcher, L Fri 10411470/575 - 20535898 | 7.80 | 7.80 | 4,914.00 | 2.30 3.50 1.20 0.80 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>REVIEW AND REVISE BRYANT SETTLEMENT AGREEMENT AND EMAILS RE: SAME (2.3);</u> & 2 <u>REVIEW DOCUMENTS AND DRAFT MEMO RE: HUNTER CLASS ACTION (3.5);</u> 3 <u>REVISE MEDIATION CHARTS AND LITIGATION CHARTS (1.2);</u> 4 <u>REVIEW EMAILS RE: OMNIBUS MOTIONS (.8).</u> |
| 06/14/10 | Kolcher, L Mon 10411470/651 - 20543211 | 9.10 | 9.10 | 5,733.00 | 0.20 0.20 0.20 0.80 0.50 0.50 0.40 0.20 0.20 0.30 0.70 0.20 0.10 0.40 2.20 2.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>DRAFT MEMO AND REVIEW DOCUMENTS RE: HUNTER MATTER (.2);</u> 2 <u>CALL WITH ALIXPARTNERS AND A. ZAMBRANO RE: SODERS MATTER (.2);</u> 3 <u>CALL WITH A. ZAMBRANO AND J. RODA RE: SODERS MATTER (.2);</u> 4 <u>CALL WITH J. RODA RE: SODERS MATTER AND EMAILS RE: SAME (.8);</u> & 5 <u>GATHER AND REVIEW MATERIALS FOR MEDIATIONS (.5);</u> & 6 <u>DRAFT AND REVISE NOTICES (.5);</u> 7 <u>EMAILS RE: SAME (.4);</u> 8 <u>MEETING WITH A. ZAMBRANO RE: MEDIATION CASES (.2);</u> 9 <u>CALL WITH A. ZAMBRANO AND C. POZMANTIER (ALIXPARTNERS) RE: MEDIATION CASES (.2);</u> 10 <u>PREPARE FOR WEEKLY STATUS CALL (.3);</u> 11 <u>ATTEND WEEKLY STATUS CALL (.7);</u> 12 <u>POST-STATUS CALL MEETING WITH A. ZAMBRANO AND M. ALLEN (.2);</u> 13 <u>CALL WITH A. ZAMBRANO RE: SODERS ADJOURNMENT (.1);</u> 14 <u>REVIEW EMAILS RE: MEDIATION DEADLINES AND OTHER LITIGATION MATTERS (.4);</u> 15 <u>UPDATE TO-DO LISTS AND TASK CHARTS RE: SAME (2.2);</u> & 16 <u>GATHER AND REVIEW MATERIALS FOR NEW MEDIATIONS (2.0);</u> |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|-----------------|---|-------------|-------|----------|------------|---|
| 06/15/10 Tue | Kotcher, L 10411470/697 - 20543213 | 9.10 | 9.10 | 5,733.00 | 0.40 | MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig |
| | | | | | 0.80 | 1 MEET WITH S. DECKER RE: SODERS 9019 MOTION AND SETTLEMENT AGREEMENT (4); |
| | | | | | 0.50 | 2 REVISE OBJECTION TO 17TH OMNIBUS OBJECTION AND EMAILS RE: SAME (.8); |
| | | | | | 0.20 | 3 CALL WITH A. ZAMBRANO, M. ALLEN AND C. NEWHALL (AAA) RE: MEDIATIONS (.5); |
| | | | | | 6.20 | 4 POST-AAA CALL MEETING WITH M. ALLEN (.2); |
| | | | | | 1.00 | 5 REVISE CALENDARS/CHARTS RE: MEDIATION MANAGEMENT (6.2); |
| 06/16/10 Wed | Kotcher, L 10411470/771 - 20550976 | 9.50 | 9.50 | 5,985.00 | 1.00 | 6 REVIEW CLASS ACTION CLAIMS (1.0); |
| | | | | | 0.30 | MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig |
| | | | | | 0.40 | 1 REVIEW EMAILS RE: COORDINATION OF MEDIATIONS (1.0); |
| | | | | | 0.20 | 2 PRE-CALL WITH J. SMOLINSKY AND A. ZAMBRANO RE: KRAMER(.3); |
| | | | | | 0.20 | 3 CALL WITH KRAMER RE: SODERS MATTER (.4); |
| | | | | | 0.20 | 4 POST-KRAMER CALL WITH J. SMOLINSKY AND A. ZAMBRANO (.2); |
| | | | | | 0.50 | 5 REVIEW OMNI ISSUES, EMAILS AND UPDATE CHARTS RE: SAME (.2); |
| | | | | | 3.00 | 6 CALL WITH R. BROOKS RE: OMNI ISSUES (.5); |
| | | | | | 0.50 | 7 REVIEW MEDIATION ISSUES EMAILS AND UPDATE CHARTS RE: SAME (3.0); |
| | | | | | 2.10 | 8 CALL WITH AAA AND MEET WITH A. ZAMBRANO AND M. ALLEN RE: SAME (.5); |
| 06/17/10 Thu | Kotcher, L 10411470/837 - 20550983 | 6.60 | 6.60 | 4,158.00 | 0.30 | 9 CALLS AND EMAILS RE: OMNIS 26 AND 27 (1.3); |
| | | | | | 0.20 | 10 REVIEW AND REVISE SODERS SETTLEMENT AGREEMENT (2.1); |
| | | | | | 0.20 | MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig |
| | | | | | 2.70 | 1 CALL WITH ALIXPARTNERS, A. ZAMBRANO AND M. ALLEN RE: MEDIATIONS (.3); |
| | | | | | 2.30 | 2 POST-ALIXPARTNERS CALL WITH A. ZAMBRANO AND M. ALLEN RE: MEDIATIONS (.2); |
| | | | | | 0.20 | 3 REVIEW EMAILS RE: OMNIS (.2); |
| | | | | | 0.70 | 4 REVISIONS TO SAME (2.7); |
| 06/18/10 Fri | Kotcher, L 10411470/912 - 20564582 | 5.00 | 5.00 | 3,150.00 | 1.00 | 5 REVIEW AND REVISE SODERS SETTLEMENT AGREEMENT AND 9019 MOTION (2.3); |
| | | | | | 0.50 | 6 MEET WITH S. DECKER RE: SAME (.2); |
| | | | | | 0.30 | 7 REVIEW MANAGEMENT OF MEDIATIONS (.7); |
| | | | | | 0.30 | MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig |
| | | | | | 0.50 | 1 DRAFT OMNIBUS OBJECTIONS (1.0); |
| | | | | | 0.30 | 2 ORGANIZE AND MANAGE OMNIBUS CHARTS (.5); |
| | | | | | 0.50 | 3 ORGANIZE AND MANAGE MEDIATION CHARTS (.3); |
| | | | | | 0.70 | 4 REVISE ANDERSON MEMORANDUM (.3); |
| 1.40 | 5 REVISE CASTILLO MEMORANDUM (.5); | | | | | |
| | 6 EMAILS RE: ILCO STIPULATION (.3); | | | | | |
| | 7 DRAFT AND REVISE SODERS SETTLEMENT AGREEMENT (.7); | | | | | |
| | 8 DRAFT AND REVISE BRYANT SETTLEMENT AGREEMENT (1.4); | | | | | |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|---|---|
| 06/21/10 | Kotcher, L Mon 10411470/966 - 20564583 | 8.40 | 8.40 | 5,292.00 | 4.80 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>DRAFT POWLEDGE MEDIATION STATEMENT AND REVIEW DOCUMENTS FOR SAME (4.8);</u> |
| | | | | | 2.50 | & | 2 <u>COORDINATE MEDIATIONS RE: SAME (2.5);</u> |
| | | | | | 1.10 | | 3 <u>COORDINATE OMNIBUS OBJECTIONS (1.1).</u> |
| 06/22/10 | Kotcher, L Tue 10411470/1108 - 20662121 | 0.30 | 0.30 | 189.00 | | | <i>MATTER NAME: Case Administration</i> 1 <u>REVIEW DOCKET FOR FILINGS</u> |
| 06/22/10 | Kotcher, L Tue 10411470/1109 - 20662122 | 1.00 | 1.00 | 630.00 | | & | <i>MATTER NAME: General Case Strategy</i> 1 <u>ATTEND WEEKLY TEAM CALL</u> |
| 06/22/10 | Kotcher, L Tue 10411470/1042 - 20572424 | 7.00 | 7.00 | 4,410.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH COUNSEL FOR POWLEDGE (.5);</u> |
| | | | | | 0.80 | | 2 <u>MEET WITH V. BEAGLES, A. ZAMBRANO, D. DUMMER AND M. ALLEN RE: BRYANT AND HUNTER MATTERS (.8);</u> |
| | | | | | 1.00 | & | 3 <u>REVISE MEDIATION CHARTS AND COORDINATE MEDIATIONS (1.0);</u> |
| | | | | | 1.20 | | 4 <u>DRAFT POWLEDGE MEDIATION STATEMENT (1.2);</u> |
| | | | | | 1.00 | & | 5 <u>PREPARE FOR TEAM CALL (1.0);</u> |
| | | | | | 1.80 | | 6 <u>EMAILS RE: COORDINATION OF MEDIATIONS (1.8);</u> |
| | | | | | 0.70 | | 7 <u>EMAILS RE: COORDINATION OF OMNI OBJECTIONS (.7)</u> |
| 06/23/10 | Kotcher, L Wed 10411470/1122 - 20572425 | 13.10 | 13.10 | 8,253.00 | 0.60 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALLS RE: OMNIBUS ISSUES WITH P. FALABELLA AND R. BROOKS (.6);</u> |
| | | | | | 0.50 | & | 2 <u>CALLS RE: OMNIBUS ISSUES WITH J. SMOLINSKY, P. FALABELLA AND R. BROOKS (.5);</u> |
| | | | | | 9.90 | | 3 <u>RESEARCH RE: SODERS AGREEMENT AND AMENDMENTS TO SAME (9.9);</u> |
| | | | | | 0.20 | | 4 <u>EMAILS RE: ANALYSIS (.2);</u> |
| | | | | | 1.40 | | 5 <u>CALLS RE: MEDIATION SCHEDULING AND EMAILS RE: SAME (1.4);</u> |
| | | | | | 0.50 | & | 6 <u>REVIEW AND RESPOND TO EMAILS (.5)</u> |
| 06/24/10 | Kotcher, L Thu 10411470/1200 - 20572448 | 8.10 | 8.10 | 5,103.00 | 0.20 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH P. FALABELLA RE: OMNIS (.2);</u> |
| | | | | | 1.00 | & | 2 <u>CALL WITH ALIXPARTNERS, P. FALABELLA AND S. DECKER RE: OMNIS (1.0);</u> |
| | | | | | 0.50 | & | 3 <u>MEET WITH A. ZAMBRANO RE: SODERS CLAIMS (.5);</u> |
| | | | | | 0.80 | | 4 <u>REVISE EMAILS RE: CLASS ACTIONS (.8);</u> |
| | | | | | 0.80 | | 5 <u>REVIEW AND RESPOND TO EMAILS (.8);</u> |
| | | | | | 1.50 | & | 6 <u>REVISE SODERS SETTLEMENT AGREEMENT AND RESEARCH RE: SAME (1.5);</u> |
| | | | | | 1.50 | & | 7 <u>EMAILS RE: MEDIATION COORDINATION (1.5);</u> |
| | | | | | 0.50 | & | 8 <u>MEET WITH D. KLEIN RE: SODERS RESEARCH (.5);</u> |
| | | | | | 1.30 | | 9 <u>EMAILS RE: OMNIS AND REVISE CHARTS FOR SAME (1.3).</u> |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|--|
| 06/25/10 | Kotcher, L Fri 10411470/1287 - 20595212 | 8.90 | 8.90 | 5,607.00 | 0.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL RE: OMNIBUS CLAIMS OBJECTION WITH APLIXPARTNERS, P. FALABELLA AND R. BROOKS (.5);</u> |
| | | | | | 4.00 | & 2 <u>ORGANIZE AND MANAGE MEDIATIONS AND REVISE CHARTS FOR SAME (4.0);</u> |
| | | | | | 2.00 | & 3 <u>ORGANIZE AND MANAGE OMNIBUS CLAIMS OBJECTION (2.0);</u> |
| | | | | | 1.40 | 4 <u>REVISE SODERS SETTLEMENT AGREEMENT (1.4);</u> |
| | | | | | 1.00 | & 5 <u>DRAFT POWLEDGE MEDIATION STATEMENT (1.0).</u> |
| 06/27/10 | Kotcher, L Sun 10411470/1345 - 20602490 | 0.70 | 0.70 | 441.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW EXHIBITS FOR BRYANT SETTLEMENT AGREEMENT.</u> |
| 06/28/10 | Kotcher, L Mon 10411470/1413 - 20617991 | 14.00 | 14.00 | 8,820.00 | 0.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MEET WITH A. ZAMBRANO RE: SODERS SETTLEMENT AGREEMENT (.3);</u> |
| | | | | | 0.20 | 2 <u>CALL WITH J. SMOLINSKY AND A. ZAMBRANO RE: SODERS SETTLEMENT AGREEMENT (.2);</u> |
| | | | | | 4.50 | & 3 <u>ATTENTION TO MEDIATIONS AND ORGANIZE MEDIATIONS (4.5);</u> |
| | | | | | 0.50 | & 4 <u>CALLS WITH GM DEFENSE COUNSEL RE: MEDIATIONS (.5);</u> |
| | | | | | 0.50 | & 5 <u>REVIEW CLASS ACTION PROOFS OF CLAIMS (.5);</u> |
| | | | | | 2.00 | & 6 <u>REVISE SODERS SETTLEMENT AGREEMENT (2.0);</u> |
| | | | | | 1.80 | 7 <u>REVISE 25TH AND 26TH OMNIBUS CLAIMS OBJECTION AND CALLS RE: SAME (1.8);</u> |
| | | | | | 0.30 | 8 <u>CALL WITH A. ZAMBRANO AND R. GIBSON RE: SODERS (.3);</u> |
| | | | | | 2.60 | 9 <u>REVISE BRYANT SETTLEMENT AGREEMENT (2.6);</u> |
| | | | | | 0.50 | & 10 <u>ADDITIONAL REVISIONS TO OMNIBUS CLAIMS OBJECTION (.5);</u> |
| | | | | | 0.80 | 11 <u>REVIEW AND REVISE BRYANT EXHIBITS (.8)</u> |
| 06/29/10 | Kotcher, L Tue 10411470/1461 - 20603061 | 10.20 | 10.20 | 6,426.00 | 0.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MEET WITH S. DECKER RE: DRAFT OF 9019 MOTION IN SODERS MATTER (.5);</u> |
| | | | | | 1.00 | & 2 <u>REVIEW RESEARCH RE: RULE 23 SETTLEMENTS (1.0);</u> |
| | | | | | 2.20 | 3 <u>COORDINATE MEDIATIONS (2.2);</u> |
| | | | | | | 4 <u>CALL WITH A. ZAMBRANO RE: ANDERSON MATTER;</u> |
| | | | | | 0.50 | & 5 <u>EMAILS RE: SAME (.5);</u> |
| | | | | | 1.30 | 6 <u>PREPARE FOR TEAM CALL (1.3);</u> |
| | | | | | 1.00 | & 7 <u>ATTEND TEAM CALL (1.0);</u> |
| | | | | | 0.50 | & 8 <u>CALL WITH A. ZAMBRANO RE: SODERS SETTLEMENT DOCUMENTS (.5);</u> |
| | | | | | 3.20 | 9 <u>REVISIONS TO SODERS 9019 MOTION (3.2).</u> |

