

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
Debtors. : (Jointly Administered)
: :
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ORDER GRANTING DEBTORS' 197TH OMNIBUS OBJECTION TO CLAIMS
(Claims for Preferred Stock)

Upon the 197th omnibus objection, dated January 27, 2011 (the “**197th Omnibus Objection to Claims**”), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), filed pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing the Claims for Preferred Stock,¹ and reclassifying those Claims for Preferred Stock as equity interests, all as more fully described in the 197th Omnibus Objection to Claims; and due and proper notice of the 197th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 197th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 197th Omnibus Objection to Claims.

bases set forth in the 197th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the relief requested in the 197th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Disallowed*” are disallowed and reclassified as equity interests; and it is further

ORDERED that, if applicable, the 197th Omnibus Objection to Claims is adjourned with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Adjourned*” to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the “**Adjourned Hearing Date**”) (the “**Adjourned Claims**”), and the Debtors’ response deadline with respect to the Adjourned Claims shall be 12:00 noon (prevailing Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that, if applicable, the 197th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Withdrawn*”; and it is further

ORDERED that, if applicable, the 197th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Claim Withdrawn*” as those claims have been withdrawn by the corresponding claimant; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit "A" annexed to the 197th Omnibus Objection to Claims under the heading "*Claims to be Disallowed*" that are not disallowed pursuant to this Order, and any of the Claims for Preferred Stock that are reclassified as equity interests; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
March 9, 2011

s/ Robert E. Gerber
United States Bankruptcy Judge

CLAIMS TO BE DISALLOWED AND EXPUNGED

OBJECTION ADJOURNED to 3/29/2011 at 9:45 a.m.

| Name and Address of Claimant | Claim # | Debtor | Claim Amount | Grounds For Objection | Objection Page Reference |
|--|---------|----------------------------------|--------------|-----------------------|--------------------------|
| BARBARA ENOCH 3857 S LAKE DR TAMPA, FL 33614 | 9282 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |

OBJECTION ADJOURNED

1

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED

CLAIMS TO BE DISALLOWED

| Name and Address of Claimant | Claim # | Debtor | Claim Amount | Grounds For Objection | Objection Page Reference |
|--|---------|----------------------------------|------------------------|-----------------------|--------------------------|
| AASI CUST OF IRA FBO WARREN CORNELIUS J JR 203 SADDLEBROOK DR KRUM, TX 76249 | 3624 | Moters Liquidation Company | \$17,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| AASI CUST OF IRA FBO RONALD P HAYES SR 38592 HARRISON CREEK COURT HARRISON TOWNSHIP, MI 48045 | 3935 | Moters Liquidation Company | \$17,156.25 | Preferred Stock Claim | Pgs. 1-5 |
| ABRAHAM I N LEVINE RUTH LEVINE JT TEN 14 HANOVER DRIVE MANALAPAN, NJ 07726 | 11050 | Moters Liquidation Company | \$5,273.00 | Preferred Stock Claim | Pgs. 1-5 |
| ALAN H LEVINE R/O (IRA) FCC AS CUSTODIAN 92 WEDGEWOOD DRIVE WILLIAMSVILLE, NY 14221 | 6148 | Moters Liquidation Company | \$15,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| ANASTASIA MANOS 453 ELTINGVILLE BLVD STATEN ISLAND, NY 10312 | 61756 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| ANCHOR INC 40 E 7TH ST CINCINNATI, OH 45202 | 4165 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| ANDREW KESSLER 8972 PEBBLE BEACH CIRCLE WESTMINSTER, CA 92683 | 9160 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| ANN WRENN 810 BYRD ST LYNCHBURG, VA 24504 | 20516 | Moters Liquidation Company | \$6,250.00 | Preferred Stock Claim | Pgs. 1-5 |
| ANNA CANGIALOSI 24 ESSEX CT SCHAUMBURG, IL 60194 | 9196 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED

