WEITZ & LUXENBERG, P.C.

700 Broadway

New York, NY 10003 Tel: 212-558-5500

Fax: 212-344-5461

UNITED	STATES	BANKR	UPTCY	COURT
SOUTHE	ERN DIST	RICT O	F NEW	YORK

.....X
: Chapter 11

In re: : :

MOTORS LIQUIDATION COMPANY, f/k/a : Case No. 09-50026 (REG)

General Motors Corporation, : (Jointly Administered)

Debtor, :

NOTICE OF WITHDRAWAL OF PROOFS OF CLAIMS LISTED ON ATTACHED EXHIBIT A BY WEITZ & LUXENBERG

PLEASE TAKE NOTICE, that on November 10, 2010, Weitz & Luxenberg filed the proof of claims listed on the attached Exhibit A in the bankruptcy case of *In re Motors Liquidation Company, f/k/a General Motors Corporation*, Case No. 09-50026

PLEASE TAKE FURTHER NOTICE that claimants hereby withdraw Proofs of Claims listed on the attached Exhibit A, true copies of which are annexed hereto.

Date: New York, New York November 10, 2010

Weitz & Luxenberg, P.C.

By: V Lisa Nathanson Busch, Esq. Weitz & Luxenberg, P.C.

700 Broadway

New York, NY 10003

LAW OFFICES
OF
WEITZ
&
LUXENBERG, P.C.
700 BROADWAY
NEW YORK, N.Y. 10003

U.S. BANKREUPTRY COURT

Williamora

EXHIBIT A

Name	POC
	Number
AGEE, DAVID M. ALBANO, JACK	59447 59144
ALBINO, JOSEPH J. (Dec.)	59143
ALLEN, GERALD ELMONT (Dec.)	48625
ALLEN, GERALD ELMONT (Dec.)	67008
ALMONTASER, SALEH A.	59142
ANTOLINO, ANTONIO	59138
BALZANO, JACK	59133
BARRY, JAMES (Dec.) BASS, ROBERT	59130 59129
BATES SR., LEONARD CHARLES	60306
BAULDREE, LARRY VOLLEY	48138
BAULDREE, LARRY VOLLEY	66185
BEARDEN, HENRY EVERETT (Dec.)	59442
BERKO, MICHAEL S. (Dec.)	59125
BERNARD, FREDERICK A. (Dec.)	59124
BERNSTEIN, SHELDON (Dec.) BERTONE, DOMINIC (Dec.)	59123 59122
BICCUM SR., ORLEY WILLIAM	59120
BIGLER, GARY J. (Dec.)	59119
BILGORAY, REUVEN	59118
BISE SR, HARRY F.	59116
BORSELLA, JOSEPH	59111
BOWMAN, FRANCIS J.	59109
BRADFORD, MICHAEL T. BRAMLETTE, MAYLON (Dec.)	59108 59107
BROOKS, EDWARD W.	59103
BRUMBELOW, JAMES H. (Dec.)	59428
BRUNDAGE, LEWIS	59101
BURSEY, LEE ALLEN (Dec.)	59427
CAIXEIRO, JOHN (Dec.)	59096
CAMBONI, JOHN A. (Dec.) CAMPBELL, LOUIS (Dec.)	59093 59092
CAMPBELL, WILLIAM A.	59091
CARONE, MOLLY (Dec.)	59359
CARR, JANET A. (Dec.)	59358
CASSARA, JACOB J.	59043
CAVA, WILLIAM (Dec.)	59040
CAWEIN, GLENN W.	59039 59038
CEGLIO, MARVIN J. CERRATO, ANTHONY J.	59037
CERRONE, CHARLES	59036
CERUZZI, ALEX	59035
CERVI, ROMEO	59034
CERVONI SR., CHARLES L.	
CHAPMAN, JAY K.	59031
CHASE, JOHN	59239
CHERRY, JAMES R. (Dec.) CHIERA, RALPH	59237 59235
CIPRIANI, DOMINICK V.	59231
CLABEAUX SR., RONALD G.	59229
CLEARWATER, EDWARD V. (Dec.)	59227
COELHO, NICHOLAS (Dec.)	59226
COHEN, ALBERT J. (Dec.)	59225
COHEN, MICHAEL D. (Dec.) COLANGELO, DANIEL W. (Dec.)	59224 59223
COLLATT, WALTER EUGENE	60179
COLON, PETER	67067
CONSTANTINO, CHARLES J. (Dec.)	59220
CONWAY, DENNIS	59219
COOMES CHESTER (Dec.)	59218
COOMBS, CHESTER (Dec.) COPPOLA, FRANK J. (Dec.)	59217 59215
CORALLO, SALVATORE	59213
CORRIGAN, DANIEL JAMES	59211
COTTON JR., LESLIE LEE	60176
COVERT, ROBERT F. (Dec.)	59508
COX, ANTHONY D.	59507
CRAWFORD, ROBERT (Dec.)	59504
CRAWLEY, JAMES M. (Dec.)	59503

