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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
 :
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
 :
Debtors. : **(Jointly Administered)**
 :
 :
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**QUARTERLY REPORT OF NOTICED *DE MINIMIS* SALES AND CERTAIN
 NON-NOTICED *DE MINIMIS* SALES CONSUMMATED BY THE DEBTORS
 DURING THE FISCAL QUARTER ENDING DECEMBER 31, 2010 PURSUANT TO
ORDER ESTABLISHING PROCEDURES FOR *DE MINIMIS* ASSET SALES**

PLEASE TAKE NOTICE THAT on August 18, 2009, the Court entered the Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases [Docket No. 3830] (the “*De Minimis* Asset Sale Procedures Order”).¹ The *De Minimis* Asset Sale Procedures Order authorized the Debtors to implement certain procedures to consummate sales

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in *De Minimis* Asset Sale Procedures Order.

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day after the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

PLEASE FURTHER TAKE NOTICE THAT the Debtors hereby report that during the fiscal quarter ending December 31, 2010, the Debtors consummated the Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 set forth on Exhibit "A". The Debtors further report that no Noticed *De Minimis* Sales were consummated during the fiscal quarter ending December 31, 2010.

Dated: New York, New York
January 31, 2011

/s/ Joseph H. Smolinsky
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Exhibit "A"

Location	Asset Description	Final Auction Date / Date of Close	Sales Proceeds (000's)	Purchaser	Relationship to Debtor	Address
Grand Rapids Stamping	INGERSOLL 5-AXIS CNC ADJUSTABLE RAIL MACHINING CENTER Mill IR #1: Dual 137.75" x 157.5" Tables, Travels: X - 372.1", Y - 231.1", Z - 39.2", W - 96.4", C - 360 Deg Axis Rotation, B - 360 Deg Axis Rotation; Distance Between Uprights 159.25", 44 Position Tool Storage, Automatic Head Changing Station with 12 Spindles: Nutating Spindle S/N 25796-45; Eight Additional Spindles: Speed Up, Extension, Right Angles; Fanuc 15 M CNC Control, BT GRM-045 (Col O-3) S/N: 25795	11/10/2010	\$335,000.00	Diamond Press Solutions	None	1611 S. Hanover Ste. 107 Hastings, MI 49058
Grand Rapids Stamping	1999 SNK HF-5M CNC BRIDGE TYPE MULTI CENTER Mill HF 1; Table 98" x 236", Between Guides 118", Travels: X - 246", Y - 125", Z - 39", W - 66"; 60 Position Automatic Tool Changer, 50 Taper, Dual Arm Changer, GE Fanuc 15-M CNC Control, Mayfran Chip Conveyor, Three (3) Straight Spindles; Two (2) 90 Deg Spindles; BT 135590 / GRM 17852 (Col X-8 Pattern) S/N: 98K1770 / 451666	11/10/2010	\$360,000.00	Diamond Press Solutions	None	1611 S. Hanover Ste. 107 Hastings, MI 49058
Grand Rapids Stamping	1999 SNK HF-5M CNC BRIDGE TYPE MULTI CENTER Mill HF 3; Table 98" x 236", Between Uprights 118", Travels: X - 246", Y - 125", Z - 39", W - 66"; 60 Position Automatic Tool Changer, 50 Taper, Dual Arm Changer, GE Fanuc 15-M CNC Control, Mayfran Chip Conveyor, One Straight Spindle; One 90 Degree Spindle, BT 135211 (Col ZA-9 Pattern), Control Disconnected	11/10/2010	\$325,000.00	Diamond Press Solutions	None	1611 S. Hanover Ste. 107 Hastings, MI 49058
Grand Rapids Stamping	1999 SNK DC-5ASM HIGH SPEED CNC DIE MILLING MACHINE DC#1; Table 98.4" x 196.8", Between Uprights 118.5", Travels: X - 246" (6,250 mm), Y - 179.14" (4,550 mm), Z - 31.5" (800 mm), W - 37.41" (950 mm); 40 Position ATC, Dual Arm Tool Changer, 50 Taper, Spindle Max 6,000 RPM; Fanuc 15 M CNC Control, Straight Spindle & Right Angle Spindle, BT 134945 / GRM17857 (Col B-8) S/N: 451661 / 98K1765	11/10/2010	\$325,000.00	The Narmco Group	None	3160 Moynahan Dr. Oldcastle, ON N0R1L0
Grand Rapids Stamping	1999 SNK DC-5ASM HIGH SPEED CNC DIE MILLING MACHINE DC#2; Table 98.4" x 196.8", Between Uprights 118.5", Travels: X - 246" (6,250 mm), Y - 179.14" (4,550 mm), Z - 31.5" (800 mm), W - 37.41" (950 mm); 40 Position ATC, Dual Arm Tool Changer, 50 Taper, Spindle Max 6,000 RPM; Fanuc 15 M CNC Control, Straight Spindle & Right Angle Spindle, BT 134944 / GRM 17858 (Col B-8) S/N: 451662 / 98K1766	11/10/2010	\$290,000.00	Prestige Equipment	None	35 Pinelawn Rd. Melville, NY 11747
