

**PLEASE CAREFULLY REVIEW THIS OBJECTION AND
THE ATTACHMENTS HERETO TO DETERMINE WHETHER
THIS OBJECTION AFFECTS YOUR CLAIM(S)**

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **09-50026 (REG)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
: **(Jointly Administered)**
: **(Jointly Administered)**
-----X

NOTICE OF DEBTORS' 192ND OMNIBUS OBJECTION TO CLAIMS
(Duplicate Debt Claims from Different Series of Debt)

PLEASE TAKE NOTICE that on January 27, 2011, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (the "**Debtors**"), filed their 192nd omnibus objection to claims (the "**Objection**"), and that a hearing (the "**Hearing**") to consider the Objection will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **March 1, 2011 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

This Objection does not affect a Claimant's ability to receive distributions as a beneficial bondholder under the Debtors' Amended Joint Chapter 11 Plan (ECF No. 8015). If a Claimant disagrees with the Objection's treatment of the Claimant's claim, the Claimant may call the Debtors to try and resolve the Claimant's concerns at **1-800-414-9607**. If a Claimant is unable to resolve the Claimant's concerns with the Debtors before the deadline to respond, then the Claimant must file and serve a written response (a "**Response**") to the Objection in accordance with this notice, and the Claimant must appear at the Hearing described below.

A Claimant may participate in the Hearing telephonically provided that the Claimant complies with the Court's instructions, which can be found on the Court's website at www.nysb.uscourts.gov (the official website for the Bankruptcy Court), by clicking on "Directories" on the left hand side, and then clicking on "Telephonic Appearance Provider." A Claimant must also provide prior written notice by mail or e-mail of the Claimant's telephonic appearance to (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Edward Wu, Esq. (edward.wu@weil.com)) and (ii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Lauren Macksoud, Esq. (lmacksoud@kramerlevin.com)).

If a Claimant does not oppose the disallowance and expungement of the Claimant's claim, then the Claimant does not need to file a Response or appear at the Hearing.

PLEASE TAKE FURTHER NOTICE THAT the Hearing on the Objection is scheduled to be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom No. 621 of the United States Bankruptcy Court for the Southern District of New York

(the “**Bankruptcy Court**”), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on **March 1, 2011 at 9:45 a.m. (Eastern Time)**. If a Claimant files a Response to the Objection, the Claimant should plan to appear at the Hearing either in person or telephonically. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to the Claimant’s claim. If the Debtors do continue the Hearing with respect to the Claimant’s claim, then the Hearing will be held at a later date. If the Debtors do not continue the Hearing with respect to the Claimant’s claim, then a Hearing on the Objection will be conducted on the above date.

PLEASE TAKE FURTHER NOTICE THAT the deadline to submit a Response is **February 22, 2011 at 4:00 p.m. (Eastern Time)**. Only those Responses that are timely will be considered at the Hearing. A Claimant’s Response will be deemed timely only if it is: (a) filed with the Bankruptcy Court electronically using the Bankruptcy Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov) before the deadline for Responses **or** (b) **actually** received on a 3.5 inch disk, in text-searchable Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format and in hard copy at each of the following addresses on or before the deadline for response:

- A. Chambers of the Honorable Robert E. Gerber, United States Bankruptcy Court, One Bowling Green, Room 621, New York, New York 10004-1408;
- B. Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Joseph H. Smolinsky, Esq.); and
- C. Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Lauren Macksoud, Esq.).

A Claimant's Response, if any, must contain at a minimum the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and the number of the Objection to which the Response is directed; (ii) the name of the Claimant and description of the basis for the amount of the claim; (iii) a concise statement setting forth the reasons why the claim should not be disallowed and expunged for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the Objection; (iv) all documentation or other evidence of the claim, to the extent not included with the proof of claim previously filed with the Bankruptcy Court, upon which the Claimant will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to the Claimant's Response, if different from that presented in the proof of claim; and (vi) the name, address, and telephone number of the person that can be contacted in connection with the Objection.

If a Claimant has any questions about this notice or the Objection, please contact the Debtors at **1-800-414-9607**. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIM.

PLEASE TAKE FURTHER NOTICE THAT the Court may grant the relief requested in the Objection without further notice or a hearing if a Claimant fails to file a timely Response or appear at the Hearing.

Dated: New York, New York
January 27, 2011

/s/ Joseph H. Smolinsky
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

Relief Requested

1. Prior to the commencement of these chapter 11 cases, the Debtors issued several series of secured and unsecured debt securities. This Objection addresses individual proofs of claim that assert multiple claims arising from different series of debt (collectively, the “**Subject Proofs of Claim**” and each a “**Subject Proof of Claim**”).¹ Certain of the Subject Proofs of Claim also include claims arising from debt securities issued by General Motors Acceptance Corporation (“**GMAC**”), an entity entirely separate from MLC and not a debtor in these chapter 11 cases. A list of Subject Proofs of Claim is attached hereto as **Exhibit “A.”**

2. The Debtors proposed their chapter 11 plan (the “**Plan**”),² which allows aggregate claims for each series of debt. Accordingly, an individual Subject Proof of Claim that asserts a claim arising from the Debtors’ debt securities is duplicative because the Plan already allows claims arising from each series of the Debtors’ debt securities. If a Subject Proof of Claim asserts a claim arising from a GMAC debt security, the Debtors are not liable for such amounts.

3. The Debtors file this 192nd Omnibus Objection (the “**192nd Omnibus Objection**”) pursuant to section 502(b) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and object to the Subject Proofs of Claim on the basis that, to the extent a Subject Proof of Claim alleges a claim arising from the Debtors’ debt securities, it is duplicative and, to the

¹ Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors’ bankruptcy estates on the Debtors’ claims register on the website maintained by the Debtors’ claims agent, www.motorsliquidation.com. A link to the claims register is located under the “Claims Information” tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

² *Debtors’ Amended Joint Chapter 11 Plan*, dated December 7, 2010.

extent a Subject Proof of Claim alleges a claim arising from GMAC's debt securities, the Debtors are not liable. Accordingly, the Subject Proofs of Claim should be disallowed and expunged in their entirety.

Jurisdiction

4. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Background

5. On June 1, 2009 (“**Commencement Date**”), four of the Debtors (the “**Initial Debtors**”)³ commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the “**REALM/ENCORE Debtors**”)⁴ commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026. On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.

6. On October 6, 2010, this Court entered an order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases,⁵ which authorized the Debtors to file omnibus objections to claims on several grounds that are in

³ The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

⁴ The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

⁵ See *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 and 9019(b) Authorizing the Debtors to (I) File Omnibus Claims Objections and (II) Establishing Procedures for Settling Certain Claims*, dated October 6, 2009 (ECF No. 4180).

addition to those grounds permitted under Bankruptcy Rule 3007(d) (the “**Procedures Order**”).

