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Lisa G. Laukitis

Attorneys for General Motors LLC

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)  
f/k/a General Motors Corp., *et al.*, : :  
: (Jointly Administered)  
Debtors. : :  
: :  
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**NOTICE OF HEARING ON JURISDICTIONAL ISSUE  
WITH RESPECT TO THE MOTION OF GENERAL MOTORS LLC  
(F/K/A GENERAL MOTORS COMPANY) TO ENFORCE SALE ORDER**

PLEASE TAKE NOTICE that the briefing of the Jurisdictional Issue (as defined in the Stipulation and Agreed Order Regarding Scheduling Issues Related to Motion of General Motors LLC (f/k/a General Motors Company) to Enforce Sale Order, entered on November 9, 2010 (Docket No. 7704)) has been completed and, accordingly, a hearing on the Jurisdictional Issue will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on **May 17, 2011, at 2:00 p.m. (New York time)**.

Dated: March 25, 2011  
New York, New York

Respectfully submitted,

/s/ Lisa G. Laukitis

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