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|--|-------|----------------------------------|------------------------|-----------------------|----------|
| ANNELIES NABER BERGHOFRING 6 74538 ROSENGARTEN, GERMANY GERMANY | 23529 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
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|--|-------|----------------------------------|-------------|-----------------------|----------|
| ANNETTE R CORVINO IRA 3656 FLORA VISTA LOOP ROUND ROCK, TX 78681 | 67873 | Moters Liquidation Company | \$20,000.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|-------|----------------------------------|-------------|-----------------------|----------|
| ANNETTE R. CORVINO CGM IRA CUSTODIAN 3656 FLORA VISTA LOOP ROUND ROCK, TX 78681 | 67875 | Moters Liquidation Company | \$20,000.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|-------|----------------------------------|-------------|-----------------------|----------|
| ANTOINETTE SPALLINA C/O MORGANSTANLEY SMITH BARNEY 350 EAST LAS OLAS BLVD FORT LAUDERDALE, FL 33301 | 44653 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
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|---|-------|----------------------------------|------------|-----------------------|----------|
| ANTONIO CASTIGLIA IM WINKEL 21 58509 LUDENSCHIED GERMANY GERMANY | 23534 | Moters Liquidation Company | \$1,400.30 | Preferred Stock Claim | Pgs. 1-5 |
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|---|-------|----------------------------------|----------|-----------------------|----------|
| ARTHUR L JENKINS JR. 325 DEKALB STREET P.O. BOX 710 NORRISTOWN, PA 19404 | 26600 | Moters Liquidation Company | \$761.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|------|----------------------------------|-------------|-----------------------|----------|
| ARTHUR STEINBERG CUST GAVRIEL KLATZKO UTMA NJ 201 JAMES ST LAKEWOOD, NJ 08701 | 5104 | Moters Liquidation Company | \$30,000.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|-------|----------------------------------|------------|-----------------------|----------|
| ARVID M. ERICKSON CGM IRA CUSTODIAN 2956 CROSS COUNTRY GERMANTOWN, TN 38138 | 12866 | Moters Liquidation Company | \$7,987.10 | Preferred Stock Claim | Pgs. 1-5 |
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|--|-------|----------------------------------|------------|-----------------------|----------|
| BARBARA J TAYLOR IRA 1508 NORTH WIND ROAD LOUISVILLE, KY 40207 | 10482 | Moters Liquidation Company | \$1,102.50 | Preferred Stock Claim | Pgs. 1-5 |
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|---|------|----------------------------------|------------|-----------------------|----------|
| BARBARA J. TAYLOR,IRA 1508 NORTH WIND ROAD LOUISVILLE, KY 40207 | 9183 | Moters Liquidation Company | \$1,102.50 | Preferred Stock Claim | Pgs. 1-5 |
|---|------|----------------------------------|------------|-----------------------|----------|

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CLAIMS TO BE DISALLOWED AND EXPUNGED

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|---|-------|----------------------------------|------------------------|-----------------------|----------|
| BEATRIZ VILCASMIL AV 11 CON CALLE 74 RES MACOITA # 12B MARACAIBO - VENEZUELA VENEZUELA | 12273 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| BEN ETKIN MARITAL TRUST 100 N. POND DR. STE. F WALLED LAKE, MI 48390 UNITED STATES OF AMERICA | 19432 | Moters Liquidation Company | \$200,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| BEN ETKIN MARITAL TRUST 100 N POND DR STE F WALLED LAKE, MI 48390 | 30728 | Moters Liquidation Company | \$200,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| BERNARD MICHAEL DESCAMP 620 N TOMAHAWK ISLAND DR PORTLAND, OR 97217 | 6261 | Moters Liquidation Company | \$783.25 | Preferred Stock Claim | Pgs. 1-5 |
| BETSY PETERSON 39 WOODCREST BLVD STROUDSBURG, PA 18360 UNITED STATES OF AMERICA | 22082 | Moters Liquidation Company | \$15,625.00 | Preferred Stock Claim | Pgs. 1-5 |
| BETTE ROSEBUSH 420 E SHAFER AVE DOVER, OH 44622 | 28029 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| BILL & MARY SNYDER 286 MARKET ST BOX 296 ANDREWS, IN 46702 | 13294 | Moters Liquidation Company | \$14,750.00 | Preferred Stock Claim | Pgs. 1-5 |
| BILLY A COLEY CHARLES SCHWAB & CO INC CUST IRA ROLLOVER PO BOX 586 PELL CITY, AL 35125 | 1787 | Moters Liquidation Company | \$2,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| BORENSTEIN FAMILY LIMITED PTNSHP 112 N CURRY ST CARSON CITY, NV 89703 | 67867 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |