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--------------------------|-------------|-------|----------|------------|-----|---|
| 06/30/10 | Kotcher, L | 11.80 | 11.80 | 7,434.00 | 5.00 | F & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Wed | 10411470/1542 - 20617042 | | | | 0.50 | & | 1 <u>DRAFT SODERS 9019 MOTION (5.0);</u> |
| | | | | | 0.50 | & | 2 <u>MEET WITH V. BEAGLES RE: BRYANT SETTLEMENT AGREEMENT (5);</u> |
| | | | | | 1.50 | & | 3 <u>CALL WITH V. BEAGLES AND J. SMOLINSKY RE: BRYANT SETTLEMENT (.5);</u> |
| | | | | | 1.00 | & | 4 <u>REVISE BRYANT SETTLEMENT AGREEMENT (1.5);</u> |
| | | | | | 2.30 | & | 5 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATIONS AND OMNIS (1.0);</u> |
| | | | | | 0.70 | | 6 <u>ATTENTION TO MEDIATION COORDINATION AND REVISE CHARTS FOR SAME (2.3);</u> |
| | | | | | 0.30 | | 7 <u>ATTENTION TO OMNIS AND REVISE CHARTS FOR SAME (.7);</u> |
| | | | | | | | 8 <u>REVIEW EMAIL AND RESEARCH RE: CAFA (.3).</u> |
| 07/01/10 | Kotcher, L | 9.30 | 9.30 | 5,859.00 | 2.80 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10419928/21 - 20632707 | | | | 0.80 | | 1 <u>REVISE 9019 MOTION AND SETTLEMENT AGREEMENT IN SODERS MATTER (2.8);</u> |
| | | | | | 1.80 | | 2 <u>MEET WITH V. BEAGLES RE: BRYANT SETTLEMENT (.8);</u> |
| | | | | | 0.50 | & | 3 <u>REVISE BRYANT SETTLEMENT AGREEMENT (1.8);</u> |
| | | | | | 0.30 | | 4 <u>REVIEW AND REVISE BRYANT NOTICES (.5);</u> |
| | | | | | 0.70 | | 5 <u>CALL WITH J. SMOLINSKY AND R. BROOKS RE: OMNIBUS CLAIMS OBJECTIONS RULES (.3);</u> |
| | | | | | 1.20 | | 6 <u>CALL WITH C. BASLER AND A. ZAMBRANO RE: SODERS (.7);</u> |
| | | | | | 0.70 | | 7 <u>COORDINATE MEDIATIONS (1.2);</u> |
| | | | | | 0.50 | & | 8 <u>COORDINATE OMNIBUS CLAIMS OBJECTIONS (.7);</u> |
| | | | | | | | 9 <u>RESEARCH RE: OMNIBUS CLAIMS OBJECTIONS RULES (.5).</u> |
| 07/02/10 | Kotcher, L | 5.40 | 5.40 | 3,402.00 | 2.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Fri | 10419928/80 - 20638870 | | | | 0.90 | | 1 <u>COORDINATE MEDIATION, EMAILS RE: AND CALLS RE: SAME (2.5);</u> |
| | | | | | 2.00 | & | 2 <u>REVIEW NOTICE DOCUMENTS IN BRYANT MATTER (.9);</u> |
| | | | | | | | 3 <u>DRAFT MEDIATION STATEMENT, REVIEW DOCUMENTS RE: SAME (2.0).</u> |
| 07/06/10 | Kotcher, L | 9.40 | 9.40 | 5,922.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Tue | 10419928/126 - 20641137 | | | | 0.30 | | 1 <u>ATTEND TEAM CALL (1.0);</u> |
| | | | | | 5.50 | & | 2 <u>MEET WITH A. ZAMBRANO RE: SODERS RESPONSE (.3);</u> |
| | | | | | 1.70 | | 3 <u>RESEARCH AND REVISE INSERT RE: FORUM SELECTION (5.5);</u> |
| | | | | | 0.90 | | 4 <u>MEDIATION COORDINATION (1.7);</u> |
| | | | | | | | 5 <u>REVISE OMNIBUS CLAIMS OBJECTIONS CHARTS AND OMNIBUS CLAIMS OBJECTIONS COORDINATION (.9).</u> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|-----------------|---------------------------------------|-------------|-------|----------|------------|---|
| 07/07/10 Wed | Kotcher, L 10419928/183 - 20641139 | 10.40 | 10.40 | 6,552.00 | 0.20 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PRE-CALL MEETING WITH A. ZAMBRANO AND M. ALLEN (.2); |
| | | | | | 0.80 | 2 PREPARE FOR CALL RE: CLASS ACTION (.8); |
| | | | | | 1.00 | & 3 CALL WITH ALIXPARTNERS, A. ZAMBRANO AND M. ALLEN RE: CLASS ACTION (1.0); |
| | | | | | 1.00 | & 4 REVISE 9019 MOTIONS (1.0); |
| | | | | | 2.80 | 5 REVIEW MEDIATION COORDINATION (2.8); |
| | | | | | 0.50 | & 6 CALL WITH P. FALABELLA RE: SODERS MOTIONS (.5); |
| | | | | | 0.50 | & 7 CALL WITH M. MEISES RE: SODERS MOTION (.5); |
| | | | | | 0.70 | 8 CALL WITH R. BROOKS RE: OMNIBUS OBJECTIONS CLAIMS FILINGS (.7); |
| | | | | | 0.50 | & 9 REVIEW OMNIBUS CLAIMS OBJECTIONS COORDINATION (.5); |
| | | | | | 1.30 | 10 REVIEW AND RESPOND TO EMAILS RE: VARIOUS BANKRUPTCY SETTLEMENT ISSUES (1.3); |
| | | | | | 0.70 | 11 DRAFT MEDIATION STATEMENT (.7); |
| | | | | | 0.40 | 12 MEET WITH A. ZAMBRANO RE: SODERS MATTERS (.4) |
| 07/08/10 Thu | Kotcher, L 10419928/258 - 20644982 | 12.50 | 12.50 | 7,875.00 | 1.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 REVISE CLASS NOTICE DOCUMENTS IN BRYANT MATTER (1.0); |
| | | | | | 1.00 | & 2 CALL RE: BRYANT MATTER WITH OPPOSING COUNSEL, V. BEAGLES AND J. SMOLINSKY (1.0); |
| | | | | | 1.00 | & 3 CALL RE: SODERS MATTER WITH OPPOSING COUNSEL, V. BEAGLES AND J. SMOLINSKY (1.0); |
| | | | | | 3.90 | 4 REVISE SETTLEMENT AGREEMENTS (3.9); |
| | | | | | 0.50 | & 5 CALL WITH POWLEDGE COUNSEL (.5); |
| | | | | | 0.80 | 6 CALL WITH A. ZAMBRANO AND P. FALABELLA RE: POWLEDGE AND SODERS MATTERS (.8); |
| | | | | | 0.50 | & 7 REVIEW AND RESPOND TO EMAILS (.5); |
| | | | | | 3.80 | 8 DRAFT BRYANT 9019 MOTION (3.8) |
| 07/09/10 Fri | Kotcher, L 10419928/336 - 20660130 | 8.80 | 8.80 | 5,544.00 | 0.60 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 CALL WITH A. ZAMBRANO AND C. BASLER RE: MEDIATION STATUS (.6); |
| | | | | | 8.20 | 2 DRAFT 9019 MOTION AND SETTLEMENT AGREEMENT (8.2) |
| 07/10/10 Sat | Kotcher, L 10419928/387 - 20660131 | 3.30 | 3.30 | 2,079.00 | 2.80 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 DRAFT AND REVISE 9019 MOTION AND SETTLEMENT AGREEMENTS (2.8); |
| | | | | | 0.50 | & 2 CALL WITH A. ZAMBRANO RE: SODERS MATTER (.5); |
| 07/11/10 Sun | Kotcher, L 10419928/402 - 20660132 | 11.60 | 11.60 | 7,308.00 | 9.40 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 DRAFT AND REVISE 9019 MOTION AND SETTLEMENT AGREEMENTS (9.4); |
| | | | | | 2.20 | 2 PREPARE FOR MEDIATIONS (2.2); |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|---|-------------|-------|----------|------------|---|--|
| 07/12/10 | Kotcher, L Mon 10419928/434 - 20660117 | 15.00 | 15.00 | 9,450.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH J. SMOLINSKY, V. BEAGLES AND M. HARTMANN RE: BRYANT SETTLEMENT (.5);</u> |
| | | | | | 0.50 | & | 2 <u>CALL WITH OPPOSING COUNSEL, V. BEAGLES AND M. HARTMANN RE: BRYANT SETTLEMENT (.5);</u> |
| | | | | | 10.10 | | 3 <u>REVISE BRYANT AND SODERS SETTLEMENT AGREEMENTS AND 9019 MOTIONS (10.1);</u> |
| | | | | | 0.70 | | 4 <u>CALL WITH OPPOSING COUNSEL RE: POWLEDGE MATTER (.7);</u> |
| | | | | | 0.70 | | 5 <u>CALL WITH OPPOSING COUNSEL RE: SODERS MATTER (.7);</u> |
| | | | | | 2.50 | & | 6 <u>PREPARE MEDIATIONS AND MEDIATION COORDINATION (2.5);</u> |
| 07/13/10 | Kotcher, L Tue 10419928/501 - 20660118 | 13.30 | 13.30 | 8,379.00 | 11.10 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVISE BRYANT AND SODERS SETTLEMENT AGREEMENTS, MOTIONS AND ORDERS (11.1);</u> |
| | | | | | 1.20 | | 2 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATION COORDINATION (1.2);</u> |
| | | | | | 1.00 | & | 3 <u>PARTICIPATE IN TEAM CALL (1.0);</u> |
| 07/14/10 | Kotcher, L Wed 10419928/562 - 20660124 | 14.60 | 14.60 | 9,198.00 | 11.40 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>DRAFT AND REVISE BRYANT SETTLEMENT AGREEMENT (11.4);</u> |
| | | | | | 0.30 | | 2 <u>CALL WITH UNSECURED CREDITORS COMMITTEE AND M. HARTMANN RE: DRAFT SETTLEMENT AGREEMENT (.3);</u> |
| | | | | | 1.10 | | 3 <u>COORDINATE MEDIATIONS AND PREPARATION FOR SAME (1.1);</u> |
| | | | | | 1.80 | | 4 <u>MEET WITH M. ALLEN RE: SAME (1.8);</u> |
| 07/15/10 | Kotcher, L Thu 10419928/629 - 20663869 | 8.00 | 8.00 | 5,040.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>DRAFT MEDIATION STATEMENTS (.5);</u> |
| | | | | | 5.20 | | 2 <u>REVISE SETTLEMENT AGREEMENTS AND 9019 MOTIONS (5.2);</u> |
| | | | | | 2.30 | | 3 <u>COORDINATE AND PREPARE FOR MEDIATIONS (2.3);</u> |
| 07/16/10 | Kotcher, L Fri 10419928/695 - 20677821 | 8.60 | 8.60 | 5,418.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH S. BROWN RE: MEDIATIONS (.5);</u> |
| | | | | | 0.50 | & | 2 <u>CALL WITH C. BASLER RE: BRYANT AND MEDIATIONS (.5);</u> |
| | | | | | 0.30 | | 3 <u>MEET WITH M. ALLEN RE: MEDIATIONS (.3);</u> |
| | | | | | 6.80 | | 4 <u>PREPARE FOR MEDIATIONS INCLUDING REVIEW OF MEDIATION FILES AND DRAFT MEDIATION STATEMENTS (6.8);</u> |
| | | | | | 0.50 | & | 5 <u>MEET WITH N. CADE AND M. ALLEN RE: MEDIATION PREPARATION (.5);</u> |
| 07/18/10 | Kotcher, L Sun 10419928/751 - 20676128 | 4.80 | 4.80 | 3,024.00 | | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>DRAFT POWLEDGE MEDIATION STATEMENT.</u> |
| 07/19/10 | Kotcher, L Mon 10419928/764 - 20677811 | 15.00 | 15.00 | 9,450.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH A. TRAN, B. OBARO AND M. ALLEN RE: MEDIATIONS (.5);</u> |
| | | | | | 0.50 | & | 2 <u>CALL WITH C. NEWHALL RE: MEDIATIONS (.5);</u> |
| | | | | | | | 3 <u>ORGANIZE AND COORDINATE MEDIATIONS;</u> |
| | | | | | 3.00 | & | 4 <u>EMAILS RE: SAME (3.0);</u> |
| | | | | | 10.00 | & | 5 <u>DRAFT POWLEDGE MEDIATION STATEMENT (10.0);</u> |
| | | | | | 1.00 | & | 6 <u>DRAFT SODERS SETTLEMENT AGREEMENT (1.0);</u> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|---|
| 07/20/10 | Kotcher, L Tue 10419928/822 - 20677810 | 13.80 | 13.80 | 8,694.00 | 0.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 <u>CALL WITH J. SMOLINSKY, M. HARTMANN, C. BASLER AND OPPOSING COUNSEL RE: BRYANT SETTLEMENT (.5);</u> |
| | | | | | 0.30 | 2 <u>CALL WITH OPPOSING COUNSEL RE: KAROTKA (.3);</u> |
| | | | | | 2.60 | 3 <u>COORDINATE AND PREPARE FOR MEDIATIONS (2.6);</u> |
| | | | | | 0.50 | & 4 <u>CALL WITH P. FALABELLA RE: CARTER OBJECTION AND REVIEW OF EMAILS FOR SAME (.5);</u> |
| | | | | | 0.30 | 5 <u>REVISIONS TO SOLDERS SETTLEMENT AGREEMENT (.3);</u> |
| | | | | | 0.50 | & 6 <u>MEET WITH D. KLEIN RE: SODERS AGREEMENT (.5);</u> |
| | | | | | 3.90 | 7 <u>DRAFT FLETCHER MEDIATION STATEMENT (3.9);</u> |
| | | | | | 1.00 | & 8 <u>ATTEND TEAM WEEKLY CONFERENCE CALL (1.0);</u> |
| | | | | | 4.20 | 9 <u>REVISE BRYANT DOCUMENTS AND CIRCULATE EMAILS FOR SAME (4.2).</u> |
| 07/21/10 | Kotcher, L Wed 10419928/924 - 20692156 | 13.60 | 13.60 | 8,568.00 | 0.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 <u>CALL WITH J. ARNOLD AND M. HARTMANN RE: SETTLEMENT DOCUMENTS (.5);</u> |
| | | | | | 1.50 | & 3 <u>EMAILS RE: SAME (1.5);</u> |
| | | | | | 0.30 | 4 <u>CALL WITH MONTIS COUNSEL RE: MEDIATION (.3);</u> |
| | | | | | 0.30 | 5 <u>MEET WITH A. ZAMBRANO RE: POWLEDGE MEDIATION STATEMENT (.3);</u> |
| | | | | | 1.20 | 6 <u>REVISE POWLEDGE MEDIATION STATEMENT (1.2);</u> |
| | | | | | 5.00 | & 7 <u>REVISE BRYANT SETTLEMENT DOCUMENTS (5.0);</u> |
| | | | | | 3.50 | & 8 <u>DRAFT AND REVISE GIBSON SETTLEMENT AGREEMENT (3.5);</u> |
| | | | | | 1.30 | 9 <u>COORDINATE MEDIATIONS (1.3).</u> |
| 07/22/10 | Kotcher, L Thu 10419928/985 - 20692154 | 10.70 | 10.70 | 6,741.00 | 1.00 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 <u>MEET WITH A. ZAMBRANO AND M. ALLEN RE: CLASS ACTIONS (1.0);</u> |
| | | | | | 6.30 | 2 <u>REVISE BRYANT SETTLEMENT AGREEMENT AND ALL EXHIBITS (6.3);</u> |
| | | | | | 1.50 | & 3 <u>REVISE GIBSON SETTLEMENT AGREEMENT (1.5);</u> |
| | | | | | 1.90 | 4 <u>EMAILS AND CALLS TO COORDINATE MEDIATIONS (1.9).</u> |
| 07/23/10 | Kotcher, L Fri 10419928/1048 - 20692153 | 10.00 | 10.00 | 6,300.00 | 7.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVISE MOTIONS, ORDER AND EXHIBITS;</u> |
| | | | | | 0.50 | & 2 <u>PREPARE FOR FILING (7.5);</u> |
| | | | | | 1.00 | & 3 <u>TEAM CALL WITH A. ZAMBRANO, J. SMOLINSKY, K. HANSON AND ALIXPARTNERS RE: MEDIATION (.5);</u> |
| | | | | | 1.00 | & 4 <u>TEAM CALL WITH A. ZAMBRANO, M. ALLEN AND ALIXPARTNERS (1.0);</u> |
| | | | | | 1.00 | & 5 <u>REVISE POWLEDGE MEDIATION STATEMENT (1.0).</u> |
| 07/26/10 | Kotcher, L Mon 10419928/1124 - 20711460 | 9.60 | 9.60 | 6,048.00 | 0.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH C. NEWHALL AND M. ALLEN RE: MEDIATIONS (.8);</u> |
| | | | | | 0.50 | & 2 <u>CALL WITH M. ALLEN AND OPPOSING COUNSEL RE: MEDIATION SCHEDULING (.5);</u> |
| | | | | | 5.00 | & 3 <u>MEDIATION COORDINATION (5.0);</u> |
| | | | | | 0.30 | 4 <u>CALL WITH K. HANSON RE: POWLEDGE MEDIATION STATEMENT (.3);</u> |
| | | | | | 3.00 | & 5 <u>REVISE POWLEDGE MEDIATION STATEMENT (3.0).</u> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEEES | TASK HOURS | DESCRIPTION |
|----------|--|-------------|-------|----------|--------------------------------------|--|
| 07/27/10 | Kotcher, L Tue 10419928/1207 - 20711462 | 10.50 | 10.50 | 6,615.00 | 1.20 0.70 5.80 0.80 2.00 | <p style="text-align: center;"><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>ATTEND TEAM CALL (1.2);</u> 2 <u>CALL WITH V. BEAGLES RE: BRYANT MEDIATION STATEMENT AND MEDIATIONS (.7);</u> 3 <u>REVISE POWLEDGE MEDIATION STATEMENT AND EXHIBITS FOR FILING (5.8);</u> 4 <u>CALLS AND EMAILS WITH K. HANSON RE: POWLEDGE FILING (.8);</u> & 5 <u>ATTENTION TO MEDIATION COORDINATION (2.0).</u> |
| 07/28/10 | Kotcher, L Wed 10419928/1277 - 20711464 | 6.70 | 6.70 | 4,221.00 | 5.30 0.70 0.70 | <p style="text-align: center;"><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>COORDINATE MEDIATIONS (5.3);</u> 2 <u>CALL WITH E. GRAY AND A. TRAN RE: KNOWLES MEDIATION (.7);</u> 3 <u>REVIEW AND REVISE PLAINTIFF'S SUPPORTING BRIEF IN BRYANT MATTER (.7).</u> |
| 07/29/10 | Kotcher, L Thu 10419928/1379 - 20730442 | 8.60 | 8.60 | 5,418.00 | 0.50 0.80 5.30 1.50 0.50 | <p style="text-align: center;"><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> & 1 <u>REVIEW HEARING NOTEBOOKS (.5);</u> 2 <u>CALL WITH C. NEELY RE: MEDIATION STATEMENTS (.8);</u> 3 <u>COORDINATE MEDIATIONS (5.3);</u> & 4 <u>CALL WITH OPPOSING COUNSEL RE: SCHEDULING MEDIATION (1.5);</u> & 5 <u>REVISE SETTLEMENT AGREEMENT RELATING TO GIBSON MATTER (.5).</u> |
| 07/30/10 | Kotcher, L Fri 10419928/1459 - 20731015 | 8.60 | 8.60 | 5,418.00 | 0.50 6.00 1.30 0.80 | <p style="text-align: center;"><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> & 1 <u>CALLS RE: MEDIATION SCHEDULING WITH CLARK COUNSEL (.5);</u> & 2 <u>COORDINATION OF MEDIATIONS (6.0);</u> 3 <u>DRAFT FLETCHER MEDIATION STATEMENT (1.3);</u> 4 <u>REVISE BRYANT EXTENSION FILINGS (.8).</u> |
| 08/01/10 | Kotcher, L Sun 10416674/2 - 20731017 | 6.80 | 6.80 | 4,284.00 | 4.70 1.30 0.80 | <p style="text-align: center;"><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>REVIEW DOCUMENTS AND DRAFT FLETCHER STATEMENT (4.7);</u> 2 <u>DRAFT HEARING OUTLINE FOR SODERS HEARING (1.3);</u> 3 <u>COORDINATE MEDIATION AND REVIEW EMAILS RE: SAME (.8).</u> |
| 08/02/10 | Kotcher, L Mon 10416674/28 - 20759155 | 13.30 | 13.30 | 8,379.00 | 3.20 6.80 1.50 1.80 | <p style="text-align: center;"><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> 1 <u>REVISE FLETCHER MEDIATION STATEMENT (3.2);</u> 2 <u>COORDINATE MEDIATIONS (6.8);</u> & 3 <u>ATTEND CONFERENCE CALL RE: POWLEDGE AND FLETCHER MEDIATIONS (1.5);</u> 4 <u>PREPARE FOR SODERS AND BRYANT HEARINGS (1.8).</u> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|---|-------------|-------|----------|--|--|
