

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
: :
Debtors. : (Jointly Administered)
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CERTIFICATE OF SERVICE

This is to certify that on March 14, 2011, I caused to be served true and correct copies of *Reply Memorandum Of Law Of General Motors LLC (I) In Response To The Memorandum Of Law Of The TPC Lenders Concerning The Proper Valuation Methodology Under The Sale Order And Section 506 Of The Bankruptcy Code To Be Applied To The TPC Property, And (II) In Further Support Of Using A "Fair Market Value" Valuation Standard To Value The TPC Property*, by electronic mail on all parties receiving notice via the Court's ECF System, and upon each of the persons and entities listed on the annexed Exhibit A, by causing copies of same to be delivered via Email, and/or overnight mail, postage prepaid, at the last known addresses as indicated on Exhibit A.

Dated: March 16, 2011
New York, New York

Respectfully submitted,

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