Name	POC
	Number
CREWS, GEORGE	59502
CUCUZZO, JOSEPH T. CUNDARI, JOSEPH	59499 59498
CUOCO, ANGELO (Dec.)	59497
CURRIER, JOSEPH ROBERT	59495
CZEREPKOWSKI, LEO J.	59493
D'ALBIS, VINCENZO	59492
DANKENBRINK, ANDREW (Dec.)	59489
DEBELLO, AMERIGO (Dec.) DECARVALHO, FRANCISCO	59481 59480
DECIBUS, EDWARD (Dec.)	59599
DECRESCENZO, JOSEPH	59484
DELPERCIO, ANTHONY (Dec.)	59596
DEMERI, ANGELO (Dec.)	59591
DEMPSEY, JOHN F. (Dec.)	59590
DIBIASI, JOHN DICALOGERO, JOHN (Dec.)	59582 59581
DILEO, PETER F. (Dec.)	59579
DITERLIZZI, DOMINICK	59577
DOAN, GARY L.	59474
DONNELLY, WILLIAM J. (Dec.)	59576
DORRIS, GEORGE W. (Dec.)	59473
DORRIS, GLORIA JEAN	60170
DUFFY, FRANK (Dec.) DUNCAN, RUTH M. (Dec.)	60979 60978
DURANTE, JOHN V. (Dec.)	60090
EICHNER, WILLIAM A. (Dec.)	60095
EIGENBERG, CECIL (Dec.)	60112
ELLISON, WILLIAM LEON	60169
ELSNER, HAROLD F. (Dec.)	60111
ENDELMANN, GEORGE	60110
EPPS, ROBERT EARL	59471 48102
ERMER, FRANCES JACLYN (Dec.) ERMER, FRANCES JACLYN (Dec.)	66527
ERMER, JAMES H. (Dec.)	48103
ERMER, JAMES H. (Dec.)	66526
FAIRRIS, SAM T.	59470
FATIBENE, LEONARDO	60106
FERRA RANDINONY T	60104
FERRARA, ANTHONY T. FERTIK, RICHARD	60103 60100
FINN, THOMAS	45373
FITZGERALD, DIANE (Dec.)	58488
FLYNN, CHARLES	58335
FLYNN, HUGH	58336
FOGLER, VICTOR ALAN	59468
FOLEY, EDWARD W. (Dec.) FORD, DONALD (Dec.)	58334 58332
FORSHAY, SAMUEL (Dec.)	39308
FOWLER, DOUGLAS RAYMOND (Dec.)	58486
FRANKLIN, WILLIAM T.	58485
FREELAND, EDWARD C. (Dec.)	58483
FREEMAN, HELEN B.	59467
FREUND, CHARLES GEORGE (Dec.)	58481
FROST, OLIVER H. (Dec.) FURLOUGH, HUSKIN	58480 59463
FUSCO, ANDREW	48080
FUSCO, ANDREW	66471
GALANO, CRESCENZO (Dec.)	60449
GALLETTO, GABRIEL R.	58479
GALLIS, ISIDORE (Dec.)	58478
GAUDIO, TIMOTHY W. GINZIG, STANLEY (Dec.)	58475 58467
GLASER, JEROME (Dec.)	58464
GOICHMAN, ED	58462
GOLDSMITH, GERALD	58461
GONZALEZ, DAVID (Dec.)	58460
GORDON, DAVID T.	58459
GRASSI, LUIGI (Dec.)	58456
GRAVES, TROY C.	60166