On August 31, 2010, the Debtors proposed the Plan.

The Debtors’ Debt Securities

7. Prior to the commencement of the Debtors’ chapter 11 cases, the Debtors issued certain debt securities: (a) 24 tranches of debentures, of which approximately \$22.86 billion in principal amount remained outstanding as of the Commencement Date (the “**Wilmington Trust Bonds**”), (b) two series of notes under a fiscal and paying agency agreement, of which approximately \$3.51 billion in principal amount remained outstanding as of the Commencement Date (the “**Deutsche Eurobonds**”), and (c) seven series of industrial revenue bonds (the “**IRBs**” and together with the Wilmington Trust Bonds and Deutsche Eurobonds, the “**Debt Securities**”).

8. The Debtors issued the Wilmington Trust Bonds pursuant to two indentures:

- (a) the Indenture, dated as of November 15, 1990, between General Motors Corporation, as issuer, and Wilmington Trust Company, as successor-in-interest Indenture Trustee to Citibank, N.A., as such Indenture may have been amended, supplemented, or modified (the “**1990 Indenture**”), pursuant to which (i) \$299,795,000 of 9.40% Debentures due July 15, 2021 were issued on July 22, 1991, (ii) \$600,000,000 of 8.80% Notes due March 1, 2021 were issued on March 12, 1991, (iii) \$500,000,000 of 7.40% Debentures due September 1, 2025 were issued on September 11, 1995, (iv) \$15,000,000 of 9.40% Medium Term Notes due July 15, 2021 were issued on July 22, 1991, and (v) \$48,175,000 of 9.45% Medium Term Notes due November 1, 2011 were issued on December 21, 1990, and
- (b) the Indenture, dated as of December 7, 1995, between General Motors Corporation, as issuer, and Wilmington Trust Company, as successor-in-interest Indenture Trustee to Citibank, N.A., as such Indenture may have been amended, supplemented, or modified (the “**1995 Indenture**”), pursuant to which (i) \$377,377,000 of 7.75% Discount Debentures due March 15, 2036 were issued on March 20, 1996, (ii) \$500,000,000 of 7.70% Debentures due April 15, 2016 were issued on April 15, 1996, (iii) \$400,000,000 of 8.10% Debentures due June 15, 2024 were issued on June 10, 1996, (iv) \$600,000,000 of 6.75% Debentures due May 1, 2028 were issued on April 29, 1998, (v) \$1,500,000,000 of 7.20%

Notes due January 15, 2011 were issued on January 11, 2001, (vi) \$575,000,000 of 7.25% Quarterly Interest Bonds due April 15, 2041 were issued on April 30, 2001, (vii) \$718,750,000 of 7.25% Senior Notes due July 15, 2041 were issued on July 9, 2001, (viii) \$690,000,000 of 7.375% Senior Notes due October 1, 2051 were issued on October 3, 2001, (ix) \$875,000,000 of 7.25% Senior Notes due February 15, 2052 were issued on February 14, 2002, (x) \$1,150,000,000 of 4.50% Series A Convertible Senior Debentures due March 6, 2032 were issued on March 6, 2002, (xi) \$2,600,000,000 of 5.25% Series B Convertible Senior Debentures due March 6, 2032 were issued on March 6, 2002, (xii) \$1,115,000,000 of 7.375% Senior Notes due May 15, 2048 were issued on May 19, 2003, (xiii) \$425,000,000 of 7.375% Senior Notes due May 23, 2048 were issued on May 23, 2003, (xiv) \$3,000,000,000 of 8.375% Senior Debentures due July 15, 2033 were issued on July 3, 2003, (xv) \$4,300,000,000 of 6.25% Series C Convertible Senior Debentures due July 15, 2033 were issued on July 2, 2003, (xvi) \$1,250,000,000 of 8.250% Senior Debentures due July 15, 2023 were issued on July 3, 2003, (xvii) \$1,000,000,000 of 7.125% Senior Notes due July 15, 2013 were issued on July 3, 2003, (xviii) \$720,000,000 of 7.50% Senior Notes due July 1, 2044 were issued on June 30, 2004, and (xix) \$1,500,000,000 of 1.50% Series D Convertible Senior Debentures due June 1, 2009 were issued on May 31, 2007

9. Wilmington Trust Company, as indenture trustee under the 1990 Indenture and the 1995 Indenture, filed proof of claim 65793 and proof of claim 65729 asserting claims arising under the 1990 Indenture and the 1995 Indenture, respectively, on behalf of all noteholders thereunder. The Debtors have reconciled the amounts asserted in proofs of claim 65729 and 65793 and such amounts have been allowed pursuant to that certain stipulation, dated August 5, 2010.⁶ Proof of claim 65793 is allowed in the amount of \$1,419,471,545.22 subject to appropriate reserves and/or reductions in connection with any Court-authorized setoff exercised by an individual bondholder. Proof of claim 65729 is allowed in the amount of

⁶ *Stipulation and Agreed Order Among the Debtors, Wilmington Trust Company, Citibank, N.A., Solely in its Capacity as Paying Agent, Regarding Proofs of Claim Nos. 47871, 47872, 65729, 65793, and 66723*, dated August 5, 2010 and ordered on August 9, 2010 (ECF No. 6595). After the entry of the stipulation, the parties to the stipulation agreed to modify the amounts asserted in proof of claim 65793 and proof of claim 65729 to exclude the applicable original initial discount attributable to each debt instrument. The total allowed amounts have been revised and reflected in the Debtors' Plan.

\$21,928,183,895.36 subject to appropriate reserves and/or reductions in connection with any Court-authorized setoff exercised by an individual bondholder.

10. Section 4.3(e) of Article IV of the Plan, entitled “*Treatment of Claims and Equity Interests*” also acknowledges the validity of the claims arising from the Wilmington Trust Bonds and provides in pertinent part that:

The [Wilmington Trust Bond Debt] Claims shall be Allowed in the respective amounts listed next to each Indenture set forth in Exhibit “F” annexed hereto (the “**Fixed Allowed Note Claims**”).⁷ The Fixed Allowed Note Claims shall override and supersede (i) any individual Claims filed by Registered Holders or beneficial owners of debt securities with respect to the Note Claims and (ii) solely with respect to the Allowed amount of the Note Claims, any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of the debt securities with respect to the Note Claims. For the avoidance of doubt, the terms of any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of debt securities with respect to the Note Claims shall continue in full force and effect except with respect to the Allowed amount of the Note Claims contained therein. Distributions to holders of Note Claims shall be made in accordance with Section 5.3(b) hereof.

