

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* : :  
Debtors. : (Jointly Administered)  
: :  
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**ORDER GRANTING DEBTORS' 200TH OMNIBUS OBJECTION TO CLAIMS**  
**(Claims for Preferred Stock)**

Upon the 200th omnibus objection, dated January 27, 2011 (the “**200th Omnibus Objection to Claims**”), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), filed pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing the Claims for Preferred Stock,<sup>1</sup> and reclassifying those Claims for Preferred Stock as equity interests, all as more fully described in the 200th Omnibus Objection to Claims; and due and proper notice of the 200th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 200th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 200th Omnibus Objection to Claims.

bases set forth in the 200th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the relief requested in the 200th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Disallowed*” are disallowed and reclassified as equity interests; and it is further

ORDERED that, if applicable, the 200th Omnibus Objection to Claims is adjourned with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Adjourned*” to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the “**Adjourned Hearing Date**”) (the “**Adjourned Claims**”), and the Debtors’ response deadline with respect to the Adjourned Claims shall be 12:00 noon (prevailing Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that, if applicable, the 200th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Withdrawn*”; and it is further

ORDERED that, if applicable, the 200th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Claim Withdrawn*” as those claims have been withdrawn by the corresponding claimant; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit "A" annexed to the 200th Omnibus Objection to Claims under the heading "*Claims to be Disallowed*" that are not disallowed pursuant to this Order, and any of the Claims for Preferred Stock that are reclassified as equity interests; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
**March 9, 2011**

**s/ Robert E. Gerber**  
United States Bankruptcy Judge

## CLAIMS TO BE DISALLOWED AND EXPUNGED

**CLAIMS TO BE DISALLOWED**

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
MR WARREN D JENSEN 4281 NW 41ST ST APT 319 LAUDERDALE LAKES, FL 33319	67876	Moters Liquidation Company	\$15,000.00	Preferred Stock Claim	Pgs. 1-5
PATRICIA C BURNAM 7273 DELWOOD DRIVE BOISE, ID 83709	68020	Moters Liquidation Company	\$5,011.50	Preferred Stock Claim	Pgs. 1-5
RICHARD CHORNE PO BOX 872 ALTO, NM 88312	69677	Moters Liquidation Company	\$31,704.00	Preferred Stock Claim	Pgs. 1-5
RICHARD S SCHAFFER JR 8 HEWLINGS DRIVE MARLTON, NJ 08053 UNITED STATES OF AMERICA	68195	Moters Liquidation Company	\$12,055.00	Preferred Stock Claim	Pgs. 1-5
ROBERT & GLENNIS GREEN 4000 MEADOW WOOD DR CARSON CITY, NV 89703	69076	Moters Liquidation Company	\$0.00 Unliquidated	Preferred Stock Claim	Pgs. 1-5
ROBERT L ROWLAND SANDRA S ROWLAND 2281 BALDWIN DR DAYTON, OH 45459	68099	Moters Liquidation Company	\$9,750.00	Preferred Stock Claim	Pgs. 1-5

**CLAIMS TO BE DISALLOWED**

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(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.