GRECO, LUIGI 58454 GREEN, DORIS LORETTA 59457 GREENE, BERTRAND F. 58453 GRGAS, ANTE 58450 GRGAS, JOSEPH S. (Dec.) 58451 GROLICH, RUDY E. 58447 HAHL, HERNY C. (Dec.) 60446 HARDEN, DALE WINFORD 59452 HARDIN JR., THOMAS E. 59451 HARRIGAN, THOMAS E. 59451 HARRIGAN, THOMAS E. 58431 HARRIS, PERRY A. 58431 HARRIS, SHANNON (Dec.) 58432 HARRIS, SHANNON (Dec.) 58432 HENDERSON, JAMES EARL 59405 HENDRICK, CLAUDINE (Dec.) 59174 HERRING, STACEY R. (Dec.) 59174 HERRING, STACEY R. (Dec.) 59171 HILBORN, JAMES LEE 67242 HILL, DONALD H. (Dec.) 59170 HOCKETT, KENNETH E. (Dec.) 59167 HUMDY, GUY A. 59418 HUMDY, GUY A. 59418 IOIMO, RICHARD 59160 JAMES, ROSEVELT 59417 JANES, ERICH K. 59158 JOHNON, MERLE E. (Dec.) 59159 JOHNSON, MERLE E. (Dec.) 59150 JOHNSON, MERLE E. (Dec.) 59153 JOHNSON, MERLE E. (Dec.) 59150 JOHNSON, MERLE E. (Dec.) 59153 JOHNSON, MERLE E. (Dec.) 59153 JOHNSON, MERLE E. (Dec.) 59059 KAZHLER, ROBERT K. 59058 KAEHLER, ROBERT K. 59059 JOHNSON, NATHANIEL JONES, JOHNSY PERRY 59410 JOSES, JOHNSY STATESTANDERS SEA	Name	POC Number
GREEN, DORIS LORETTA GREENE, BERTRAND F. GREENE, BERTRAND F. GRGAS, ANTE GRGAS, ANTE GRGAS, JOSEPH S. (Dec.) GROAS, JOSEPH S. (Dec.) GROLICH, RUDY E. HAHL, HENRY C. (Dec.) HARDEN, DALE WINFORD HARRIGAN, THOMAS E. HARRIGAN, THOMAS E. HARRIGAN, THOMAS F. (Dec.) HARRIS, SHANNON (Dec.) HARRIS, SHANNON (Dec.) HARRIS, SHANNON (Dec.) HENDERSON, JAMES EARL HENDER, GLAUDINE (Dec.) HILL, DONALD H. (Dec.) HILL, DANALD H. (Dec.) HILL, JAMES LEE HOLL, JAMES LEE HOLL, JAMES LEE HOLL, JAMES LE HOLDEN, JAMES LEE HOLD	GRECO LLIGI	
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HARDEN, DALE WINFORD		
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HARRIS, SHANNON (Dec.) HAUGH, ANTHONY \$8428 HENDERSON, JAMES EARL HENDRICK, CLAUDINE (Dec.) HEYD, PETER H. (Dec.) HILL, DONALD H. (Dec.) HILL, JAMES LEE HILL, DONALD H. (Dec.) HILL, JAMES L. (Dec.) HULL, JAMES L. (Dec.) HULS, JOSEPH J. HUBON, BRUCE A. HUGHES, JOSEPH J. JAMES, ROOSEVELT JANES, RICH K. JONNO, RICHARD JOHNSON, BRUCE A. HOMERS, ROOSEVELT JANES, RICH K. JOHNSON, BROEF L. (Dec.) JOHNSON, MERLE E. (Dec.) JOHNSON, HANFORD ROBERT (Dec.) JOHNSON, MERLE E. (Dec.) JOHNSON, MERLE E. (Dec.) JOHNSON, NATHANIEL JONES, JOHNNY PERRY JOSEPH, SIDNEY (Dec.) JOSEPH, SIDNEY (Dec.) KAPH, ERNAR S. KAPE, WILLIAM (Dec.) KAPE, WILLIAM (Dec.) KELLEHER, JAMES F. (Dec.) KELLEHER, JAMES F. (Dec.) KELLEHER, LAMES F. (Dec.) KINGJ R., FRANK KLEIS, ROGER C. S9333 KREBS, JOSEPH (Dec.) S9333 KREBS, JOSEPH (Dec.) S9334 KREBS, JOSEPH (Dec.) S9335 KREBS, JOSEPH (Dec.) S9337 KILCULLEN, CHARLES S9337 KINGJ R., FRANK KLEIS, ROGER C. S9338 KREBS, JOSEPH (Dec.) S9339 KREBS, JOSEPH (Dec.) S9331 KREBS, JOSEPH (Dec.) S9332 LACHAPELLE, ARTHUR S8786 LAGUARDIA, HUGO (Dec.) LASHER, LAUTARO G. (Dec.) LASHER, LAUTARO S. (Dec.) S8776 LASHER, LAUTARO G. (Dec.) LASHER, LAUTARO G. (Dec.) LASHER, LAUTARO G. (Dec.) LASHER, LAUTARO G. (Dec.) S8776 LASHER, LLOYD T. LASHER, LOYD T. S8776 LASHER, LLOYD T. S8776 LEWNADOSKI, ROBERT F. (Dec.) S8766 LEWANDOSKI, ROBERT F. (Dec.) S8766 LEWANDOSKI, ROBERT F. (D		
HAUGH, ANTHONY		
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LISIKATOS SR., GEORGE W. 58425 LITTLE, JAMES (Dec.) 58424		
LITTLE, JAMES (Dec.) 58424		
		

