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May 7, 2015

BY ECF, EMAIL AND HAND

Honorable Robert E. Gerber
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Re: *Official Committee of Unsecured Creditors of Motors Liquidation Company v. JPMorgan Chase Bank, N.A., Adv. Pro. No. 09-00504 (REG)*

Dear Judge Gerber:

We represent the Motors Liquidation Company Avoidance Action Trust (the “**AAT**”), which is authorized to prosecute the above adversary proceeding (the “**Action**”). By letter to this Court dated May 4, 2015, the AAT requested a conference to resolve a dispute with defendant JPMorgan Chase Bank, N.A. (“**JPMorgan**”) concerning a confidentiality issue. (Dkt. No. 87). The parties have since resolved the dispute. Accordingly, we write to advise the Court that a conference on this issue is no longer necessary.

Consistent with Your Honor’s directive, the AAT and JPMorgan continue to meet and confer about next steps in the Action. The parties expect to be in a position to report on those efforts soon.

We thank the Court for its attention to this matter.

Respectfully,

/s/ Eric B. Fisher
Eric B. Fisher

cc: Harold S. Novikoff (by email)
John M. Callagy (by email)