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*Attorneys for Defendant Credit Suisse Loan
Funding LLC*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re:

MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, *et al.*,

Debtors.

-----X
MOTORS LIQUIDATION COMPANY AVOIDANCE
ACTION TRUST, by and through the Wilmington Trust
Company, solely in its capacity as Trust Administrator and
Trustee,

Plaintiff,

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.
-----X

**STIPULATION AND [PROPOSED] ORDER DISMISSING ADVERSARY
PROCEEDING AGAINST CREDIT SUISSE LOAN FUNDING LLC**

WHEREAS, on May 20, 2015, Plaintiff filed a First Amended Adversary Complaint for
(1) Avoidance of Unperfected Lien, (2) Avoidance and Recovery of the Postpetition Transfers,

Chapter 11

Case No. 09-50026 (MG)
(Jointly Administered)

Adversary Proceeding

Case No. 09-00504 (MG)

(3) Avoidance and Recovery of Preferential Payments, and (4) Disallowance of Claims by Defendants (“**Amended Complaint**”) (ECF No. 91) and thereafter served the Amended Complaint on, among others defendants, Credit Suisse Loan Funding LLC (“**Defendant**”);

WHEREAS, the claims asserted against Defendant in the Amended Complaint concern certain transfers to Defendant totaling \$7,493.31 (the “**Transfers**”), which Plaintiff asserts were made pursuant to a certain term loan agreement, dated as of November 29, 2006, as amended by that certain first amendment dated as of March 4, 2009 (the “**Term Loan Agreement**”);

WHEREAS, on November 16, 2015, Defendant filed an Answer to the Amended Complaint (ECF No. 242); and

WHEREAS, Defendant represents that, to the best of its knowledge, it did not receive any funds related to the Term Loan Agreement on or after June 30, 2009, other than the Transfers;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between counsel for the parties, that Defendant is dismissed from this adversary proceeding and any and all claims against Defendant arising out of the Term Loan Agreement are dismissed with prejudice.

Dated: New York, New York
January 9, 2017

New York, New York
January 9, 2017

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*Attorneys for Defendant Credit Suisse Loan
Funding LLC*

SO ORDERED

Dated: New York, New York
January __, 2017

Martin Glenn
United States Bankruptcy Judge