Name	POC
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LONGO, JOSEPH (Dec.) LORE, JOSEPH	58418 58416
LOVE, BOBBIE JEAN	59396
LOVELACE, LINDA FAYE (Dec.)	59395
LUCIANO, PRIMITIVO	48274
LUCIANO, PRIMITIVO LUSSIER, RONALD F.	66903 58412
MACDONALD, KENNETH J.	58410
MADDOX JR., ALFRED	58406
MARTIN, DONNY CARROLL	60156
MARTIN, EMMITT JAMES	59392
MARTIN, WALTER ABLE MAY, ROBERT	59393 58703
MC ALLISTER, JEFFERY J.	58700
MC COOEY, CHARLES L. (Dec.)	60115
MC CULLOUGH, JAMES J. MCCARTHY, JAMES	60113
MCCLANE, BOYCE P.	60116 59391
MCGEE, GEORGE (Dec.)	58729
MESTRES, PEPE (Dec.)	58719
MINOR, LAWRENCE	58711
MONDELLO, ROCCO MONGONI, CARMINE	58707 58759
MULVEY, WILLIAM P.	58753
MUNOZ, BENJAMIN	59384
MURTAGH SR., JAMES	58748
MYERS, PATRICK NEILSON, GUNNAR	58746 58743
NEISON, GUNNAR NEIST, JAMES F. (Dec.)	58742
O'CONNOR, DENNIS J.	59355
OLIVE, GENE W.	59353
ORLANDO, ANTHONY J.	59351
OTTEN, REINHARD (Dec.) PAIGE, GEORGE W.	59349 59347
PALMIETTO, ALFONSO	59345
PAOLERCIO JR., HARRY	59344
PAPSON, JOHN A.	59343
PAQUIN, RONALD LEON (Dec.) PARKS, WILLIE R.	59342 59378
PATE, GLENN JUNIOR	59377
PEDOTO, EUGENE	58531
PEDOTO, JAMES (Dec.)	58530
PENCOLA, CHARLES PETERS, VOLKERT J.	58529 58523
PEYTON, BRIAN	58519
PINCKNEY, JESSE (Dec.)	58516
PISANO, ALBERT	58515
PLAUS, DAVID	58512
PLUMER, GEORGE (Dec.) PORCELLA, JOHN Q. (Dec.)	58510 58508
PORPER, ROBERT B. (Dec.)	58507
PRZEPIORA, DANIEL A.	58506
QUAGLIA, MODESTINO (Dec.)	58503
REIMONDO, JOHN JAMES REIMONDO, JOHN JAMES	48527 66849
REINA, JOHN (Dec.)	58497
RESINO, SAL (Dec.)	58495
RETAN, PHILLIP A. (Dec.)	58493
REYNOLDS, HENRY E. RIZZO, FRANK A. (Dec.)	58492 58849
ROBERTS, FRANCIS (Dec.)	58849 58847
RODACK, MICHAEL	58845
ROTELLA, JOHN P.	58838
ROTHMAN, ALLAN	58837
ROTHMAN, NEIL E. RUSSES, RICHARD	58836 58832
RUTLEDGE, THOMAS	58832 58831
RUZZI, LEO A. (Dec.)	58830
SANTANGELO, JAMES	58824
SANTOMERO, LUIGI	58823