| 08/03/10 | Kotcher, L Tue 10416674/97 - 20759117 | 11.20 | 11.20 | 7,056.00 | 0.20 2.10 3.40 1.00 0.50 4.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 <u>CALL WITH RODANAST AND A. ZAMBRANO RE: SETTLEMENT HEARING (2);</u></p> <p>2 <u>REVISE FLETCHER MEDIATION STATEMENT (2.1);</u></p> <p>3 <u>COORDINATE MEDIATION (3.4);</u></p> <p>4 <u>ATTEND WEEKLY TEAM CALL RE: SAME (1.0);</u></p> <p>5 <u>MEET WITH M. HARTMANN RE: BRYANT HEARING PREPARATION (.5);</u></p> <p>6 <u>REVISE BRYANT DOCUMENTS FOR HEARING (4.0);</u></p> |
| 08/04/10 | Kotcher, L Wed 10416674/166 - 20759076 | 10.20 | 10.20 | 6,426.00 | 0.20 0.30 0.50 1.00 0.50 4.70 1.10 0.50 1.40 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 <u>CALL WITH C. BASLER RE: BRYANT (2);</u></p> <p>2 <u>CALL WITH C. BASLER RE: FLETCHER (3);</u></p> <p>3 <u>CALL WITH J. SMOLINSKY AND M. HARTMANN RE: BRYANT HEARING (.5);</u></p> <p>4 <u>REVISE FLETCHER MEDIATION STATEMENT (1.0);</u></p> <p>5 <u>CALL WITH OPPOSING COUNSEL RE: ASHWORTH MEDIATION (.5);</u></p> <p>6 <u>COORDINATE MEDIATION (4.7);</u></p> <p>7 <u>REVISE FLETCHER RESPONSE STATEMENT (1.1);</u></p> <p>8 <u>PARTICIPATE IN CALL RE: BRYANT HEARING (.5);</u></p> <p>9 <u>REVISE BRYANT DOCUMENTS FOR FILING (1.4);</u></p> |
| 08/05/10 | Kotcher, L Thu 10416674/272 - 20772856 | 10.60 | 10.60 | 6,678.00 | 4.40 3.90 1.80 0.50 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 <u>REVISE FLETCHER MEDIATION STATEMENT AND PREPARE FOR FILING (4.4);</u></p> <p>2 <u>COORDINATE MEDIATIONS (3.9);</u></p> <p>3 <u>PREPARE FOR BRYANT AND SODERS HEARINGS (1.8);</u></p> <p>4 <u>CALL WITH DEFENSE COUNSEL AND S. DECKER RE: MEDIATIONS (.5);</u></p> |
| 08/06/10 | Kotcher, L Fri 10416674/345 - 20772804 | 8.30 | 8.30 | 5,229.00 | 0.50 4.00 0.50 1.00 2.30 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 <u>CALL WITH C. NEELY TO OPPOSING COUNSEL AND MOTORS LIQUIDATION COMPANY DEFENSE COUNSEL RE: ARREOLA MEDIATION (.5);</u></p> <p>2 <u>COORDINATE MEDIATION (4.0);</u></p> <p>3 <u>PARTICIPATE IN TEAM CALL RE: MEDIATION SCHEDULING (.5);</u></p> <p>4 <u>CALLS WITH COUNSEL FOR POWLEDGE AND MEDIATOR RE: THE MEDIATION (1.0);</u></p> <p>5 <u>DRAFT KNOWLES MEDIATION STATEMENT (2.3);</u></p> |
| 08/08/10 | Kotcher, L Sun 10416674/385 - 20772805 | 2.30 | 2.30 | 1,449.00 | | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 <u>REVISE DOCUMENTS TO BE FILED WITH THE COURT IN THE BRYANT MATTER.</u></p> |
| 08/09/10 | Kotcher, L Mon 10416674/410 - 20772806 | 10.50 | 10.50 | 6,615.00 | 4.50 1.00 4.00 1.00 | <p><i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i></p> <p>1 <u>REVISE KNOWLES MEDIATION STATEMENT (4.5);</u></p> <p>2 <u>CALLS WITH OPPOSING COUNSEL RE: MEDIATION DEADLINES (1.0);</u></p> <p>3 <u>COORDINATE MEDIATIONS (4.0);</u></p> <p>4 <u>REVISE ORDERS FOR FILING IN BRYANT MATTER (1.0);</u></p> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|-------------------------|-------------|-------|----------|------------|---|---|
| 08/10/10 | Kotcher, L | 12.70 | 12.70 | 8,001.00 | 5.80 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Tue | 10416674/470 - 20772748 | | | | 4.20 | | 1 <u>COORDINATE MEDIATIONS (5.8);</u> |
| | | | | | 2.70 | | 2 <u>ATTEND PORTIONS OF FLETCHER MEDIATION AND STRATEGY SESSIONS (4.2);</u> |
| | | | | | | | 3 <u>REVISE KNOWLES MEDIATION STATEMENT (2.7).</u> |
| 08/11/10 | Kotcher, L | 8.30 | 8.30 | 5,229.00 | 2.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Wed | 10416674/551 - 20791969 | | | | 1.80 | | 1 <u>COORDINATE MEDIATIONS (2.5);</u> |
| | | | | | 2.80 | | 2 <u>CALLS TO OPPOSING COUNSEL RE: SCHEDULING OF MEDIATIONS (1.8);</u> |
| | | | | | 1.20 | | 3 <u>REVIEW MEDIATION OPENING STATEMENTS (2.8);</u> |
| | | | | | | | 4 <u>CALLS AND EMAILS RE: CLASS ACTION CLAIMS OBJECTIONS (1.2).</u> |
| 08/12/10 | Kotcher, L | 5.50 | 5.50 | 3,465.00 | 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10416674/618 - 20791970 | | | | 1.00 | & | 1 <u>RETURN CALLS AND EMAILS RE: COORDINATION MEDIATIONS (1.0);</u> |
| | | | | | 0.80 | | 2 <u>CALLS WITH PLAINTIFFS' COUNSEL RE: SCHEDULING OF MEDIATIONS (1.0);</u> |
| | | | | | 1.90 | | 3 <u>CALLS WITH AMERICAN ARBITRATION ASSOCIATION RE: COORDINATION OF MEDIATION (.8);</u> |
| | | | | | 0.80 | | 4 <u>REVIEW AND REVISE ARREOLA MEDIATION STATEMENT (1.9);</u> |
| | | | | | | | 5 <u>REVISE THOMAS MEDIATION STATEMENT (.8).</u> |
| 08/13/10 | Kotcher, L | 5.60 | 5.60 | 3,528.00 | 4.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Fri | 10416674/676 - 20791973 | | | | 1.20 | | 1 <u>REVISE MEDIATION STATEMENTS FOR KNOWLES AND THOMAS (4.3);</u> |
| | | | | | 0.10 | | 2 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATION COORDINATION (1.2);</u> |
| | | | | | | | 3 <u>CALL WITH M. ALLEN RE: SAME (.1).</u> |
| 08/15/10 | Kotcher, L | 5.90 | 5.90 | 3,717.00 | 3.80 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Sun | 10416674/733 - 20791974 | | | | 2.10 | | 1 <u>REVIEW AND REVISE VASQUEZ MEDIATION STATEMENT (3.8);</u> |
| | | | | | | | 2 <u>REVIEW AND REVISE THOMAS MEDIATION STATEMENT (2.1).</u> |
| 08/16/10 | Kotcher, L | 9.60 | 9.60 | 6,048.00 | 2.10 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Mon | 10416674/760 - 20804169 | | | | 3.30 | | 1 <u>REVIEW AND REVISE KNOWLES MEDIATION STATEMENT AND PREPARE FOR FILING (2.1);</u> |
| | | | | | 3.30 | | 2 <u>REVIEW AND REVISE VASQUEZ MEDIATION STATEMENT (3.3);</u> |
| | | | | | 0.90 | | 3 <u>REVIEW AND REVISE THOMAS MEDIATION STATEMENT (3.3);</u> |
| | | | | | | | 4 <u>REVIEW AND RESPOND TO EMAILS RE: COORDINATION OF MEDIATIONS (.9).</u> |
| 08/17/10 | Kotcher, L | 8.60 | 8.60 | 5,418.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Tue | 10416674/836 - 20804219 | | | | 0.80 | F | 1 <u>CALL WITH A. ZAMBRANO, G. HULL AND A. TRAN RE: SAN FRANCISCO MEDIATIONS (.5);</u> |
| | | | | | 7.10 | F | 2 <u>PREPARE FOR AND PARTICIPATE ON CALL WITH V. BEAGLES, CLIENT AND E. GRAY RE: KNOWLES MEDIATION (.8)</u> |
| | | | | | 0.20 | | 3 <u>REVIEW MATERIALS, RETURN CALLS AND RESPOND TO E-MAILS RE: COORDINATION OF MEDIATIONS (7.1);</u> |
| | | | | | | | 4 <u>CALL WITH A. ZAMBRANO RE: MEDIATION ISSUES (.2)</u> |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--|-------------|-------|----------|------------|---|--|
| 08/18/10 | Kotcher, L Wed 10416674/918 - 20804222 | 11.00 | 11.00 | 6,930.00 | 5.10 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MULTIPLE CALLS AND EMAILS RE: MEDIATION COORDINATION (5.1);</u> |
| | | | | | 1.10 | | 2 <u>REVISE THOMAS RESPONSE STATEMENT (1.1);</u> |
| | | | | | 3.20 | | 3 <u>REVISE ARREOLA RESPONSE STATEMENT (3.2);</u> |
| | | | | | 1.60 | | 4 <u>REVIEW NOTICE IN BRYANT CLASS ACTION (1.6).</u> |
| 08/19/10 | Kotcher, L Thu 10416674/1028 - 20849697 | 6.40 | 6.40 | 4,032.00 | 0.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH G. HULL RE: MEDIATION PANEL (.3);</u> |
| | | | | | 1.70 | | 2 <u>RETURN CALLS AND RESPOND TO E-MAILS RE: COORDINATION OF MEDIATIONS (1.7);</u> |
| | | | | | 0.50 | & | 3 <u>CALL WITH B. BENFIELD RE: HINRICHS AND FRG MEDIATIONS (.5);</u> |
| | | | | | 1.50 | & | 4 <u>REVISE OWENS MEDIATION STATEMENT AND PREPARE FOR SERVICE (1.5);</u> |
| | | | | | 1.30 | | 5 <u>REVIEW MATERIALS FOR HILL MEDIATION (1.3);</u> |
| | | | | | 0.80 | | 6 <u>REVIEW AND REVISE LETTER RE: MONTIS MEDIATION (.8);</u> |
| | | | | | 0.30 | | 7 <u>CALL WITH A. TRAN RE: THOMAS MEDIATION (.3)</u> |
| 08/20/10 | Kotcher, L Fri 10416674/1078 - 20830052 | 4.40 | 4.40 | 2,772.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH S. BROWN, P. CLARK AND C. NEWHALL RE: FEE ISSUES (.5);</u> |
| | | | | | 1.90 | | 2 <u>REVIEW EMAILS AND COORDINATE MEDIATIONS (1.9);</u> |
| | | | | | 2.00 | & | 3 <u>REVIEW MATERIALS IN PREPARATION FOR OWENS FILING (2.0)</u> |
| 08/23/10 | Kotcher, L Mon 10416674/1156 - 20830053 | 11.30 | 11.30 | 7,119.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALL WITH COUNSEL FOR LAMPHEAR RE: MEDIATION (.5);</u> |
| | | | | | 4.20 | | 2 <u>COORDINATE MEDIATION SCHEDULING (4.2);</u> |
| | | | | | 2.80 | | 3 <u>REVISE ARREOLA DRAFT MEDIATION STATEMENT (2.8);</u> |
| | | | | | 3.30 | | 4 <u>REVISE FREIDEL DRAFT MEDIATION STATEMENT (3.3);</u> |
| | | | | | 0.50 | & | 5 <u>REVIEW BRYANT CLASS ACTION DOCUMENTS (.5).</u> |
| 08/24/10 | Kotcher, L Tue 10416674/1225 - 20830056 | 9.70 | 9.70 | 6,111.00 | 4.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATION (4.5);</u> |
| | | | | | 3.50 | & | 2 <u>REVISE VASQUEZ MEDIATION STATEMENT (3.5);</u> |
| | | | | | 1.20 | | 3 <u>PREPARE FOR TEAM CALL AND ATTEND TEAM CALL (1.2);</u> |
| | | | | | 0.50 | & | 4 <u>MEET WITH A. ZAMBRANO RE: VASQUEZ MEDIATION (.5).</u> |
| 08/25/10 | Kotcher, L Wed 10416674/1288 - 20830058 | 10.90 | 10.90 | 6,867.00 | 3.10 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS (3.1);</u> |
| | | | | | 2.50 | & | 2 <u>REVISE ARREOLA MEDIATION STATEMENT (2.5);</u> |
| | | | | | 2.50 | & | 3 <u>REVISE VASQUEZ MEDIATION STATEMENT AND PREPARE FOR SERVICE OF SAME (2.5);</u> |
| | | | | | 2.30 | | 4 <u>REVISE CAMPOS MEDIATION STATEMENT (2.3);</u> |
| | | | | | 0.50 | & | 5 <u>CALL WITH G. HULL RE: LAMPHEAR MEDIATION (.5).</u> |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--------------------------|-------------|-------|----------|------------|---|--|
| 08/26/10 | Kotcher, L | 6.20 | 6.20 | 3,906.00 | 2.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10416674/1370 - 20849700 | | | | 2.40 | | 1 <u>REVISE FREIDEL MEDIATION STATEMENT (2.0);</u> |
| | | | | | 1.80 | | 2 <u>REVISE ARREOLA MEDIATION STATEMENT (2.4);</u> |
| | | | | | | | 3 <u>MEDIATION COORDINATION (1.8)</u> |
| 08/27/10 | Kotcher, L | 2.00 | 2.00 | 1,260.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Fri | 10416674/1408 - 20830060 | | | | 0.70 | | 1 <u>CALL WITH GENERAL MOTORS DEFENSE COUNSEL RE: FREIDEL (.5);</u> |
| | | | | | 0.80 | | 2 <u>REVISE FREIDEL BRIEF (.7);</u> |
| | | | | | | | 3 <u>REVISE ARREOLA MEDIATION STATEMENT AND PREPARE SAME FOR SERVICE (.8).</u> |
| 08/30/10 | Kotcher, L | 6.60 | 6.60 | 4,158.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Mon | 10416674/1519 - 20856179 | | | | 1.30 | | 1 <u>CALL WITH PLAINTIFFS COUNSEL RE: VASQUEZ MEDIATION (.5);</u> |
| | | | | | 1.30 | | 2 <u>TEAM CALL RE: MEDIATIONS (1.3);</u> |
| | | | | | 3.50 | & | 3 <u>COORDINATE MEDIATIONS (1.3);</u> |
| | | | | | | | 4 <u>REVISE CAMPBELL MEDIATION STATEMENT (3.5).</u> |
| 08/31/10 | Kotcher, L | 3.80 | 3.80 | 2,394.00 | 1.30 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Tue | 10416674/1596 - 20856566 | | | | 0.50 | & | 1 <u>PARTICIPATE IN TEAM CALL (1.3);</u> |
| | | | | | 1.60 | | 2 <u>CALL WITH OPPOSING COUNSEL RE: ARREOLA MEDIATION (.5);</u> |
| | | | | | 0.40 | | 3 <u>COORDINATE MEDIATION (1.6);</u> |
| | | | | | | | 4 <u>REVISE CAMPBELL RESPONSE STATEMENT (.4).</u> |
| 09/01/10 | Kotcher, L | 4.10 | 4.10 | 2,583.00 | 0.50 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Wed | 10419713/53 - 20909247 | | | | 1.30 | | 1 <u>PARTICIPATE IN CALL RE: FREIDEL MEDIATION (.5);</u> |
| | | | | | 0.40 | | 2 <u>REVISE CAMPBELL MEDIATION STATEMENT (1.3);</u> |
| | | | | | 0.30 | | 3 <u>REVISE DIMERCURIO MEDIATION STATEMENT (.4);</u> |
| | | | | | 1.60 | | 4 <u>PATICIPATE IN CALL RE: ARREOLA MEDIATION PREPARATION (.3);</u> |
| | | | | | | | 5 <u>COORDINATE SAME (1.6).</u> |
| 09/02/10 | Kotcher, L | 8.10 | 8.10 | 5,103.00 | 3.70 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Thu | 10419713/92 - 20869920 | | | | 1.50 | & | 1 <u>ATTEND ARREOLA MEDIATION (3.7);</u> |
| | | | | | 2.60 | | 2 <u>REVISE DIMERCURIO MEDIATION STATEMENT (1.5);</u> |
| | | | | | 0.30 | | 3 <u>REVISE LAMPHIER MEDIATION STATEMENT (2.6);</u> |
| | | | | | | | 4 <u>COORDINATE MEDIATION (.3).</u> |
| 09/03/10 | Kotcher, L | 0.30 | 0.30 | 189.00 | | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Fri | 10419713/161 - 20879290 | | | | | | 1 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATIONS.</u> |
| 09/03/10 | Kotcher, L | 1.70 | 1.70 | 1,071.00 | | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| Fri | 10419713/162 - 20879292 | | | | | | 1 <u>REVISE DIMERCURIO MEDIATION STATEMENT.</u> |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|----------|--|-------------|-------|----------|--|--|
| 09/03/10 | Kotcher, L Fri 10419713/163 - 20879294 | 1.80 | 1.80 | 1,134.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATION AND RECEIVE AND RESPOND TO EMAILS RE: SAME</u> |
| 09/06/10 | Kotcher, L Mon 10419713/218 - 20879298 | 2.70 | 2.70 | 1,701.00 | 2.30 0.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW AND REVISE LAMPHER MEDIATION STATEMENT (2.3);</u> 2 <u>REVIEW AND RESPOND TO EMAILS RE: COORDINATION OF MEDIATIONS (4).</u> |
| 09/07/10 | Kotcher, L Tue 10419713/234 - 20879299 | 1.80 | 1.80 | 1,134.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE FOR DIMERCURIO FILING AND REVIEW AND REVISE BRIEF AND EXHIBITS ACCORDINGLY.</u> |
| 09/08/10 | Kotcher, L Wed 10419713/328 - 20909244 | 6.70 | 6.70 | 4,221.00 | 1.30 0.60 3.30 1.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>ATTEND AND PARTICIPATE IN WEEKLY CLAIMS CALL (1.3);</u> 2 <u>REVIEW AND RESPOND TO EMAILS RE: SAME (.6);</u> 3 <u>REVISE LAMPHER MEDIATION STATEMENT (3.3);</u> & 4 <u>COORDINATE MEDIATIONS (1.5).</u> |
| 09/09/10 | Kotcher, L Thu 10419713/381 - 20909251 | 4.20 | 4.20 | 2,646.00 | 0.50 0.50 1.00 0.50 0.30 1.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATIONS (.5);</u> & 2 <u>CALL RE: MEDIATION COORDINATION WITH M. ALLEN AND A. ZAMBRANO (.5);</u> & 3 <u>CALL WITH M. HARTMANN RE: ANDERSON AND EMAIL RE: ANALYSIS (1.0);</u> & 4 <u>COORDINATE MEDIATION (.5);</u> 5 <u>CALL WITH GM DEFENSE COUNSEL RE: MASON MEDIATION (.3);</u> 6 <u>MEDIATION COORDINATION (1.4).</u> |
| 09/10/10 | Kotcher, L Fri 10419713/427 - 20909249 | 1.70 | 1.70 | 1,071.00 | 0.70 1.00 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PARTICIPATE IN CALL RE: MEDIATION PROGRAM WITH D. DUMMER AND M. ALLEN (.7);</u> & 2 <u>COORDINATE MEDIATION (1.0).</u> |
| 09/12/10 | Kotcher, L. Sun 10419713/467 - 20909400 | 2.20 | 2.20 | 1,386.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVISE RESPONSE STATEMENTS FOR MASON AND CARTER MEDIATIONS</u> |
| 09/14/10 | Kotcher, L Tue 10419713/589 - 20909329 | 0.90 | 0.90 | 567.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATIONS.</u> |
| 09/15/10 | Kotcher, L Wed 10419713/667 - 20909365 | 1.00 | 1.00 | 630.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 <u>REVIEW AND RESPOND TO EMAILS RE: MEDIATION COORDINATION.</u> |
| 09/16/10 | Kotcher, L Thu 10419713/728 - 20909366 | 1.00 | 1.00 | 630.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> & 1 <u>REVIEW AND RESPOND TO MEDIATION COORDINATION EMAILS</u> |