11. Pursuant to that certain Fiscal and Paying Agency Agreement, dated July 3, 2003,⁸ the Debtors issued €1,000,000,000 of 7.5% unsecured notes due 2013 and €1,500,000,000 of 8.375% unsecured notes due 2033 (i.e., the Deutsch Eurobonds). As of the Commencement Date, the principal amount outstanding under the Deutsch Eurobonds was approximately \$3.51 billion.

12. While there is no indenture trustee for the Deutsch Eurobonds, the Plan acknowledges claims arising under the Deutsch Eurobonds and provides that such claims be

⁷ A copy of the list with the Fixed Allowed Note Claims is annexed herein as **Exhibit “B.”**

⁸ *Fiscal and Paying Agency Agreement*, dated as of July 3, 2003, by and between General Motors Corporation (now known as MLC), as issuer, Deutsche Bank AG London, as fiscal agent, and Bank Général du Luxembourg S.A., as paying agent.

allowed in the amount of \$3,770,634,476, which is equal to the outstanding principal plus accrued and unpaid interest as of June 1, 2009 (i.e., the Commencement Date) based on the currency conversion rate on June 1, 2009.⁹ The Plan further provides that such amount will supersede any individual proofs of claim filed by record holders or beneficial owners of Deutsche Eurobonds. Specifically, Section 4.3(f) of Article IV of the Plan, entitled “*Treatment of Claims and Equity Interests*,” provides in pertinent part that:

The Eurobond Claims under that certain Fiscal and Paying Agency Agreement, dated as of July 3, 2003, among General Motors Corporation, Deutsche Bank AG London, and Banque Générale du Luxembourg S.A. shall be Allowed in the amount of \$3,770,634,476 and (ii) that certain Bond Purchase and Paying Agency Agreement, dated May 28, 1986, between General Motors Corporation and Credit Suisse, shall be Allowed in the amount of \$15,745,690 (together, the “**Fixed Allowed Eurobond Claims**”). The Fixed Allowed Eurobond Claims shall override and supersede any individual Claims filed by Registered Holders or beneficial owners of debt securities with respect to the Eurobond Claims.

13. Pursuant to the following seven indentures (collectively, the “**IRB Indentures**”), MLC issued certain IRBs:

- (a) the Trust Indenture, dated as of April 1, 1984, pursuant to which \$1,400,000 aggregate principal amount of City of Indianapolis, Indiana, Pollution Control Revenue Bonds (General Motors Corporation Project), Series 1984 were issued and outstanding;
- (b) the Indenture of Trust, dated as of July 1, 1994, pursuant to which \$12,500,000 aggregate principal amount of City of Moraine, Ohio, Solid Waste Disposal Revenue Bonds (General Motors Corporation Project) Series 1994 were issued and outstanding;
- (c) the Trust Indenture, dated as of July 1, 1995, pursuant to which \$58,800,000 aggregate principal amount of Michigan Strategic Fund, Multi-Modal Interchangeable Rate Pollution Control Refunding Revenue Bonds (General Motors Corporation Project) Series 1995 were issued and outstanding;

⁹ See 11 U.S.C. § 502(a).

- (d) the Indenture of Trust, dated as of July 1, 1999, pursuant to which \$10,000,000 aggregate principal amount of City of Moraine, Ohio, Solid Waste Disposal Revenue Bonds (General Motors Corporation Project), Series 1999 were issued and outstanding;
- (e) the Trust Indenture, dated as of March 1, 2002, pursuant to which \$20,040,000 aggregate principal amount of State of Ohio, Pollution Control Refunding Revenue Bonds (General Motors Corporation Project) Series 2002 were issued and outstanding;
- (f) the Indenture of Trust, dated as of December 1, 2002, pursuant to which \$46,000,000 aggregate principal amount of State of Ohio, Solid Waste Revenue Bonds, Series 2002 (General Motors Corporation Project) were issued and outstanding; and
- (g) the Trust Indenture, dated as of December 1, 2002, pursuant to which \$31,000,000 aggregate principal amount of City of Fort Wayne, Indiana, Pollution Control Revenue Refunding Bonds (General Motors Corporation Project), Series 2002 were issued and outstanding.

Law Debenture Trust Company of New York (“**Law Debenture**”) is successor indenture trustee under each of the IRB Indentures and filed seven proofs of claim (one for each IRB Indenture) for all claims arising under each IRB Indenture on behalf of all holders of IRBs issued thereunder. In addition, the Plan acknowledges and allows the claims arising under the IRBs.

Specifically, Section 4.3(e) of Article IV of the Plan provides in pertinent part that:

The [IRB Debt] Claims shall be Allowed in the respective amounts listed next to each Indenture set forth in Exhibit “F” annexed hereto (the “**Fixed Allowed Note Claims**”).¹⁰ The Fixed Allowed Note Claims shall override and supersede (i) any individual Claims filed by Registered Holders or beneficial owners of debt securities with respect to the Note Claims and (ii) solely with respect to the Allowed amount of the Note Claims, any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of the debt securities with respect to the Note Claims. For the avoidance of doubt, the terms of any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of debt securities with respect to the Note Claims shall continue in full force and effect

¹⁰ As mentioned above copy of the list with the Fixed Allowed Note Claims is annexed herein as Exhibit “B.”

except with respect to the Allowed amount of the Note Claims contained therein. Distributions to holders of Note Claims shall be made in accordance with Section 5.3(b) hereof.

A. Subject Claims Arising from the Debtors' Debt Securities Are Duplicative and Should be Expunged

14. A filed proof of claim is “deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). If an objection refuting at least one of the claim’s essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); *In re Adelphia Commc’ns Corp.*, No. 02-41729, 2007 Bankr. LEXIS 660, at *15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

15. Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that “such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law.” Applicable law provides that “in bankruptcy, multiple recoveries for an identical injury are generally disallowed.” *In re Finley, Kumble, Wagner, Heine, Underberg, Manley, Myerson, & Casey*, 160 B.R. 882, 894 (Bankr. S.D.N.Y. 1993) (“to allow one creditor to assert two dollars in claims for every one dollar of loss from the same debtor violates principles of ratable distribution and offends notions of uniform treatment for creditors”) (quoting *In re Chateaugay Corp.*, 130 B.R. 690, 698 (S.D.N.Y. 1991)).

16. The Debtors have reviewed the Subject Proofs of Claim and believe that, to the extent the Subject Proofs of Claim allege a claim arising from the Debtors’ debt securities, the Subject Proofs of Claim are duplicative and unnecessary as claims arising from the Debtors’ debt securities will be fixed and allowed under the Debtors’ Plan. If the filed claims were to be allowed, an individual bondholder may impermissibly recover twice – once pursuant to the

Subject Proof of Claim and again pursuant to the allowed amount provided under the Plan.

Moreover, the Debtors are unable to confirm any individual bondholders is a beneficial holders of a debt instrument on the relevant dates.

