

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No.: 09-50026 (REG)
Debtors.	: (Jointly Administered)
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MOTORS LIQUIDATION COMPANY	: Adversary Proceeding
AVOIDANCE ACTION TRUST, by and through the	: Case No.: 09-00504 (REG)
Wilmington Trust Company, solely in its capacity as	:
Trust Administrator and Trustee,	:
Plaintiff.	:
-against-	:
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,	:
Defendants.	:
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ORDER ON CROSS-MOTIONS FOR SUMMARY JUDGMENT

The United States Court of Appeals for the Second Circuit (the “**Second Circuit**”), having reversed this Court’s March 1, 2013 Judgment [Dkt. No. 73], which granted summary judgment for Defendant, JPMorgan Chase Bank, N.A. (“**JPMorgan**”), and having directed this Court to enter partial summary judgment in favor of Plaintiff, the Motors Liquidation Company Avoidance Action Trust (the “**Trust**”), it is hereby ORDERED and ADJUDGED that, pursuant to the Second Circuit’s Mandate issued on April 20, 2015, the Trust’s motion for partial summary judgment [Dkt. No. 24] is granted as to the termination of the Main Term Loan UCC-1 (as that term is defined in the *per curiam* opinion of the Second Circuit dated January 21, 2015).

Dated: New York, New York
June 12, 2015

s/ Robert E. Gerber

HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE