

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (MG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (MG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

**NOTICE REGARDING TELEPHONIC CONFERENCE
SCHEDULED FOR APRIL 14, 2017 AT 2:00 P.M. (ET)**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. The Court has scheduled a telephonic conference in the above-referenced Adversary Proceeding on **April 14, 2017 at 2:00 p.m. (Eastern Time)**, to address whether, in light of the Court's ruling granting the Term Lenders' Motion in Limine to exclude parol evidence (Dkt. No. 947), plaintiff should be permitted to call Mr. Richard Duker as a witness at the upcoming Representative Assets Trial.
2. Counsel for all parties may participate in the discovery conference, which will be conducted via CourtCall. Reservations for participation should be made in advance by calling CourtCall at (866) 582-6878.
3. Counsel and any party appearing at the discovery conference should be on the telephone by no later than 1:50 p.m. to make his or her appearance on the record, so that the discovery conference may commence promptly at 2:00 p.m.

Dated: April 14, 2017

New York, New York

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ Marc Wolinsky

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