

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
Debtors. : (Jointly Administered)
: :
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ORDER GRANTING DEBTORS' 156TH OMNIBUS OBJECTION TO CLAIMS
(Claims for Equity Interests)

Upon the 156th omnibus objection, dated January 25, 2011 (the “**156th Omnibus Objection to Claims**”), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), filed pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing the Claims for Equity Interests,¹ and reclassifying those Claims for Equity Interests as equity interests, all as more fully described in the 156th Omnibus Objection to Claims; and due and proper notice of the 156th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 156th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 156th Omnibus Objection to Claims.

and factual bases set forth in the 156th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the relief requested in the 156th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Reclassified*” are disallowed and reclassified as equity interests; and it is further

ORDERED that, if applicable, the 156th Omnibus Objection to Claims is adjourned with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Adjourned*” to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the “**Adjourned Hearing Date**”) (the “**Adjourned Claims**”), and the Debtors’ response deadline with respect to the Adjourned Claims shall be 12:00 noon (prevailing Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that, if applicable, the 156th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Withdrawn*”; and it is further

ORDERED that, if applicable, the 156th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Claim Withdrawn*” as those claims have been withdrawn by the corresponding claimant; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to any claim listed on Exhibit "A" annexed to the 156th Omnibus Objection to claims under the heading "*Claims to be Reclassified*" that is not listed on the Order Exhibit annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
March 7, 2011

s/ Robert E. Gerber
United States Bankruptcy Judge

CLAIMS TO RECLASSIFY

OBJECTION ADJOURNED to 3/29/2011 at 9:45 a.m.

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
STERNIAK JR, EDMUND J 1955 WEST ST SOUTHINGTON, CT 06489	68114	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5

OBJECTION ADJOURNED

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(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO RECLASSIFY

CLAIMS TO BE RECLASSIFIED

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
BERNARDUS A BAAR 122 LAKESIDE BLVD POMONA PARK, FL 32181	19114	Moters Liquidation Company	\$588.42	Equity Interest Claim	Pgs. 1-5
BRANNON, MARY C 1960 CHURCH AVE SCOTCH PLAINS, NJ 07076	62558	Moters Liquidation Company	\$312.00	Equity Interest Claim	Pgs. 1-5
DOYLE, JOHN A 394 SW LAKE FOREST WAY 159F PORT SAINT LUCIE, FL 34986	26948	Moters Liquidation Company	\$35,634.82	Equity Interest Claim	Pgs. 1-5
GERHARD KLEEBACH BIENERSTR 28 65719 HOFHEIM GERMANY GERMANY	23528	Moters Liquidation Company	\$9,972.00	Equity Interest Claim	Pgs. 1-5
HARTMUT HEPP HAUPTSTR 87 42799 LEICHLINGEN GERMANY GERMANY	68411	Moters Liquidation Company	Unliquidated Foreign Currency	Equity Interest Claim	Pgs. 1-5
HERBERT GRUENEWALD SPERBERSTR 68 KAARST GERMANY 41564 GERMANY	23207	Moters Liquidation Company	\$9,550.00	Equity Interest Claim	Pgs. 1-5
JUDITH A LINDAUER IRA C/O JUDITH A. LINDAUER 1115 KITTIWAKE CIRCLE VENICE, FL 34285	61509	Moters Liquidation Company	\$6,810.00	Equity Interest Claim	Pgs. 1-5
TODOROVSKI, RISTO K 55079 BELLE ROSE DR SHELBY TOWNSHIP, MI 48316	67338	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
WILLIAM SANDERS & M THERESA SANDERS JTWROS 22685 MARLYS DR ROCKY RIVER, OH 44116	68067	Moters Liquidation Company	\$14,278.91	Equity Interest Claim	Pgs. 1-5

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Exhibit A

CLAIMS TO RECLASSIFY					
YOLONDA SANDIFER 234 BROOKVIEW PL WOODSTOCK, GA 30188	28057	Motors Liquidation Company	\$20,000.00	Equity Interest Claim	Pgs. 1-5

CLAIMS TO BE RECLASSIFIED

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(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.
 (2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO RECLASSIFY

OBJECTION WITHDRAWN

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
WILLIAM J DARRAS 2003 E AVON LN ARLINGTON HTS, IL 60004	17900	Moters Liquidation Company	\$35,368.00	Equity Interest Claim	Pgs. 1-5

OBJECTION WITHDRAWN

1

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.