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| CLAIMS TO BE DISALLOWED AND EXPUNGED | | | | | |
|--|-------|----------------------------------|-------------|-----------------------|----------|
| C JAMES AND DIANA UHRICK 807 W VAN CLEVE ST HARTFORD CITY, IN 47348 | 7615 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CARL HAMM 200 SMITH RD RED LION, PA 17356 | 19132 | Moters Liquidation Company | \$2,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| CARLENE RULEY & ROXANNE MOORE JT WROS 13326 GRAND HAVEN DR STERLING HEIGHTS, MI 48312 | 12283 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CAROL LOMERGAN-FARRELL & MARK FARRELL 117 GRANVILLE CT NAPLES, FL 34104 | 3617 | Moters Liquidation Company | \$2,934.90 | Preferred Stock Claim | Pgs. 1-5 |
| CAROL M. SATTICH_IRA 1212 HOGARTH DRIVE LOUISVILLE, KY 40222 | 15593 | Moters Liquidation Company | \$735.00 | Preferred Stock Claim | Pgs. 1-5 |
| CAROLINE LUUSUA 700 SHERMAN OAKS DR APT 7114 LUDINGTON, MI 49431 | 8123 | Moters Liquidation Company | \$10,850.00 | Preferred Stock Claim | Pgs. 1-5 |
| CAROLYN MOSS 10533 STRATHMORE DR LOS ANGELES, CA 90024 | 6262 | Moters Liquidation Company | \$30,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CECILIA L CURRY TTEE CECILIA L CURRY TRUST U/A/D 10/06/93 3413 EDGEWATER DRIVE SEBRING, FL 33872 | 12967 | Moters Liquidation Company | \$26,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CHARLES A KIRITSY 1121 RT 12 SOUTH NH FITZWILLIAM, NH 03447 | 10094 | Moters Liquidation Company | \$5,030.00 | Preferred Stock Claim | Pgs. 1-5 |
| CHARLES ANDERSON CGM SEP IRA CUSTODIAN 4139 NW 18TH AVENUE OAKLAND, CA 33309 | 67871 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |

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|---|-------|----------------------------------|-----------------------------|-----------------------|----------|
| CHARLES ANDERSON 4139 NW 18TH AVE OAKLAND PARK, FL 33309 | 67874 | Moters Liquidation Company | \$9,375.00 | Preferred Stock Claim | Pgs. 1-5 |
| CHARLES FAUST 1406 N MADDOX MUNCIE, IN 47304 | 17189 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CHARLOTTE G WHIDDEN TOD DOLORES A WHIDDEN 1108 BRADENTON RD DAYTONA BEACH, FL 32114 | 20959 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| CLAIRE MOONEY CGM IRA CUSTODIAN 11608 SW 70TH CT OCALA, FL 34476 | 12640 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| CLARENCE & HELEN ROBINSON 8187 N I RD COPEMISH, MI 49625 | 69802 | Moters Liquidation Company | \$8,965.10 | Preferred Stock Claim | Pgs. 1-5 |
| CLYDE & CLAIRENE STRILER 4136 W COLDWATER RD FLINT, MI 48504 | 4854 | Moters Liquidation Company | \$12,500.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| CLYDE & CLAIRENE STRILER TTEE'S CLYDE & CLAIRENE STRILER REV LIV TRUST UAD 8/07/02 4136 W. COLDWATER RD. FLINT, MI 48504 | 4855 | Moters Liquidation Company | \$12,500.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| COSTA E ANDROULAKIS 9608 W SHIPROCK DR SUN CITY, AZ 85351 | 45053 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CYNTHIA M DREW, PAUL DREW CYNTHIA M DREW PO BOX 301 NORTH, SC 29112 | 4880 | Moters Liquidation Company | \$17,455.58 | Preferred Stock Claim | Pgs. 1-5 |
| DANIEL E & CAMILLE B SULLIVAN 919 SHORT ST NEW ORLEANS, LA 70118 | 3902 | Moters Liquidation Company | \$1,870.00 | Preferred Stock Claim | Pgs. 1-5 |