& TIME INCREMENT ISSUES - QUESTIONED
- See the last page of exhibit for explanation

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------|--|-------------|-------|----------|----------------------|-------------|--|
| 09/17/10 | Kotcher, L Fri 10419713/806 - 20909369 | 4.20 | 4.20 | 2,646.00 | 1.00 1.50 1.70 | & & 3 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS: REVIEW AND RESPOND TO EMAILS RE: SAME (1.0);</u> 2 <u>PREPARE CARTER MEDIATION FILING (1.5);</u> 3 <u>EMAILS AND CALLS RE: BRYANT FILING (1.7).</u> |
| 09/20/10 | Kotcher, L Mon 10419713/890 - 20920501 | 5.00 | 5.00 | 3,150.00 | 4.60 0.40 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS AND EMAILS RE: SAME (4.6);</u> 2 <u>CALL WITH MEDIATOR RE: CARTER MEDIATION (.4).</u> |
| 09/21/10 | Kotcher, L Tue 10419713/946 - 20920503 | 5.40 | 5.40 | 3,402.00 | 4.40 1.00 | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE FOR AND CALL RE: MEDIATION COORDINATION (4.4);</u> 2 <u>ATTEND STRATEGY CALL (1.0).</u> |
| 09/22/10 | Kotcher, L Wed 10419713/1028 - 20920445 | 4.90 | 4.90 | 3,087.00 | 1.20 3.70 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS (1.2);</u> 2 <u>DRAFT BRYANT FINAL SETTLEMENT PAPERS (3.7).</u> |
| 09/23/10 | Kotcher, L Thu 10419713/1122 - 20967317 | 4.30 | 4.30 | 2,709.00 | 0.50 1.00 2.80 | & & 3 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS (.5);</u> 2 <u>CALL WITH P. CLARKE RE: MEDIATION COORDINATION (1.0);</u> 3 <u>DRAFT FINAL APPROVAL MOTION IN BRYANT (2.8).</u> |
| 09/24/10 | Kotcher, L Fri 10419713/1181 - 20967337 | 1.20 | 1.20 | 756.00 | | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE MEDIATIONS</u> |
| 09/28/10 | Kotcher, L Tue 10419713/1309 - 20967344 | 1.00 | 1.00 | 630.00 | | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PARTICIPATE IN LITIGATION STATUS CALL</u> |
| 09/29/10 | Kotcher, L Wed 10419713/1370 - 20967789 | 0.50 | 0.50 | 315.00 | | & | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>COORDINATE LITIGATION MEDIATION</u> |

& TIME INCREMENT ISSUES - QUESTIONED
~ See the last page of exhibit for explanation

EXHIBIT F
 TIME INCREMENT ISSUES
 Weil, Gotshal & Manges

| DATE | TIMEKEEPER NAME | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|----------------------|-----------------|-------------|--------|--------------|------------|---|-------------|
| TOTAL OF ALL ENTRIES | | | 703.10 | \$442,953.00 | | | |
| TOTAL ENTRY COUNT: | | 96 | | | | | |
| TOTAL TASK COUNT: | | 418 | | | | | |
| TOTAL OF & ENTRIES | | | 246.50 | \$155,295.00 | | | |
| TOTAL ENTRY COUNT: | | 71 | | | | | |
| TOTAL TASK COUNT: | | 168 | | | | | |

EXHIBIT F
TIME INCREMENT ISSUES
Weil, Gotshal & Manges

SUMMARY OF HOURS AND FEES BY INDIVIDUAL FOR
TIME INCREMENT ISSUES

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|------------------------|---------------|---------------------|
| Kotcher, L | 703.10 | 442,953.00 |
| | <u>703.10</u> | <u>\$442,953.00</u> |

SUMMARY OF HOURS AND FEES BY INDIVIDUAL FOR
TIME INCREMENT ISSUES - QUESTIONED

| <u>TIMEKEEPER NAME</u> | <u>HOURS</u> | <u>FEES</u> |
|------------------------|---------------|---------------------|
| Kotcher, L | 246.50 | 155,295.00 |
| | <u>246.50</u> | <u>\$155,295.00</u> |

EXHIBIT F
 TIME INCREMENT ISSUES
 Weil, Gotshal & Manges

SUMMARY OF HOURS AND FEES BY MATTER FOR
 TIME INCREMENT ISSUES

| MATTER NAME | HOURS | FEES |
|---|--------|--------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 701.80 | 442,134.00 |
| Case Administration | 0.30 | 189.00 |
| General Case Strategy | 1.00 | 630.00 |
| | 703.10 | \$442,953.00 |
| | 703.10 | \$442,953.00 |

SUMMARY OF HOURS AND FEES BY MATTER FOR
 TIME INCREMENT ISSUES - QUESTIONED

| MATTER NAME | HOURS | FEES |
|---|--------|--------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 245.50 | 154,665.00 |
| Case Administration | 0.00 | 0.00 |
| General Case Strategy | 1.00 | 630.00 |
| | 246.50 | \$155,295.00 |
| | 246.50 | \$155,295.00 |

(-) REASONS FOR TASK HOUR ASSIGNMENTS
 F FINAL BILL

EXHIBIT G

(Druon Work on Strasbourg Transaction)

EXHIBIT G
 DRUON WORK ON STRASBOURG TRANSACTION
 Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEEES</u> |
|------------------------|-----------------|--------------|-------------|--------------|
| Druon, P | 0534 | 209.50 | \$945.00 | 197,977.50 |
| | | 209.50 | | \$197,977.50 |

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|--|--------------|--------------|
| Europe | 194.80 | 184,086.00 |
| Real Property Issues (Including 363 and 365) | 14.70 | 13,891.50 |
| | 209.50 | \$197,977.50 |

EXHIBIT G
DRUON WORK ON STRASBOURG TRANSACTION

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|------------------|----------|---|-------------|-------|------|------------|-------------|
| 0534 Druon, P | \$945.00 | 05/27/10 | Thu | 1.50 | 1.50 | 1,417.50 | 1.30 |
| | 20520347 | | | | | | 0.20 |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW ISSUES ON SALE PROCESS RE: GM STRASBOURG (1.3);</u> | | | | | |
| | | 2 <u>RESPOND TO EMAILS RE: SAME (.2).</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/01/10 | Tue | 1.30 | 1.30 | 1,228.50 | 1.30 |
| | 20606841 | | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW MATERIALS RE: SALE PROCESS AND RELATED ISSUES RE: GM STRASBOURG.</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/02/10 | Wed | 5.50 | 5.50 | 5,197.50 | 5.50 |
| | 20632119 | | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW VARIOUS OPTIONS TO SECURE THE SALE AND AVOID ANY CLAW-BACK RE: GM STRASBOURG.</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/03/10 | Thu | 3.50 | 3.50 | 3,307.50 | 3.50 |
| | 20632120 | | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW VARIOUS OPTIONS TO SECURE THE SALE AND AVOID ANY CLAW-BACK RE: GM STRASBOURG.</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/04/10 | Fri | 5.50 | 5.50 | 5,197.50 | 5.00 |
| | 20632121 | | | | | | 0.50 |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW VARIOUS OPTIONS TO SECURE THE GM STRASBOURG SALE AND AVOID ANY CLAW-BACK (6.0);</u> | | | | | |
| | | 2 <u>CONFERENCE CALL WITH ALIX PARTNERS RE: SAME (.5).</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/07/10 | Mon | 2.20 | 2.20 | 2,079.00 | 2.20 |
| | 20630963 | | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW AND REVISE DOCUMENTS RE: GM STRASBOURG SALE PROCESS</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/08/10 | Tue | 1.30 | 1.30 | 1,228.50 | 1.30 |
| | 20630954 | | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW SALE PROCESS OF GM STRASBOURG.</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/09/10 | Wed | 1.70 | 1.70 | 1,606.50 | 1.70 |
| | 20630953 | | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW AND REVISE DRAFT SHARE PURCHASE AGREEMENT RE: GM STRASBOURG.</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/15/10 | Tue | 5.50 | 5.50 | 5,197.50 | 1.00 |
| | 20542378 | | | | | | 1.00 |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>GM STRASBOURG : CONFERENCE CALL WITH WGM NY RE: DRAFT SHARE PURCHASE AGREEMENT AND SALE PROCESS (1.0);</u> | | | | | |
| | | 2 <u>CONFERENCE CALL WITH JONES DAY (NEWGM LAW FIRM) RE: SAME, ANTI-TRUST ISSUES AND SALE PROCESS (1.0);</u> | | | | | |
| | | 3 <u>INTERNAL MEETING TO REVIEW VARIOUS ISSUES INCLUDING CONCILIATION PROCEEDINGS (3.5)</u> | | | | | |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | \$945.00 | 06/16/10 | Wed | 3.40 | 3.40 | 3,213.00 | 1.50 |
| | 20542367 | | | | | | 1.50 |
| | | <i>MATTER NAME: Europe</i> | | | | | |
| | | 1 <u>REVIEW SALE PROCESS RE: GM STRASBOURG (1.5);</u> | | | | | |
| | | 2 <u>PREPARE FOR SHAREHOLDER MEETING (1.5);</u> | | | | | |
| | | 3 <u>CALL WITH JONES DAY RE: DRAFT SHARE PURCHASE AGREEMENT (.4).</u> | | | | | |

EXHIBIT G
 DRUON WORK ON STRASBOURG TRANSACTION
 Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION | |
|------------------|----------|----------|-------------|-------|------|------------|-------------|---|
| 0534 Druon, P | \$945.00 | 06/21/10 | Mon | 5.80 | 5.80 | 5,481.00 | 2.40 | <i>MATTER NAME: Europe</i> 1 <u>REVIEW SALE PROCESS RE: GM STRASBOURG (2.4);</u> |
| | 20631763 | | | | | | 1.80 | 2 <u>REVIEW WORKER COMMITTEE PROCESS (1.8);</u> |
| | | | | | | | 1.60 | 3 <u>REVIEW VARIOUS ISSUES RELATED TO THE SALE OF GMS TO NEW GM (1.6)</u> |
| | \$945.00 | 06/25/10 | Fri | 5.60 | 5.60 | 5,292.00 | 2.30 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW SALE PROCESS AND WORKER COMMITTEE PROCESS (2.3);</u> |
| | 20631259 | | | | | | 3.30 | 2 <u>REVIEW CONCILIATION AGREEMENT AND DRAFT SHARE PURCHASE AGREEMENT (3.3)</u> |
| | \$945.00 | 06/28/10 | Mon | 3.30 | 3.30 | 3,118.50 | | <i>MATTER NAME: Europe</i> 1 <u>PREPARE FOR GM STRASBOURG SHAREHOLDER MEETING.</u> |
| | 20606839 | | | | | | | |
| | \$945.00 | 06/30/10 | Wed | 8.20 | 8.20 | 7,749.00 | | <i>MATTER NAME: Europe</i> 1 <u>REVIEW SHARE PURCHASE AGREEMENT AND VARIOUS ISSUES INCLUDING INTERIM DIVIDEND RE: GM STRASBOURG.</u> |
| | 20606831 | | | | | | | |
| | \$945.00 | 07/01/10 | Thu | 3.90 | 3.90 | 3,685.50 | 2.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW SALE PROCESS (2.0);</u> |
| | 20724814 | | | | | | 1.90 | 2 <u>REVIEW LABOR LAW PROCESS RE: SAME (1.9).</u> |
| | \$945.00 | 07/02/10 | Fri | 4.40 | 4.40 | 4,158.00 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW SALE PROCESS (1.0);</u> |
| | 20724815 | | | | | | 1.00 | 2 <u>REVIEW LABOR LAW PROCESS (1.0);</u> |
| | | | | | | | 0.40 | 3 <u>ATTEND INTERNAL MEETING RE: SAME (.4);</u> |
| | | | | | | | 2.00 | 4 <u>REVIEW OF A FIRST DRAFT OF SHARE PURCHASE AGREEMENT (2.0)</u> |
| | \$945.00 | 07/05/10 | Mon | 6.10 | 6.10 | 5,764.50 | 5.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW STOCK PURCHASE AGREEMENT AND CONCILIATION AGREEMENT (5.0);</u> |
| | 20723581 | | | | | | 1.10 | 2 <u>CONFERENCE CALL WITH ALIX PARTNERS (1.1).</u> |
| | \$945.00 | 07/06/10 | Tue | 5.60 | 5.60 | 5,292.00 | 4.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: DRAFT NEW CONCILIATION AGREEMENT (4.0);</u> |
| | 20724335 | | | | | | 0.90 | 2 <u>CALL WITH CM WEIL (.9);</u> |
| | | | | | | | 0.70 | 3 <u>CALL WITH ALIX PARTNERS (.7)</u> |
| | \$945.00 | 07/07/10 | Wed | 2.70 | 2.70 | 2,551.50 | 2.30 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW STOCK PURCHASE AGREEMENT AND CONCILIATION AGREEMENT (2.3);</u> |
| | 20668530 | | | | | | 0.20 | 2 <u>INTERNAL MEETING (.2);</u> |
| | | | | | | | 0.20 | 3 <u>CALL WITH US WGM TEAM (.2)</u> |

