WEITZ & LUXENBERG, P.C. 700 Broadway New York, NY 10003 Tel: 212-558-5500 Fax: 212-344-5461

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

MOTORS LIQUIDATION COMPANY, f/k/a : General Motors Corporation, : Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

NOTICE OF WITHDRAWAL OF PROOFS OF CLAIMS LISTED ON ATTACHED EXHIBIT A BY WEITZ & LUXENBERG

Debtor, :

PLEASE TAKE NOTICE, that on November 10, 2010, Weitz & Luxenberg filed the proof

of claims listed on the attached Exhibit A in the bankruptcy case of In re Motors Liquidation

Company, f/k/a General Motors Corporation, Case No. 09-50026

PLEASE TAKE FURTHER NOTICE that claimants hereby withdraw Proofs of Claims

listed on the attached Exhibit A, true copies of which are annexed hereto.

Date: New York, New York November 10, 2010

Weitz & Luxenberg, P.C.

By:

Lisa Nathanson Busch, Esq. Weitz & Luxenberg, P.C. 700 Broadway New York, NY 10003

LAW OFFICES OF WEITZ & LUXENBERG, P.C. 700 BROADWAY NEW YORK, N.Y. 10003

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EXHIBIT A

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Name	POC Number
CREWS, GEORGE	59502
CUCUZZO, JOSEPH T.	59302
CUNDARI, JOSEPH	59498
CUOCO, ANGELO (Dec.)	59497
CURRIER, JOSEPH ROBERT	59495
CZEREPKOWSKI, LEO J.	59493
D'ALBIS, VINCENZO	59492
DANKENBRINK, ANDREW (Dec.)	59489
DEBELLO, AMERIGO (Dec.)	59481
DECARVALHO, FRANCISCO	59480
DECIBUS, EDWARD (Dec.)	59599
DECRESCENZO, JOSEPH	59484
DELPERCIO, ANTHONY (Dec.)	59596
DEMERI, ANGELO (Dec.)	59591
DEMPSEY, JOHN F. (Dec.)	59590 59582
DIBIASI, JOHN DICALOGERO, JOHN (Dec.)	59581
DILEO, PETER F. (Dec.)	59579
DITERLIZZI, DOMINICK	59577
DOAN, GARY L.	59474
DONNELLY, WILLIAM J. (Dec.)	59576
DORRIS, GEORGE W. (Dec.)	59473
DORRIS, GLORIA JEAN	60170
DUFFY, FRANK (Dec.)	60979
DUNCAN, RUTH M. (Dec.)	60978
DURANTE, JOHN V. (Dec.)	60090
EICHNER, WILLIAM A. (Dec.)	60095
EIGENBERG, CECIL (Dec.)	60112
ELLISON, WILLIAM LEON	60169
ELSNER, HAROLD F. (Dec.)	60111
ENDELMANN, GEORGE	60110
EPPS, ROBERT EARL	59471
ERMER, FRANCES JACLYN (Dec.)	48102
ERMER, FRANCES JACLYN (Dec.)	66527
ERMER, JAMES H. (Dec.)	48103
ERMER, JAMES H. (Dec.) FAIRRIS, SAM T.	<u>66526</u> 59470
FAIRRIS, SAM L FATIBENE, LEONARDO	60106
FERER, RONALD M.	60100
FERRARA, ANTHONY T.	60103
FERTIK, RICHARD	60100
FINN, THOMAS	45373
FITZGERALD, DIANE (Dec.)	58488
FLYNN, CHARLES	58335
FLYNN, HUGH	58336
FOGLER, VICTOR ALAN	59468
FOLEY, EDWARD W. (Dec.)	58334
FORD, DONALD (Dec.)	58332
FORSHAY, SAMUEL (Dec.)	39308
FOWLER, DOUGLAS RAYMOND (Dec.)	58486
FRANKLIN, WILLIAM T.	58485
FREELAND, EDWARD C. (Dec.) FREEMAN, HELEN B.	58483
	59467
FREUND, CHARLES GEORGE (Dec.) FROST, OLIVER H. (Dec.)	58481 58480
FRUST, ULIVER H. (Dec.) FURLOUGH, HUSKIN	59463
FUSCO, ANDREW	48080
FUSCO, ANDREW	66471
GALANO, CRESCENZO (Dec.)	60449
GALLETTO, GABRIEL R.	58479
GALLIS, ISIDORE (Dec.)	58478
GAUDIO, TIMOTHY W.	58475
GINZIG, STANLEY (Dec.)	58467
GLASER, JEROME (Dec.)	58464
GOICHMAN, ED	58462
GOLDSMITH, GERALD	58461
GONZALEZ, DAVID (Dec.)	58460
GORDON, DAVID T.	58459
GRASSI, LUIGI (Dec.)	58456
GRAVES, TROY C.	60166