17. Individual bondholders, to the extent they are beneficial bondholders as of the record date under the Debtors' Plan, will receive distributions either from (i) Wilmington Trust Company, in its capacity as indenture trustee, (ii) from Euroclear Bank or another clearing agency after surrendering their securities to Deutsche Bank AG London, in its capacity as the fiscal and paying agent under the Fiscal and Paying Agency Agreement, or (iii) Law Debenture, in its capacity as indentures trustee under the IRB Indentures. To avoid the possibility of multiple recoveries, the Debtors request that, to the extent a Subject Proof of Claim alleges claims arising from the Debtors' debt securities, the Court disallow and expunge the Subject Proofs of Claim subject to the occurrence of the effective date of the Plan.

B. Subject Claims Arising from GMAC Debt Securities Are Not Proper Claims Against the Debtors

18. Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that "such claim is unenforceable against the debtor and the property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1). Moreover, the Procedures Order provides that the Debtors may file omnibus objections to claims that "seek recovery of amounts for which the Debtors are not liable." (Procedures Order at 2).

19. As set forth above, certain of the Subject Proofs of Claim allege claims arising from amounts owing under debt securities issued by GMAC. The Debtors did not issue the GMAC debt securities and are not liable thereunder. The Debtors believe that claimants asserting claims arising under the GMAC bonds are confused by the similarity between the names of GMAC and General Motors Corporation or GM. Despite the similarity in names, the

Debtors are not liable under the GMAC debt securities and, accordingly, to the extent a Subject Proof of Claim asserts an amount due under a GMAC debt security, the Subject Proof of Claim should be disallowed and expunged in its entirety.

Reservation of Rights

20. The Debtors reserve the right to object to any of the claims that are not disallowed in their entirety for any reason.

Notice

21. Notice of this 192nd Omnibus Objection has been provided in accordance with the Fifth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated January 3, 2011 (ECF No. 8360). The Debtors submit that such notice is sufficient and no other or further notice need be provided.

22. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York
January 27, 2011

/s/ Joseph H. Smolinsky
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ALEXANDRA BLANKENHORN KLOSACHSTRASSE 24 8032 ZURICH SWITZERLAND SWITZERLAND	64184	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BW4 - 8.25% Senior Debentures due July 15, 2023 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$72,596.00 (U)			
			\$72,596.00 (T)			
ANDREAS GUTSCHY 13/78 PARADISE VILLA SOI KAOWMAKOK,NONGPRUE BANGLAMUNG CHONBURI PATTAYA THAILAND THAILAND	18072	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442AT2 - 7.75% Discount Debentures due March 15, 2036 370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$678,740.00 (P)			
			\$678,740.00 (U)			
			\$1,357,480.00 (T)			
ANDREAS GUTSCHY 13/78 PARADISE VILLA SOI KAOWMAKOK NONGPRUE BANGLAMUNG CHONBURI PATTAYA THAILAND THAILAND	61098	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442AT2 - 7.75% Discount Debentures due March 15, 2036 370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BT1 - 8.375% Senior Debentures due July 15, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$725,400.00 (U)			
			\$725,400.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ANGELOS MICHOS, VASILIKI PAPADOPOULOU, IRANNIS MICHOS, GEORGIOS MICHOS 218 EFYINOU PONPOU ST, NEA SMIRNI, 17123, GREECE GREECE	18830	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$430,000.00 (U)			
			\$430,000.00 (T)			
Unliquidated						
ANNETTE TOBIA 728 THORNINGTON DR ROSWELL, GA 30075	28078	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder
			\$0.00 (A)			
			\$0.00 (P)			
			\$10,000.00 (U)			
			\$10,000.00 (T)			
Unliquidated						
ANTONIO SAPONARO C/O ANTONIO SAPONARO_EDIFICIO "MISTRAL" 2-PLANTA-INT 14 PUERTO DE MOGAN GRAN CANARIA - ESPANA SPAIN SPAIN	19307	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
Unliquidated						

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED							
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security	
ANTONIO SAPONARO EIDFICIO MISTRAL 2 A PLANTA - INT 14 PUERTO DE MOGAN GRAN CANARIA ESPANA SPAIN	19308	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033	
			\$0.00 (A)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)				
			\$550,000.00 (U)				
			\$550,000.00 (T)				
Unliquidated							
BANCA CREMONESE CREDITO COOPERATIVO SOCIETA COOPERATIVA ATTN LAURA FRANZOSI/CLAUDIA GHIRALDI VIA PREJER 10 26020 CASALMORANO (CR) ITALIA ITALY	65923	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BW4 - 8.25% Senior Debentures due July 15, 2023	
			\$0.00 (A)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)				XS0171942757 - 7.25% Notes due July 3, 2013
			\$313,851.87 (U)				
			\$313,851.87 (T)				
Unliquidated							
BANCA DI CREDITO COOPERATIVO DE BARLASSINA (MILANO) SOCIETA COOPERATIV ATTN GRAZIA PONTIGGIA/ROBERTO MORELLI VIA C COLUMBO 1/3 20030 BARLASSINA (MI) ITALIA ITALY	65919	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013	
			\$0.00 (A)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)				XS0171942757 - 7.25% Notes due July 3, 2013
			\$451,425.20 (U)				
			\$451,425.20 (T)				
Unliquidated							

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED							
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security	
BANCA DI CREDITO COOPERATIVO DI CARATE BRIANZA SOCIETA COOPERATIVA ATTN MICHELE BRENNIA VIA CUSANI 6 20048 CARATA BRIANZA (MI) ITALIA ITALY	65921	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013	
			\$0.00 (A)				XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (P)				
			\$428,209.47 (U)				
			\$428,209.47 (T)				
Unliquidated							
BANCA DI CREDITO COOPERATIVO DI CHERASCO SOCIETA COOPERATIVA ATTN SARA CHESSA / ALESSANDRA MOGNA VIA BRA 15 RORETO DI CHERASCO (CN) ITALIA ITALY	65925	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011	
			\$0.00 (A)				370442BS3 - 7.125% Senior Notes due July 15, 2013
			\$0.00 (P)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$698,814.98 (U)				XS0171942757 - 7.25% Notes due July 3, 2013
			\$698,814.98 (T)				
Unliquidated							
BANK LEUMI USA 562 FIFTH AVENUE NEW YORK, NY 10036	65806	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048	
							370442BT1 - 8.375% Senior Debentures due July 15, 2033
				Foreign Currency			
Unliquidated							