	POC
Name	Number
SCHENK, WALTER	58820
SCHWAKE, WERNER H.	58817
SCIORTINO, DAVID	58816
SCIULLO, DONATO (Dec.)	58815
SCOTT, CECIL G. (Dec.)	58814
SERINO, NAZZARO	58810
SHAW, THOMAS M.	60373
SIGLE, TERRAL DEAN	59360
SILVESTRI, DOMENICO	58803
SIMMONS, FLOYD	58802
SKALSKI, WALTER J.	60504
SLINEY, DAVID J.	58801
SMITH JR., GEORGE J.	58798
SNIFFEN, RONALD (Dec.)	58794
SPARKS, EDWARD C.	58792
STAUDINGER, RICHARD JAMES (Dec.)	58609
STEVENS, JACOB (Dec.)	58607
STEWARD, CHARLES	58606
	
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	48774
	67519
	60324
	58561
	58559
WHITE, ED	58553
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	60315
STEWARD, LEROY SWIFT, SHELDON (Dec.) TEMPIO, JAMES V. (Dec.) TEMPIO, JAMES V. (Dec.) TENAGLIA, JOHN J. THRAPP, JOSEPH TOBIAS, JOSEPH C. TOLLI, GIUSEPPE TOLOMEO, JACK TORNAMBE, IGNACIO TRANI, LOUIS V. TUFARO, LEONARD TULLY, THOMAS UCCI, FRED J. UOMOLEALE, RICHARD J. URBAN, JAMES J. (Dec.) VENDOLA, MICHAEL L. (Dec.) VESPERMANN, MERVIN (Dec.) VINCIGUERRA, GIACOMO WARREN, JAMES HERBERT WARREN, JAMES HERBERT WATKINS, JONATHAN WATSON, JAMES FRED (Dec.) WEIHROUCH, AGNES E. (Dec.)	58583 58581 58579 58578 58576 58571 58568 58566 48774 67519 60324 58561 58559 58553 60316



UNITED STATES BANKRUPTCY COURT FOR THE SOUTH	PROOF OF CLAIM	
Name of Debtor (Check Only One):	Case No.	Your Claim is Scheduled As Follows:
✓ Motors Liquidation Company (f/k/a General Motors Corporation) □MLCS, LLC (f/k/a Saturn, LLC) □MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation) □MLC of Harlem, Inc. (f/k/a Chevrolet Saturn of Harlem, Inc.)		
NOTE: This form should not be used to make a claim for an administrative expense arising a for purposes of asserting a claim under 11 U.S.C. § 503(b)(9) (see Item # 5). All other requesfiled pursuant to 11 U.S.C. § 503.	after the commencement of the case, but may be used sts for payment of an administrative expense should be	
Name of Creditor (the person or other entity to whom the debtor owes money or property): The Estate of Phillip A. Retan	☐ Check this box to indicate that this	
Name and address where notices should be sent: Weitz & Luxenberg P.C 700 Broadway New York City, NY 10003	claim amends a previously filed claim. Court Claim Number: (If known)	
Telephone number: 212-558-5500 Email Address: hgarcia@weitzlux.com	Filed on:	If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. (This scheduled amount of your claim may be an amendment to a previously scheduled amount.) If you
Name and address where payment should be sent (if different from above): Weitz & Luxenberg P.C 700 Broadway New York City, NY 10003	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	agree with the amount and priority of your claim as scheduled by the Debtor and you have no other claim against the Debtor, you do not need to file this proof of claim form, EXCEPT AS FOLLOWS: If the amount shown is listed as DISPUTED, UNLIQUIDATED, or CONTINGENT, a proof of claim MUST be filed in order to receive any distribution in respect of you claim. If you have already filed a proof of claim in
Telephone number: 212-558-5500	Check this box if you are the debtor or trustee in this case.	accordance with the attached instructions, you need not file again.
1. Amount of Claim as of Date Case Filed, June 1, 2009: If all or part of your claim is secured, complete item 4 below; however, if all of your claim is your claim is entitled to priority, complete item 5. If all or part of your claim is asserted pursu. Check this box if claim includes interest or other charges in addition to the itemized statement of interest or charges. 2. Basis for Claim: (See instruction #2 on reverse side.)	aant to 11 U.S.C. § 503(b)(9), complete item 5.	5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. Domestic support obligations under
3. Last four digits of any number by which creditor identifies debtor: 3288		11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). Wages, salaries, or commissions (up
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.) 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a r information.	to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4).	
Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehi Describe: Value of Property: \$ Annual Interest Rate%	plan – 11 U.S.C. § 507(a)(5). Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or	
Amount of arrearage and other charges as of time case filed included in so	household use – 11 U.S.C. § 507(a)(7).	
Amount of Secured Claim: \$ Amount Unsecured:	Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8).	
6. Credits: The amount of all payments on this claim has been credited for the process. Attach redacted copies of any documents that support the claim, orders, invoices, itemized statements or running accounts, contracts, judgments, I You may also attach a summary. Attach redacted copies of documents providing a security interest. You may also attach a summary. (See instruction 7 and definite the process of	such as promissory notes, purchase mortgages, and security agreements. evidence of perfection of	Value of goods received by the Debtor within 20 days before the date of commencement of the case - 11 U.S.C. § 503(b)(9) (§ 507(a)(2)) Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(). Amount entitled to priority:
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MA'SCANNING. If the documents are not available, please explain in an attachment.	\$ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
Date: 11/10/2010 Signature: The person filing this claim must sign it. Sign other person authorized to file this claim and state address address above. Attach copy of power of attorney, if any.	and print name and title, if any, of the creditor and telephon number if different from the notion number if different from the number if di	ce