Nome	РОС
Name	Number
GRECO, LUIGI	58454
GREEN, DORIS LORETTA	59457
GREENE, BERTRAND F. GRGAS, ANTE	<u>58453</u> 58450
GRGAS, JOSEPH S. (Dec.)	58451
GROLICH, RUDY E.	58447
HAHL, HENRY C. (Dec.)	60446
HARDEN, DALE WINFORD	59452
HARDIN JR., THOMAS E.	59451
HARRIGAN, THOMAS F. (Dec.) HARRIS, PERRY A.	58433 58431
HARRIS, SHANNON (Dec.)	58432
HAUGH, ANTHONY	58428
HENDERSON, JAMES EARL	59405
HENDRICK, CLAUDINE (Dec.)	59174
HERRING, STACEY R. (Dec.)	59172
HEYD, PETER H. (Dec.)	59171
HILBORN, JAMES LEE HILL, DONALD H. (Dec.)	67242
HILL, JAMES L. (Dec.)	59406 59170
HOCKETT, KENNETH E. (Dec.)	59167
HUDSON, BRUCE A.	
HUGHES, JOSEPH J.	59164
HUMDY, GUY A.	59418
IOIMO, RICHARD	59160
JAMES, ROOSEVELT	59417
JANES, ERICH K. JENNINGS, MICHAEL	59158 59155
JOCKO, HENRY F. (Dec.)	59154
JOHANSEN, GEORGE L. (Dec.)	59153
JOHNSON, HANFORD ROBERT (Dec.)	59059
JOHNSON, MERLE E. (Dec.)	59150
JOHNSON, NATHANIEL	10.110
JONES, JOHNNY PERRY	59410 59058
JOSEPH, SIDNEY (Dec.) KAEHLER, ROBERT K.	59055
KANE, SAM	59053
KAYE, WILLIAM (Dec.)	59051
KAZAKWIC, CHARLES (Dec.)	59050
KELLEHER, JAMES F. (Dec.)	48224
KELLEHER, JAMES F. (Dec.)	66537
KENNEDY, WILLIAM (Dec.)	59339
KIBURZ, EDWARD C. KILCULLEN, CHARLES	59338 59337
KING JR., FRANK	48211
KING JR., FRANK	66548
KLEIS, ROGER C.	59335
KOESTER, RONALD G.	59334
KONOPKA, THEODORE	59333
KREBS, JOSEPH (Dec.) LACHAPELLE, ARTHUR	59332 58786
LACHAPELLE, AKTHUK LAGUARDIA, HUGO (Dec.)	48289
LAGUARDIA, HUGO (Dec.)	66960
LANCTOT, GEORGE	58781
LANGE, LAUTARO G. (Dec.)	58780
LARE, WALTER E. (Dec.)	58777
LASHER, AARON JAY (Dec.) LASHER, LLOYD T.	58776 58775
LASHER, LLOYD 1. LATELLA SR., FRANK A.	58773
LAURENT, RAYMOND (Dec.)	58772
LAYROCK, HAYNES KEITH	60160
LAZZARA, ANTHONY	58771
LEAHY, DONALD M. (Dec.)	58770
LEGRICE, MARIE (Dec.)	58768
LEONARD, JAMES K.	58766
LEPPERT, EVERETT C. (Dec.)	58764
LEWANDOSKI, ROBERT F. (Dec.) LISIKATOS SR., GEORGE W.	58763 58425
LITTLE, JAMES (Dec.)	58424
LIVINGSTON, RONALD (Dec.)	58423
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Name	POC
	Number
LONGO, JOSEPH (Dec.)	58418
LORE, JOSEPH LOVE, BOBBIE JEAN	58416
LOVE, BOBBLE JEAN LOVELACE, LINDA FAYE (Dec.)	59395
LUCIANO, PRIMITIVO	48274
LUCIANO, PRIMITIVO	66903
LUSSIER, RONALD F.	58412
MACDONALD, KENNETH J.	58410
MADDOX JR., ALFRED	58406
MARTIN, DONNY CARROLL	60156
MARTIN, EMMITT JAMES	59392
MARTIN, WALTER ABLE	59393
MAY, ROBERT	58703
MC ALLISTER, JEFFERY J. MC COOEY, CHARLES L. (Dec.)	58700
MC CULLOUGH, JAMES J.	60115
MCCARTHY, JAMES	60115
MCCLANE, BOYCE P.	59391
MCGEE, GEORGE (Dec.)	58729
MESTRES, PEPE (Dec.)	58719
MINOR, LAWRENCE	58711
MONDELLO, ROCCO	58707
MONGONI, CARMINE	58759
MULVEY, WILLIAM P.	58753
MUNOZ, BENJAMIN	59384
MURTAGH SR., JAMES	58748
MYERS, PATRICK NEILSON, GUNNAR	58746
NEIST, JAMES F. (Dec.)	58742
O'CONNOR, DENNIS J.	59355
OLIVE, GENE W.	59353
ORLANDO, ANTHONY J.	59351
OTTEN, REINHARD (Dec.)	59349
PAIGE, GEORGE W.	59347
PALMIETTO, ALFONSO	59345
PAOLERCIO JR., HARRY	59344
PAPSON, JOHN A.	59343
PAQUIN, RONALD LEON (Dec.)	59342
PARKS, WILLIE R.	59378
PATE, GLENN JUNIOR PEDOTO, EUGENE	59377
PEDOTO, JAMES (Dec.)	58531 58530
PENCOLA, CHARLES	58529
PETERS, VOLKERT J.	58523
PEYTON, BRIAN	58519
PINCKNEY, JESSE (Dec.)	58516
PISANO, ALBERT	58515
PLAUS, DAVID	58512
PLUMER, GEORGE (Dec.)	58510
PORCELLA, JOHN Q. (Dec.)	58508
PORPER, ROBERT B. (Dec.)	58507
PRZEPIORA, DANIEL A. QUAGLIA, MODESTINO (Dec.)	58506
REIMONDO, JOHN JAMES	58503 48527
REIMONDO, JOHN JAMES	66849
REINA, JOHN (Dec.)	58497
RESINO, SAL (Dec.)	58495
RETAN, PHILLIP A. (Dec.)	58493
REYNOLDS, HENRY E.	58492
RIZZO, FRANK A. (Dec.)	58849
ROBERTS, FRANCIS (Dec.)	58847
RODACK, MICHAEL	58845
ROTELLA, JOHN P.	58838
ROTHMAN, ALLAN	58837
ROTHMAN, NEIL E.	58836
RUSSES, RICHARD RUTLEDGE, THOMAS	58832
NUILEDUE. INUMAS	58831
RUZZLIEO A (Dec.)	20070
RUZZI, LEO A. (Dec.) SAN TANGELO, JAMES	58830