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
BANK OF SINGAPORE LTD FKA ING ASIA PRIVATE BANK LIMITED 9 RAFFLES PLACE, #08-01, REPUBLIC PLAZA ATTN MR ERIC TEH, HEAD OF LEGAL MR DANIEL SIA, HEAD OF SECURITIES OPERATIONS SINGAPORE 048619 SINGAPORE	13030	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442AT2 - 7.75% Discount Debentures due March 15, 2036
			\$0.00 (A)			370442AU9 - 7.70% Debentures due April 15, 2016
			\$0.00 (P)			370442BB0 - 7.20% Notes due January 15, 2011
			\$1,423,183.00 (U)			370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$1,423,183.00 (T)			370442BS3 - 7.125% Senior Notes due July 15, 2013
						370442BT1 - 8.375% Senior Debentures due July 15, 2033
						370442BW4 - 8.25% Senior Debentures due July 15, 2023
						XS0171942757 - 7.25% Notes due July 3, 2013
<hr/>						
BEATE KREMBZOW STEINKLEESTRA E 20 A 60435 FRANKFURT GERMANY GERMANY	23532	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$44,000.00 (U)			
			\$44,000.00 (T)			
<hr/>						
BEATE KREMBZOW STEINKLEESTRA E 20 A 60435 FRANKFURT GERMANY GERMANY	28649	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$44,000.00 (U)			
			\$44,000.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
BERND UND CLAUDIA ENGELHARD LEUZENBERGER STR 17 91244 REICHENSCHWAND GERMANY GERMANY	63287	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$2,370.00 (U)			
			\$2,370.00 (T)			
BORDIER & CIE 16 RUE DE HOLLANDE 1204 GENEVA SWITZERLAND SWITZERLAND	59926	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$473,958.00 (U)			
			\$473,958.00 (T)			
C I K INVESTMENTS S A EURIPIDOU STREET 56 VOLOS GR 38333 GREECE GREECE	61675	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$600,000.00 (U)			
			\$600,000.00 (T)			
C I K INVESTMENTS S A 56 EVRIPIDOU ST 38333 VOLOS GREECE GREECE	20715	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$600,000.00 (U)			
			\$600,000.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
C.I.K. INVESTMENTS S.A. 56 EVRIPIDOU STREET 383 33 VOLOS, GREECE GREECE	20713	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
			Unliquidated			
CAROLINE JOISTEN STEINKLEESTRA E 20 A 60435 FRANKFURT GERMANY GERMANY	23531	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$27,600.00 (U) \$27,600.00 (T)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171942757 - 7.25% Notes due July 3, 2013
CAROLINE JOISTEN STEINKLEESTRA E 20 A 60435 FRANKFURT 60435 FRANKFURT GERMANY GERMANY	28648	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$27,600.00 (U) \$27,600.00 (T)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171942757 - 7.25% Notes due July 3, 2013
CAROUSEL HOLDINGS LLC 517, SOUTH HIGHLAND DRIVE MUSTANG, OK 73064 UNITED STATES OF AMERICA	60548	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$245,180.17 (U) \$245,180.17 (T)	Multiple Bondholder	Pgs. 1-10	370442AU9 - 7.70% Debentures due April 15, 2016 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED							
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security	
CASSA RAIFFEISEN MERANO - SOCIETA COOPERATIVA ATTN: PETER GRUBER/DOTT MARTIN KLOTZNER CORSO LIBERTA 40 39012 MERANO (BZ) ITALIA ITALY	65909	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048	
			\$0.00 (A)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)				
			\$41,546.82 (U)				
			\$41,546.82 (T)				
Unliquidated							
CHRISTOF ZITTA UNTERWEIDACH 5 6341 EBBS AUSTRIA AUSTRIA	61612	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011	
			\$0.00 (A)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)				XS0171942757 - 7.25% Notes due July 3, 2013
			\$42,090.00 (U)				
			\$42,090.00 (T)				
CLELIA SAPONARO CALLE NAYRA 152 APARTADO DE CORREO 116 35120 ARGUINE GUIN (MOGAN) LAS PALMAS DE GRAN CANARIA ESPANA SPAIN	29641	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033	
			\$0.00 (A)				XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)				
			\$160,000.00 (U)				
			\$160,000.00 (T)				

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
CLELIA SAPONARO CALLE NAYRA 152 APARTADO DE CORREO 116 35120 ARGUINEGUIN (MOGAN) LAS PALMAS DE GRAN CANARIA ESPANA SPAIN	29642	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
			Unliquidated			
DAMIAN GRUCA BOSCHSTRASSE 1E 55283 NIERSTEIN, GERMANY GERMANY	22297	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$15,100.00 (U) \$15,100.00 (T)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
DANIEL COHEN & SIMA R COHEN REVOCABLE LIVING TRUST DANIEL COHEN & SIMA R COHEN TTEES 7083 SUMMER TREE DRIVE BOYNTON BEACH, FL 33437	3015	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$110,000.00 (U) \$110,000.00 (T)	Multiple Bondholder	Pgs. 1-10	370442AJ4 - 8.80% Notes due March 1, 2021 370442BT1 - 8.375% Senior Debentures due July 15, 2033 67759ABC2 - Industrial Revenue Bond-Ohio Water Development Autl
DARRELL & JANET RILEY PO BOX 75272 CHARLESTON, WV 25375	29213	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$9,639.32 (U) \$9,639.32 (T)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
DIRK H FESCH RUE MAX ROOS 22 1030 BRUSSELS BELGIUM BELGIUM	18261	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$0.00 (A)			
			\$0.00 (P)			
			\$139,580.00 (U)			
			\$139,580.00 (T)			
Unliquidated						
DR FRANK ALTEMOLLER SEELINGSTRASSE 9 D-14059 BERLIN GERMANY GERMANY	20738	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011
			\$0.00 (A)			
			\$0.00 (P)			
			\$32,873.01 (U)			
			\$32,873.01 (T)			
Unliquidated						
ERIKA JAROUDI RAIMUNDSTR 70, 1 STOCK FRANKFURT AM MAIN DE GERMANY 60431 GERMANY	21929	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013
				Foreign Currency		
Unliquidated						
EVA ESCHHOLZ FUHRENKAMP 11 27721 RITTERHUDE GERMANY GERMANY	20675	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$0.00 (A)			
			\$0.00 (P)			
			\$621,417.20 (U)			
			\$621,417.20 (T)			
Unliquidated						