EXHIBIT G
 DRUON WORK ON STRASBOURG TRANSACTION
 Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION | |
|------------------|----------|----------|-------------|-------|------|------------|-------------|---|
| 0534 Druon, P | \$945.00 | 07/08/10 | Thu | 4.10 | 4.10 | 3,874.50 | 3.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW STOCK PURCHASE AGREEMENT AND CONCILIATION AGREEMENT (3.0);</u> |
| | 20668366 | | | | | | 0.60 | 2 <u>CONFERENCE CALL WITH JONES DAY (.6);</u> |
| | | | | | | | 0.50 | 3 <u>CALL WITH ALIX (.5)</u> |
| | \$945.00 | 07/12/10 | Mon | 1.10 | 1.10 | 1,039.50 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: CONFERENCE CALL WITH ALIX PARTNERS AND MODIFICATION OF THE CONCILIATION AGREEMENT</u> |
| | 20668598 | | | | | | | |
| | \$945.00 | 07/15/10 | Thu | 1.30 | 1.30 | 1,228.50 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: FOLLOW-UP ON THE SALE PROCESS.</u> |
| | 20668672 | | | | | | | |
| | \$945.00 | 07/16/10 | Fri | 2.80 | 2.80 | 2,646.00 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW AND MODIFY STOCK PURCHASE AGREEMENT AND CONCILIATION AGREEMENT (1.0);</u> |
| | 20668670 | | | | | | 1.80 | 2 <u>PREPARE PETITION TO OPEN A CONCILIATION PROCEEDING (1.8)</u> |
| | \$945.00 | 07/19/10 | Mon | 1.60 | 1.60 | 1,512.00 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: REVIEW STOCK PURCHASE AGREEMENT AND OF THE CONCILIATION AGREEMENT.</u> |
| | 20668412 | | | | | | | |
| | \$945.00 | 07/19/10 | Mon | 1.30 | 1.30 | 1,228.50 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: CONFERENCE CALL WITH JONES DAY ON THE CONCILIATION PROCESS.</u> |
| | 20668413 | | | | | | | |
| | \$945.00 | 07/20/10 | Tue | 3.70 | 3.70 | 3,496.50 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: NEGOTIATE THE STOCK PURCHASE AGREEMENT AND THE PROTOCOL OF CONCILIATION.</u> |
| | 20724834 | | | | | | | |
| | \$945.00 | 07/21/10 | Wed | 4.90 | 4.90 | 4,630.50 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: NEGOTIATE THE STOCK PURCHASE AGREEMENTS AND THE PROTOCOL OF CONCILIATION.</u> |
| | 20724830 | | | | | | | |
| | \$945.00 | 07/26/10 | Mon | 4.80 | 4.80 | 4,536.00 | 1.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: NEGOTIATE THE SPA AND THE PROTOCOL OF CONCILIATION.</u> |
| | 20724508 | | | | | | | |
| | \$945.00 | 07/28/10 | Wed | 6.40 | 6.40 | 6,048.00 | 2.40 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: NEGOTIATE THE STOCK PURCHASE AGREEMENT AND THE PROTOCOL OF CONCILIATION (2.4);</u> |
| | 20725030 | | | | | | 2.80 | 2 <u>PREPARE FINALIZATION PHASE (2.8);</u> |
| | | | | | | | 0.20 | 3 <u>CALL WITH C. WEIL (.2);</u> |
| | | | | | | | 1.00 | 4 <u>CALL WITH ALIX PARTNERS (1.0)</u> |

EXHIBIT G
 DRUON WORK ON STRASBOURG TRANSACTION
 Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|------------------|----------|----------|-------------|-------|------|------------|---|
| 0534 Druon, P | \$945.00 | 07/29/10 | Thu | 6.10 | 6.10 | 5,764.50 | 5.50 |
| | 20724837 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>GM STRASBOURG: NEGOTIATE OF THE STOCK PURCHASE AGREEMENT AND THE PROTOCOL OF CONCILIATION (5.5);</u> 2 <u>FINALIZATION PHASE (.6)</u> |
| | \$945.00 | 07/30/10 | Fri | 7.70 | 7.70 | 7,276.50 | 6.00 |
| | 20724835 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>GM STRASBOURG: NEGOTIATE OF THE STOCK PURCHASE AGREEMENT AND THE PROTOCOL OF CONCILIATION (6.0);</u> 2 <u>PREPARE AND REVIEW FINALIZATION PHASE (1.7)</u> |
| | \$945.00 | 08/02/10 | Mon | 3.90 | 3.90 | 3,685.50 | |
| | 20862311 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>REVIEW AND COMMENT ON THE SPA RE: GENERAL MOTORS STRASBOURG</u> |
| | \$945.00 | 08/02/10 | Mon | 2.50 | 2.50 | 2,362.50 | |
| | 20862313 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>REVIEW AND MODIFY THE PROTOCOL OF CONCILIATION RE: GENERAL MOTORS STRASBOURG</u> |
| | \$945.00 | 08/03/10 | Tue | 6.40 | 6.40 | 6,048.00 | 5.40 |
| | 20862577 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>REVIEW PROTOCOL RE: GENERAL MOTORS STRASBOURG (5.4);</u> 2 <u>REVIEW SPA RE: SAME (1.0).</u> |
| | \$945.00 | 08/04/10 | Wed | 3.30 | 3.30 | 3,118.50 | |
| | 20862310 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>REVIEW AND NEGOTIATE THE PROTOCOLE OF CONCILIATION AND THE SPA RE: GENERAL MOTORS STRASBOURG</u> |
| | \$945.00 | 08/05/10 | Thu | 3.60 | 3.60 | 3,402.00 | |
| | 20862309 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>REVIEW AND NEGOTIATE PROTOCOL RE: GENERAL MOTORS STRASBOURG</u> |
| | \$945.00 | 08/23/10 | Mon | 1.10 | 1.10 | 1,039.50 | |
| | 20862315 | | | | | | 1 <u>MATTER NAME: Europe</u> <u>GENERAL MOTORS STRASBOURG: FOLLOW-UP ON THE JUDICIAL PROCESS OF HOMOLOGATION THE PROTOCOL OF CONCILIATION.</u> |
| | \$945.00 | 08/27/10 | Fri | 2.90 | 2.90 | 2,740.50 | |
| | 20862020 | | | | | | 1 <u>MATTER NAME: Real Property Issues (Including 363 and 365)</u> <u>GENERAL MOTORS STRASBOURG: WORK ON THE PUNCH OPPOSITION.</u> |
| | \$945.00 | 08/30/10 | Mon | 4.70 | 4.70 | 4,441.50 | 3.50 |
| | 20862021 | | | | | | 1 <u>MATTER NAME: Real Property Issues (Including 363 and 365)</u> <u>GENERAL MOTORS STRASBOURG: WORK ON PUNCH OPPOSITION (3.5);</u> 2 <u>REVIEW THE JUDICIAL PROCESS RE: SAME (1.2).</u> |

EXHIBIT G
DRUON WORK ON STRASBOURG TRANSACTION

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION | |
|------------------|----------------------|----------|-------------|-------|------|------------|--|---|
| 0534 Druon, P | \$945.00 20862316 | 08/31/10 | Tue | 7.10 | 7.10 | 6,709.50 | 4.70 | <i>MATTER NAME: Real Property Issues (Including 363 and 365)</i> 1 <u>GENERAL MOTORS STRASBOURG: WORK ON THE PUNCH OPPOSITION (4.7);</u> |
| | | | | | | | 1.10 | 2 <u>CONFERENCE CALL WITH ALIX (1.1);</u> |
| | | | | | | | 1.30 | 3 <u>RESEARCH RE: SAME (1.3).</u> |
| | \$945.00 20985768 | 09/01/10 | Wed | 3.10 | 3.10 | 2,929.50 | | <i>MATTER NAME: Europe</i> 1 <u>WORK ON PUNCH OPPOSITION RE: GM STRASBOURG.</u> |
| | \$945.00 20985751 | 09/03/10 | Fri | 2.80 | 2.80 | 2,646.00 | | <i>MATTER NAME: Europe</i> 1 <u>PREPARE THE HOMOLOGATION RE: GM STRASBOURG.</u> |
| | \$945.00 20985777 | 09/06/10 | Mon | 1.80 | 1.80 | 1,701.00 | | <i>MATTER NAME: Europe</i> 1 <u>FOLLOW-UP ON CLOSING RE: GM STRASBOURG.</u> |
| | \$945.00 20985778 | 09/07/10 | Tue | 3.30 | 3.30 | 3,118.50 | | <i>MATTER NAME: Europe</i> 1 <u>FOLLOW-UP ON CLOSING RE: GM STRASBOURG.</u> |
| | \$945.00 20985779 | 09/08/10 | Wed | 2.90 | 2.90 | 2,740.50 | | <i>MATTER NAME: Europe</i> 1 <u>REVIEW DOCUMENTS RE: GM STRASBOURG CLOSING</u> |
| | \$945.00 20985781 | 09/09/10 | Thu | 1.40 | 1.40 | 1,323.00 | | <i>MATTER NAME: Europe</i> 1 <u>FOLLOW-UP ON CLOSING RE: GM STRASBOURG.</u> |
| | \$945.00 20985893 | 09/16/10 | Thu | 3.60 | 3.60 | 3,402.00 | | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: FOLLOW-UP ON CLOSING AND HEARING.</u> |
| | \$945.00 20985894 | 09/17/10 | Fri | 2.70 | 2.70 | 2,551.50 | 2.10 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: FOLLOW-UP ON CLOSING (2.1);</u> |
| 0.60 | | | | | | | 2 <u>REVIEW VARIOUS QUESTIONS RE: MR. JENKINS RESIGNATION (.6)</u> | |
| | \$945.00 20986062 | 09/20/10 | Mon | 4.60 | 4.60 | 4,347.00 | | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: PREPARE FOR HEARING IN FRONT OF THE COURT OF STRASBOURG.</u> |
| | \$945.00 20985919 | 09/21/10 | Tue | 3.50 | 3.50 | 3,307.50 | | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: PREPARE FOR CLOSING.</u> |

EXHIBIT G
 DRUON WORK ON STRASBOURG TRANSACTION
 Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION |
|--------------------|--------------------|----------|-------------|--------|--------------|------------|---|
| 0534 Druon, P | \$945.00 | 09/22/10 | Wed | 3.10 | 3.10 | 2,929.50 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: PREPARE FOR THE CLOSING.</u> |
| | 20985918 | | | | | | |
| | \$945.00 | 09/23/10 | Thu | 5.60 | 5.60 | 5,292.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: PREPARE FOR THE CLOSING (.9);</u> 2 <u>WORK ON THE PUNCH OPPOSITION AND RISK OF APPEALING THE DECISION OF THE NY BANKRUPCY COURT (4.7)</u> |
| | 20986063 | | | | | | |
| | \$945.00 | 09/24/10 | Fri | 5.10 | 5.10 | 4,819.50 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: PREPARE FOR THE CLOSING (4.7);</u> 2 <u>CALL AND E-MAILS TO ALIXPARTNERS RE: SAME (.4)</u> |
| | 20985885 | | | | | | |
| | \$945.00 | 09/27/10 | Mon | 1.10 | 1.10 | 1,039.50 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: FOLLOW-UP ON THE FORBEARANCE LETTER.</u> |
| | 20985771 | | | | | | |
| | \$945.00 | 09/28/10 | Tue | 6.60 | 6.60 | 6,237.00 | <i>MATTER NAME: Europe</i> 1 <u>GM STRASBOURG: FOLLOW-UP ON THE CLOSING AND THE HEARING.</u> |
| | 20985881 | | | | | | |
| | NUMBER OF ENTRIES: | 55 | | 209.50 | 197,977.50 | | |
| Total | | | | 209.50 | \$197,977.50 | | |
| Number of Entries: | 55 | | | | | | |

EXHIBIT G
 DRUON WORK ON STRASBOURG TRANSACTION
 Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEEES</u> |
|------------------------|-----------------|--------------|-------------|--------------|
| Druon, P | 0534 | 209.50 | \$945.00 | 197,977.50 |
| | | 209.50 | | \$197,977.50 |

SUMMARY OF HOURS AND FEES BY MATTER

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|--|--------------|--------------|
| Europe | 194.80 | 184,086.00 |
| Real Property Issues (Including 363 and 365) | 14.70 | 13,891.50 |
| | 209.50 | \$197,977.50 |

EXHIBIT H

(Preparation of Mediation Binders)

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEEES</u> |
|------------------------|-----------------|---------------|-------------|--------------------|
| Cade, N | 6780 | 114.70 | \$250.00 | 28,675.00 |
| Kerley, P | 7341 | 57.40 | \$250.00 | 14,350.00 |
| Stewart, L | 4475 | 235.90 | \$180.00 | 42,462.00 |
| | | <u>408.00</u> | | <u>\$85,487.00</u> |

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|---|---------------|--------------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 408.00 | 85,487.00 |
| | <u>408.00</u> | <u>\$85,487.00</u> |