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|---|-------|----------------------------------|------------------------|-----------------------|----------|
| DANIEL L MARTINELLI CHARLES SCHWAB & CO INC CUST IRA ROLLOVER 1113 RAMBLEWOOD WAY SAN MATEO, CA 94403 | 10849 | Moters Liquidation Company | \$15,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| DARWIN O DURR IRA 8142 PUDDING CREEK DR SE SALEM, OR 97317 | 8699 | Moters Liquidation Company | \$88,947.63 | Preferred Stock Claim | Pgs. 1-5 |
| DAVID ELMER DEFER & PATRICIA MARIE DEFER JTWROS 6200 MARKEL RD MARINE CITY, MI 48039 | 5982 | Moters Liquidation Company | \$10,104.06 | Preferred Stock Claim | Pgs. 1-5 |
| DAVID L MEYER 451 COOLSPRINGS COVE WOODSTOCK, GA 30188 | 36970 | Moters Liquidation Company | \$3,125.00 | Preferred Stock Claim | Pgs. 1-5 |
| DAVIDS CEMETERY ASSOCIATION RETIREMENT TRUST FBO ERIC WATNE 324 BRYDON ROAD KETTERING, OH 45419 | 7971 | Moters Liquidation Company | \$4,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| DELFIN CORDERO JR 3624 AVENUE T BROOKLYN, NY 11234 | 6592 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| DON N FOSCO & BARBARA A FOSCO 128 S CLINTON PITTSFIELD, IL 62336 | 7982 | Moters Liquidation Company | \$35,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| DON ROBERT SCHOCH 217 WOODCLEFT LOUISVILLE, KY 40222 | 12838 | Moters Liquidation Company | \$465.00 | Preferred Stock Claim | Pgs. 1-5 |
| DONALD A BENGEL IRA DONALD A BENGEL 917 SAILORS COVE FT WAYNE, IN 46845 | 7280 | Moters Liquidation Company | \$24,321.00 | Preferred Stock Claim | Pgs. 1-5 |
| DONALD C HASSIGAN TTEE DONALD C HASSIGAN TRUST U/A DTD 10/26/2001 90 SUMMERWINDS LN OLDSMAR, FL 34677 | 29022 | Moters Liquidation Company | \$4,050.00 | Preferred Stock Claim | Pgs. 1-5 |

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|--|-------|----------------------------------|----------------------------|-----------------------|----------|
| DONALD E BLAIR 407 WISSEMAN AVE MILFORD, DE 19963 | 11245 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| DONALD F BARROWS AND MARY C BARROWS JTWROS 10351 SOUTH HIGH MEADOWS COURT TRAVERSE CITY, MI 49684 | 11400 | Moters Liquidation Company | \$6,950.14 | Preferred Stock Claim | Pgs. 1-5 |
| EVELYN J LIZZI TTEE U/A/D 1 6 96 EVELYN J LIZZI LIVING TRUST 13300 CAMBRIDGE COURT PLYMOUTH, MI 48170 | 6386 | Moters Liquidation Company | \$100,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| GLENN K LUKAS 392 BELLEVUE AVE LAKE ORION, MI 48362 | 30928 | Moters Liquidation Company | \$31,708.00 | Preferred Stock Claim | Pgs. 1-5 |
| GORDON L CRAIG AND CORNELIA J CRAIG CO-TTEES FBO THE G & C CRAIG LIV TRUST U/A/D 01/22/98 10552 HICKORY KNOLL BRIGHTON, MI 48114 | 10646 | Moters Liquidation Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| HILDA GORDON 14180 B NESTING WAY DELRAY BEACH, FL 33484 | 9996 | Moters Liquidation Company | \$20,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| KENNETH RUSH & GAYE COWAN JT TEN 1482 NOTTINGHAM NW WARREN, OH 44485 | 6384 | Moters Liquidation Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| LISA L WIGHTMAN 38W090 HERITAGE OAKS DR ST CHARLES, IL 60175 | 14726 | Moters Liquidation Company | \$30,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| LOUIS F MEIER IV 22525 LAVON ST CLAIR SHORES, MI 48081 | 29007 | Moters Liquidation Company | \$157,113.73 | Preferred Stock Claim | Pgs. 1-5 |
| LOUIS J CROCKETT & REGINA CROCKETT CO TTEES CROCKETT REV TR U/A 12-13-90 2643 KEY LARGO LN FT LAUDERDALE, FL 33312 | 44657 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