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
GERT AND GISELA FRANKE IM EICHWALD 39 HEUSENSTAMM 63150 GERMANY GERMANY	17504	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013 XS0171942757 - 7.25% Notes due July 3, 2013
				Foreign Currency		
			Unliquidated			
GISELA STUZKY-STOCKHARDT PARKSTRASSE 15 D 65189 WIESBADEN GERMANY GERMANY	30024	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$27,496.93 (U) \$27,496.93 (T)	Multiple Bondholder	Pgs. 1-10	370442BW4 - 8.25% Senior Debentures due July 15, 2023 XS0171943649 - 8.375% Notes due July 5, 2033
GUY A SHEPPARD 1209 MISSION HILLS COLLEGE STATION, TX 77845	2160	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$97,250.00 (U) \$97,250.00 (T)	Multiple Bondholder	Pgs. 1-10	370442121 - 7.50% Senior Notes due July 1, 2044 UNKNOWN - Unknown Bond Holder
HANNA KJAER-GREGER BUEDINGER STRASSE 7 60435 FRANKFURT/M GERMANY GERMANY	23086	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$122,000.00 (U) \$122,000.00 (T)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
HANNA KJAER-GREGER BUEDINGER STRASSE 7 60435 FRANKFURT/M GERMANY GERMANY	25297	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$122,000.00 (U)			
			\$122,000.00 (T)			
HANS HOCHOLZER AM STEINBERG 8 91244 REICHENSCHWAND GERMANY GERMANY	63286	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013
			\$0.00 (A)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (P)			
			\$2,261.00 (U)			
			\$2,261.00 (T)			
HANS MICHAEL SHAEFER MENZELWEG 1 69257 WIESENBAACH GERMANY GERMANY	19303	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			
			\$476,594.16 (U)			
			\$476,594.16 (T)			
HILDE LUKAT AM ALTEN HAFEN 115 27568 BREMERHAVEN GERMANY GERMANY	23080	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$52,500.00 (U)			
			\$52,500.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
HILDE LUKAT AM ALTEN HAFEN 115 27568 BREMERHAVEN GERMANY GERMANY	23302	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$52,500.00 (U)			
			\$52,500.00 (T)			
HOU LI ANTONLANGERGASSE 46/2/1 1130 VIENNA AUSTRIA AUSTRIA	61782	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013 XS0171942757 - 7.25% Notes due July 3, 2013
			Foreign Currency			
			Unliquidated			
INGRID TANGERMANN WALDSTR 15 21465 REINBEK, GERMANY GERMANY	16602	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
			Foreign Currency			
			Unliquidated			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ISRAEL DISCOUNT BANK OF NEW YORK MICHAEL DERLE FIRST VICE PRESIDENT 511 FIFTH AVENUE 2ND FLOOR TREASURY OPERATIONS NEW YORK, NY 10017	65880	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442AJ4 - 8.80% Notes due March 1, 2021
			\$0.00 (A)			370442AN5 - 9.40% Debentures due July 15, 2021
			\$0.00 (P)			370442AR6 - 7.40% Debentures due September 1, 2025
			\$31,426,000.00 (U)			370442AU9 - 7.70% Debentures due April 15, 2016
			\$31,426,000.00 (T)			370442BB0 - 7.20% Notes due January 15, 2011
						370442BQ7 - 7.375% Senior Notes due May 23, 2048
	370442BS3 - 7.125% Senior Notes due July 15, 2013					
	370442BT1 - 8.375% Senior Debentures due July 15, 2033					
	370442BW4 - 8.25% Senior Debentures due July 15, 2023					
	XS0171943649 - 8.375% Notes due July 5, 2033					
	XS0171942757 - 7.25% Notes due July 3, 2013					
JANE T CAMPBELL TTEE DEFINED BENEFIT PLAN FBO JANE T CAMPBELL 1/1/1994 330 ELM STREET #2 NEW CANAAN, CT 06840	18470	Motors Liquidation Company	\$10,000.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture
			\$0.00 (A)			VARIOUS - Wilmington Trust - Not Specified
			\$0.00 (P)			
			\$0.00 (U)			
			\$10,000.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
JOSEF DERZAVICH GURVICH BOSQUE DE TAMARTNDOS 45-3 BOSQUE DE LAS LOMAS 05120 CP CUAJIMAL PA D.F. MEXICO MEXICO	22457	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
			Unliquidated			
JOSEF ERBACHER SCHUBERSTRASSE 224 76344 EGGENSTEIN- LEO GERMANY GERMANY	30272	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
			Unliquidated			
JOSEPH POPPER 7201 NEW JERSEY AVE WILDWOOD CREST, NJ 08260	18333	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$9,347.46 (U) \$9,347.46 (T)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - Not Specified UNKNOWN - Unknown Bond Holder
JOSEPH S BROMBERG 425 FOREST AVE NEW ROCHELLE, NY 10804	18958	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,031.41 (U) \$10,031.41 (T)	Multiple Bondholder	Pgs. 1-10	370442725 - 7.375% Senior Notes due May 15, 2048 VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
KURT WIESINGER FISCHERSTIEGE 9/8 4-1010 VIENNA AUSTRIA AUSTRIA	61549	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442AT2 - 7.75% Discount Debentures due March 15, 2036 370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$40,938.40 (U)			
			\$40,938.40 (T)			
LARS HOLMSTOEL PUSCHOWER STR 43 D 18239 HEILIGENHAGEN GERMANY GERMANY	26707	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
			Foreign Currency			
			Unliquidated			
MAREIKE WEHRHEIM IM GRUND 2 75181 PFORZHEIM GERMANY GERMANY	20765	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$48,443.60 (U)			
			\$48,443.60 (T)			
MARGARETH KOPFSGUTER SEISERLEITE 36 NEUSTIFT 39040 VAHRN ITALY ITALY	29103	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$493,581.25 (U)			
			\$493,581.25 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
MARGARETH KOPFSGUTER SEISERLEITE 36 NEUSTIFT I-39040 VAHRN ITALY ITALY	39006	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$493,581.25 (U)			
			\$493,581.25 (T)			
MARKUS KREEB AUF DEM STUMPELROTT 58 D-50999 KOELN GERMANY GERMANY	27816	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BS3 - 7.125% Senior Notes due July 15, 2013 370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$33,571.95 (U)			
			\$33,571.95 (T)			
MARVIN LEBMAN PO BOX 310004 SAN ANTONIO, TX 78213	3197	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 677596AU2 - Industrial Revenue Bond-State of Ohio
			\$0.00 (A)			
			\$25,000.00 (P)			
			\$25,000.00 (U)			
			\$50,000.00 (T)			
MR DANIEL J. MATTHEWS 5176 PORT AUSTIN RD CASEVILLE, MI 48725	63311	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 594693AQ6 - Industrial Revenue Bond-Michigan Strategic Fund
Unliquidated						