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|-----------------|----------|----------|-------------|-------|----------|---|---|
| 6780 Cade, N | \$250.00 | 06/16/10 | Wed | 2.60 | 2.60 | 650.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 CONFERENCE WITH M. ALLEN RE: UPDATE TO POTENTIAL MEDIATORS BINDER; 2 UPDATE SAME. |
| | 20650934 | | | | | | |
| | \$250.00 | 07/08/10 | Thu | 3.90 | 3.90 | 975.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PREPARE BINDER CONTAINING SECURITIES CLASS ACTIONS PROOFS OF CLAIMS (3.6); 2 CONFERENCE WITH M. ALLEN RE: SAME (.1); 3 COORDINATE WITH COPY CENTER FOR MULTI COPIES OF SAME (.2) |
| | 20775587 | | | | | | |
| | \$250.00 | 07/08/10 | Thu | 2.20 | 2.20 | 550.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 APARTHEID - EMAIL EXCHANGES WITH M. ALLEN RE: PREPARATIONS FOR HEARING BINDER (.2); 2 PREPARE BINDER (2.0) |
| | 20775588 | | | | | | |
| | \$250.00 | 07/09/10 | Fri | 5.20 | 0.20 | 50.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 APARTHEID - PREPARE MOOT ARGUMENT BINDERS; 2 CONFERENCES WITH M. ALLEN RE: SAME (.2); 3 INTERNET RESEARCH IN PREPARE BACKGROUND BINDER RE: JUDGE GERBER (4.8); 4 CONFERENCE WITH M. ALLEN RE: SAME (.2) |
| | 20775331 | | | | | | |
| | \$250.00 | 07/13/10 | Tue | 4.40 | 4.20 | 1,050.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 APARTHEID CLAIM- CONFERENCE WITH M. ALLEN (.2); 2 PREPARE TOPIC CASE BINDERS FOR A. ZAMBRANO IN PREPARE HEARING (4.2) |
| | 20775437 | | | | | | |
| \$250.00 | 07/14/10 | Wed | 6.10 | 6.10 | 1,525.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 APARTHEID - PREPARE 3 ADDITIONAL TOPICAL BINDERS IN CONNECTION WITH HEARING. | |
| 20775375 | | | | | | | |
| \$250.00 | 07/15/10 | Thu | 3.00 | 3.00 | 750.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 APARTHEID - CONTINUE TO PREPARE 2 TOPICAL BINDERS IN ANTICIPATION OF HEARING. | |
| 20775372 | | | | | | | |
| \$250.00 | 07/16/10 | Fri | 2.60 | 2.60 | 650.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 APARTHEID - FINALIZE LAST 2 TOPICAL BINDERS IN ANTICIPATION OF HEARING. | |
| 20775351 | | | | | | | |
| \$250.00 | 07/19/10 | Mon | 1.50 | 1.50 | 375.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PREPARE AND UPDATE VARIOUS MEDIATION BINDERS (OWENS, VARNAU, SALAZAR; LAMPHEAR) (1.3); 2 CONFERENCES WITH L. KOTCHER AND M. ALLEN RE: SAME (.2) | |
| 20775330 | | | | | | | |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|-----------------|----------|----------|-------------|-------|------|--------------|-------------|---|
| 6780 Cade, N | \$250.00 | 07/20/10 | Tue | 5.10 | 5.10 | 1,275.00 | 4.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND UPDATES TO VARIOUS MEDIATION BINDERS (4.4);</u> |
| | 20775388 | | | | | | 0.20 | 2 <u>VARIOUS CONFERENCES WITH M. ALLEN AND L. KOTCHER RE: SAME (.2);</u> |
| | | | | | | | 0.50 | 3 <u>COORDINATE WITH L. STEWART RE: SAME (.5)</u> |
| | \$250.00 | 07/21/10 | Wed | 7.20 | 7.20 | 1,800.00 | 6.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND UPDATES TO VARIOUS MEDIATION BINDERS (6.8);</u> |
| 20775469 | | | | | | | 0.10 | 2 <u>VARIOUS CONFERENCES WITH M. ALLEN AND L. KOTCHER RE: SAME (.1);</u> |
| | | | | | | | 0.30 | 3 <u>COORDINATE WITH L. STEWART RE: SAME (.3)</u> |
| | \$250.00 | 07/22/10 | Thu | 6.90 | 6.90 | 1,725.00 | 6.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND UPDATES TO VARIOUS MEDIATION BINDERS (6.3);</u> |
| 20775517 | | | | | | | 0.10 | 2 <u>VARIOUS CONFERENCES WITH M. ALLEN AND L. KOTCHER RE: SAME (.1);</u> |
| | | | | | | | 0.50 | 3 <u>COORDINATE WITH L. STEWART RE: SAME (.5)</u> |
| | \$250.00 | 07/23/10 | Fri | 5.90 | 5.90 | 1,475.00 | 5.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND UPDATES TO VARIOUS MEDIATION BINDERS (5.4);</u> |
| 20775518 | | | | | | | 0.10 | 2 <u>VARIOUS CONFERENCES WITH M. ALLEN AND L. KOTCHER RE: SAME (.1);</u> |
| | | | | | | | 0.40 | 3 <u>COORDINATE WITH L. STEWART RE: SAME (.4)</u> |
| | \$250.00 | 07/26/10 | Mon | 2.10 | 2.10 | 525.00 | 1.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND UPDATES TO VARIOUS MEDIATION BINDERS (1.4);</u> |
| 20775519 | | | | | | | 0.10 | 2 <u>VARIOUS CONFERENCES WITH M. ALLEN AND L. KOTCHER RE: SAME (.1);</u> |
| | | | | | | | 0.60 | 3 <u>COORDINATE WITH L. STEWART RE: SAME (.6)</u> |
| | \$250.00 | 07/27/10 | Tue | 2.70 | 2.50 | 625.00 | 2.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MEDIATIONS - ASSEMBLE VARIOUS MATERIALS FOR VARIOUS MEDIATIONS (2.3);</u> |
| 20775523 | | | | | | | 0.20 | 2 <u>COORDINATE WITH L. STEWART RE: SAME (.2);</u> |
| | | | | | | | 0.20 | 3 <u>ORDER DOCKET FROM COURTEXPRESS (.2)</u> |
| | \$250.00 | 07/28/10 | Wed | 7.40 | 7.30 | 1,825.00 | 7.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MEDIATIONS - ASSEMBLE VARIOUS MATERIALS FOR VARIOUS MEDIATIONS (7.2);</u> |
| 20775515 | | | | | | | 0.10 | 2 <u>COORDINATE WITH L. STEWART RE: SAME (.1);</u> |
| | | | | | | | 0.10 | 3 <u>ORDER DOCKET FROM COURTEXPRESS (.1)</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|-----------------|----------|----------|-------------|-------|------|--------------|-------------|---|
| 6780 Cade, N | \$250.00 | 07/29/10 | Thu | 7.30 | 7.30 | 1,825.00 | 6.70 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MEDIATIONS - ASSEMBLE VARIOUS MATERIALS FOR VARIOUS MEDIATIONS (6.7);</u> |
| | 20775516 | | | | | | 0.40 | 2 <u>COORDINATE WITH L. STEWART RE: SAME (.4);</u> |
| | | | | | | | 0.20 | 3 <u>ORDER DOCKET FROM COURTEXPRESS (.2)</u> |
| | \$250.00 | 07/30/10 | Fri | 3.20 | 3.20 | 800.00 | 2.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND UPDATES TO VARIOUS MEDIATION BINDERS (2.8);</u> |
| | 20775520 | | | | | | 0.10 | 2 <u>VARIOUS CONFERENCES WITH M. ALLEN AND L. KOTCHER RE: SAME (.1);</u> |
| | | | | | | | 0.30 | 3 <u>COORDINATE WITH L. STEWART RE: SAME (.3)</u> |
| | \$250.00 | 08/06/10 | Fri | 3.20 | 3.20 | 800.00 | 2.90 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE, ASSEMBLE AND UPDATE VARIOUS MEDIATION BINDERS (2.9);</u> |
| | 20780764 | | | | | | 0.30 | 2 <u>COORDINATE WITH L. STEWART RE: SAME (.3).</u> |
| | \$250.00 | 08/09/10 | Mon | 4.90 | 4.90 | 1,225.00 | 3.70 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE MEDIATION BINDERS (3.7);</u> |
| | 20858345 | | | | | | 1.20 | 2 <u>COORDINATE SAME WITH L. STEWART (1.2)</u> |
| | \$250.00 | 08/10/10 | Tue | 3.80 | 3.80 | 950.00 | 3.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE MEDIATION BINDERS (3.3);</u> |
| | 20858292 | | | | | | 0.50 | 2 <u>COORDINATE SAME WITH L. STEWART (.5)</u> |
| | \$250.00 | 08/11/10 | Wed | 5.20 | 5.20 | 1,300.00 | 4.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE MEDIATION BINDERS (4.3);</u> |
| | 20858295 | | | | | | 0.90 | 2 <u>REVISE SAME PER ATTORNEY REQUEST (.9).</u> |
| | \$250.00 | 08/19/10 | Thu | 5.30 | 5.30 | 1,325.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE MEDIATION BINDERS</u> |
| | 20858423 | | | | | | | |
| | \$250.00 | 08/20/10 | Fri | 2.30 | 2.30 | 575.00 | 2.00 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE MEDIATION BINDERS (2.0);</u> |
| | 20858419 | | | | | | 0.30 | 2 <u>REVISE SAME PER ATTORNEY REQUEST (.3)</u> |
| | \$250.00 | 08/23/10 | Mon | 4.30 | 4.30 | 1,075.00 | 3.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE MEDIATION MATERIALS (3.8);</u> |
| | 20858422 | | | | | | 0.50 | 2 <u>COORDINATE SAME WITH L. STEWART (.5)</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|--------------------|----------|----------|-------------|--------|-----------|--------------|-------------|--|
| 6780 Cade, N | \$250.00 | 08/24/10 | Tue | 6.00 | 0.60 | 150.00 | 5.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 CITE CHECK AND BLUEBOOK MEDIATION STATEMENTS (5.4); |
| | 20858850 | | | | | | 0.60 | 2 PREPARE MEDIATION MATERIALS (.6). |
| 20858986 | \$250.00 | 08/25/10 | Wed | 4.30 | 2.90 | 725.00 | 2.50 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PREPARE AND UPDATE VARIOUS MEDIATION BINDERS (2.5); |
| | | | | | | | 0.40 | 2 COORDINATE WITH L. STEWART RE: SAME (.4); |
| | | | | | | | 1.40 | 3 CITE CHECK AND BLUE BOOK MEDIATION STATEMENTS (1.4) |
| 20835682 | \$250.00 | 08/26/10 | Thu | 3.90 | 0.80 | 200.00 | 0.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 COORDINATE AND PREPARE UPDATES TO VARIOUS MEDIATION BINDERS (.8); |
| | | | | | | | 1.20 | 2 CITE CHECK AND BLUE BOOK MEDIATION STATEMENTS (1.2); |
| | | | | | | | 1.60 | 3 CITE CHECK HUNTER CLASS CLAIM OBJECTION (1.6); |
| | | | | | | | 0.30 | 4 CONFERENCES WITH J. BURNS RE: SAME (.3). |
| 20836667 | \$250.00 | 08/27/10 | Fri | 3.50 | 1.80 | 450.00 | 1.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 COORDINATE AND PREPARE UPDATES TO VARIOUS MEDIATION MATERIALS (1.8); |
| | | | | | | | 1.20 | 2 PREPARE TABLE OF AUTHORITIES TO HUNTER CLASS CLAIM OBJECTION (1.2); |
| | | | | | | | 0.50 | 3 CONFERENCES WITH J. BURNS RE: SAME (.5). |
| 20835706 | \$250.00 | 08/30/10 | Mon | 2.30 | 2.30 | 575.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 COORDINATE PREPARATION OF MEDIATION MATERIALS WITH L. STEWART. |
| 21023041 | \$250.00 | 09/08/10 | Wed | 3.50 | 3.50 | 875.00 | | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PREPARATION OF MEDIATION BINDERS; 2 COORDINATION WITH L. STEWART REGARDING SAME. |
| NUMBER OF ENTRIES: | | | 31 | 114.70 | 28,675.00 | | | |
| 7341 Kerley, P | \$250.00 | 08/11/10 | Wed | 7.80 | 7.80 | 1,950.00 | 5.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PREPARE AND ASSEMBLE MEDIATION BINDERS (5.2); |
| | 20796880 | | | | | | 2.60 | 2 UPDATE MEDIATION BINDERS AS REQUESTED (2.6). |
| 20796881 | \$250.00 | 08/12/10 | Thu | 7.30 | 7.30 | 1,825.00 | 5.70 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 PREPARE AND ASSEMBLE MEDIATION BINDERS (5.7); |
| | | | | | | | 1.60 | 2 UPDATE MEDIATION BINDERS AS REQUESTED (1.6). |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|--------------------|--------------------|----------|-------------|-------|-------|--------------|-------------|---|
| 7341 Kerley, P | \$250.00 | 08/13/10 | Fri | 7.80 | 7.80 | 1,950.00 | 6.10 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND ASSEMBLE MEDIATION BINDERS (6.1);</u> |
| | 20796882 | | | | | | 1.70 | 2 <u>UPDATE MEDIATION BINDERS AS REQUESTED (1.7).</u> |
| | \$250.00 | 08/16/10 | Mon | 7.30 | 7.30 | 1,825.00 | 5.70 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND ASSEMBLE MEDIATION BINDERS (5.7);</u> |
| | 20796883 | | | | | | 1.10 | 2 <u>UPDATE MEDIATION BINDERS AS REQUESTED (1.1);</u> |
| | | | | | | | 0.50 | 3 <u>MEET WITH L. STEWART RE: SAME (.5).</u> |
| | \$250.00 | 08/17/10 | Tue | 9.00 | 9.00 | 2,250.00 | 7.90 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND ASSEMBLE MEDIATION BINDERS (7.9);</u> |
| | 20796884 | | | | | | 1.10 | 2 <u>UPDATE MEDIATION BINDERS AS REQUESTED (1.1).</u> |
| | \$250.00 | 08/18/10 | Wed | 6.50 | 6.50 | 1,625.00 | 5.00 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND ASSEMBLE MEDIATION BINDERS (5.0);</u> |
| | 20796885 | | | | | | 0.90 | 2 <u>UPDATE MEDIATION BINDERS AS REQUESTED (.9);</u> |
| | | | | | | | 0.60 | 3 <u>CALLS WITH L. STEWART RE: SAME (.6)</u> |
| | \$250.00 | 08/19/10 | Thu | 5.70 | 5.70 | 1,425.00 | 4.10 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND ASSEMBLE MEDIATION BINDERS (4.1);</u> |
| | 20797132 | | | | | | 0.70 | 2 <u>UPDATE MEDIATION BINDERS AS REQUESTED (.7);</u> |
| | | | | | | | 0.90 | 3 <u>CALLS WITH L. STEWART RE: SAME (.9)</u> |
| | \$250.00 | 08/20/10 | Fri | 6.00 | 6.00 | 1,500.00 | 4.90 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>PREPARE AND ASSEMBLE MEDIATION BINDERS (4.9);</u> |
| | 20797133 | | | | | | 1.10 | 2 <u>UPDATE MEDIATION BINDERS AS REQUESTED (1.1).</u> |
| | NUMBER OF ENTRIES: | | | 8 | 57.40 | 14,350.00 | | |
| 4475 Stewart, L | \$180.00 | 07/20/10 | Tue | 5.80 | 5.80 | 1,044.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: ORGANIZING AND ASSEMBLING MEDIATION BINDERS (.2);</u> |
| | 20741531 | | | | | | 5.60 | 2 <u>ORGANIZE AND ASSEMBLE SAME (5.6).</u> |
| | \$180.00 | 07/21/10 | Wed | 6.00 | 6.00 | 1,080.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: PREPARATION OF MEDIATION BINDERS (.2);</u> |
| | 20742454 | | | | | | 5.80 | 2 <u>GATHER AND PREPARE SAME (5.8).</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|--------------------|----------|----------|-------------|-------|------|--------------|-------------|---|
| 4475 Stewart, L | \$180.00 | 07/22/10 | Thu | 6.00 | 6.00 | 1,080.00 | 5.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: PREPARATION OF MEDIATION BINDERS (5.8);</u> |
| | 20742455 | | | | | | 0.20 | 2 <u>GATHER AND PREPARE SAME (.2).</u> |
| | \$180.00 | 07/23/10 | Fri | 2.60 | 2.60 | 468.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: PREPARATION OF MEDIATION BINDERS (.2);</u> |
| | 20741620 | | | | | | 2.40 | 2 <u>GATHER AND PREPARE SAME (2.4).</u> |
| | \$180.00 | 07/26/10 | Mon | 6.80 | 6.80 | 1,224.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: PREPARATION OF MEDIATION BINDERS (.20);</u> |
| | 20744589 | | | | | | 6.60 | 2 <u>GATHER AND PREPARE SAME (6.60).</u> |
| | \$180.00 | 07/27/10 | Tue | 4.30 | 4.30 | 774.00 | 0.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>SEVERAL CONFERENCES WITH N. CADE AND L. KOTCHER RE: UPDATING MEDIATION BINDERS (.30);</u> |
| | 20745418 | | | | | | 2.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (2.00);</u> |
| | | | | | | | 2.00 | 3 <u>UPDATE SAME (2.00).</u> |
| | \$180.00 | 07/28/10 | Wed | 3.90 | 3.90 | 702.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>SEVERAL CONFERENCES WITH N. CADE AND L. KOTCHER RE: UPDATING MEDIATION BINDERS (.20);</u> |
| | 20745507 | | | | | | 1.90 | 2 <u>ORGANIZE AND ASSEMBLE SAME (1.9);</u> |
| | | | | | | | 1.80 | 3 <u>UPDATE SAME (1.8).</u> |
| | \$180.00 | 07/29/10 | Thu | 8.00 | 8.00 | 1,440.00 | 0.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>SEVERAL CONFERENCES WITH N. CADE AND L. KOTCHER RE: UPDATING MEDIATION BINDERS (.30);</u> |
| | 20745508 | | | | | | 6.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (6.0);</u> |
| | | | | | | | 1.70 | 3 <u>UPDATE SAME (1.70).</u> |
| | \$180.00 | 07/30/10 | Fri | 5.60 | 5.60 | 1,008.00 | 0.60 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>SEVERAL CONFERENCES WITH N. CADE AND L. KOTCHER RE: UPDATING MEDIATION BINDERS (.6);</u> |
| | 20745509 | | | | | | 1.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (1.0);</u> |
| | | | | | | | 1.00 | 3 <u>UPDATE SAME (1.0);</u> |
| | | | | | | | 1.00 | 4 <u>CONFERENCE WITH L. KOTCHER RE: UPDATING HEARING BINDER (1.0);</u> |
| | | | | | | | 1.00 | 5 <u>ORGANIZE AND ASSEMBLE CASES CITED (1.0);</u> |
| | | | | | | | 1.00 | 6 <u>UPDATE SAME (1.0).</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|--------------------|----------------------|----------|-------------|-------|------|--------------|-------------|---|
| 4475 Stewart, L | \$180.00 20856128 | 08/02/10 | Mon | 7.20 | 7.20 | 1,296.00 | 0.20 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE AND L. KOTCHER RE: PREPARATION OF MEDIATION BINDERS (.2);</u> |
| | | | | | | | 5.60 | 2 <u>ORGANIZE AND ASSEMBLE SAME (5.6);</u> |
| | | | | | | | 1.40 | 3 <u>UPDATE SAME (1.4).</u> |
| | \$180.00 20856005 | 08/05/10 | Thu | 5.90 | 5.90 | 1,062.00 | 0.20 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE AND L. KOTCHER RE: PREPARATION OF MEDIATION BINDERS (.2);</u> |
| | | | | | | | 3.90 | 2 <u>ORGANIZE AND ASSEMBLE SAME (3.9);</u> |
| | | | | | | | 1.80 | 3 <u>UPDATE SAME (1.8).</u> |
| | \$180.00 20856008 | 08/06/10 | Fri | 7.20 | 7.20 | 1,296.00 | 0.20 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFER WITH N. CADE RE: PREPARATION OF MEDIATION BINDERS (.2);</u> |
| | | | | | | | 4.80 | 2 <u>ORGANIZE AND ASSEMBLE SAME (4.8);</u> |
| | | | | | | | 2.20 | 3 <u>UPDATE SAME (2.2).</u> |
| | \$180.00 20855867 | 08/16/10 | Mon | 7.00 | 7.00 | 1,260.00 | 0.50 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MEET WITH P. KERLEY RE: ORGANIZING AND ASSEMBLING MEDIATION BINDERS (.5);</u> |
| | | | | | | | 6.50 | 2 <u>ORGANIZE AND ASSEMBLE SAME (6.5).</u> |
| | \$180.00 20856097 | 08/17/10 | Tue | 5.70 | 5.70 | 1,026.00 | 0.70 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>SEVERAL CALLS WITH P. KERLEY RE: ORGANIZING AND ASSEMBLING MEDIATION BINDERS (.7);</u> |
| | | | | | | | 5.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (5.0).</u> |
| | \$180.00 20856101 | 08/18/10 | Wed | 7.60 | 7.60 | 1,368.00 | 0.60 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>SEVERAL CONFERENCES WITH P. KERLEY RE: ORGANIZING AND ASSEMBLING MEDIATION BINDERS (.6);</u> |
| | | | | | | | 7.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (7.0).</u> |
| | \$180.00 20855457 | 08/19/10 | Thu | 4.90 | 4.90 | 882.00 | 0.90 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CALLS WITH P. KERLEY RE: ORGANIZING AND ASSEMBLING MEDIATION BINDERS (.9);</u> |
| | | | | | | | 4.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (4.0).</u> |
| | \$180.00 20855572 | 08/20/10 | Fri | 2.40 | 2.40 | 432.00 | 0.40 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>MULTIPLE CONFERENCES WITH P. KERLEY RE: ORGANIZING AND ASSEMBLING MEDIATION BINDERS (.4);</u> |
| | | | | | | | 2.00 | 2 <u>ORGANIZE AND ASSEMBLE SAME (2.0).</u> |
| | \$180.00 20856085 | 08/23/10 | Mon | 2.50 | 2.50 | 450.00 | 0.20 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: UPDATING MEDIATION BINDERS (.2);</u> |
| | | | | | | | 2.30 | 2 <u>ASSEMBLE, ORGANIZE AND UPDATE SAME (2.3).</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION | |
|--------------------|----------|----------|-------------|-------|------|--------------|-------------|---|
| 4475 Stewart, L | \$180.00 | 08/24/10 | Tue | 2.00 | 2.00 | 360.00 | 0.10 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: UPDATING MEDIATION MATERIALS (.1);</u> |
| | 20856461 | | | | | | 1.90 | 2 <u>ASSEMBLE, ORGANIZE AND UPDATE SAME (1.9).</u> |
| | \$180.00 | 08/25/10 | Wed | 4.00 | 4.00 | 720.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFER WITH N. CADE RE: UPDATING MEDIATION MATERIALS (.2);</u> |
| | 20856057 | | | | | | 3.80 | 2 <u>ASSEMBLE, ORGANIZE AND UPDATE SAME (3.8).</u> |
| | \$180.00 | 08/26/10 | Thu | 3.30 | 3.30 | 594.00 | 0.30 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: MEDIATION MATERIALS (.3);</u> |
| | 20856034 | | | | | | 3.00 | 2 <u>ASSEMBLE, ORGANIZE AND UPDATE SAME (3.0).</u> |
| | \$180.00 | 08/27/10 | Fri | 4.60 | 4.60 | 828.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: PREPARING MEDIATION MATERIALS (.2);</u> |
| | 20856035 | | | | | | 4.40 | 2 <u>ASSEMBLE, ORGANIZE AND UPDATE SAME (4.4).</u> |
| | \$180.00 | 08/30/10 | Mon | 6.20 | 6.20 | 1,116.00 | 0.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>CONFERENCE WITH N. CADE RE: ORGANIZING AND ASSEMBLING MEDIATION MATERIALS (.2);</u> |
| | 20855557 | | | | | | 5.40 | 2 <u>UPDATE SAME (5.4);</u> |
| | | | | | | | 0.60 | 3 <u>UPDATE MEDIATION CHART WITH SAME (.6).</u> |
| | \$180.00 | 08/31/10 | Tue | 4.00 | 4.00 | 720.00 | 2.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>ORGANIZE AND ASSEMBLE MEDIATION MATERIALS (2.2);</u> |
| | 20855555 | | | | | | 1.60 | 2 <u>UPDATE SAME (1.6);</u> |
| | | | | | | | 0.20 | 3 <u>CONFERENCE WITH B. OBARO RE: FINALIZING MATERIALS FOR MEDIATION (.2).</u> |
| | \$180.00 | 09/01/10 | Wed | 4.40 | 4.40 | 792.00 | 2.20 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>ORGANIZE AND ASSEMBLE MEDIATION BINDERS (2.2);</u> |
| | 20921722 | | | | | | 2.00 | 2 <u>UPDATE SAME (2.0);</u> |
| | | | | | | | 0.20 | 3 <u>CONFERENCE WITH C. NEELY RE: FINALIZING BINDERS FOR MEDIATION (.2).</u> |
| | \$180.00 | 09/02/10 | Thu | 5.30 | 5.30 | 954.00 | 3.10 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>ORGANIZE AND ASSEMBLE MEDIATION BINDERS (3.1);</u> |
| | 20921906 | | | | | | 2.00 | 2 <u>UPDATE SAME (2.0);</u> |
| | | | | | | | 0.20 | 3 <u>CONFERENCE WITH C. NEELY RE: FINALIZING BINDERS FOR UPCOMING MEDIATIONS (.2).</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|----------------------|----------------------|----------|-------------|-------|----------|--|--|
| 4475 Stewart, L | \$180.00 20921909 | 09/03/10 | Fri | 5.50 | 5.50 | 990.00 | 2.00 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>RECEIVE AND REVIEW ADDITIONAL DOCUMENTS FOR MEDIATIONS (2.0);</u> |
| | | | | | | | 2.00 2 <u>ORGANIZE AND ASSEMBLE MEDIATION BINDERS (2.0);</u> |
| | | | | | | | 1.00 3 <u>UPDATE SAME (1.0);</u> |
| | | | | | | | 0.50 4 <u>CONFERENCE WITH V. BENNETT RE: CONDUCTING MEDIATORS AND OPPOSING COUNSELS RESEARCH (.5).</u> |
| \$180.00 20965698 | 09/07/10 | Tue | 5.30 | 5.30 | 954.00 | 2.00 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.0);</u> | |
| | | | | | | 2.50 2 <u>UPDATE BINDERS WITH SAME (2.5);</u> | |
| | | | | | | 0.30 3 <u>CORRESPOND WITH C. NEELY RE: MATERIALS NEEDED FOR UPCOMING MEDIATION (.3);</u> | |
| | | | | | | 0.30 4 <u>DRAFT LETTER FORWARDING MEDIATION MATERIALS TO S. BROWN (.3);</u> | |
| | | | | | | 0.20 5 <u>TRANSMIT SAME TO S. BROWN (.2).</u> | |
| \$180.00 20966782 | 09/08/10 | Wed | 6.20 | 6.20 | 1,116.00 | 2.20 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>REVIEW MEDIATION DOCUMENTS (2.2);</u> | |
| | | | | | | 3.20 2 <u>UPDATE MEDIATION BINDERS WITH SAME (3.2);</u> | |
| | | | | | | 0.80 3 <u>CORRESPOND WITH A. TRAN AND B. OBARO RE: MATERIALS NEEDED FOR UPCOMING MEDIATION (0.8).</u> | |
| \$180.00 20966530 | 09/09/10 | Thu | 5.20 | 5.20 | 936.00 | 2.20 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.2);</u> | |
| | | | | | | 2.00 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.0);</u> | |
| | | | | | | 1.00 3 <u>CORRESPOND WITH C. NEELY RE: MATERIALS NEEDED FOR UPCOMING MEDIATION (1.0).</u> | |
| \$180.00 20966531 | 09/10/10 | Fri | 4.40 | 4.40 | 792.00 | 2.00 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.0);</u> | |
| | | | | | | 2.20 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.2);</u> | |
| | | | | | | 0.20 3 <u>CONFERENCE WITH B. OBARO RE: MATERIALS NEEDED FOR UPCOMING MEDIATION (.2).</u> | |
| \$180.00 20965702 | 09/13/10 | Mon | 3.30 | 3.30 | 594.00 | 2.00 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.0);</u> | |
| | | | | | | 1.00 2 <u>UPDATE MEDIATION BINDERS WITH SAME (1.0);</u> | |
| | | | | | | 0.30 3 <u>CORRESPOND WITH C. NEELY RE: MATERIALS NEEDED FOR UPCOMING MEDIATION (.30).</u> | |
| \$180.00 20967104 | 09/14/10 | Tue | 4.20 | 4.20 | 756.00 | 2.00 1 <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.0);</u> | |
| | | | | | | 2.00 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.0);</u> | |
| | | | | | | 0.20 3 <u>CORRESPOND WITH C. NEELY RE: MATERIALS NEEDED FOR UPCOMING MEDIATION (.20).</u> | |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | ~ | DESCRIPTION |
|--------------------|----------|----------|-------------|-------|------|------------|------|---|
| 4475 Stewart, L | \$180.00 | 09/15/10 | Wed | 5.00 | 5.00 | 900.00 | 3.00 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (3.0);</u> |
| | 20967078 | | | | | | 2.00 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.0).</u> |
| | \$180.00 | 09/16/10 | Thu | 7.60 | 7.60 | 1,368.00 | 3.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW MEDIATION DOCUMENTS (3.8);</u> |
| | 20965605 | | | | | | 3.70 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (3.7);</u> |
| | | | | | | | 0.10 | 3 <u>CONFERENCE WITH J. BURNS RE: PENDING MEDIATION BINDERS (.1)</u> |
| | \$180.00 | 09/20/10 | Mon | 7.80 | 7.80 | 1,404.00 | 2.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.8);</u> |
| | 20965607 | | | | | | 3.40 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (3.4);</u> |
| | | | | | | | 0.80 | 3 <u>COORDINATE RETRIEVAL OF ADDITIONAL PLEADINGS FROM THE COURT (.8);</u> |
| | | | | | | | 0.80 | 4 <u>CORRESPOND AND CONFERENCE WITH WESTLAW COURT EXPRESS RE: SAME (.8).</u> |
| | \$180.00 | 09/21/10 | Tue | 6.20 | 6.20 | 1,116.00 | 2.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW MEDIATION DOCUMENTS (2.8);</u> |
| | 20966000 | | | | | | 2.20 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.2);</u> |
| | | | | | | | 0.20 | 3 <u>COORDINATE RETRIEVAL OF ADDITIONAL PLEADINGS FROM THE COURT (.2);</u> |
| | | | | | | | 0.20 | 4 <u>SEVERAL CONFERENCES WITH M. HARTMANN RE: RETRIEVAL OF CALIFORNIA AND MISSOURI DOCKETS FROM COURT (.2);</u> |
| | | | | | | | 0.80 | 5 <u>CORRESPOND WITH COURT AND WESTLAW COURT EXPRESS RE: SAME (.8).</u> |
| | \$180.00 | 09/22/10 | Wed | 4.60 | 4.60 | 828.00 | 2.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.4);</u> |
| | 20965341 | | | | | | 2.00 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.0);</u> |
| | | | | | | | 0.10 | 3 <u>CONFERENCE WITH M. HARTMANN RE: RETRIEVAL OF PLEADINGS FROM MISSOURI COURT (.1);</u> |
| | | | | | | | 0.10 | 4 <u>CORRESPOND AND CONFERENCE WITH WESTLAW COURT EXPRESS RE: SAME (.1).</u> |
| | \$180.00 | 09/23/10 | Thu | 4.60 | 4.60 | 828.00 | 1.80 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>RECEIVE AND REVIEW MEDIATION DOCUMENTS (1.8);</u> |
| | 20965343 | | | | | | 2.20 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (2.2);</u> |
| | | | | | | | 0.20 | 3 <u>CORRESPOND WITH S. DECKER RE: MATERIALS FOR UPCOMING MEDIATION (.2);</u> |
| | | | | | | | 0.40 | 4 <u>CORRESPOND AND CONFERENCE WITH WESTLAW COURT EXPRESS RE: SAME (.4).</u> |
| | \$180.00 | 09/24/10 | Fri | 7.00 | 7.00 | 1,260.00 | 3.40 | <i>MATTER NAME: Bar Date/Claims Reconciliation/Claims Obj Litig</i> 1 <u>REVIEW MEDIATION DOCUMENTS (3.4);</u> |
| | 20969663 | | | | | | 3.20 | 2 <u>UPDATE MEDIATION BINDERS WITH SAME (3.2);</u> |
| | | | | | | | 0.40 | 3 <u>CORRESPOND WITH WESTLAW COURT EXPRESS RE: STATUS OF PLEADINGS REQUESTED FROM COURT (.4).</u> |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS ~ | DESCRIPTION |
|--|--|----------|-------------|--------|-------------|--|--|
| 4475 Stewart, L | \$180.00 20969178 | 09/27/10 | Mon | 6.80 | 6.80 | 1,224.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | | | 1 REVIEW MEDIATION DOCUMENTS (2.3); |
| | | | | | | | 2 UPDATE MEDIATION BINDERS WITH SAME (2.2); |
| | | | | | | | 3 CORRESPOND WITH C. NEELY AND A. TRAN RE: MATERIALS FOR UPCOMING MEDIATION (1.2); |
| | | | | | | | 4 DRAFT LETTER TO M. SMITH WITH SAME (.3); |
| | | | | | | | 5 CONFERENCE WITH M. HARTMANN RE: RETRIEVAL OF CALIFORNIA DOCKET (.1); |
| | | | | | | | 6 CONDUCT INTERNET DOCKET RESEARCH (.4); |
| | 7 SEVERAL CONFERENCES WITH COURT CLERKS RE: SAME (.3). | | | | | | |
| | \$180.00 20968573 | 09/28/10 | Tue | 6.80 | 6.80 | 1,224.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> |
| | | | | | | | 1 REVIEW MEDIATION DOCUMENTS (2.3); |
| | | | | | | | 2 UPDATE MEDIATION BINDERS WITH SAME (3.3); |
| | | | | | | | 3 DRAFT LETTER TO M. SMITH WITH SAME (.2); |
| | | | | | | | 4 CONDUCT INTERNET DOCKET RESEARCH (.6); |
| | 5 CONFERENCE WITH WESTLAW COURT EXPRESS RE: SAME RETRIEVAL OF SAME (.4). | | | | | | |
| \$180.00 20968549 | 09/29/10 | Wed | 6.20 | 6.20 | 1,116.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> | |
| | | | | | | 1 REVIEW MEDIATION DOCUMENTS (2.8); | |
| | | | | | | 2 UPDATE MEDIATION BINDERS WITH SAME (2.9); | |
| | | | | | | 3 COORDINATE RETRIEVAL OF ADDITIONAL PLEADINGS FROM THE COURT (.30); | |
| 4 CORRESPOND WITH WESTLAW COURT EXPRESS RE: SAME (.2). | | | | | | | |
| \$180.00 20968384 | 09/30/10 | Thu | 6.00 | 6.00 | 1,080.00 | MATTER NAME: <i>Bar Date/Claims Reconciliation/Claims Obj Litig</i> | |
| | | | | | | 1 RECEIVE AND REVIEW MEDIATION DOCUMENTS (2.8); | |
| | | | | | | 2 UPDATE MEDIATION BINDERS WITH SAME (2.7); | |
| | | | | | | 3 COORDINATE RETRIEVAL OF ADDITIONAL PLEADINGS FROM THE COURT (.3); | |
| 4 CORRESPOND WITH WESTLAW COURT EXPRESS RE: SAME (.2). | | | | | | | |
| NUMBER OF ENTRIES: | | | 44 | 235.90 | 42,462.00 | | |
| Total | | | | 408.00 | \$85,487.00 | | |
| Number of Entries: | | | 83 | | | | |