	POC	
Name	Number	
SCHENK, WALTER	58820	
SCHWAKE, WERNER H.	58817	
SCIORTINO, DAVID	58816	
SCIULLO, DONATO (Dec.)	58815	
SCOTT, CECIL G. (Dec.)	58814	
SERINO, NAZZARO	58810	
SHAW, THOMAS M.	60373	
SIGLE, TERRAL DEAN	59360	
SILVESTRI, DOMENICO	58803	
SIMMONS, FLOYD	58802	
SKALSKI, WALTER J.	60504	
SLINEY, DAVID J.	58801	
SMITH JR., GEORGE J.	58798	
SNIFFEN, RONALD (Dec.)	58794	
SPARKS, EDWARD C.	58792	
STAUDINGER, RICHARD JAMES (Dec.)	58609	
STEVENS, JACOB (Dec.)	58607	
STEWARD, CHARLES	58606	
STEWARD, LEROY	58605	
SWIFT, SHELDON (Dec.)	58600	
TEMPIO, JAMES V. (Dec.)	48732	
TEMPIO, JAMES V. (Dec.)	66881	
TENAGLIA, JOHN J.	58596	
THRAPP, JOSEPH	58593	
TOBIAS, JOSEPH C.	58592	
TOLLI, GIUSEPPE	58591	
TOLOMEO, JACK	58590	
TORNAMBE, IGNACIO	58589	
TRANI, LOUIS V.	58585	
TUFARO, LEONARD	58583	
TULLY, THOMAS	58581	
UCCI, FRED J.	58579	
UOMOLEALE, RICHARD J.	58578	
URBAN, JAMES J. (Dec.)	58576	
VENDOLA, MICHAEL L. (Dec.)	58571	
VESPERMANN, MERVIN (Dec.)	58568	
VINCIGUERRA, GIACOMO	58566	
WARREN, JAMES HERBERT	48774	
WARREN, JAMES HERBERT	67519	
WATKINS, JONATHAN		
WATSON, JAMES FRED (Dec.)	60324	
WATTS, HAROLD J. (Dec.)	58561	
WEIHROUCH, AGNES E. (Dec.)	58559	
WHITE, ED	58553	
WHITMORE, CHARLES EDWARD	60316	
WILLIAMS JR., SANFORD P.	60315	