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CLAIMS TO BE DISALLOWED AND EXPUNGED

| | | | | | |
|---|-------|----------------------------------|-------------|-----------------------|----------|
| LYNN H CROSBY TTEE FBO LYNN H. CROSBY REV. TR. U/A/D 05-02-2000 6031 HARWOOD AVE. OAKLAND, CA 94618 | 9703 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MARGARET A EMANS TOD ROBERT J EMANS & RONALD P EMANS 1664 ARCHWOOD LN TOLEDO, OH 43614 | 30653 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MARGARET NICASTRI 128 CAPTIVA COVE STUART, FL 24994 | 6394 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MARIE A HOPKINS TRUSTEE MARIE A HOPKINS 3325 N 143RD CIRCLE OMAHA, NE 68164 | 6370 | Moters Liquidation Company | \$30,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MR ANTHONY TANICO TTEE ANTHONY TANICO REV TR FBO ANTHONY TANICO DTD 03/08/01 1370 S OCEAN BLVD APT 901 POMPANO BEACH, FL 33062 | 68937 | Moters Liquidation Company | \$17,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| MR JOHN MONTALBETTI CGM IRA CUSTODIAN DTD 08/12/81 7230 NW 8TH CT MARGATE, FL 33063 | 44656 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MS JAYNE C BYAL TTEE FBO JAYNE C BYAL TRUST U/A/D 07/09/04 2913 PORT ROYALE LANE FT LAUDERDALE, FL 33308 | 33515 | Moters Liquidation Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| PETE MILLER 4600 ST GEORGE CT FLOYD KNOBS, IN 47119 | 10074 | Moters Liquidation Company | \$11,000.44 | Preferred Stock Claim | Pgs. 1-5 |
| ROBERT W & CAROL A JAFFRAY CO TRUSTEES U/A/D 10/28/04 JAFFRAY FAMILY TRUST 12741 SE 90TH CT RD SUMMERFIELD, FL 34491 | 9152 | Moters Liquidation Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |

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CLAIMS TO BE DISALLOWED AND EXPUNGED

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|--|------|----------------------------------|-------------|-----------------------|----------|
| RONALD E & JEAN E HAYNES TTEES FBO RONALD E HAYNES & JEAN E HAYNES TRUST UAD 11/20/97 102 WINTERGREEN WAY BEECH MOUNTAIN, NC 28604 | 2066 | Moters Liquidation Company | \$12,500.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|------|----------------------------------|-------------|-----------------------|----------|
| SAUNDRA PASKOWITZ TOD REGISTRATION 20 CHICHESTER ROAD MONROE TOWNSHIP, NJ 08831 | 4485 | Moters Liquidation Company | \$12,500.00 | Preferred Stock Claim | Pgs. 1-5 |
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|---|------|----------------------------------|------------|-----------------------|----------|
| SELMA ABRAMSON REGENCY TOWER 1003 EASTON RD APT 719-C WILLOW GROVE, PA 19090 | 3877 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|------|----------------------------------|-------------|-----------------------|----------|
| SHIRLEY FIELDS 6117 PETALUNA DR BOCA RATON, FL 33433 UNITED STATES OF AMERICA | 5315 | Moters Liquidation Company | \$15,000.00 | Preferred Stock Claim | Pgs. 1-5 |
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|--|------|----------------------------------|------------|-----------------------|----------|
| SIGFRIED DAYAN 506 WESLEYAN DR MACON, GA 31210 | 8017 | Moters Liquidation Company | \$7,800.00 | Preferred Stock Claim | Pgs. 1-5 |
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| SIGMUND ABRAHAM 1344 PLUMBAGO ST CAMARILLO, CA 93010 | 5491 | Moters Liquidation Company | \$15,002.00 | Preferred Stock Claim | Pgs. 1-5 |
|--|------|----------------------------------|-------------|-----------------------|----------|

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|--|------|----------------------------------|-------------|-----------------------|----------|
| ST. MARY CHURCH MAUSOLEUM ATTN: TERRANCE M. LAWLER 830 FIFTH AVENUE ALPHA, NJ 08865 | 2029 | Moters Liquidation Company | \$20,000.00 | Preferred Stock Claim | Pgs. 1-5 |
|--|------|----------------------------------|-------------|-----------------------|----------|