~ See the last page of exhibit for explanation

EXHIBIT H
PREPARATION OF MEDIATION BINDERS

Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEE\$</u> |
|------------------------|-----------------|---------------|-------------|--------------------|
| Cade, N | 6780 | 114.70 | \$250.00 | 28,675.00 |
| Kerley, P | 7341 | 57.40 | \$250.00 | 14,350.00 |
| Stewart, L | 4475 | 235.90 | \$180.00 | 42,462.00 |
| | | <u>408.00</u> | | <u>\$85,487.00</u> |

SUMMARY OF HOURS AND FEES BY MATTER

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEE\$</u> |
|---|---------------|--------------------|
| Bar Date/Claims Reconciliation/Claims Obj Litig | 408.00 | 85,487.00 |
| | <u>408.00</u> | <u>\$85,487.00</u> |

(-) REASONS FOR TASK HOUR ASSIGNMENTS

F FINAL BILL

EXHIBIT I

(Travel Billed at Full Hourly Rates)

EXHIBIT I
TRAVEL BILLED AT FULL HOURLY RATE

Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEE\$</u> |
|------------------------|-----------------|--------------|-------------|--------------|
| Brooks, R | 5334 | 1.00 | \$455.00 | 455.00 |
| | | 1.00 | | \$455.00 |

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEE\$</u> |
|--------------------|--------------|--------------|
| Non-Working Travel | 1.00 | 455.00 |
| | 1.00 | \$455.00 |

EXHIBIT I
TRAVEL BILLED AT FULL HOURLY RATE
Weil, Gotshal & Manges

| TIMEKEEPER | RATE | DATE | ENTRY HOURS | HOURS | FEES | TASK HOURS | DESCRIPTION | |
|--------------------|----------|--------------------|-------------|-------|----------|------------|-------------|--|
| 5334 | \$455.00 | 07/14/10 | Wed | 1.00 | 1.00 | 455.00 | 0.50 | <i>MATTER NAME: Non-Working Travel</i> 1 TRAVEL TO HEARING (.5) |
| Brooks, R | 20717661 | | | | | | 0.50 | 2 TRAVEL TO OFFICE FROM HEARING (.5) |
| | | NUMBER OF ENTRIES: | 1 | 1.00 | 455.00 | | | |
| Total | | | | 1.00 | \$455.00 | | | |
| Number of Entries: | | | | | | | 1 | |

EXHIBIT I
TRAVEL BILLED AT FULL HOURLY RATE

Weil, Gotshal & Manges

| <u>TIMEKEEPER NAME</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>RATE</u> | <u>FEEES</u> |
|------------------------|-----------------|--------------|-------------|--------------|
| Brooks, R | 5334 | 1.00 | \$455.00 | 455.00 |
| | | 1.00 | | \$455.00 |

SUMMARY OF HOURS AND FEES BY MATTER

| <u>MATTER NAME</u> | <u>HOURS</u> | <u>FEEES</u> |
|--------------------|--------------|--------------|
| Non-Working Travel | 1.00 | 455.00 |
| | 1.00 | \$455.00 |

EXHIBIT J

(Binding Expenses)

