

# United States Bankruptcy Court

Southern District of New York

In re: **General Motors Corporation**

Case No.: **09-50026**

Court ID (Court use only) \_\_\_\_\_

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

**Hain Capital Holdings, Ltd**

Name of Transferee

**Garcia-Solano et. al.**

Name of Transferor

Name and Address where notices to transferee should be sent

**Hain Capital Holdings, Ltd**

**301 Route 17, 7<sup>th</sup> Floor**

**Rutherford, NJ 07070**

**Attn: Ganna Liberchuk**

**Phone: (201) 896 - 6100**

Last Four Digits of Acct #: \_\_\_\_\_

Court Record Address of Transferor  
(Court Use Only)

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above)

Name and Current Address of Transferor

**Garcia-Solano et. al.**

**Wigington Rumley Dunn, L.L.P.**

**800 N Shoreline Blvd**

**14<sup>th</sup> Floor, South Tower**

**Corpus Christi, TX 78401**

Court Claim # (if known): 43415

Claim Amount: \$1,650,000.00

Date Claim Filed: 11/24/2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Ganna Liberchuk

Date: 2/17/2011

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Each person designated as "Assignor" on the signature page hereto (**collectively, the "Assignor"**) hereby unconditionally and irrevocably sells, transfers and assigns to Hain Capital Holdings, Ltd. ("**Assignee**") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the allowed amount of **\$1,650,000.00** associated with proof of claim number **43415** against Motors Liquidation Company, et al., f/k/a General Motors Corp., et al., (the "**Debtor**"), Chapter 11 Case No. 09-50026 United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.


Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 16 day of Feb, 2011.

AUTHORIZED SIGNATORY FOR LUIS  
ALBERTO GARCIA-SOLANO,  
As Seller

By: Luis A. Garcia, Sr  
Name: Luis A. Garcia Solano  
Title: Partner

HAIN CAPITAL HOLDINGS, LTD.

  
\_\_\_\_\_  
AUTHORIZED SIGNATURE  
**Robert Koltai**  
**Manager**

\_\_\_\_\_  
PRINT NAME/TITLE

AUTHORIZED SIGNATORY FOR  
RUPERTO S. GARCIA,

AUTHORIZED SIGNATORY FOR  
TEODORO G. MARTINEZ,

As Seller  
By: Ruperto Garcia

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

As Seller  
X By: TEODORO GARCIA MTZ

Name: TEODORO  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR  
MARIA ESTELA G. MARTINEZ,  
As Seller,**

✓ By: Ma Estela Garcia MTZ  
Name: MARIA ESTELA  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR MARIA  
GUADALUPE G. MARTINEZ,  
As Seller,**

X By: Ma Guadalupe Garcia MTZ  
Name: GUADALUPE G. MARTINEZ  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR  
AMBROCIO G. MARTINEZ  
As Seller,**

X By: Ambrocio Garcia MTZ  
Name: AMBROCIO G. MARTINEZ  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR CAMILO  
G. MARTINEZ,  
As Seller,**

X By: Camilo Garcia M.  
Name: CAMILLO G. MARTINEZ  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR  
JOSE EVODIO G. MARTINEZ  
As Seller,**

X By: Jose Evodio  
Name: JOSE EVODIO G. MARTINEZ  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR DESIDERIO  
GARCIA BARBOZA,  
As Seller,**

X By: Desiderio Garcia B  
Name: DESIDERIO GARCIA BARBOZA  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR  
MARIA ADELA G.M. ALIVSO,  
INDIVIDUALLY AND ON BEHALF OF  
THE ESTATE OF MARIA I.M. CEPEDA,  
As Seller,**

✓ By: Maria Alivso  
Name: MARIA ADELA G.M. ALIVSO  
Title: \_\_\_\_\_

**AUTHORIZED SIGNATORY FOR MARIA  
D. REYNA REYNA,  
As Seller,**

By: Maria de la Luz Reyna  
Name: MARIA DEL LA LUZ  
Title: WIFE

**AUTHORIZED SIGNATORY FOR  
ROSE ANGELICA REYNA,  
INDIVIDUALLY AND ON BEHALF OF  
THE ESTATE OF PEDRO REYNA OVALLE,  
As Seller,**

X By: Rose Reyna  
Name: \_\_\_\_\_  
Title: DAUGHTER

**AUTHORIZED SIGNATORY FOR MARIA  
D. REYNA,  
As Seller,**

By: Amalys  
Name: \_\_\_\_\_  
Title: DAUGHTER

\* Rubelio Garcia MTZ