UNITED STATES BANKRUPTCY COURT FOR THE SOUTH	IERN DISTRICT OF NEW YORK	PROOF OF CLAIM
Name of Debtor (Check Only One):	Case No.	Your Claim is Scheduled As Follows:
 Motors Liquidation Company (f/k/a General Motors Corporation) MLCS, LLC (f/k/a Saturn, LLC) MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation MLC of Harlem, Inc. (f/k/a Chevrolet Saturn of Harlem, Inc.) 	09-50026 (REG) 09-50027 (REG) on) 09-50028 (REG) 09-13558 (REG)	
NOTE: This form should not be used to make a claim for an administrative expense arising a for purposes of asserting a claim under 11 U.S.C. § $503(b)(9)$ (see Item # 5). All other reques filed pursuant to 11 U.S.C. § 503 .		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Henry J.Cook Jr.	Check this box to indicate that this	
Name and address where notices should be sent:	claim amends a previously filed claim.	
Weitz & Luxenberg P.C 700 Broadway New York City, NY 10003	Court Claim Number:(<i>If known</i>)	
Telephone number: 212-558-5500 Email Address: hgarcia@weitzlux.com	Filed on:	If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. (This scheduled amount of your claim may be an emonomet to a province action of a doubled amount). If you
Name and address where payment should be sent (if different from above): Weitz & Luxenberg P.C 700 Broadway New York City, NY 10003	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	amendment to a previously scheduled amount.) If you agree with the amount and priority of your claim as scheduled by the Debtor and you have no other claim against the Debtor, you do not need to file this proof of claim form, <u>EXCEPT AS FOLLOWS</u> : If the amount shown is listed as DISPUTED, UNLIQUIDATED, or CONTINGENT, a proof of claim MUST be filed in order to receive any distribution in respect of your
Telephone number: 212-558-5500	Check this box if you are the debtor or trustee in this case.	 claim. If you have already filed a proof of claim in accordance with the attached instructions, you need not file again. 5. Amount of Claim Entitled to
 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is your claim is entitled to priority, complete item 5. If all or part of your claim is asserted pursu Check this box if claim includes interest or other charges in addition to the pitemized statement of interest or charges. 2. Basis for Claim: (See instruction #2 on reverse side.) 3. Last four digits of any number by which creditor identifies debtor: ³⁸⁴⁵ 	ant to 11 U.S.C. § 503(b)(9), complete item 5.	 Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). Wages, salaries, or commissions (up
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)		to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's
 Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a riinformation. 	ight of setoff and provide the requested	business, whichever is earlier – 11 U.S.C. § 507(a)(4). □ Contributions to an employee benefit
Describe:	cle 🗆 Equipment 🗖 Other	 plan - 11 U.S.C. § 507(a)(5). Up to \$2,425* of deposits toward purchase, lease, or rental of property
Value of Property: \$ Annual Interest Rate% Amount of arrearage and other charges as of time case filed included in so	ecured claim. if any: \$	or services for personal, family, or household use -11 U.S.C.
Basis for perfection:	······, -·····, -·····, ······	§ 507(a)(7).Taxes or penalties owed to
Amount of Secured Claim: \$ Amount Unsecured: \$	\$	governmental units – 11 U.S.C. § 507(a)(8).
6. Credits: The amount of all payments on this claim has been credited for the p7. Documents: Attach redacted copies of any documents that support the claim,		Value of goods received by the Debtor within 20 days before the date of commencement of the case -
orders, invoices, itemized statements or running accounts, contracts, judgments, r You may also attach a summary. Attach redacted copies of documents providing a security interest. You may also attach a summary. (<i>See instruction 7 and defini</i>	nortgages, and security agreements. evidence of perfection of	 11 U.S.C. § 503(b)(9) (§ 507(a)(2)) Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(). Amount entitled to priority:
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY SCANNING.	Y BE DESTROYED AFTER	\$
If the documents are not available, please explain in an attachment.		*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the noticeFOR COURT USE ONLYDate: 11/10/2010address above. Attach copy of power of attorney, if any.FOR COURT USE ONLY		
	Arthur Luxenberg, Attorney	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571. Modified B10 (GCG) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent, The Garden City Group, Inc., are not authorized and are not providing you with any legal advice.