EXHIBIT J
Binding Expenses
Weil, Gotshal & Manges

| DATE | NAME | INVOICE/ENTRY | AMOUNT BILLED | DETAIL AMOUNT | EXHIBIT AMOUNT | DESCRIPTION |
|----------|--------------|--------------------------|------------------|------------------|-------------------|---|
| 06/07/10 | Kotcher, L | 10411470/1605 - 15989138 | 2.00 | | 2.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL BINDING DUPLICATION IN DALLAS ON 5/24/10</u> * [2@1] |
| 06/07/10 | Zambrano, A | 10411470/1606 - 15989142 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL BINDING DUPLICATION IN DALLAS ON 5/25/10</u> * [1@1] |
| 06/16/10 | Law, E | 10411470/1665 - 16008569 | 1.50 | | 1.50 | <u>DUPLICATING SERVICES - VELOBINDING VELOBINDING IN NEW YORK CITY ON 06/07/10 03:27PM 2</u> <u>BINDING(S) FROM UNIT 17</u> * [2@.75] |
| 06/16/10 | Roberts, S | 10411470/1666 - 16008570 | 7.00 | | 7.00 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 06/11/10 03:56PM 4 BINDING(S)</u> <u>FROM UNIT 15</u> * [4@1.75] |
| 06/25/10 | Brooks, R | 10411470/1731 - 16023874 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 06/16/10 11:47AM 1 BINDING(S)</u> <u>FROM UNIT 11</u> * [1@1.75] |
| 06/29/10 | Roberts, S | 10411470/1750 - 16028547 | 7.00 | | 7.00 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 06/26/10 07:47AM 4 BINDING(S)</u> <u>FROM UNIT 12</u> * [4@1.75] |
| 06/29/10 | Meises, M | 10411470/1749 - 16028546 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 06/25/10 11:12PM 1 BINDING(S)</u> <u>FROM UNIT 17</u> * [1@1.75] |
| 07/08/10 | Zambrano, A | 10419928/1545 - 16051535 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL BINDING DUPLICATION IN DALLAS ON 06/02/10</u> * [1@1] |
| 07/29/10 | Roberts, S | 10419928/1709 - 16093399 | 5.25 | | 5.25 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 07/13/10 02:59AM 3 BINDING(S)</u> <u>FROM UNIT 12</u> * [3@1.75] |
| 08/09/10 | Kotcher, L | 10416674/1677 - 16110328 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL BINDING DUPLICATION IN DALLAS ON 7/27/10</u> * [1@1] |
| 08/09/10 | Kotcher, L | 10416674/1678 - 16110332 | 6.00 | | 6.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL BINDING DUPLICATION IN DALLAS ON 7/27/10</u> * [6@1] |
| 08/09/10 | Kotcher, L | 10416674/1676 - 16110326 | 4.00 | | 4.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL BINDING DUPLICATION IN DALLAS ON 7/26/10</u> * [4@1] |
| 08/12/10 | Falabella, P | 10416674/1725 - 16116308 | 5.25 | | 5.25 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 07/26/10 04:33PM 3 BINDING(S)</u> <u>FROM UNIT 11</u> * [3@1.75] |
| 08/18/10 | Meises, M | 10416674/1777 - 16130855 | 7.00 | | 7.00 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 08/02/10 10:56PM 4 BINDING(S)</u> <u>FROM UNIT 12</u> * [4@1.75] |
| 08/18/10 | Roberts, S | 10416674/1779 - 16130857 | 14.00 | | 14.00 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 08/05/10 07:15AM 8 BINDING(S)</u> <u>FROM UNIT 15</u> * [8@1.75] |

EXHIBIT J
Binding Expenses
Weil, Gotshal & Manges

| DATE | NAME | INVOICE/ENTRY | AMOUNT BILLED | DETAIL AMOUNT | EXHIBIT AMOUNT | DESCRIPTION |
|----------|-------------|--------------------------|------------------|------------------|-------------------|--|
| 08/25/10 | Amponsah, D | 10416674/1895 - 16150799 | 3.00 | | 3.00 | <u>DUPLICATING SERVICES - VELOBINDING VELOBINDING IN NEW YORK CITY ON 08/13/10 04:48PM 4 BINDING(S) FROM UNIT 17</u> * [4@.75] |
| 08/25/10 | Meises, M | 10416674/1894 - 16150798 | 3.50 | | 3.50 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 08/11/10 09:41AM 2 BINDING(S) FROM UNIT 03</u> * [2@1.75] |
| 08/31/10 | Neely, C | 10416674/2059 - 16167544 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 08/27/10 04:43PM 1 BINDING(S) FROM UNIT 10</u> * [1@1.75] |
| 08/31/10 | Lederman, E | 10416674/2014 - 16161530 | 3.75 | | 3.75 | <u>DUPLICATING SERVICES - VELOBINDING VELOBINDING IN NEW YORK CITY ON 08/17/10 02:03PM 5 BINDING(S) FROM UNIT 11</u> * [5@.75] |
| 08/31/10 | Roberts, S | 10416674/2015 - 16161531 | 8.75 | | 8.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 08/17/10 06:36PM 5 BINDING(S) FROM UNIT 15</u> * [5@1.75] |
| 09/15/10 | Meises, M | 10419713/1511 - 16180159 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/01/10 10:04AM 1 BINDING(S) FROM UNIT 10</u> * [1@1.75] |
| 09/15/10 | Neely, C | 10419713/1512 - 16180160 | 12.25 | | 12.25 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/02/10 05:37PM 7 BINDING(S) FROM UNIT 17</u> * [7@1.75] |
| 09/15/10 | Roberts, S | 10419713/1514 - 16180162 | 1.50 | | 1.50 | <u>DUPLICATING SERVICES - VELOBINDING VELOBINDING IN NEW YORK CITY ON 09/01/10 11:38AM 2 BINDING(S) FROM UNIT 10</u> * [2@.75] |
| 09/15/10 | Roberts, S | 10419713/1515 - 16180163 | 8.75 | | 8.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/02/10 10:41PM 5 BINDING(S) FROM UNIT 17</u> * [5@1.75] |
| 09/15/10 | Berz, D | 10419713/1509 - 16180157 | 164.50 | | 164.50 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN WASHINGTON DC ON 08/31/10 01:03PM 94 BINDING(S) FROM UNIT 01</u> * [94@1.75] |
| 09/16/10 | Kotcher, L | 10419713/1530 - 16180939 | 3.00 | | 3.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/20/10</u> * [3@1] |
| 09/16/10 | Stewart, L | 10419713/1529 - 16180937 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/18/10</u> * [1@1] |
| 09/16/10 | Kotcher, L | 10419713/1528 - 16180930 | 3.00 | | 3.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/12/10</u> * [3@1] |
| 09/16/10 | Zambrano, A | 10419713/1527 - 16180929 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/12/10</u> * [1@1] |
| 09/16/10 | Kotcher, L | 10419713/1525 - 16180895 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/9/10</u> * [1@1] |

EXHIBIT J
Binding Expenses
Weil, Gotshal & Manges

| DATE | NAME | INVOICE/ENTRY | AMOUNT BILLED | DETAIL AMOUNT | EXHIBIT AMOUNT | DESCRIPTION |
|----------|-------------|--------------------------|------------------|------------------|-------------------|---|
| 09/16/10 | Kotcher, L | 10419713/1524 - 16180893 | 6.00 | | 6.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/05/10</u> * [6@1] |
| 09/16/10 | Kotcher, L | 10419713/1523 - 16180870 | 3.00 | | 3.00 | <u>DUPLICATING SERVICES - VELOBINDING VELO DUPLICATION IN DALLAS ON 8/16/10</u> * [4@.75] |
| 09/16/10 | Decker, S | 10419713/1536 - 16180959 | 2.00 | | 2.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/31/10</u> * [2@1] |
| 09/16/10 | Allen, M | 10419713/1535 - 16180957 | 4.00 | | 4.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/31/10</u> * [4@1] |
| 09/16/10 | O'Connor, J | 10419713/1534 - 16180955 | 4.00 | | 4.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/27/10</u> * [4@1] |
| 09/16/10 | Kotcher, L | 10419713/1532 - 16180946 | 5.00 | | 5.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/25/10</u> * [5@1] |
| 09/16/10 | Kotcher, L | 10419713/1531 - 16180942 | 1.00 | | 1.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/23/10</u> * [1@1] |
| 09/16/10 | Decker, S | 10419713/1533 - 16180952 | 3.00 | | 3.00 | <u>DUPLICATING SERVICES - BINDING GBC/COIL DUPLICATION IN DALLAS ON 8/27/10</u> * [3@1] |
| 09/21/10 | Meises, M | 10419713/1580 - 16187568 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/07/10 10:13AM 1 BINDING(S)</u> <u>FROM UNIT 03</u> * [1@1.75] |
| 09/30/10 | Roberts, S | 10419713/1751 - 16215243 | 5.25 | | 5.25 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/15/10 10:51PM 3 BINDING(S)</u> <u>FROM UNIT 16</u> * [3@1.75] |
| 09/30/10 | Meises, M | 10419713/1761 - 16218306 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/23/10 12:15PM 1 BINDING(S)</u> <u>FROM UNIT 10</u> * [1@1.75] |
| 09/30/10 | Brooks, R | 10419713/1762 - 16218307 | 5.25 | | 5.25 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/20/10 11:35PM 3 BINDING(S)</u> <u>FROM UNIT 12</u> * [3@1.75] |
| 09/30/10 | Meises, M | 10419713/1749 - 16215241 | 1.75 | | 1.75 | <u>DUPLICATING SERVICES - SPIRAL SPIRAL BINDING IN NEW YORK CITY ON 09/13/10 03:28PM 1 BINDING(S)</u> <u>FROM UNIT 10</u> * [1@1.75] |
| 09/30/10 | Neely, C | 10419713/1750 - 16215242 | 0.75 | | 0.75 | <u>DUPLICATING SERVICES - VELOBINDING VELOBINDING IN NEW YORK CITY ON 09/14/10 01:26PM 1</u> <u>BINDING(S) FROM UNIT 03</u> * [1@.75] |
| | | | \$328.50 | | \$328.50 | |

EXHIBIT K

(Meal Expenses)

EXHIBIT K

Meal Expenses in Excess of \$20.00/Person
Weil, Gotshal & Manges

| Invoice Number | Entry Number | Invoice Entry Date | Timekeeper ID | Amount | # of Attendees | Amount in Excess of \$20/person | Description | Firm Category | Disbursement ID |
|---|--------------|--------------------|---------------|--------|----------------|---------------------------------|--|---------------|-----------------|
| 10419713 | 1828 | 09/30/10 | 663 | 199.89 | 8 | 39.89 | MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/27/2010 SMOLINSKY, JOSEPH 12:30 #PEOPLE: 8 MEAL CODE LU1 INV# 14817 | 109 | 16224599 |
| 10419713 | 1830 | 09/30/10 | 663 | 199.89 | 8 | 39.89 | MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/27/2010 SMOLINSKY, JOSEPH 12:30 #PEOPLE: 8 MEAL CODE LU1 INV# 14819 | 109 | 16224601 |
| 10419713 | 1681 | 09/28/10 | 663 | 249.87 | 10 | 49.87 | MEALS-MEETINGS/CONFERENCE COST CONFERENCE MEAL 9/15/2010 SMOLINSKY, JOSEPH 12:30 #PEOPLE: 10 MEAL CODE LU1 INV# 14545 | 109 | 16205686 |
| Meal Charges in Excess of \$20.00/Person | | | | | | \$ 129.65 | | | |

EXHIBIT L

(Overtime Transportation)

EXHIBIT L

Overtime Transportation Billed on Days Where 6.0 or Fewer Hours were Billed
Weil, Gotshal & Manges

| Invoice Number | Entry Number | Invoice Entry Date | Timekeeper ID | Timekeeper Name (based on ID) | Amount | Allocated Amount | Description | Firm Category | Date of Service | Time of Service (military) | Total Hours Billed Per Day | Note | Disbursement ID |
|---|--------------|--------------------|---------------|-------------------------------|---------|------------------|---|---------------|-----------------|----------------------------|-------------------------------------|--|-----------------|
| 10411470 | 1652 | 06/15/10 | 1110 | Adelaja K. Heyliger | \$12.65 | \$12.65 | TAXI SERVICE - LEGAL VENDOR: YELLOW CAB COMPANY OF D.C., INC.; INVOICE#: 0100572-IN; DATE: 5/31/2010 - CAB SERVICE FROM 04/25/10- 05/27/10---A. HEYLIGER FROM WGM TO RESIDENCE ON 05/24/10 | 14 | 05/24/10 | not provided | 4.0 | Less than 6.0 Hours | 16006060 |
| 10419928 | 1653 | 07/26/10 | 1531 | Anne-Sophie Noury | \$59.24 | \$59.24 | TAXI SERVICE - LEGAL VENDOR: NOURY ANNE-SOPHIE; INVOICE#: EXPENSE-05/08/10; DATE: 7/26/2010 - NOTE DE FRAIS TAXIS A-S NOURY / EXPENSE REPORT | F014 | 7/26/2010 | | 0.0 | Less than 6.0 Hours | 16129220 |
| 10411470 | 1564 | 04/12/10 | 1669 | Evan S. Lederman | \$30.94 | \$30.94 | TAXI SERVICE - LEGAL VENDOR: XYZ INVOICE#: 1380826 DATE: 3/24/2010 XYZ 1010221557 296 EVAN LEDERMAN 1669 RIDE DATE: 2010-03-17 FROM: M 767 5 AVE TO: M 130 W 20 ST RIDE TIME: 21:26 | 14 | 03/17/10 | 21:26 | 4.7 | Less than 6.0 Hours | 15939330 |
| 10419928 | 1766 | 07/31/10 | 1239 | Lionel Spizzichino | \$27.30 | \$27.30 | TAXI SERVICE - LEGAL VENDOR: TAXI G7; INVOICE#: 100167239; DATE: 7/31/2010 - TAXIS ZUG06 JUILLET 2010 - TAXIS L.SPIZZICHINO | F014 | not provided | | | In July 2010, timekeeper exceeded 6.0 hours on only one occasion | 16159285 |
| 10419928 | 1767 | 07/31/10 | 1239 | Lionel Spizzichino | \$26.85 | \$26.85 | TAXI SERVICE - LEGAL VENDOR: TAXI G7; INVOICE#: 100167239; DATE: 7/31/2010 - TAXIS ZUG06 JUILLET 2010 - TAXIS L.SPIZZICHINO | F014A | not provided | | | In July 2010, timekeeper exceeded 6.0 hours on only one occasion | 16158286 |
| 10419713 | 1624 | 09/24/10 | 1239 | Lionel Spizzichino | \$37.27 | \$37.27 | TAXI SERVICE - LEGAL VENDOR: LIONEL SPIZZICHINO; INVOICE#: EXPENSE24/09/10; DATE: 9/24/2010 - NOTE DE FRAIS SPIZZICHINO.L TAXI GM-EXPENSE REPORT | F014 | not provided | | | Timekeeper billed 1.1 hours on 9/24/10 | 16240158 |
| 10419928 | 1596 | 07/20/10 | 3628 | Max A. Goodman | \$7.00 | \$7.00 | LOCAL TRANSPORTATION VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20100720; DATE: 7/20/2010 - NY PETTY CASH 07/20/10.M.GOODMAN - TAXI HOME, 07/16/10 | 11 | 07/16/10 | | 2.5 | Less than 6.0 Hours | 16066103 |
| 10419713 | 1484 | 09/10/10 | 487 | Michele J. Meises | \$43.13 | \$43.13 | TAXI SERVICE - LEGAL VENDOR: XYZ INVOICE#: 1394935 DATE: 9/1/2010 XYZ 1010237995 53 MICHELE MEISES 0487 RIDE DATE: 2010-08-23 FROM: M 767 5 AVE TO: QU RIDE TIME: 20:10 | 14 | 08/23/10 | 20:10 | 5.9 | Less than 6.0 Hours | 16187092 |
| 10419928 | 1546 | 07/08/10 | 7364 | Mona V. Mehta | \$20.60 | \$20.60 | LOCAL TRANSPORTATION VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20100707; DATE: 7/8/2010 - NY PETTY CASH 07/07/10.M.MEHTA - TAXIS HOME, 06/29, 06/28/10 | 11 | Multiple | | 0.0; 0.0 | Less than 6.0 Hours; 6/29 Double Billed too. | 16051694 |
| 10419928 | 1563 | 07/12/10 | 7364 | Mona V. Mehta | \$16.10 | \$16.10 | LOCAL TRANSPORTATION VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20100712; DATE: 7/12/2010 - NY PETTY CASH 07/12/10. M.METHA - TAXIS HOME, 07/08, 06/29/10 | 11 | Multiple | | 0.0; 0.0 | Less than 6.0 Hours; 6/29 Double Billed too. | 16054456 |
| 10411470 | 1631 | 06/09/10 | 5334 | Russell Brooks | \$96.85 | \$27.67 | LOCAL TRANSPORTATION VENDOR: WG&M LLP - PETTY CASH NY; INVOICE#: 20100609; DATE: 6/9/2010 - NY PETTY CASH 06/09/10. R.BROOKS - TAXIS HOME, 05/10, 05/11, 05/20, 06/02, 05/28, 05/27, 06/04/10 | 11 | Multiple | | 9.8; 9.8; 5.2; 11.8; 11.2; 8.9; 1.1 | 2 out of 7 are Less than 6.0 Hours | 15996682 |
| Overtime Transportation Billed on Days Where 6.0 or Fewer Hours were Billed | | | | | | \$308.75 | | | | | | | |

EXHIBIT M

(Airfare Expenses)

EXHIBIT M
Airfare Expenses
Weil, Gotshal & Manges

| DATE | NAME | INVOICE/ENTRY | AMOUNT BILLED | DETAIL AMOUNT | EXHIBIT AMOUNT | DESCRIPTION |
|----------|-------------|--------------------------|------------------|------------------|-------------------|---|
| 06/22/10 | Gietz, R | 10411470/1694 - 16015891 | 579.59 | | 579.59 | TRAVEL VENDOR: GIETZ, RAYMOND O. INVOICE#: CREX0041731406221858 DATE: 6/22/2010 AIRFARE, DOMESTIC FIRST, TICKET:DL 7897213945, JUN 15, 2010 - ATTENDED MLC BOARD MEETING ON JUNE 16, 2010 - FROM/TO: LGA TO DETROIT * [1@579.59] |
| 07/09/10 | Karotkin, S | 10419928/1555 - 16052614 | 1,381.48 | | 1,381.48 | TRAVEL VENDOR: KAROTKIN, STEPHEN INVOICE#: CREX0042538907091915 DATE: 7/9/2010 AIRFARE, DOMESTIC BUSINESS, TICKET:0067897213901, JUN 11, 2010 - GM MEETINGS - FROM/TO: PROVIDENCE, RI/DETROIT, MI * [1@1381.48] |
| 07/09/10 | Karotkin, S | 10419928/1554 - 16052613 | 684.54 | | 684.54 | TRAVEL VENDOR: KAROTKIN, STEPHEN INVOICE#: CREX0042538907091915 DATE: 7/9/2010 AIRFARE, DOMESTIC BUSINESS, TICKET:0017898636855, JUN 16, 2010 - GM MEETINGS - FROM/TO: DETROIT, MI/LGA * [1@684.54] |
| | | | \$2,645.61 | | \$2,645.61 | |