



FINANCE
NEW • YORK
THE CITY OF NEW YORK
DEPARTMENT OF FINANCE

March 3, 2011

Clerks Office
United States Bankruptcy Court
Southern District of New York
One Bowling Green, 5th Floor
New York, New York 10004-1408

Re: Debtor

Case Number

GENERAL MOTORS CORPORATION

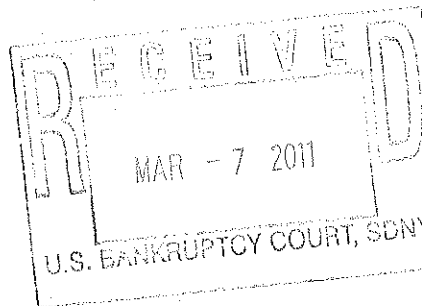
09-50026 (REG)

Dear Sir or Madam:

Enclosed please find an original and one copy of the administrative proof of withdrawal claim, to be filed in the above-referenced bankruptcy matter. Kindly file the original and return the annexed copies with the date of filing stamped thereon. Enclosed is a stamped envelope for your convenience.

Thank you.

Very truly yours,



Saul Fishman, of counsel
to the
Deputy Commissioner
for Legal Affairs
Department of Finance
345 Adams Street
Brooklyn, New York 11201



United States Bankruptcy Court
Southern District of New York
One Bowling Green, 5th Floor
New York, NY 10004-1408

Date : March 2, 2011
Docket No. : 09-50026 (REG)
B & A Claim No. : 09 S 133 LRB
Unit : B&A

Debtor: GENERAL MOTORS CORPORATION

Dear Sir/Madam:

Please withdraw our administrative claim filed on or about January 28, 2011 in the amount of \$2,334,450.00.

Reason: No additional tax due

By: _____

A handwritten signature in black ink, appearing to read "Saul T. Fishman", written over a horizontal line.

Saul T. Fishman, Of Counsel to the
Special Assistant Corporation Counsel
Office of Legal Affairs
345 Adams Street – 3rd Floor
Brooklyn, NY 11201
(718) 403-3617