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
MS&CO C/F NORMAN BILOW IRA ROLLOVER DATED 05/21/01 16685 CALNEVA DR ENCINO, CA 91436	4909	Motors Liquidation Company	\$20,000.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder
			\$0.00 (A)			
			\$0.00 (P)			
			\$0.00 (U)			
			\$20,000.00 (T)			
N.V. TRUSTMAATSCHAPPIJ VAN BANCO DI CARIBE SCHOTTEGATWEG OOST 205 CURACAO NETHERLANDS ANTILLES NETHERLANDS ANTILLES	28382	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder
			\$0.00 (A)			
			\$0.00 (P)			
			\$285,000.00 (U)			
			\$285,000.00 (T)			
NICOLAS PATRICK HARNIST MARIA HARNIST JT TEN 901 BRICKELL KEY BLVD APT 304 MIAMI, FL 33131	44594	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442AR6 - 7.40% Debentures due September 1, 2025 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$31,055.10 (U)			
			\$31,055.10 (T)			
			Unliquidated			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
NORMAN D FINKEL FINKEL MARTWICK & COLSON PC 203 N LASALLE ST, 15TH FL CHICAGO, IL 60601	28667	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442691 - 1.50% Series D Convertible Senior Debentures due June 370442717 - 6.25% Series C Convertible Senior Debentures due July 1 370442733 - 5.25% Series B Convertible Senior Debentures due March 370442BS3 - 7.125% Senior Notes due July 15, 2013 VARIOUS - Wilmington Trust - Unknown
Unliquidated						
NORMAN D FINKEL 203 N LASALLE ST CHICAGO, IL 60601	28668	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,008,500.00 (U) \$1,008,500.00 (T)	Multiple Bondholder	Pgs. 1-10	370442691 - 1.50% Series D Convertible Senior Debentures due June 370442717 - 6.25% Series C Convertible Senior Debentures due July 1 370442733 - 5.25% Series B Convertible Senior Debentures due March 370442BS3 - 7.125% Senior Notes due July 15, 2013 VARIOUS - Wilmington Trust - Unknown
NORMAN FINKEL C/O LAW OFFICES FINKEL, MARTWICK & COLSON, PC 203 NORTH LA SALLE ST 15TH FLOOR CHICAGO, IL 60601	28666	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442691 - 1.50% Series D Convertible Senior Debentures due June 370442717 - 6.25% Series C Convertible Senior Debentures due July 1 370442733 - 5.25% Series B Convertible Senior Debentures due March 370442BS3 - 7.125% Senior Notes due July 15, 2013 VARIOUS - Wilmington Trust - Unknown
Unliquidated						

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".
(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
PAUL COOPER & LAURA COOPER 3306 JAMES ST PARKERSBURG, WV 26104	29212	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder
			\$0.00 (A)			
			\$0.00 (P)			
			\$7,874.25 (U)			
			\$7,874.25 (T)			
PAUL F GEYER PO BOX 749 ROYAL OAK, MI 48068	11462	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 594693AQ6 - Industrial Revenue Bond-Michigan Strategic Fund
			\$0.00 (A)			
			\$0.00 (P)			
			\$85,000.00 (U)			
			\$85,000.00 (T)			
PETIT MOULIN I NATIXIS PRIVATE BANKING 51 AVENUE JF KENNEDY L-1855 LUXEMBOURG LUXEMBOURG	64742	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$163,472.00 (U)			
			\$163,472.00 (T)			
PETIT MOULIN II NATIXIS PRIVATE BANKING 51 AVENUE JF KENNEDY L-1855 LUXEMBOURG LUXEMBOURG	64743	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$31,447.20 (U)			
			\$31,447.20 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
PHILIP JOISTEN STEINKLEESTRA E 20 A 60435 FRANKFURT GERMANY GERMANY	23530	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$29,500.00 (U)			
			\$29,500.00 (T)			
PHILIP JOISTEN STEINKLEESTRA E 20 A 60435 FRANKFURT GERMANY GERMANY	28647	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$29,500.00 (U)			
			\$29,500.00 (T)			
QATAR INSURANCE COMPANY PO BOX 666 TAMIN STREET WEST BAY DOHA QATAR QATAR	22328	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BW4 - 8.25% Senior Debentures due July 15, 2023 XS0171942757 - 7.25% Notes due July 3, 2013
			\$0.00 (A)			
			\$0.00 (P)			
			\$750,000.00 (U)			
			\$750,000.00 (T)			
RBC C/F LAWRENCE WHITMAN IRA RBC WEALTH MGT C/F LAWRENCE DAVID WHITMAN IRA RR 1 BOX 79 A RAVENSWOOD, WV 26164	29218	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder
			\$0.00 (A)			
			\$0.00 (P)			
			\$32,055.00 (U)			
			\$32,055.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
RBC WEALTH MGT C/F GARY FOULKS GARY FOULKS IRA 23 DYES DR WASHINGTON, WV 26181	29224	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture
			\$0.00 (A)			
			\$0.00 (P)			
			\$40,000.00 (U)			
			\$40,000.00 (T)			
RICHARD VON RHEINBABEN HEIMGARTENSTR 7 TUTZING 82327 GERMANY GERMANY	27542	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$473,369.79 (U)			
			\$473,369.79 (T)			
ROBERT & GABRIELE MOOCK HERDERSTRASSE 21 D-68766 HOCKENHEIM GERMANY GERMANY	19017	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (A)			
			\$0.00 (P)			
			\$192,716.50 (U)			
			\$192,716.50 (T)			
ROBERT G AND YVONNE RYDER 3431 OLDERIDGE NE GRAND RAPIDS, MI 49525	6142	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 594693AQ6 - Industrial Revenue Bond-Michigan Strategic Fund
			\$0.00 (A)			
			\$70,000.00 (P)			
			\$0.00 (U)			
			\$70,000.00 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ROLAND AND MARGRIT BISCHOFF SONNENWENDSTR 38 67098 BAD DURKHEIM GERMANY GERMANY	3509	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013
				Foreign Currency		
			Unliquidated			
ROLAND AND MARGRIT BISCHOFF SONNENWENDSTR 38 67098 BAD DURKHEIM GERMANY GERMANY	3511	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013
				Foreign Currency		
			Unliquidated			
ROMAN STECHER SEISERLEITE 36 NEUSTIFT 39040 VAHRN ITALY ITALY	29104	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$493,581.25 (U) \$493,581.25 (T)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ROMAN STECHER SEISERLEITE 36 NEUSTIFT I-39040 VAHRN ITALY ITALY	39005	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$493,581.25 (U) \$493,581.25 (T)	Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 XS0171943649 - 8.375% Notes due July 5, 2033
RUTH E DOTSON (IRA) FCC AS CUSTODIAN 7330 FLORAL CIR W LAKELAND, FL 33810	7847	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$3,315.00 (U) \$3,315.00 (T)	Multiple Bondholder	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 UNKNOWN - Unknown Bond Holder
SEILER, THOMAS COMDIRECT BANK AG PASCALKEHRE 15 25451 QUICKBORN, GERMANY GERMANY	1374	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BT1 - 8.375% Senior Debentures due July 15, 2033 370442BW4 - 8.25% Senior Debentures due July 15, 2023 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
			Unliquidated			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
SELLA BANK LUXEMBOURG S.A 4 BOULEVARD ROYAL L-2449 LUXEMBOURG LUXEMBOURG	29934	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013 370442BT1 - 8.375% Senior Debentures due July 15, 2033 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013
				Foreign Currency		
			Unliquidated			
ST MARK UNITED METHODIST CHURCH 3942 LA COCHINA ROAD SANTA BARBARA, CA 93110	44854	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,330.00 (U) \$2,330.00 (T)	Multiple Bondholder	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture UNKNOWN - Unknown Bond Holder
THEWALT MARIANNE AM TIEMEN 12 D-58452 WITTEN GERMANY GERMANY	63447	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013
				Foreign Currency		
			Unliquidated			
THOMAS HEINE COLLEGE RING 3 28759 BREMEN GERMANY GERMANY	23949	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$8,870.38 (U) \$8,870.38 (T)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
THOMAS SEILER COMDIRECT BANK AG PASCALLEHRE 15 QUICKBORN GERMANY 25451 GERMANY	23205	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	370442BQ7 - 7.375% Senior Notes due May 23, 2048 370442BT1 - 8.375% Senior Debentures due July 15, 2033 370442BW4 - 8.25% Senior Debentures due July 15, 2023 XS0171943649 - 8.375% Notes due July 5, 2033
				Foreign Currency		
			Unliquidated			
URS KEMPF EICHHOLZWEG 5C 6312 STEINHAUSEN SWITZERLAND	62089	Motors Liquidation Company		Multiple Bondholder	Pgs. 1-10	UNKNOWN - Unknown Bond Holder XS0171942757 - 7.25% Notes due July 3, 2013
				Foreign Currency		
			Unliquidated			
WBL HOLDING GMBH ACHENBACHSTR 55 D-40237 DUESSELDORF GERMANY GERMANY	63813	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$52,000.00 (U) \$52,000.00 (T)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013
WBL HOLDING GMBH ACHENBACHSTR 55 D-40237 DUESSELDORF GERMANY GERMANY	63814	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$163,000.00 (U) \$163,000.00 (T)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED						
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
WBL HOLDING GMBH ACHENBACHSTR 55 D-40237 DUESSELDORF GERMANY GERMANY	63815	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$215,000.00 (U)			
			\$215,000.00 (T)			
WILHELM UNGEHEUER IPTINGER WEG 1 D-70499 STUTTGART GERMANY GERMANY	58971	Motors Liquidation Company	\$0.00 (S)	Multiple Bondholder	Pgs. 1-10	370442BS3 - 7.125% Senior Notes due July 15, 2013
			\$0.00 (A)			XS0171943649 - 8.375% Notes due July 5, 2033
			\$0.00 (P)			XS0171942757 - 7.25% Notes due July 3, 2013
			\$60,890.82 (U)			
			\$60,890.82 (T)			
Claims to be Disallowed and Expunged Totals	93		\$44,800.00 (S)			
			\$0.00 (A)			
			\$797,240.00 (P)			
			\$50,968,548.28 (U)			
			\$51,810,588.28 (T)			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit B