Grand Rapids Stamping	1999 SNK DC-5ASM HIGH SPEED CNC DIE MILLING MACHINE DC#1; Table 98.4" x 196.8", Between Uprights 118.5", Travels: X - 246" (6,250 mm), Y - 179.14" (4,550 mm), Z - 31.5" (800 mm), W - 37.41" (950 mm); 40 Position ATC, Dual Arm Tool Changer, 50 Taper, Spindle Max 6,000 RPM; Fanuc 15 M CNC Control, Straight Spindle & Right Angle Spindle, BT 134943 / GRM17859 (Col A-10) S/N: 451663 / 98K1767	11/10/2010	\$320,000.00	Franchino Mold And Enginee	None	5867 West Grand River Ave. Lansing, MI 48906
Grand Rapids Stamping	2004 SNK CMV-150/5 CNC 5-AXIS TILTING HEAD VERTICAL & HORIZONTAL MACHINING CENTER Mill CMV_01, Dual Pallets 59" x 59", Articulated Axis, Travels: X - 78.7", Y - 60.2", Z - 66.9", A1 - 150 Deg, C1 - 365 Deg; 50 Position ATC, 50 Taper, Spindle Nose to Table 55.1", Fanuc 15iMB CNC Control, BT 100000536 (Col ZA-9 Pattern) S/N: A4K2644	11/10/2010	\$350,000.00	Dasco Engineering Corp.	None	24747 Crenshaw Blvd. Torrance, CA 90505
Grand Rapids Stamping	TOSHIBA BFD-180 CNC HORIZONTAL DIE MILLING MACHINE Toshiba #1 - Boring Spindle Diameter 7.09", Travels: Z-Axis (Ram) 35.43", W-Axis (Boring Spindle Travel) 27.56", Ram & Boring Spindle Travel 62.99", V-Axis (Table Travel) 49.21", Y-Axis (Headstock Vertical Travel) 125.98", X-Axis (Column Horizontal Travel) 244.09"; Table 120" x 182", Spindle Motor 100 HP, Spindle Speeds 10-2,000; 60 Position ATC, Automatic Spindle Changer, 6 Spare Spindles, BT 134954 (COL B-5) S/N: 910102	11/10/2010	\$280,000.00	Diamond Press Solutions	None	1611 S. Hanover Ste. 107 Hastings, MI 49058
Grand Rapids Stamping	TOSHIBA BFD-180 CNC HORIZONTAL DIE MILLING MACHINE Toshiba #2 - Boring Spindle Diameter 7.09", Travels: Z-Axis (Ram) 35.43", W-Axis (Boring Spindle Travel) 27.56", Ram & Boring Spindle Travel 62.99", V-Axis (Table Travel) 49.21", Y-Axis (Headstock Vertical Travel) 125.98", X-Axis (Column Horizontal Travel) 244.09"; Table 120" x 182", Spindle Motor 100 HP, Spindle Speeds 10-2,000; 60 Position ATC, Automatic Spindle Changer, 5 Spare Spindles including Nutating, BT 134829 (Col H-2) S/N: 910100	11/10/2010	\$255,000.00	Hadanich MachiNe Manufact	None	101 Berry Road Washington, PA 15301
Grand Rapids Stamping	TOSHIBA BFD-180 CNC HORIZONTAL DIE MILLING MACHINE Toshiba #3 - Boring Spindle Diameter 7.09", Travels: Z-Axis (Ram) 35.43", W-Axis (Boring Spindle Travel) 27.56", Ram & Boring Spindle Travel 62.99", V-Axis (Table Travel) 49.21", Y-Axis (Headstock Vertical Travel) 125.98", X-Axis (Column Horizontal Travel) 244.09"; Table 120" x 182", Spindle Motor 100 HP, Spindle Speeds 10-2,000; 60 Position ATC, Automatic Spindle Changer, 4 Spare Spindles, BT 134828 / GRM L000037 (Col J-3) S/N: 910101	11/10/2010	\$255,000.00	Hadanich MachiNe Manufact	None	101 Berry Road Washington, PA 15301
Grand Rapids Stamping	CLEARING TSE8-3000-1500-216-108 4500 TON STRAIGHT SIDE TRANSFER PRESS Press GG 1; Tonnage: Station 1 - 3000 / Station 2 - 1500; Stroke: Station 1 - 26" / Station 2 - 37"; Strokes per Minute 6-9; Bed 108" x 216" (both Stations); Motorized Adjustment 12"; TP 2100 Clutch; Dual Front Back Rolling Bolsters 108" x 216", BT 134033, Schuler Material Conveyor (COL H-41)	11/10/2010	\$275,000.00	Diamond Press Solutions	None	1611 S. Hanover Ste. 107 Hastings, MI 49058
Livonia Powertrain	Lot of assorted equipment at MLC Livonia	12/8/2010	\$658,000.00	International Industrial Contra	None	35900 Mound Rd. Sterling Heights, MI 48310
Grand Rapids Stamping	Lot of asst presses & cranes	11/24/2010	\$795,000.00	International Industrial Contra	None	35900 Mound Rd. Sterling Heights, MI 48310
Pontiac Stamping	Amino Press line including (1) Amino FFPS30WB 3000 ton fluid forming press and (2) Amino FP800 800 ton link servo presses	10/27/2010	\$410,000.00	International Machinery	None	326 Patillo Rd. Tecumseh, ON N8N 2L9
Flint North	1 1/4" National Cold Former model #1250	10/12/2010	\$400,000.00	GMCH Grand Rapids	GM Company	Not available
Flint North	1 1/4" National Cold Former model #1250	10/12/2010	\$400,000.00	GMCH Grand Rapids	GM Company	Not available