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules. The attorneys for the Debtors and their court-appointed claims agent, The Garden City Group, Inc., are not authorized and are not providing you with any legal advice.

A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR

PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: **IF BY MAIL**: THE GARDEN CITY GROUP, INC., ATTN: MOTORS LIQUIDATION COMPANY CLAIMS PROCESSING, P.O. BOX 9386, DUBLIN, OH 43017-4286. **IF BY HAND OR OVERNIGHT COURIER**: THE GARDEN CITY GROUP, INC., ATTN: MOTORS LIQUIDATION COMPANY CLAIMS PROCESSING, 5151 BLAZER PARKWAY, SUITE A, DUBLIN, OH 43017. **ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR E-MAIL WILL NOT BE ACCEPTED.**

THE GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS NOVEMBER 9, 2009 AT 5:00 P.M. (PREVAILING EASTERN TIME)

Court, Name of Debtor, and Case Number:

These chapter 11 cases were commenced in the United States Bankruptcy Court for the Southern District of New York on June 1, 2009. You should select the debtor against which you are asserting your claim.

A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DERTOR

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. Please provide us with a valid email address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Folow \mathbf{v}

the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the debtor, trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor, if any.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim

as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

For claims pursuant to 11 U.S.C. § 503(b)(9), indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before June 1 2009, the date of commencement of these cases (See DEFINITIONS, below). Attach documentation supporting such claim.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

The Debtors in these Chapter 11 cases are:

Motors	Lic	mida	tion	Com	nans
MOTOTOLS	LIC	uluai	поп	Com	pany

 (f/k/a General Motors Corporation)
 09-50026 (REG)

 MLCS, LLC
 (f/k/a Saturn, LLC)
 09-50027 (REG)

 MLCS Distribution Corporation

(f/k/a Saturn Distribution Corporation) 09-50028 (REG)

M.C. CHARLES IN

MLC of Harlem, Inc. (f/k/a Chevrolet Saturn of Harlem, Inc.) 09-13558 (REG)

Credito

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the Debtor on the date of the bankruptcy filing. See 11 U.S.C. \S 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with The Garden City Group, Inc. as described in the instructions above and in the Bar Date Notice.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be

paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's

tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

INFORMATION

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing from The Garden City Group, Inc., please provide a self-addressed, stamped envelope and a copy of this proof of claim when you submit the original claim to The Garden City Group, Inc.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Additional Information

If you have any questions with respect to this claim form, please contact Alix Partners at 1(800) 414-9603 or by email at motorsliquidation@alixpartners.com

SUMMARY SUPPORTING STATEMENT TO Motors Liquidation Company (f/k/a General Motors Corporation)

United States Bankruptcy Court Southern District of New York Case No.: 09-50026(REG) (Jointly administered)

Name of Creditor: The Estate of Phillip A. Retan

Identifier: 3288

Notices to be sent: Weitz & Luxenberg P.C.

Claimant has filed an asbestos related personal injury lawsuit against the Debtor. Information regarding the lawsuit is contained below. The amount of the claim is undetermined at this time. Claimant has provided Arthur Luxenberg, Esq., of Weitz & Luxenberg PC, with a General Power of Attorney in order to file proof of claims, vote, or otherwise represent claimant in the bankruptcy proceeding.

CAROL RETAN as the Administratrix for the Estate of PHILLIP A. RETAN v. AC & S INC.,

Court: Supreme Court New York County, New York

Civil Action #: 103869-02

State Filed: NY

Date Filed: 02/22/2002