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|---|------|----------------------------------|-------------|-----------------------|----------|
| STEVEN P BENNETT 4491 E COUNTY LINE RD N MUNCIE, IN 47302 | 6845 | Moters Liquidation Company | \$13,750.00 | Preferred Stock Claim | Pgs. 1-5 |
|---|------|----------------------------------|-------------|-----------------------|----------|

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| SUSAN R. KLEIN TOD DTD 06/08/2008 176 ARDMORE AVE STATEN ISLAND, NY 10314 | 6496 | Moters Liquidation Company | \$385.00 | Preferred Stock Claim | Pgs. 1-5 |
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|---|-------|----------------------------------|-------------|-----------------------|----------|
| THELMA OWEN C/O ZU GAYE BRONSON 1737 CORAL ROCK COURT IRVING, TX 75060 UNITED STATES OF AMERICA | 36985 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
|---|-------|----------------------------------|-------------|-----------------------|----------|

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

| CLAIMS TO BE DISALLOWED AND EXPUNGED | | | | | |
|--|-------|----------------------------------|------------------------|-----------------------|----------|
| THOMAS A JOHNSTON & BETTY J JOHNSTON JT TEN 7155 S CANTON TULSA, OK 74136 | 30656 | Moters Liquidation Company | \$50,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| THOMAS B AZER 11 PINION PINE LANE QUEENSBURY, NY 12804 | 4987 | Moters Liquidation Company | \$0.00 Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| VERNA MAE DURR IRA 8142 PUDDING CREEK DR SE SALEM, OR 97317 | 8698 | Moters Liquidation Company | \$73,191.63 | Preferred Stock Claim | Pgs. 1-5 |
| VICTOR MULLAN CGM SEP IRA CUSTODIAN U/P/O THE MULLAN R. COMPANY 15201 WHEELER LANE SPARKS, MD 21152 | 5976 | Moters Liquidation Company | \$9,592.00 | Preferred Stock Claim | Pgs. 1-5 |
| VIOLET RUSH 1482 NOTTINGHAM ST NW WARREN, OH 44485 | 7826 | Moters Liquidation Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| WALLACE HOPKINS 11605 MIRACLE HILLS DR STE 300 OMAHA, NE 68154 | 6371 | Moters Liquidation Company | \$5,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| WALTER A DUNCAN AND AGNES M DUNCAN JTWROS TOD: MULTIPLE BENEFICIARIES SUBJECT TO STA TOD RULES 10000 W 20TH LITTLE ROCK, AR 72205 | 4776 | Moters Liquidation Company | \$8,884.00 | Preferred Stock Claim | Pgs. 1-5 |
| WELLS FARGO BANK ROTH C/F WINSTON LAI 4835 W MONTE VERDE CT VISALIA, CA 93277 | 4308 | Moters Liquidation Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| WILLIAM GEIGER 123 E GREENHILL TERRACE PL THE WOODLANDS, TX 77382 | 4669 | Moters Liquidation Company | \$20,100.00 | Preferred Stock Claim | Pgs. 1-5 |
| WILLIAM M ROGERS 3838 E 32 ST DES MOINES, IA 50317 | 2703 | Moters Liquidation Company | \$8,059.40 | Preferred Stock Claim | Pgs. 1-5 |

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

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| CLAIMS TO BE DISALLOWED AND EXPUNGED |
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|---|-------|----------------------------------|------------|-----------------------|----------|
| WILLIAM PETER MILLER II (TRUST) WILLIAM PETER MILLER II 4600 SAINT GEORGES CT FLOYDS KNOBS, IN 47119 | 10073 | Motors Liquidation Company | \$5,208.00 | Preferred Stock Claim | Pgs. 1-5 |
|---|-------|----------------------------------|------------|-----------------------|----------|

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|--|------|----------------------------------|------------|-----------------------|----------|
| YIPING MA 64 14 218 ST BAYSIDE, NY 11364 | 1960 | Motors Liquidation Company | \$1,040.00 | Preferred Stock Claim | Pgs. 1-5 |
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CLAIMS TO BE DISALLOWED

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(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.