A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL**: THE GARDEN CITY GROUP, INC., ATTN: MOTORS LIQUIDATION COMPANY CLAIMS PROCESSING, P.O. BOX 9386, DUBLIN, OH 43017-4286. **IF BY HAND OR OVERNIGHT COURIER**: THE GARDEN CITY GROUP, INC., ATTN: MOTORS LIQUIDATION COMPANY CLAIMS PROCESSING, 5151 BLAZER PARKWAY, SUITE A, DUBLIN, OH 43017. **ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.**

THE GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS NOVEMBER 9, 2009 AT 5:00 P.M. (PREVAILING EASTERN TIME)

Court, Name of Debtor, and Case Number:

These chapter 11 cases were commenced in the United States Bankruptcy Court for the Southern District of New York on June 1, 2009. You should select the debtor against which you are asserting your claim.

A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Fol-1 o w

the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the debtor, trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor, if any.

3a. Debtor May Have Scheduled Account As:

DEFINITIONS

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim

as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

For claims pursuant to 11 U.S.C. § 503(b)(9), indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before June 1 2009, the date of commencement of these cases (See DEFINITIONS, below). Attach documentation supporting such claim.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

The Debtors in these Chapter 11 cases are:

Motors Liquidation Company	
(f/k/a General Motors Corporation)	09-50026 (REG)
MLCS, LLC	
(f/k/a Saturn, LLC) MLCS Distribution Corporation	09-50027 (REG)
MLCS Distribution Corporation	
(f/k/a Saturn Distribution Corporation)	09-50028 (REG)
MLC of Harlem, Inc.	
(f/k/a Chevrolet Saturn of Harlem, Inc.)	09-13558 (REG)

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the Debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with The Garden City Group, Inc. as described in the instructions above and in the Bar Date Notice.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing from The Garden City Group, Inc., please provide a self-addressed, stamped envelope and a copy of this proof of claim when you submit the original claim to The Garden City Group, Inc.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Additional Information

If you have any questions with respect to this claim form, please contact Alix Partners at 1(800) 414-9603 or by email at motorsliquidation@alixpartners.com

SUMMARY SUPPORTING STATEMENT TO

Motors Liquidation Company (f/k/a General Motors Corporation)

United States Bankruptcy Court Southern District of New York Case No.: 09-50026(REG) (Jointly administered)

Name of Creditor: Henry J.Cook Jr. Identifier: 3845

Notices to be sent: Weitz & Luxenberg P.C.

Claimant has filed an asbestos related personal injury lawsuit against the Debtor. Information regarding the lawsuit is contained below. The amount of the claim is undetermined at this time. Claimant has provided Arthur Luxenberg, Esq., of Weitz & Luxenberg PC, with a General Power of Attorney in order to file proof of claims, vote, or otherwise represent claimant in the bankruptcy proceeding.

HENRY J. COOK JR. and THERESA E. COOK v. AC & S INC.,

Court: Supreme Court New York County, New York Civil Action #: 105765-02 State Filed: NY Date Filed: 10/31/2001