FIXED ALLOWED NOTE CLAIMS

Wilmington Trust 1990 Indenture

Fixed Allowed Amount

9.40% Debentures due July 15, 2021	\$309,680,298
8.80% Notes due March 1, 2021	\$536,202,711
7.40% Debentures due September 1, 2025	\$507,066,072
9.4% Medium-Term Notes due July 15, 2021	\$15,010,245
9.45% Medium-Term Notes due November 1, 2011	\$48,808,100

Wilmington Trust 1995 Indenture

7.75% Discount Debentures due March 15, 2036	\$213,338,714
7.70% Debentures due April 15, 2016	\$504,711,704
8.10% Debentures due June 15, 2024	\$414,135,144
63/4% Debentures due May 1, 2028	\$599,250,820
7.20% Notes due January 15, 2011	\$1,540,836,389
7.25% Quarterly Interest Bonds due April 15, 2041	\$580,326,736
7.25% Senior Notes due July 15, 2041	\$725,408,420
7.375% Senior Notes due October 1, 2051	\$698,481,250
7.25% Senior Notes due February 15, 2052	\$877,819,444
4.50% Series A Convertible Senior Debentures due March 6, 2032	\$39,866,281
5.25% Series B Convertible Senior Debentures due March 6, 2032	\$2,634,125,000
7.375% Senior Notes due May 15, 2048	\$1,118,654,722
7.375% Senior Notes due May 23, 2048	\$425,696,528
8.375% Senior Debentures due July 15, 2033	\$3,061,758,700
6.25% Series C Convertible Senior Debentures due July 15, 2033	\$4,401,527,778
8.25% Senior Debentures due July 15, 2023	\$1,281,933,413
7.125% Senior Notes due July 15, 2013	\$1,024,152,876
7.5% Senior Notes due July 1, 2044	\$729,000,000
1.50% Series D Convertible Senior Debentures due June 1, 2009	\$1,009,112,882

Law Debenture Trust Company of New York Indentures

Industrial Revenue Bond-City Of Moraine, Ohio (616449AB0)	\$10,282,500
Industrial Revenue Bond-City Of Moraine, Ohio (616449AA2)	\$12,851,563
Industrial Revenue Bond-City of Indianapolis, Indiana (455329AB8)	\$1,413,125
Industrial Revenue Bond-Michigan Strategic Fund (594693AQ6)	\$59,711,400
Industrial Revenue Bond-Ohio Water Development Authority (67759ABC2)	\$47,449,000
Industrial Revenue Bond-State of Ohio (677596AU2)	\$20,321,813
Industrial Revenue Bond-City of Fort Wayne (349272AT1)	\$31,961,000

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
Debtors. : (Jointly Administered)
: :
-----X

ORDER GRANTING DEBTORS' 192ND OMNIBUS OBJECTION TO CLAIMS
(Duplicative Debt Claims from Different Series of Debt)

Upon the 192nd omnibus objection, dated January 27, 2011 (the “**192nd Omnibus Objection**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, seeking entry of an order that disallowing and expunging certain proofs of claim as duplicative, all as more fully described in the 192nd Omnibus Objection; and due and proper notice of the 192nd Omnibus Objection having been provided, and it appearing that no other or further notice need be provided ; and the Court having found and determined that the relief sought in the 192nd Omnibus Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 192nd Omnibus Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 192nd Omnibus Objection to Claims.

ORDERED that the relief requested in the 192nd Omnibus Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit "A" (the "**Order Exhibit**") annexed hereto are disallowed and expunged in their entirety subject to the occurrence of the effective date of the Plan; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit "A" annexed to the 192nd Omnibus Objection that are not disallowed pursuant to this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
_____, 2011

UNITED STATES BANKRUPTCY JUDGE